

STATE OF ILLINOIS

UNIFORM COMMERCIAL CODE - FINANCIAL STATEMENT - FURNITURE FIXTURES

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INSTRUCTIONS

- PLEASE COPY THIS form. Mail only along with instructions for mailing.
- Secure Secured Party and Debtor copies and send other 3 copies with Interfiled carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 8 1/2" x 11" and all sheets must be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, inventories, etc. may be attached on paper that is convenient to the secured party.

FURNITURE FIXTURES

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code

Debtor(s) (Last Name First) and address(es)

Bank One, Chicago NA as Trustee
w/e/w/d 6-1-88 a/k/a Trust # 1M3-0694
1200 Central Avenue
Wilmette, IL 60091

Secured Party(ies) and address(es)

Bank One, Chicago NA
1200 Central Avenue
Wilmette, IL 60091

For Filing Officer
(Date, Time, Number, and Filing Office)

04846855

1. This financing statement covers the following type(s) of property:

All furniture, fixtures, apparatus, machinery and equipment whether now owned or hereafter acquired, now or hereafter located upon or used in connection with or held or acquired for use in connection with, the Real Estate (including present and future improvements) described in Exhibit A attached hereto, commonly known as, 163 W. Huron Place (Units 208 & 209) Chicago, IL 60610 and 147 N. Wells Street, Chicago, IL 60610 ("Real Estate"), including any and all accessories, parts, replacements, accessories, and all proceeds of any of the foregoing; together with all tenant security deposits, utility deposits and insurance premium rebates to which Debtor is or may be entitled to and all sums on deposit with the Secured Party applicable to the Real Estate.

ASSIGNEE OF SECURED PARTY

1083376-2

BANK ONE, CHICAGO, NA, as Trustee under Trust 1M3-0694 and not personally.

2. Products of Collateral are also covered.

ATTACHED EXONERATION RIDER IS INCORPORATED HEREBY PRESIDENT AND TRUST OFFICER

Additional sheets presented

Filed with Office of Secretary of State of Illinois Code 60-105

Debtor is a transmitting utility as defined in UCC 9-105

index in Real Estate

Signature of Debtor

Secured Party

Signature of Debtor Required in Most Cases
Signature of Secured Party in Cases Covered by UCC 9-402(b)

FILING OFFICER - ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

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Property of Cook County Clerk's Office

EXHIBIT 'A'
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LEGAL DESCRIPTION FOR MORTGAGE LOAN BETWEEN BANK ONE, CHICAGO, NA, TRUSTEE

UTA DATED JUNE 1, 1989 AKA TWE-0694 AND BANK ONE, CHICAGO, NA DATED 8/31/94

COMMONLY KNOWN AS: 1447 N. Wells Street, Chicago, IL 60610 and
163 W. Burton Place, Chicago, IL 60610

PINS: 17-04-205-055-1001, 17-04-205-055-1002, and 17-04-205-055-1003. *OK*

AND WARREN E. SHABAZ AND G. DANIEL PEDEMONTE

PARCEL 1: UNIT STORE IN THE BURTON COURT CONDOMINIUM, AS DELINEATED ON A SURVEY OF THE FOLLOWING DESCRIBED REAL ESTATE: LOT 17 IN J. F. STARR'S RESUBDIVISION OF LOTS 114, 115, AND 116 OF BRONSON'S ADDITION TO CHICAGO IN SECTION 4, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, WHICH SURVEY IS ATTACHED AS EXHIBIT 'A' TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT 25557669, TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS.

PARCEL 2: UNIT #2 IN THE BURTON COURT CONDOMINIUM AS DELINEATED ON A SURVEY OF THE FOLLOWING DESCRIBED REAL ESTATE: LOT 17 IN J. F. STARR'S RESUBDIVISION OF LOTS 114, 115, AND 116 OF BRONSON'S ADDITION TO CHICAGO IN SECTION 4, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, WHICH SURVEY IS ATTACHED AS EXHIBIT 'A' TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT 25557669, TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS, IN COOK COUNTY, ILLINOIS.

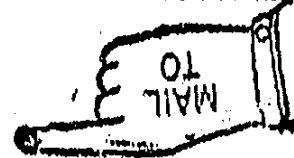
PARCEL 3: UNIT 3 IN BURTON COURT CONDOMINIUM, AS DELINEATED ON A SURVEY OF THE FOLLOWING DESCRIBED REAL ESTATE: LOT 17 IN J. F. STARR'S RESUBDIVISION OF LOTS 114, 115, AND 116 OF BRONSON'S ADDITION TO CHICAGO IN SECTION 4, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, WHICH SURVEY IS ATTACHED AS EXHIBIT 'A' TO THE DECLARATION OF CONDOMINIUM RECORDED AS DOCUMENT 25557669, TOGETHER WITH ITS UNDIVIDED PERCENTAGE INTEREST IN THE COMMON ELEMENTS.

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DEPT-01 RECORDING \$27.50
197777 TRAN 8615 09/29/94 13:50:00
62414 + DW # -94-846855
COOK COUNTY RECORDER

RETURN TO:
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135 South LaSalle, Suite 1162
Chicago, IL 60603



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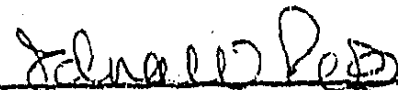
It is expressly understood and agreed by and between the parties hereto, anything herein to the contrary notwithstanding, that each and all of the warranties, indemnities, representations, covenants, undertakings and agreements herein made on the part of the Trustee while in form purporting to be warranties, indemnities, representations, covenants, undertakings and agreements of said Trustee are nevertheless each and every one of them, made and intended not as personal warranties, indemnities, representations, covenants, undertakings and agreements by the Trustee or for the purpose or with the intention of binding said Trustee personally but are made and intended for the purpose of binding only that portion of the trust property specifically described herein, and this instrument is executed and delivered by said Trustee not in its own right, but solely in the exercise of the powers conferred upon it as such Trustee; and that no personal liability or personal responsibility is assumed by nor shall at any time be asserted or enforceable against BANK ONE, CHICAGO, NA on account of this instrument or on account of any warranty, indemnity, representation, covenant, undertaking or agreement of said Trustee, whether or not in this instrument contained, either expressed or implied, all such personal liability, if any, being expressly waived and released.

BANK ONE, CHICAGO, NA
1200 CENTRAL AVE.
WILMETTE, ILLINOIS 60091

34846855

AS TRUSTEE UNDER TRUST NO. TWB-0694 AND NOT PERSONALLY.

BY



EDNA W. ROSS
LAND TRUST ADMINISTRATOR