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STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

Perfection Legal Forms & Printing Co., Rockford, Ill.

INSTRUCTIONS:
1. PLEASE TYPE All forms. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10" (only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

Debtor(s) (Last Name First) and address(es):
First Colonial Trust Company, as
successor Trustee to Colonial Bank
as Trustee under a T/A dated
11/12/86 and known as Trust No. 1076-C
104 N. Oak Park Avenue
Oak Park, IL 60301

Secured Party(s) and address(es):
Colonial Bank
5850 W. Belmont Avenue
Chicago, Illinois 60634

For Filing Officer (Date, Time, Number, and Filing Office)

91884646

DEPT-01 RECORDING \$29.50
T#0008 TRAM 7698 10/17/94 10:01:00
\$1848 EB *-94-884846
COOK COUNTY RECORDER

1. This financing statement covers the following types (or items) of property:

See Exhibit "A" attached hereto and made a part hereof.
See Exhibit "B" for legal description.

ASSIGNEE OF SECURED PARTY

91884646

SEE RIDERS ATTACHED ON REVERSE SIDE

FIRST COLONIAL TRUST COMPANY, as
successor Trustee to Colonial Bank,
as Trustee under a T/A dated 11/12/86
and known as Trust No. 1076-C

By: *[Signature]*
ITS: Vice President
Signature of (Debtor)

By: _____
(Secured Party)

*Signature of Debtor Required in Most Cases
Signature of Secured Party in Cases Covered by UCC §9-602
This form of financing statement

- 2. Products of Collateral are also covered
- 3 _____ Additional sheets presented
- X _____ Filed with Office of Secretary of State of Illinois
- _____ Debtor is a transmitting utility as defined in UCC §9-105

Filing Officer Copy - Alphabetical
STANDARD FORM UNIFORM COMMERCIAL CODE FORM UCC-1

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EXHIBIT "A"

DEBTOR:

First Colonial Trust Company,
as successor Trustee to Colonial
Bank, as Trustee under Trust
No. 1076-C

~~5850 N. Belmont Avenue~~

~~Chicago, IL 60634~~ 104 N. Oak Park Avenue, Oak Park, IL 60301

SECURED PARTY:

Colonial Bank
5850 W. Belmont Avenue
Chicago, IL 60634

This Financing Statement covers the following types (or items) of property:

- (a) All of Debtor's now existing or hereafter arising or acquired accounts (as defined in the Illinois Uniform Commercial Code), accounts receivable or other rights to payment, however created, including without limitation any right to payment for goods sold or leased or for services rendered, whether arising out of the sale of Debtor's now owned or hereafter acquired inventory or other property as described in (b) below or otherwise, and whether or not it has been earned by performance, and any and all notes, drafts, acceptances, chattel paper, general intangibles and other obligations arising out of or representing a right to payment, however created, including without limitation a right to payment for goods sold or leased or for services rendered.
- (b) Debtor's now owned or hereafter acquired inventory and other goods, merchandise and other personal property held for sale or lease, or furnished or to be furnished under any contract of service, and all raw materials, work in process, component parts, supplies and materials, wherever located.
- (c) All of Debtor's now owned or hereafter acquired machinery, equipment, furniture, office supplies, furnishings and fixtures (which fixtures shall include without limitation "fixtures" as defined in the Illinois Uniform Commercial Code), all chattel paper and general intangibles relating to any of the foregoing (specifically, equipment and machinery leases and leasehold interests, licensing agreements and trade fixtures) and all tangible personal property similar to any of the foregoing, including without limitation tools, machine parts, aircraft, motor vehicles and rolling stock of every kind and description and all improvements,

0988400

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P. H. H.

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accessions or appurtenances thereto, and any proceeds, substitutions or replacements (including any insurance proceeds and condemnation awards) thereof or therefor.

- (d) All of Debtor's now owned or hereafter acquired general intangibles (as defined in the Illinois Uniform Commercial Code) and other intangible assets, including without limitation all tax refunds, tax refund claims, other refunds and refund claims, other claims, causes of action, indemnification rights, reversionary rights, contract rights, goodwill, covenants not to compete, prepaid expenses, trade secrets, computer programs, customer lists, trade names, service marks, trademarks, licenses, copyrights, patents and patent and trademark applications and registrations, and guarantees, liens and security with respect to any property described in (a) above (excluding any government licenses, permits and approvals which terminate or become terminable if assigned by Debtor or if a security interest is granted by Debtor therein or in which it is unlawful for Debtor to grant a security interest).
- (e) All of Debtor's now owned or hereafter acquired instruments and chattel paper (as such terms are defined in the Illinois Uniform Commercial Code).
- (f) All of Debtor's deposit accounts with any financial institution.
- (g) All monies and any property of any kind of Debtor in the possession or under the control of Secured Party or a bailee of Secured Party.
- (h) All books and records (including without limitation computer programs, printouts and other computer materials and records) of Debtor pertaining to any of the foregoing.
- (i) All insurance policies related to any of the foregoing.
- (j) All products and proceeds (including without limitation cash collections and casualty, business interruption, and other insurance proceeds) related to any of the foregoing.
- (k) All other now owned or hereafter acquired property of Debtor, including without limitation any interest in any kind of property or asset, whether real, personal or mixed, or tangible or intangible.

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EXHIBIT "B"

LEGAL DESCRIPTION

THAT PART OF THE EAST 974.16 FEET OF THE NORTH 1815 FEET OF THE
NORTHEAST QUARTER OF SECTION 14, TOWNSHIP 42 NORTH, RANGE 12, EAST
OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTH OF THE SOUTH 18 ACRES
THEREOF, AND SOUTHERLY OF THE CENTER LINE OF VOLTZ ROAD (EXCEPT THE
EAST 398.04 FEET OF SAID TRACT), IN COOK COUNTY, ILLINOIS.

commonly known as: 425 Voltz Road, Northbrook, Illinois
P.I.N.: 04-14-200-006 and 04-14-200-005

*After Review of Map to
Verify Accuracy*

JOHNSON & BELL, LTD.
SUITE 2200
222 NORTH LA SALLE STREET
CHICAGO, ILLINOIS 60601

34681546



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