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FIRST AMENDMENT TO MORTGAGE

THIS AMENDMENT is made as of this 1st day of May, 1994, by and between HOMEWOOD RESTAURANT LIMITED PARTNERSHIP BY HOMEWOOD RESTAURANT CORPORATION, GENERAL PARTNER, BY BRUCE A. PETERSON, PRESIDENT, ("Mortgagor") and BANK OF HOMEWOOD f/k/a COMMUNITY BANK OF HOMEWOOD-FLOSSMOOR, an Illinois state bank ("Mortgagee").

RECITALS

Mortgagor made and delivered to Mortgagee that certain Mortgage dated May 4, 1991, and recorded on May 7, 1991, in Cook County, Illinois, as Document No. 91213327 (hereafter the "Mortgage") encumbering the "Premises" legally described in Exhibit A and commonly known as 18225 Dixie Highway, Homewood, Illinois. The Mortgage was delivered to the Mortgagee by the Mortgagor as collateral security for the payment of certain Note dated May 4, 1991 (the "Note") in the original amount of ONE HUNDRED AND SEVENTY THOUSAND DOLLARS (\$170,000.00) provided by Mortgagor payable to the order of Mortgagee in the principal amount of the Note.

The Note and other various loan documents have been amended pursuant to the terms of certain First Modification Agreement of Note dated May 1, 1994, ("First Amendment"), wherein the stated interest rate under said Note was decreased and the monthly payments reduced. Mortgagor and Mortgagee desire to amend the Mortgage to reflect the amendment of the Note and other loan documents as provided in the First Amendment.

Accordingly, Mortgagor and Mortgagee hereby amend the Mortgage as follows:

1. All references to the Note and the loan documents in the Mortgage shall be deemed to refer to any of the such documents as amended by the First Amendment.
2. All references in the Mortgage shall be deemed to refer to the Note as amended by the First Amendment.
3. All references to the Mortgage in any of the loan documents, including, without limitation, the First Amendment shall be deemed to refer to the Mortgage as amended hereby.
4. As modified hereby, the Mortgage shall continue in full force and effect.

This First Amendment has been entered into as of the date first above written.

MORTGAGOR:

HOMEWOOD RESTAURANT LIMITED PARTNERSHIP
BY: HOMEWOOD RESTAURANT CORPORATION, GENERAL PARTNER

BY: Bruce A. Peterson
BRUCE A. PETERSON, PRESIDENT

BANK OF HOMEWOOD

BY: Roger Bovenkerk
ROGER BOVENKERK
Its: VICE-PRESIDENT

DEPT-01 RECORDING \$25.50
T#8888 TRAN 5492 08/14/94 09:52:00
#8973 # JB # 74-521849
COOK COUNTY RECORDER

THIS DOCUMENT PREPARED BY AND WHEN RECORDED RETURN TO:

WILLIAM J. BRYAN
17926 DIXIE HIGHWAY
HOMEWOOD, IL 60430
(708) 957-2574

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STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, the undersigned, a Notary Public, in and for the County and State aforesaid, DO HEREBY CERTIFY, that Bruce A. Peterson personally known to me to be the President of HOMEWOOD RESTAURANT CORPORATION an Illinois Corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such President, he signed and delivered the said instrument as President to be affixed thereto, pursuant to authority, given by the Board of Directors of said Corporation as their free and voluntary act, and as the free and voluntary act and deed of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and official seal, this 3rd day of June, 1994.

Margaret Palm
NOTARY PUBLIC

(SEAL)



STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, M. Palm, a Notary Public in and for the said County in the State aforesaid, DO HEREBY CERTIFY that ROGER BOVENKERK, Vice-President of BANK OF HOMEWOOD, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such Vice-President, appeared before me this day in person and acknowledged that he signed, sealed and delivered the said instrument of writing as his free and voluntary act, and as the free and voluntary act of the said BANK OF HOMEWOOD, for the uses and purposes therein set forth, and caused the Corporate Seal to be thereto affixed.

GIVEN under my hand and notarial seal this 3rd day of June, 1994.

Margaret Palm
NOTARY PUBLIC



CLERK'S OFFICE
618-292-1819

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EXHIBIT A

LEGAL DESCRIPTION

LOTS 2, 3 AND 4 IN THE RESUBDIVISION OF LOT 6 IN THE COUNTY CLERK'S DIVISION OF THE WEST 1/2 OF THE SOUTHEAST 1/4 OF SECTION 31, TOWNSHIP 36 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

P.I.N. 29-31-409-010-0000, 29-31-409-037-0000, 29-31-409-038-0000

COMMON ADDRESS: 18225 DIXIE HIGHWAY, HOMEWOOD, IL 60430

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