PREPARED BY AND RECORDING REQUESTED BY AND WHEN RECORDED MAIL TO: COOK COUNTY, ILLINOIS FILED FOR RECORD

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Milbank, Tweed, Hadley & McCloy 1 Chase Manhattan Plaza New York, New York 10005 Attention: Peter W. Herman, Esq.

SPACE ABOVE THIS LINE FOR RECORDER'S USE

COMPATERAL ASSIGNMENT OF BENEFICIAL INTEREST IN MORTGAGES AND OTHER DOCUMENTS



Effective as of August 24, 1994, and FOR VALUE RECEIVED, the receipt and sufficiency of which are hereby acknowledged, the undersigned ("Assignor"), the successor to the beneficiary named below, hereby sells, delivers, sets over, grants, conveys, assigns and transfers to STATE STREET BANK AND TRUST COMPANY ("Assignee"), Trustee, whose address is 225 Franklin Street, Massachusetts 02110, all beneficial interest under that certain (i) Mortgage executed by American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1986 and known as Trust Number 67342 ("American") in favor of Lincoln National Pension Insurance Company as original beneficiary, and & recorded on August 12, 1986 as Document No. 86349939, Official Records of Cook County, Illinois, as the same may have been amended from time to time; and (ii) Mortgage executed by American in favor of Lincoln National Life Insurance Company as original beneficiary and recorded on August 12, 1986 as Document No. 36349938, Official Records of Cook County, Illinois, as the same may have been amended from time to time, as collateral security to secure its obligations set forth in that certain Amended and Restated Indenture dated as of August 24, 1994, from the undersigned to State Street Bank and Trust Company as Trustee.

TOGETHER WITH all right, title and interest in the notes or other obligations secured thereby, the money due and to become due thereon, and all rights accrued or to accrue thereunder.

TOGETHER WITH all rights, remedies, collateral instruments or other documents made or granted in favor of the undersigned or its predecessors in interest in connection with the loans secured by such Mortgages (collectively, the "Loan"), including, without limitation: (i) all right, title and interest, if any, in those items described on Exhibit "A" attached hereto; (ii) all other guaranties, pledges, security interests, mortgages, deeds of trust, or other rights, interests or other collateral securing or guaranteeing payment of such Loan; (iii) all other rights and

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remedies of the undersigned in connection with the Loan, whether provided by contract or otherwise available under applicable law or in equity, including, without limitation, all rights and remedies provided under any loan agreements, indemnities or instruments or documents made, issued or delivered to or in favor. of the undersigned or its predecessors in interest in connection with the Loan, all as the same may have been amended from time to time.

VITNESS:	LENNAR CENTRAL PARTNERS LIMITED PARTNERSHIP, a Delaware limited partnership
	By: LENNAR CENTRAL HOLDINGS, INC., a Florida corporatio general partner

Print Name: Mee Jung Park

Print Name: (h)

STATE OF NEW YORK SS: COUNTY OF NEW YORK

[CORPORATE SEAL]

Name:

Vice Wesident

corporation, a

ocean Anthony Polcari

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO HEREBY CERTIFY, that Juston Anthony Blean A. personally known to me to be a Vice Freddent of Lennar Central Holdings, Inc., a Florida corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Vice President he signed and delivered the foregoing instrument and carried the corporate seal of said corporation to be affixed thereby pursuant to authority given by the Board of Directors of said corporation, as his free and voluntary act, and as the free and voluntary act and deed of said corporation as a general partner of Lennar Central Partners Limited Partnership, a Delaware limited partnership, for the uses and purposes therein set forth.

Given under my hand and official seal, this 24th day of August, 1994.

My Commission Expires: [NOTARIAL SEAL]

Sign name: Stina Notary Public

Serial No. (none if blank)

CHRISTINA CHAI

Notery Public, State of New York

No. 01 CHE028758

Qualified in New York County

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EXHIBIT "A"

- 1. First Mortgage and Security Agreement Dated June 1, 1986 by and between American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1986 and known as Trust No. 67342 and Lincoln National Pension Insurance Company, Recorded on June 23, 1986 with the Recorder of Cook County, Illinois as Document 86255496, and re-recorded August 12, 1986 as Document No. 65349939.
- 2. Assignment of Rents and Profits Dated June 1, 1986 by American
 National sank and Trust Company of Chicago, as Trustee under Trust
 Agreement (ated May 8, 1986 and known as Trust No. 67342, Recorded
 on June 23, 1986 with the Recorder of Cook County, Illinois as
 Document 86255497
- 3. Assignment of Rents and Profits Dated June 1, 1986 by American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1986 and known as Trust No. 67342, Recorded on June 23, 1986 with the Decorder of Cook County, Illinois as Document 86255499
- 4. Second Mortgage and Security Agreement Dated June 1, 1986 by and between by and between American Fictional Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1986 and known as Trust No. 67342 and Lincoln National Life Insurance Company, Recorded on June 23, 1986 with the Recorder of Cook County, Illinois as Document 86255498, and rerecorded August 12, 1986 as Document No. 86349939.
- 5. Assignment of Leases Dated June 1, 1986 by American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1986 and known as Trust No. 67372 (unrecorded)
- 6. Security Agreement Dated June 1, 1986 by and between Lincoln National Pension Insurance Company and American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1986 and known as Trust No. 67342
- 7. Security Agreement Dated June 1, 1986 by and between Lincoln National Life Insurance Company and American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 6, 1986 and known as Trust No. 67342
- 8. Security Agreement and Assignment of Beneficial Interest Dated June 1, 1986 from 5 Star Venture, an Illinois limited partnership to Lincoln National Pension Insurance Compan

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- 9. Security Agreement and Assignment of Beneficial Interest Dated
 June 1, 1986 from 5 Star Venture, and Illinois limited partnership
 to Lincoln National Life Insurance Company
- 10. Assignment of Beneficial Interest of Land Trust Only and Collateral Assignment Dated June 1, 1986 from American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1986 and known as Trust No. 67342 to Lincoln National Life Insurance Company, Recorded on June 23, 1986 with the Recorder of Cook County, Illinois as Document 86255531
- 11. Assignment of Beneficial Interest of Land Trust Only and Collateral Assignment Dated June 1, 1986 from American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1986 and known as Trust No. 67342 to Lincoln National Pension Insurance Company, Recorded on June 23, 1935 with the Recorder of Cook County, Illinois as Document 8625-552
- 12. Financing Statement Filed on June 24, 1986 with the Recorder of Cook County Illinois as Document 86 U 16570
- 13. Financing Statement Filed on June 24, 1986 with the Recorder of Cook County, Illineis as Document 86 U 16571
- 14. Financing Statement Files on June 24, 1986 with the Recorder of Cook County, Illinois as Document 86 U 16572
- 15. Financing Statement Filed on Jove 24, 1986 with the Recorder of Cook County, Illinois as Document 36 U 16573
- 16. Amendmentsto Mortgagesand Security Agreements- Dated January 12, 1987 by and between American National Pank and Trust Company of Chicago, as Trustee under Trust Agreement lated May 8, 1986 and known as Trust No. 67342 and Lincoln Nations: Life Insurance Company, Recorded on March 20, 1987 with the Recorder of Cook County, Illinois as Document 87-149482 and Document 87149483, respectively.
- 17. Continuation of Financing Statement Filed on May 20, 3291 with the Recorder of Cook County, Illinois as Document 91 U 087/5
- 18. Continuation of Financing Statement Filed on May 20, 1991 with the Recorder of Cook County, Illinois as Document 91 U 08779
- 19. Continuation of Financing Statement Filed on May 20, 1991 with the Illinois Secretary of State as Document 2852769
- 20. Continuation of Financing Statement Filed on May 20, 1991 with the Illinois Secretary of State as Document 2852770
- 21. Continuation of Financing Statement Filed on May 20, 1991 with the Illinois Secretary of State as Document 2852772

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- 22. Continuation of Financing Statement Filed on May 20, 1991 with the Illinois Secretary of State as Document (not ledgible)
- Second Amendment and Reinstatement of First Mortgage and Security Agreement Dated July 1, 1991 by and between American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1986 and known as Trust No. 67342 and Lincoln National Life Insurance Company, Recorded on December 17, 1991 with the Recorder of Cook County, Illinois as Document 91662468
- 24. Blanket Assignment of Leases Dated July 1, 1991 by American
 National Bank and Trust Company of Chicago, as Trustee under Trust
 Agreement dated May 8, 1986 and known as Trust No. 67342 and 5
 Star Venture, an Illinois limited partnership ("Beneficiary"),
 recorded on December 17, 1991 with the Recorder of Cook County,
 11770bis as Document 91662469
- 25. Second Amendment and Reinstatement of Second Mortgage and Security Agreement Dated July 1, 1991 by and between American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1986 and known as Trust No. 67342 and Lincoln National Life Insurance Company, Recorded on December 17, 1991 with the Recorder of Cook County, Illinois as Document 91662470
- Blanket Assignment of Leases Dated July 1, 1991 by American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1986 and Known as Trust No. 67342 and 5 Star Venture, an Illinois limited partnership ("Beneficiary"), Recorded on December 17, 1991 with the Recorder of Cook County, Illinois as Document 91662471
- 27. First Amendment to Assignment of Rents and Profits Dated July 1, 1991 by American National Bank and Trust Company of Chicago, as Trustee under Trust Agreement dated May 8, 1906 and known as Trust No. 67342, Recorded on December 17, 1991 with the Recorder of Cook County, Illinois as Document 91662472
- 28. First Amendment to Security Agreement and Assignment of Beneficial Interest Dated July 1, 1991 by 5 Star Venture, an Illinois limited partnership and Lincoln National Life Insurance Company

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LEGAL DESCRIPTION:

PARCEL 1: THE WEST 488.0 FEET OF THE SOUTH 550.0 FEET AND THE WEST 275.0 FEET OF THE NORTH 150.0 FEET OF THE SOUTH 700.0 FEET OF THE EAST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 33, TOWNSHIP 41 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS PARCEL 2: THE SOUTH 700.0 FEET OF THAT PART OF THE EAST 1/2 OF THE SOUTH EAST 1/4 OF SECTIC 33, TOWNSHIP 43 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING WEST OF THE ILLINOIS STATE TOLL HIGHWAY (EXCEPT THE WEST 488, 3 FERT OF THE SOUTH 550.0 FERT THEREOF AND EXCEPT THE WEST 716.45 FERT OF THE NORTH 150.0 FRET OF THE SOUTH 700.0 FRET THEREOFI, IN COOK COUNTY, MLINOIS PARCEL 3: THAT PART OF THE SOUTH 1820.0 FEET, LYING WEST OF THE ILLINOIS STATE TOLL HIGHWAY, OF THE EAST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 33, TOWNSHIP 41 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THE WEST 488.0 FEET OF THE SOUTH 550.0 FEET THE WEST 275.0 FEET OF THE NORTH 150.0 FEET OF THE SOUTH 700.0 FEE AND EXCEPT THAT PART LYING EAST OF A LINE DRAWN SOUTH FROM A POINT ON THE NORTH LINE OF THE SOUTH 1820.0 FEET, SAID POINT BEING 430.38 FEET EAST OF THE WEST LINE OF SAID EAST 1/2 OF THE SOUTH EAST 1/4, TO A POINT ON THE NORTH LINE OF THE SOUTH 550.0 FEET, SAID POINT BEING 488.0 FEET EAST OF THE WEST LINE OF THE SAID EAST 1/2 OF THE SOUTH EAST 1/4), IN COOK COUNTY, ILLINOIS PARCEL 4: THE PART OF THE SOUTH 1820.0 FEET, LYING WEST OF THE ILLINOIS STATE TOLL HIGHWAY, OF THE REST 172 OF THE SOUTH EAST 1/4 OF SECTION 33, TOWNSHIP 41 NORTH. RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THE SOUTH 550 0 FEET THEREOF; EXCEPT THAT PART OF THE NORTH 150.0 FRET OF THE SOUTH 700.0 FEET LYING EAST OF THE WEST 716.45 FEE THEREOF AND EXCEPT THAT PART LYING KEST OF A LINE DRAWN SOUTH FROM A POINT ON THE NORTH LIN OF SAID SOUTH 1820.0 FEET, SAID POINT FEIRS 430.38 FEET EAST OF THE WEST LINE OF SAID BAST 1/2 OF THE SOUTH EAST 1/4, TO A POINT ON THE NORTH LINE OF THE SOUTH 550.0 FERT THEREOF, SAID POINT BEING 488.0 FEET EAST OF THE WEST DINE OF SAID EAST 1/2 OF THE SOUTH EAST 1/4), IN COOK COUNTY, ILLINOIS PARCEL 5: THAT PART OF THE EAST 1/2 OF THE SOUTH EAST 1/4, LYING WEST OF THE ILLINOIS STATE TOLL HIGHWAY, OF SECTION 33, TOWNSHIP 41 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THE SOUTH 1(2),0 FEET THEREOF; EXCEPT THE NORTH 52,14 FEET THEREOF AND EXCEPT THE WEST 50.0 FEET OF THE SOUTY 252.98 FEET OF THE NORTH 405.12 FEET THEREOF), IN COOK COUNTY, ILLINOIS

PIN NUMBERS: 09-33-401-020; 09-33-401-024; 09-33-401-025; 09-33-401-023; 09-33-401-025

COMMON ADDRESS: 2200-2400 DEVON AVE., DES PLAINES, IL

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