EXHIBIT A

' to

UCC-2 FINANCING STATEMENT of

GEORGE L. JEWELL SERVICES, LTD., also doing business as George L. Jewell Catering Services, Ltd., in favor of THE NORTHERN TRUST COMPANY -

Description of Property Covered by Financing Statement

All fixtures of Debtor of every description whether now or hereafter existing or acquired; all accessories, parts, accessions and other property at any time installed thereon or . affixed thereto or used in connection therewith; all substitutions for or replacements of any of the foregoing; and all proceeds of any of the foregoing.

Debtor's right to dispose of the collateral is restricted by of County Cle agreement with Secure 1 Farty.

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EXHIBIT B

to

UCC-2 Financing Statement

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GEORGE L. JEWELL SERVICES, LTD., also doing business as GEORGE L. JEWELL CATERING SERVICES, LTD., in favor of THE NORTHERN TRUST COMPANY

Description of the Real Estate

LOTS 21, 22, 23, 24, 25, 26, 27 AND 28, ALL IN GREENBAUM'S RESUBDIVISION OF BLOCK 30 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 7, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

Commonly known as: 124 North Wood Street, Chicago, Illinois

P.I.N.:

17-07-237-011-0000 17-07-337-012-0000 17-07-237-013-0000 17-07-237-014-0000 17-07-237-025-0000 17-07-237-016-0000

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