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FIRST SUPPLEMENT TO MORTGAGE AND SECURITY AGREEMENT WITH ASSIGNMENTS OF RENTS

This First Supplement to Mortgage and Security Agreement with Assignments of Rents dated as of August 19, 1994 (the "Supplement") between LaSalle National Trust, N.A., a national banking association with its principal place of business at 120 South LaSalle Street, Chicago, Illinois 60603, not personally but as Trustee under the provisions of a deed or deeds in trust duly recorded and delivered to said Trustee in pursuance of a Trust Agreement dated September 19, 1972 and known as Trust Number 44726 (hereinafter referred to as "Mortgagor") to Harris Trust and Savings Bank, an Illinois banking corporation with its principal place of business at 111 West Monroe Street, Chicago, alimois 60603 (hereinafter referred to as "Mortgagee");

WITNESSETH THAT:

WILLRIAS, the Mortgagor did heretofore execute and deliver that certain Mortgage and Security Agreement with Assignment of Rents dated as of November 30, 1993 and recorded in the Recorder's Office of Cook County, Illinois on December 6, 1993 as Document Number 93995290 (the "Mortgage"); and

WHEREAS, the Merigage currently secures, among other things, (i) advances made or to be made under a Reducing Revolving Credit provided for by a Loan Agreement dated November 30, 1993 of and among the Mortgagor, Edward J. Harris and Michael L. Harris, the owners of 100% of the beneficial interest in the Mortgagor (Edward J. Harris and Michael L. Harris being hereinatter referred to as the "Reneficiaries") and the Mortgagee (the "Loan Agreement"), said advances being evidenced by a promissory note of the Mortgagor and the Beneficiaries dated as of November 30, 1993 in the face principal amount of \$1,200,000 (the "\$1,2MM Note") and (ii) (deances made under a Construction Loan Agreement dated as of November 30, 1993 by and among the Mortgagor, the Beneficiaries and the Mortgagee (the "Construction Loan Agreement"), said advances being evidenced by a promissory note of the Mortgagor and the Ecneficiaries dated as of November 30, 1993 in the face principal amount of \$1,500,000 (the "\$1.5MM Note") (the \$1.2MM Note and the \$1.5MM Note being hereinafter collectively referred to as the "Old Notes"), the current outstanding principal balance under the Old Notes being \$1,50 1,605 (the "Existing Debt"); and

WHEREAS, the Mortgagor, the Beneficiaries and the Mortgagee have entered into (i) a First Amendment to Loan Agreement bearing even date herevith (the "First Amendment") whereby the Mortgagee has extended the final maturity date of the Reducing Revolving Credit until August 1.1. 1995 and increased the available credit thereunder to \$2,500,000; and

WHEREAS, pursuant to the First Amendment the Mortgagor and the Beneficiaries are delivering to the Mortgagee a promissory note bearing even date herewith (the "New Note") payable to the order of the Mortgagor in the amount of \$2,500,000 and expressed to mature on August 17, 1995 and to bear interest as set forth in the Loan Agreement as amended by the First Amendment; and

This Instrument Prepared By: R. Gibson Masters

Chicago, Illinois 60690\

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THE POST

COOK COUNTY RECORDER

RETURN TO: LEXIS Document Services 135 South LaSalle, Suite 1162 Chicago, 11 60603

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Harris Trust and Savings Bandl 111 West Monroe Street

Property of Cook County Clerk's Office

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WHEREAS, the New Note is issued by the Mortgagor and the Beneficiaries in substitution and replacement for the Old Notes and evidences the Existing Debt as well as advances made or to be made to the Beneficiaries by the Bank under the Reducing Revolving Credit provided for in the Loan Agreement; and

WHEREAS, the indebtedness evidenced by the New Note is to continue to be secured by the Mortgage; and

WHEREAS, as a condition precedent to accepting the New Note in substitution and replacement for the Old Notes, extending the maturity date and increasing the amount available under the Reducing Revolving Credit and making certain other financial accommodations to the Mortgagor and Beneficiaries, Mortgagee requires the Mortgagor, and to accommodate that requirement the Mortgagor desires by this Supplement, to confirm and assure that all the real estate and other properties, rights, interests and privileges of the Mortgagor which are currently subject to the lien of the Mortgage be and constitute collateral security for the indebtedness evidenced by the New Note; and

WHEREAS, the Mortgage is to continue to secure all the indebtedness now secured thereby, this Supplement being executed and delivered to confirm and assure the foregoing;

NOW, THEREFORE for and in consideration of the Mortgagee accepting the New Note in substitution and replacement for the Old Notes, increasing of the Reducing Revolving Credit and extending the final maturity thereof, and other good and valuable consideration, receipt whereof is hereby acknowledged, the Mortgage shall be and hereby is supplemented and amended as follows, to wit:

1. To secure (i) payment of all goacipal and premium, if any, of and interest on the New Note and on any notes issued in extension or renewal thereof or in substitution or replacement therefor as and when the same becomes due and payable (whether by lapse of time, acceleration or otherwise), (i) payment of all other indebtedness, obligations and liabilities which the Mortgage as supplemented hereby secures pursuant to any of its terms, and (iii) the observance and performance of all covenants and agreements contained in the Mortgage as supplemented hereby or in the Loan Agreement or in any other instrument or document at any time evidencing or securing any of the foregoing or setting forth terms and conditions applicable thereto (all of such indebtedness, obligations and liabilities referred to in the immediately foregoing clauses (i), (ii), and (iii) being hereinafter collectively referred to as the "indebteaness hereby secured"), the Mortgagor does hereby grant, bargain, sell, convey, mortgage, assign and pledge unto Mortgagee, and its successors and assigns and grant to Mortgagee, and its successors and assigns, a security interest in all and singular that certain real estate lying and being in Cook County in the State of Illinois described on Schedule Lattached hereto and made a part hereof, together with all of the properties, rights, interests and privileges described or identified in Granting Clauses 1 through VI, both inclusive, of the Mortgage (herein, the "Mortgaged Premises"), each and all of such Granting Clauses being hereby incorporated by reference herein with the same force and effect as though set forth herein in their entirety. The foregoing grant of a lien is in addition to and supplemental of and not in substitution for the grant of the lien created and provided for by the Mortgage, and nothing herein contained shall affect or impair the lien or priority of the Mortgage as to the indebtedness which would be secured thereby prior to giving effect to this Supplement.

- 2. Section 32 of the Mortgage is hereby amended in its entirety and as so amended Section 32 is restated to read as follows:
- "32. Revolving Credit Loan. This Mortgage is given to secure, among other things, a revolving credit loan and shall secure not only presently existing indebtedness but also future advances, whether such advances are obligatory or to be made at the option of Mortgagee, or otherwise, as are made within (wenty (20) years from the date hereof, to the same extent as if such future advances were made on the date of the execution of this Mortgage, although there may be not advance made at the tie of execution of this Mortgage and although there may be no indebtedness hereby secured outstanding at the time any advance is made. The lien of this Mortgage shall be valid as to all indebtedness hereby secured, including future advances, from the time of its filing for record in the recorder's or registrar's office of the county in which the Mortgaged Premises are located. The total amount of indebtedness hereby secured may increase or decrease from time to ime, but the total unpaid balance of indebtedness hereby secured (including disbursements which Mortgagee may make under this Mortgage, the Loan Agreement or any other documents related thereto) at any one time outstanding shall not exceed a maximum principal emount of Five Million Dollars (\$5,000,000) plus interest thereon and any disbursements made for payment of taxes, special assessments or insurance on the Mortgaged Premises and interest on such disbursements (all such indebtedness being hereinafter referred to as the maximum amount secured hereby"). This Mortgage shall be valid and have priority over all subsequent liens and encumbrances, including statutory liens, excepting solely taxes and assessments levied on the Mortgaged Premises, to the extent of the maximum amount secured hereby."

The Mortgagor hereby further covenants and agrees with, and represents and warrants to, Mortgagee as follows:

- 1. Mortgagor hereby repeats and reaffirms all covenants and warranties contained in the Mortgage, each and all of which shall be applicable to all of the indebtedness secured by the Mortgage as supplemented hereby. The Mortgagor repeats and reaffirms its covenant that all the indebtedness secured by the Mortgage as supplemented hereby will be promptly paid as and when the same becomes due and payable.
- 2. All of the provisions, stipulations, powers and covenants contained in the Mortgage shall stand and remain unchanged and in full force and effect except to the extent specifically modified hereby and shall be applicable to all of the inclebtedness, obligations and liabilities secured by the Mortgage as supplemented hereby.
- 3. All capitalized terms used herein without definition shall have the same meanings herein as they have in the Mortgage. The definitions provided herein of any capitalized terms shall apply to such capitalized terms as the same appear in the Mortgage as supplemented hereby, all to the end that any capitalized terms defined herein and used in the Mortgage as supplemented hereby shall have the same meanings in the Mortgage as supplemented hereby as are given to such capitalized terms herein. Without limiting the foregoing, all references in the Mortgage to the term "indebtedness hereby secured" shall be deemed references to all the indebtedness, obligations and liabilities secured by the Mortgage as supplemented hereby; all references in the Mortgage to the term "Notes" shall be deemed references to the New Note and any and all notes issued in extension or renewal thereof or in substitution or replacement therefor; and all references in the Mortgage to the term "Loan Agreement" or "Loan Agreements" shall be deemed references to the Loan Agreement as amended by that First Amendment to Loan Agreement hereinabove referred to, and as the same may from time to mime hereafter be further amended, modified or

RIDER TRUST DEED ON MORTGIGE CANDENT OF THE THOUT WELL ON TOWNTONGE CALLE MARYONAL Trust Dood in the nature of sorthage is executed by in SALLE NATIONAL TRUST, N.A., not personally, but as Trustee under trust to. In it as such Trustee (and said (a Saide National Trustee under Trust No. in the as such Trustoe (and sald in Salle NATIONAL TRUST With hereby warrants that it possesses full pool and Authority to execute the Institution and it is exbusingly mudelstood and unminitely to exacting the functional and in the met it boundances and unminitely to exacting the functional and in the met it boundances and unminitely to exact the institutional and its many that it boundances are instituted to the functional and its many that it boundances are instituted to the functional and its many that it because the functional and its many that it is not the function and its many that it is no uotel oh ill sua other instant men nomme commented heren of ru me you be countried as creating and limitation and response parameters to the countries of the mortgagor or grantor, or on said if China Marional Lange of said bay said note of any interest that any accume thereon, or any indeptedness parally consequent of to better an energy margin of the management accurrent to the management of the state of the management of the state of the management of the state of t poterned set of to better and consoning arrupt arru where we will are not transfer in and north north national ashtaoash agraed na natural contraction, are not transfer in and increase in the contraction of the contra the mergages of three most sere than the sear causes of united for the sear causes of the search of the sear causes of the search of the se mreavant acuse that so let as the southern are present of states of pacentral the united and all the core of the c MATIONAL TRUST, M.A. personally are concerned, the legal holders of the note necessary and area as the markets of the note about the note of the note and the onice of becausify are concatned, mis rager increase of mis increases. and the name of and runsactoriass accurring nations, guart rock and the name of an analysis of any superior of the parameters and the name of any runsactoriass accurring nations. www the supposed to the method of the method of the contact of the solution of the supposed to the parameter of the supposed to the supposed to the parameter of the supposed to the suppo brokided of ph morrow to surdice the betabuter light of the course meaning integers and the course of the state of the surdice and the surdice of the surdic Suarantors, if any. Trustee does not warrant. Indoanies will Frenchan

restated. All of the provisions, stipulations, powers and covenants contained in the Mortgage shall stand and remain unchanged and in full force and effect except to the extent specifically modified hereby and shall be applicable to all of the indebtedness secured by the Mortgage as supplemented hereby.

- 4. The Mortgagor acknowledges and agrees that the Mortgage as amended hereby is and shall remain in full force and effect, and that the Mortgaged Premises are and shall remain subject to the lien and security interest granted and provided for by the Mortgage for the benefit and security of all the indebtedness hereby secured, including without limitation the indebtedness of the Mortgagor and the Beneficiaries owing to Mortgagee evidenced by the New Note. Without limiting the foregoing, the Mortgagor hereby agrees that, notwithstanding the execution and delivery hereof, (i) all rights and remedies of Mortgagee under the Mortgage, (ii) all obligations of the Mortgagor thereunder and (iii) the lien and security interest granted and provided for thereby are and as amended hereby shall remain in full force and effect for the benefit and security of all the indebtedness bereby secured, it being specifically understood and agreed that this Supplement shall constitute and be, among other things, an acknowledgment and continuation of the rights, remedies, lien and security interest in favor of Mortgagee, and the obligations of the Mortgagor to Mortgagee, which exist under the Mortgage as amended hereby.
- 5. In order to induce Mortgagee to accept this Supplement, the Mortgagor hereby represents and variants to Mortgagee that as of the date hereof and as of the time that this Supplement becomes effective, each of the representations and warranties set forth in the Mortgage as amended no cby are and shall be and remain true and correct and the Mortgagor shall be in full compliance with all of the terms and conditions of the Mortgage as amended hereby and no Event of Default (as defined in the Mortgage), or any other event which with the lapse of time, the giving of notice or both would constitute such an event of default, shall have occurred and be continuing.
- 6. This Supplement may be executed in any number of counterparts and by different parties hereto on separate counterparts, each of which when so executed shall be an original but all of which to constitute one and the same instrument.
- 7. No reference to this Supplement need be made in any note, instrument or other document making reference to the Mortgage, any reference to the Mortgage in any of such to be deemed to be a reference to the Mortgage as amended and supplemented hereby. This instrument shall be construed and governed by and in accordance with the laws of the State of Illinois.
- 8. Wherever herein any of the parties hereto is referred to, such reference shall be deemed to include the successors and assigns of such party; and all the covenants, promises and agreements by or on behalf of the Mortgagor, or by or on behalf of Mortgagee, or by or on behalf of the holder or holders of the indebtedness hereby secured contained in the Mortgage as supplemented hereby shall bind and inure to the benefit of the respective successors and assigns of such parties, whether so expressed or not.

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IN WITNESS WHEREOF, LaSalle National Trust, N.A., not personally but as Trustee as aforesaid, has caused these presents to be signed by its Vice President and its corporate seal to be hereunto affixed and attested by its Trust Administrator, the day and year first above written.

(SEAL)

LASALLE NATIONAL TRUST, N.A. as Trustee as Aforesaid and Not Personally

ATTEST:

IS: REPORTANT SPORT IN

William & Dislor

TYPE OR PRINT NAME

Accepted and agreed to in Chicago, Illinois as of the day and date first above written.

HARRISTRUST AND PAVINGS BANK

Its Wice President

(Type or Print Name)

STATE OF ILLINOIS)	
COUNTY OF COOK)	
MELINDA PAHRA	
County, in the State aforesaid, do hereby certify the President of LaSalle Nation association, and strike at history banking association, who are personally known to rare subscribed to the foregoing instrument as stadministrator, respectively, appeared before me the they signed and delivered the said instrument as the free and voluntary act and deed of said national ban for the uses and purposes therein set forth; and the acknowledged that (s) he, as custodian of the coassociation, did affix the corporate seal of said instrument as his/her own free and voluntary act of Trustee as aforesaid, for the uses and purposes there are a foresaid, for the uses and purposes there are a foresaid.	nal Trust, N.A., a national banking . Trust Allministration of said national me to be the same persons whose names such And the President and Trust is day in person and acknowledged that it own free and voluntary act and as the king association as Trustee as aforesaid said Trust Administrator then and there rporate seal of said national banking national banking association to said of said national banking association as ein set forth.
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STATE OF ILLINOIS)	
COUNTY OF COOK)	
County, in the State aforesaid, do hereby ce Vice President of Harris Trust and Savings personelly mown to me to be the same pers instrument as such Vice President, app acknowledged that (s)he signed and deliver voluntary act and as the free and voluntary a purposes therein set forth.	Bank, an Illinois banking corporation, who is son whose name is subscribed to the foregoing peared before me this day in person and red the said instrument as his/her own free and ct and deed of said corporation for the uses and ad notarial seal, as of this 1841, day of
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Commission Expires:	CFFICIAL SBAL STATE STATE OF THE PROPERTY OF T

SCHEDULE 4

DESCRIPTION OF REAL PROPERTY

THAT PART OF THE NORTH 1/2 OF SECTION 29, TOWNSHIP 38 HORTH, RANGE 13, RAST OF THE TRIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMERCING AT A POINT IN THE SOUTH LINE OF WEST 73RD STREET (BRING A LINE 1373.0 FRRT, MRABURRD AT RIGHT AUGLES, SOUTH OF AND PARALIEL WITH THE HORTH LINE OF SECTION 29, AFORESAID) 2829.398 FEET WEST OF THE EAST LINE OF THE HORTH EAST 1/4 OF SECTION 29, AFORESAID; THERCE DUE BOUTH AT RIGHT ANGLES TO BAID SOUTH LINE 719.143 FRET TO THE POLICE OF BEGINNIES OF LAND TO HE DESCRIBED, THESICE CONTINUE DUE SOUTH 56.8 FRET TO A POINT 2148,143 FERT DUE SOUTH OF THE NORTH LINE OF INCTION 29. AFORESALD; THEREE HORTH 9 DECREES, 55 MINUTES, 34 SECONDS KAST 20,304 FRET; THERCE DUE KAST 26.50 FERT; THERCE DUE SOUTH 20.0 FRET TO A LINE 2149.143 FERT DUE SOUTH OF AND PARALLEL WITH THE HORTH LINE OF SECTION 29, AFORESAID; THENCE DUE EAST ALONG SAID LINE 334.0 FEET TO A LINE THAT IS PERPENDICULAR TO THE SOUTH LINE OF WEST FIRE STREET (HEREINBEFORE DESCRIBED) AND DRAWN THROUGH A POINT IN SAID SOUTH LINE 2462.398 FEET WEST OF THE EAST LINE OF THE NORTH EAST 1/4 OF SECTION 29 AFORESAID THENCE DUE NORTH ALONG SAID PERPENDICULAR LINE 206.0 FEET: THENCE WEST ALONG A LINE 1942.143 FEET DUE SOUTH OF AND PARALLEL WITH THE NORTH LINE OF SECTION 29, AFCRISAID, 343.0 FEET; THENCE DUE SOUTH 30.0 FEET; THENCE SOUTH 9 DEGREES, 55 MINUTES 34 SECONDS WEST 121.183 FRET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY ILLINOIS.

STREET ADDRESS:

7404 SOUTH MASON STREET, BEDFORD PARK, IL

PIN NUMBERS:

17-25 17-Clarts Office 19-29-100-37 AND 19-29-209-29

(OK) MK