34758173

SECOND AMENDMENT AND SUPPLEMENT

Dated as of August 15, 1994

To

MORTGAGE, SECURITY AGREEMENT AND FIXTURE FILING

Dated as of October 13, 1993

WINTHROP R & D HOLDINGS, INC.

WINTHROP HOLDINGS ACQUISATION CORP.

Prepared by and after Recording, Please Return to: Lewis A. Burleigh, Esq. Day, Berry & Howard 260 Franklin Street Boston, MA 02110 (617) 345-4600

DEPT-01 RECORDING \$39.50 T\$7777 TRAN 7080 03/26/94 09:14:00 \$9740 \$ DW #-94-758173 COOK COUNTY RECORDER

SECOND AMENDMENT AND SUPPLEMENT, dated as of August 15, 1994 (this Amendment), TO MORTGAGE, SECURITY AGREEMENT AND FIXTURE FILING, dated as of October 13, 1993 and recorded as Document Number 93825694, Records of Cook County, Illinois, as amended by a First Amendment and Supplement thereto, dated as of February 15, 1994 (collectively, the Mortgage), from Winthrop R & D Holdings, Inc., a Delaware corporation (Owner) having an address c/o Winthrop Financial Associates, One International Place, Boston, Massachusetts 02110, to Winthrop Holdings Acquisition Corp., a Delaware corporation (herein, together with its successors and assigns as mortgagee hereunder or as holder of an interest in the Notes bereinafter referred to, called Mortgagee), as mortgagee, having an address c/o Winthrop Financial Associates, One International Place, Boston, Massachusetts 02110.

PRELIMINARY STATEMENT

Capitalized terms used but not defined herein shall have the meanings set forth in the Mortgage.

Owner has borrowed an additional amount of \$4,559,000 from Mortgagee, such borrowing being evidenced by a Note in the original principal amount of \$4,559,(0)

Owner is duly authorized to issue the Note and to execute and deliver this Amendment, and all actions required by law and all actions of Owner required therefor have been duly taken.

The Mortgage relating to the land percel described on <u>Schedule</u> A hereto is hereby amended and supplemented as follows:

- 1. "Default Rate" shall mean the rate payable on the Notes plus 2% per annum, or the maximum rate permitted by law, whichever is lower.
- 2. "Improvements" shall also include without limitation, all improvements now or hereafter existing and conveyed by McLine Curtis, Inc. to Owner pursuant to the Bill of Sale, dated or or about the date hereof.
- 3. "Mortgagee Notes" shall also include the 8.85% Secured Notes Due August 1, 2012 issued by Mortgagee to Lender in the original principal amount of \$4,700,000 (and any note or notes issued from time to time in exchange or substitution therefor).
- 4. "Notes" shall also include the 8.85% Secured Notes Due August 1, 2012 (subject to earlier maturity in the event of accelerated principal repayment as therein provided), issued by Owner in the original principal amount of \$4,559,000 and secured hereby (and any note or notes issued from time to time in exchange or substitution therefor).

- 5. The "Pari-Passu Mortgage" shall also secure the obligations of Owner under its Secured Series D Preferred Stock.
- 6. "Personalty" shall also include the personalty described on Schedule B hereto.
- 7. The Notes shall be secured by the Mortgage, as amended by this Amendment.
- 8. This Amendment may be executed in counterparts, each of which shall be an original and which together shall constitute one and the same instrument.
- 9. Except as expressly amended by this Amendment, the Mortgage remains in full force and effect.
- 10. The following are <u>Schedule A</u> and <u>Schedule B</u> attached hereto and made a part hereof.

IN WITNESS WHEREOF, Owner and Mortgagee have caused this Amendment to be duly executed as of the day and year first above written.

	Owner:
	winthrop R & P Holdings, inc.
	By:
Droponty Or Cool	Name: James R. Greene Title: President
70 Qa	Mortgagee:
	WINTHROP HOLDINGS ACQUISITION CORP.
Ox	The same of the sa
Co	By: Ceorge L. Herbolsheimer
0,	Title: Vice President
	Consented To:
	Mortgagee's Assignee:
	PRINCIPAL MUTUAL LIFE INSURANCE COMPANY
	Ey:
	Name:
	Title: By:
	By: Name:
	Title:

IN WITNESS WHEREOF, Owner and Mortgagee have caused this Amendment to be duly executed as of the day and year first above written.

	Owner:
	WINTHROP R & D HOLDINGS, INC.
	•
	By:
DOOP OF	Name: Title:
DO/X	Mortgagee:
900	WINTHROP HOLDINGS ACQUISITION CORP.
	Ву:
0	Name: Title:
· ·	
	Conserted To:
	Mortgagee's Assignee:
	PRINCIPAL MUTUAL LIFE INSURANCE COMPANY
	By: Karen a Fraiston
	Name: Title: KAREN A PEARS (ON Course)
	1 226

Leanne M. Swenson

Counsel

Title:

[Illinois]

COMMONWEALTH OF MASSACHUSETTS)) 88. : COUNTY OF SUFFOLK

The foregoing instrument was acknowledged before me this August 1. 1994 by JAMES N. GREENE , the PRESIDENT President of Winthrop R & D Holdings, Inc., a Delaware corporation, on behalf of the corporation. Droperty of County Clerk's Office

My Commission expires: #4/200/

UNOFFICIAL COPY 9 1 7 5 0 1 7 5

[Illinois]

COMMONWEALTH OF MASSACHUSETTS) COUNTY OF SUFFOLK)
The foregoing instrument was acknowledged before me this
August 17, 1994 by GEORGE L. HERBOLSHEIMER as VICE PRESIDENT of
Winthrop Holdings Acquisition Corp., a Delaware corporation, on
behalf of the corporation.
My commission expires: #6/201
Notary Public My commission expires: #4/20-1/
[Seal]
Con
TŚ
COUNTY CORRECTOR

[Illinois]

COUNTY OF POLK)
The foregoing instrument was acknowledged before me this
August 18, 1994 by KAREN A. PEARSTON and LEANNE M. SWENSON as
Counter and Counter, respectively, of
Principal Nucual Life Insurance Company, an Iowa corporation, on
behalf of the comporation.
Notary Public
My commission expires:
[Seal]

STATE OF IOWA

(Seal)

BAHBARIA M. SKAMANDS MY CONNISSON EXFIRES SECURDAR 21, 1090

SCHEDULE A

ALL THAT LAND SITUATED IN COOK COUNTY, ILLINOIS AND MORE PARTICULARLY DESCRIBED AS FOLLOWS:

THE SOUTH 919.84 FEET (AS MEASURED ON THE WEST LINE THEREOF) OF THAT PART OF THE SOUTH HALF OF THE SOUTH HALF OF SECTION 7. TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTH OF THE NORTH LINE OF GOLF ROAD AS DEDICATED BY DOCUMENT 10494972 AND LYING EAST OF A LINE DRAWN FROM A POINT ON THE SOUTH LINE OF SAID SECTION 7, 1688.86 FEET EAST (AS MEASURED ON SAID SOUTH LINE' OF THE CENTER LINE OF ROHLWING ROAD, AS OCCUPIED, (SAID CENTER LINE OF ROHLWING ROAD BEING 345.57 FEET EAST OF THE SOUTHWEST COENER OF SAID SECTION 7, AS MEASURED ON SAID SOUTH LINE OF SAID SECTION 7) TO A POINT ON THE NORTH LINE OF THE SOUTH HALF OF THE SOUTH HAD? OF SAID SECTION 303.0 FEET EAST OF THE SOUTHWEST CORNER OF THE NORTHEAST QUARTER OF THE SOUTHEAST QUARTER OF SAID SECTION 7, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, EXCEPT THE EAST 30 FEET THEREOF TAKEN FOR BARKER AVENUE (EURRENTLY KNOWN AS APOLLO DRIVE) AND EXCEPT THAT PART TAKEN FOR GOLF ROAD IN CASE 68L13469, IN COOK COUNTY, ILLINOIS, EXCEPTING THEREFROM THE FOLLOWING DESCRIBED TRACT: BEGINNING AT THE NORTH JEST CORNER OF THE ABOVE DESCRIBED TRACT; THENCE SOUTH ALONG THE WEST LINE OF SAID TRACT, 438.24 FEET; THENCE EAST PARALLEL TO THE NORTH LINE OF SAID TRACT, 274.00 FEET; THENCE NORTH AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 47.00 FEET; THENCE EAST AT RIGHT ANGLES TO THE LAST DESCRIBED COURSE, 153.00 FEET; THENCE NORTH AT RICHT ANGLES TO THE LAST DESCRIBED COURSE 325.25 FEET TO A POINT 69.00 FEET SOUTH OF THE NORTH LINE OF SAID TRACT; THENCE EAST PARALLEL TO THE NORTH LINE OF SAID TRACT 572.57 FEET TO THE EAST LINE OF SAID TRACT; THENCE NORTH ALONG THE EAST LINE OF SAID TRACT 66.00 FEET TO THE NORTHEAST CORNER OF SAID TRACT; THENCE WEST ALONG THE NORTH LINE OF SAID TRACT 1000.65 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS

(CONTAINING 15.00 ACRES, MORE OR LESS)

THE STREET ADDRESS OF THE PROPERTY IS 3100 GOLF ROAD, POLLING MEADOWS, COOK COUNTY, ILLINOIS.

PERMANENT INDEX NUMBER 08-07-403-017 and 08-07-403-018

SCHEDULE B

PERSONALTY

GTE TELEPHONE & TELEPHONE RELATED HARDWARE

QUANTITY	DESCRIPTION	
10	NTZK08AA35 ASH MZ008 BASIC SET	
213	ONTZKOGAA35 ASH M2008 BINGLE LINE	
1	N73G00AE35 M2250 ATTENDANT CONSOLE	
13	NYZURZAB DIGITAL LINE CARD	
11	NTBDORAK ANALOG LINE CARD	
3	NT8D14BA UNIVERSAL TRK CARD	
	NT8D18AB DIGITONE RECEIVER	
2 2	NT8D42CB RING GENERATOR	
. 2	AS1054D IPE MODULE ASSEMBLY	
· 2	NTBD49AA COLUMN SPACER KIT	
2 2	NT8D04BA SUPERLOUP NETWORK CARD	
2	NT8D91AE NETWORK TO CONTR. CABLE	
32	25CX50 PE CABLE	
16	68M150 BLOCK AND BRACKET	
1	NTSC06CA 25 AMP MOD. RECTIFIER	
125	2554 STYLE WALL SET	
4	ELEVATOR PHONE	
1	EXPLOSION PROOF WALL SET (281)	
1	QPC 414 DUAL LOOP NETWORK CARD	
2	QPC 471 CLOCK CONTROLLER	
2	AS1061 PRI ASSEMBLY	
1	AS1061 PRI ASSEMBLY NT8D75AD CLOCK TO CLOCK CABLE NT8D79 DTI TO CLOCK CABLE 77895 KENTROX D-4 CSU	
4	NT8D79 DTI TO CLOCK CABLE	7
	77895 KENTROX D-4 CSU	Co
2 2	77995 KENTROX POWER SUPPLY	C
2	93050151 KENTROX DB15/RJ48 CABLE	
2	SW0000C REL 19 MASE SOFTWARE	
7	SW0050A NETWORKING	
2 '	WALKER AMPLIFIER BOX (W10)	
4	MPR052135 20 2616 D8PY & DLC	
1	MPR0518 MDU/MEMORY/ROM UPGRADE	. برا در
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