This Assignment of Security Documents (the "Assignment") is entered into as of this day of January, 1994, by LaSalle National Bank, the successor by merger to Exchange National Bank ("LaSalle"), in favor of The First National Bank of Chicago ("FNBC"). Terms not otherwise defined herein shall be used as defined in that certain Loan Agreement dated as of November 1, 1985 among the Illinois Development Finance Authority, River Forest State Bank and Trust Company as Trustee U/T/A dated October 25, 1985 and Richard W. Howe.

- 1. <u>Preliminary Statement</u>. LaSalle has issued an irrevocable letter of credit for the account of the Company, the Owner and the Mortgagor for the benefit of the Bondholder (the "LaSalle Letter of Credit"). LaSalle has indicated its desire to withdraw such letter of credit and FNBC is willing to issue a substitute letter of credit on the terms and conditions provided herein.
- 2. Assignment. LaSalle hereby assigns, transfers and sets over all of its rights in, to and under the Assignment, the Guaranty, the Mortgage, the Collateral Assignment and in any other document, agreement or instrument executed by or in favor of LaSalle in connection with any of the foregoing without recourse, representation, warranty of any kind or character whatsoever. LaSalle hereby represents that no draw request has heretofore been presented under the Letter of Credit. LaSalle agrees that in each of the foregoing documents, each place the term "Letter of Credit Bank" is used, such term shall hereinafter mean FNBC and each place the term "Reimbursement Agreement" is used it shall mean the reimbursement agreement executed by the Company, the Owner and the Mortgagor in favor of FNBC. LaSalle agrees to execute any assignments of financing statement or other documents, agreements or forms as may be necessary to effect the transfer evidenced hereby. The legal description of the Premises is attached hereby as Exhibit A.
- 3. Ratification: Effectiveness. The Company, 'ne Owner and the Mortgagor hereby acknowledge the above Assignment and the agreements contained herein and ratify and confirm the terms and conditions of the documents assigned increander. This Assignment shall be effective as of the date first above written upon execution by the parties hereto.

Title: Sousor Vice President

Acknowledged and Agreed:

74854 DX

THE HOWE CORPORATION

BOX 333

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Property of Cook County Clerk's Office

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RIVER FOREST STATE BANK AND TRUCK COMPANY, as Trustee U/T/A dated Octo 1985 and known as Trustee No. 3134	ober 28, Not person in the lay of the person of the perso	or disconny, pat
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(Individual Acknowledgement)

ACKNOWLEDGEMENT

STATE OF ILLINOIS. Cook County ss: 1. Nickelas Zanawal, a Notary Public in and for said county and state, personally known to me to be the saftle person(s) whose name(s) subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that signed and delivered the said instrument as free and voluntary act, for the uses and purposes therein set forth. Given under my hand and official seal, this Zoulday of Journay, 1994. OFFICIAL SEAL NOTARY PUBLIC NOTARY PUBLIC

(Corporate Acknowledgment)

ACKNOWLEDGMENT

STATE OF ILLINOIS)
COUNTY OF COOK) ss.)
HEREBY CERTIFY that the Laballe National Bonk, possible to the foregoing respectively, appeared before delivered the said instrume voluntary act of said Comporate seal of said Compora	a Notary Public in and for the County and State aforesaid, DO he above-named James D. Thingsand of ersonally known to me to be the same persons whose names-are- is instrument as such Senior Vice Wes and , ore me this day in person and acknowledged that they signed and not as their own free and voluntary act and as the free and that the pany-was-affixed-to-said-instrument-as-the-free and voluntary-act uses-and purposes therein-set-forth-
Given under my hand and	Notarial Seal this work day of hurvary, 1947
	NOTARY PUBLIC
	My Commission expires:
	"OFFICIAL SEAL" Virginia L. Cartz. Notary Public, State of Illiquis My Commission Expires 1/25/°;

(Corporate Acknowledgment)

ACKNOWLEDGMENT

STATE OF ILLINOIS)			
COUNTY OF COOK) ss.)			
HEREBY CERTIFY that the	Notary Public in and for the County and State aforesaid, DO e above-named HIKE LANCH and of sonally known to me to be the same persons whose names are			
subscribed to the foregoing i	instrument as such Senior Ver Parisonal and em this day in person and acknowledged that they signed and			
delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Company, for the uses and purposes therein set forth; and that the corporate seal of said Company was affixed to said instrument as the free and voluntary act of said Company, for the uses and purposes therein set forth.				
Given under my hand and Notarial Seal this Zoth day of January, 1994				
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	NOTARY PUBLIC			
OFFICIAL SI	-Δ1 }			
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(Corporate Acknowledgment)

ACKNOWLEDGMENT

STATE OF ILLINOIS COUNTY OF COOK)) ss.)
HEREBY CLRTIFY that the Howe Cokerson, per subscribed to the imagoing i respectively, appeared vefore delivered the said instrument voluntary act of said Compactorporate seal of said Compactorporate	Notary Public in and for the County and State aforesaid, DO above-named MARY C. Hove and of sonally known to me to be the same persons whose names are instrument as such PRESIDENT and me this day in person and acknowledged that they signed and as their own free and voluntary act and as the free and in, for the uses and purposes therein set forth; and that the my was affixed to said instrument as the free and voluntary act and purposes therein set forth.
Given under my hand and N	starial Seal this 20 day of January 1994
OFFICIAL SEA NICHOLAS ZURA NOTABY POBERC SEATO OF MY COMMISSION FREEDO	WEL My Commission expires: 10/6/46

(Corporate Acknowledgment)

ACKNOWLEDGMENT

STATE OF ILLINOIS)
COUNTY OF COOK) ss.)
subscribed to the foregoing is respectively, appeared before delivered the said instrument voluntary act of said Comparcorporate seal of said Comparcorporate	Notary Public in and for the County and State aforesaid, DO above-named ANNE BAETZ and
Given under my hand and No	otarial Seal this 21ST day of JANUARY, 1994
" OFFICIAL SEAL EVELYN C HOUSENG NOTHER PERCY STATE OF ELTED MY COMMISSION EXPIRES 4/13/1	AA CARCLES COLORS NOTARY PUBLIC

My Commission expires: 4-13-96

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EXHIBIT "A"

Legal Description:

PARCEL 1:

LOTS 10, 11, 12, AND 13 BOTH INCLUSIVE, IN BLOCK 1, IN CHICAGO DISTILLERY COMPANY'S SUBDIVISION OF BLOCK 19 IN SHEFFIELD'S ADDITION TO CHICAGO, IN SECTIONS 31 AND 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 14 TO 22, FORH INCLUSIVE, AND THE NORTH HESTERLY 9 FEET OF LOT 23, IN BLOCK 1, in chicago distillery company's subdivision of block 19, in sheffiald's ADDITION TO CHICAGO, IN SECTIONS 31 AND 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERADIAN, IN COCK COUNTY, ILLINOIS.

PARCEL 3:

THE NORTHWESTERLY 125 FEET OF THE FOLLOWING DESCRIBED TRACT OF LAND; THE SOUTHERTERLY 16 FEET OF LOT 23 AND LOTS 24, 25, 26, 77 AND 28 AS MEASURED ON THE NORTHEASTERLY LINE OF SAID LOTS IN BLOCK 1 IN CHICAGO DISTILLERY COMPANY'S SUBDIVISION OF BLOCK 19 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Tax Number:

DE CLOPTS 14-32-315-006 AS TO LOTS 10, 11 AND 12 OF PARCEL 1 14-32-315-021 AS TO PARCEL 3 14-32-315-016 AS TO PARCEL 2

This Assignment was prepared by The First National Bank of Chicage Department.

Mail to:

The First National Bank of Chicago One First National Plaza Suite 0120 Chicago, Illinois 60670 ATTENTION: Mary Ann O'Connor

Address of Property: 1650 North Elston Avenue, Chicago, Illinois 60622