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EXHIBIT A TO UCC FINANCING STATEMENT SHOWING JAYS FOODS, L.L.C., AS DEBTOR AND COMERICA BANK - ILLINOIS, AS SECURED PARTY

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This financing statement covers all of the following types or items of property of Debtor, whether now owned or later acquired by Debtor or in which Debtor has or later acquires an interest, wherever located:

(a) all accounts, general intangibles (including without limit, any Tax Refunds, tradenames, trade styles and goodwill, trademarks, copyrights and patents, and applications for them, trade and proprietary secrets, formulae, designs, blueprints and plans, customer lists, software programs, literary rights, licenses and permits, insurance policies, insurance proceeds, beneficial interests in trusts, and minute books and other books and records), chattel paper, contract rights, deposit accounts, documents and instruments ("Accounts Receivable");

(b) Debtor's interest in the goods which have given rise to any Accounts Receivable;

(c) all of Debtor's goods, instruments, documents, policies and certificates of insurance, deposits, money or other property now owned or later acquired by Debtor or in which Debtor now has or later acquires an interest and which are now or later in possession of Secured Party or as to which Secured Party now or later controls possession by documents or otherwise;

(d) all goods now owned or later acquired by Debtor, which are held for sale or lease or furnished or to be furnished under any contract of service (including, without limit, any such goods which are returned to or repossessed by Debtor), or which are raw materials, work in process or materials used or consumed in Debtor's business and any other property constituting Inventory;

(e) all Equipment and Fixtures including, without limit, all additions, attachments, accessions, parts, replacements, substitutions and renewals of or for all Equipment and Fixtures of Debtor;

(f) all books and records of Debtor including, without limitation, computer software, relating to any of the foregoing;

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(g) the Products or Proceeds (whether cash or non-cash proceeds), of (a), (b), (c), (d), (e) and (f), including without limit, insurance and condemnation proceeds, cash or other property which were proceeds and are recovered by a bankruptcy trustee or otherwise as a preferential transfer by Debtor.

All capitalized terms not otherwise defined herein shall have the meanings assigned to them by the Uniform Commercial Code.

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EXHIBIT B
TO UCC FINANCING STATEMENT SHOWING
JAYS FOODS, L.L.C. AS DEBTOR AND
COMERICA BANK - ILLINOIS AS SECURED PARTY

NAME OF RECORD OWNER: *Debtor*

LEGAL DESCRIPTION:

The South 240.0 feet of Lot 3 (as measured along the East line thereof) in Edgebrook Commercial Park, being a subdivision of part of the East 1/2 of Section 32, Township 41 North, Range 13 East of the Third Principal Meridian, in Cook County, Illinois.

Permanent Index No. 10-32-293-029-0000 Volume: 127

Local Address: 6969 North Austin, Niles, IL

Lot 25 in South Holland Industrial Park First Addition, being a Subdivision of part of the Southwest 1/4 and part of the Southeast 1/4 of Section 21, Township 36 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Permanent Index Number: 29-21-320-001 Volume: 214

Local Address: 425 W. 169th St., South Holland, IL

Parcel 1:

A parcel of land in parts of the Southeast 1/4 of Section 10 and the Southwest 1/4 of Section 11, all in Township 37 North, Range 14 East of the Third Principal Meridian, described as follows:

Beginning at the point of intersection of the Easterly line of South Cottage Grove Avenue (80 feet wide) with a line drawn 60 feet South of and parallel (to) the North line of the Southeast 1/4 of Section 10, Township 37 North, Range 14 East of the Third Principal Meridian; running thence East along said parallel line and a line drawn parallel with the North line of the Southwest 1/4 of Section 11, Township 37 North, Range 14 East of the Third Principal Meridian, a distance of 800 feet; thence South along a line drawn perpendicular to said parallel line a distance of 290 feet; thence West along a line drawn parallel with said North lines of the Southwest 1/4 of Section 11 and the Southeast 1/4 of Section 10, a distance of 855.76 feet to the intersection with the Easterly line of South Cottage Grove Avenue; thence Northeasterly along the Easterly line of South Cottage Grove Avenue, a distance of 295.32 feet to the place of beginning, in Cook County, Illinois.

Permanent Index No. 25-10-419-009 Volume: 285
(Affects that part of Parcel 1 falling in Section 10)

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Parcel 2:

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Easement for the benefit of Parcel 1 as created by deed from the Chicago, Rock Island and Pacific Railroad Company to Andrew J. Suski dated April 27, 1954 and recorded May 24, 1954, as Document No. 15,914,334 for ingress and egress over and across a strip of land 50 feet in width lying immediately North of and adjoining Parcel 1, aforesaid, and lying between the East and Westerly lines, extended North, of said Parcel 1, in Cook County, Illinois. Permanent Index No. 25-11-300-015 Volume: 286

Parcel 3:

(Affects that part of Parcel 1 falling in Section 11)

The North 324.83 feet of the West 180.00 feet of that part of the South 1/2 of Section 11, Township 37 North, Range 14 East of the Third Principal Meridian, lying East of the line drawn perpendicularly to the North line of said South 1/2 through a point which is 800.00 feet East of the Easterly line of South Cottage Grove Avenue (80.00 feet wide), as measured along a line 60.00 feet South of and parallel with the North line of the Southeast 1/4 of Section 10 and along a line 60.00 feet South of and parallel with the North line of the South 1/2 of Section 11, all in Township and Range aforesaid, in Cook County, Illinois. Permanent Index No. 25-11-300-026

(Affects Parcel 3)

Local Address: 925 West 99th Street, Chicago, IL

That part of the Northwest 1/4 of the Southwest 1/4 of Section 5, Township 38 North, Range 14 East of the Third Principal Meridian, bounded and described as follows:

Beginning at the point of intersection of the line 126.50 feet East of and parallel with the East line of South Ashland Avenue as widened (said East street line being a line 50 feet East from and parallel with the West line of said Northwest 1/4 of the Southwest 1/4 of Section 5) with the North line of West 44th Street as shown on the Plat of Dedication for Public Street of certain parcels in the West 1/2 of said Section 5, recorded December 31, 1969 as Document No. 21,048,001 (which point of beginning is 625.40 feet South of the North line of said Southwest 1/4) and running thence North along the line 126.50 feet East from and parallel with said East line of South Ashland Avenue as widened a distance of 311.27 feet; thence East along the South line of the North 314.13 feet of said Northwest 1/4 of the Southwest 1/4 of Section 5, a distance of 240.00 feet; thence South along the line 366.50 feet East from and parallel with the said East line of South Ashland Avenue as widened a distance of 310.35 feet to the intersection with aforesaid North line of West 44th Street as shown on said Plat of Dedication; thence Westwardly along a straight line a distance of 225.85 feet to a point which is 140.65 feet East from said East line of South Ashland Avenue as widened and 625.40 feet (measured parallel with said East line of South Ashland Avenue) South from the North line of said Southwest 1/4 of Section 5, said straight line being the aforesaid North line of West 44th Street as shown on said Plat of Dedication; thence West along a line which is 625.40 feet (measured along said East line of South Ashland Avenue as widened) South from and parallel with the North line of said Southwest 1/4 of Section 5 (said line being the aforesaid North line of West 44th Street as shown on said Plat of Dedication) a distance of 14.15 feet to the point of beginning; in Cook County, Illinois.

Permanent Index No. 20-05-300-032-0000

Volume: 414

Local Address: 1540 West 44th Street, Chicago, IL

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