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This Assignment of Security Documents (the "Assignment") is entered into as of this day of January, 1994, by LaSalle National Bank, the successor by merger to Exchange National Bank ("LaSalle"), in favor of The First National Bank of Chicago ("FNBC"). Terms not otherwise defined herein shall be used as defined in that certain Loan Agreement dated as of November 1, 1985 among the Illinois Development Finance Authority, River Forest State Bank and Trust Company as Trustee U/T/A dated October 25, 1985 and Richard W. Howe.

1. Preliminary Statement. LaSalle has issued an irrevocable letter of credit for the account of the Company, the Owner and the Mortgagor for the benefit of the Bondholder (the "LaSalle Letter of Credit"). LaSalle has indicated its desire to withdraw such letter of credit and FNBC is willing to issue a substitute letter of credit on the terms and conditions provided herein.

2. Assignment. LaSalle hereby assigns, transfers and sets over all of its rights in, to and under the Assignment, the Guaranty, the Mortgage, the Collateral Assignment and in any other document, agreement or instrument executed by or in favor of LaSalle in connection with any of the foregoing without recourse, representation, warranty of any kind or character whatsoever. LaSalle hereby represents that no draw request has heretofore been presented under the Letter of Credit. LaSalle agrees that in each of the foregoing documents, each place the term "Letter of Credit Bank" is used, such term shall hereinafter mean FNBC and each place the term "Reimbursement Agreement" is used it shall mean the reimbursement agreement executed by the Company, the Owner and the Mortgagor in favor of FNBC. LaSalle agrees to execute any assignments of financing statement or other documents, agreements or forms as may be necessary to effect the transfer evidenced hereby. The legal description of the Premises is attached hereto as Exhibit A.

3. Ratification; Effectiveness. The Company, the Owner and the Mortgagor hereby acknowledge the above Assignment and the agreements contained herein and ratify and confirm the terms and conditions of the documents assigned hereunder. This Assignment shall be effective as of the date first above written upon execution by the parties hereto.

LA SALLE NATIONAL BANK, successor by merger to EXCHANGE NATIONAL BANK

By: James Thompson
Title: Senior Vice President

Acknowledged and Agreed:

THE HOWE CORPORATION

By: [Signature]
Title: [Signature]

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(Individual Acknowledgement)

ACKNOWLEDGEMENT

STATE OF ILLINOIS, Cook County ss:

I, Nicholas Zurawel, a Notary Public in and for said county and state, do hereby certify that Richard W. Howe by John F. Purcell ^{under power of attorney} personally known to me to be the same person(s) whose name(s) subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that he signed and delivered the said instrument as his free and voluntary act, for the uses and purposes therein set forth.

Given under my hand and official seal, this 20th day of January, 1994.



Nicholas Zurawel
NOTARY PUBLIC

My commission expires: 10/8/96

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(Corporate Acknowledgment)

ACKNOWLEDGMENT

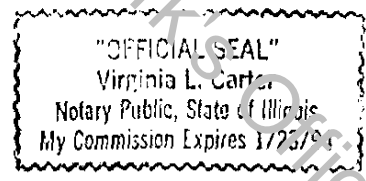
STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO HEREBY CERTIFY that the above-named James D. Thompson and _____ of _____ LaSalle National Bank, personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Senior Vice Pres and _____, respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Company, for the uses and purposes therein set forth; and that the corporate seal of said Company was affixed to said instrument as the free and voluntary act of said Company, for the uses and purposes therein set forth.

Given under my hand and Notarial Seal this 20th day of January, 1997

Virginia L. Carter
NOTARY PUBLIC

My Commission expires: _____



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(Corporate Acknowledgment)

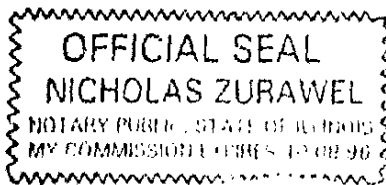
ACKNOWLEDGMENT

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO HEREBY CERTIFY that the above-named MIKE LYNN and _____ of _____ LINCOLN NATIONAL BANK personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such SENIOR VICE PRESIDENT and _____, respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Company, for the uses and purposes therein set forth; and that the corporate seal of said Company was affixed to said instrument as the free and voluntary act of said Company, for the uses and purposes therein set forth.

Given under my hand and Notarial Seal this 20th day of January, 1994

Nicholas Zurawel
NOTARY PUBLIC



My Commission expires: 10/8/96

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(Corporate Acknowledgment)

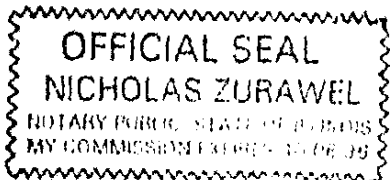
ACKNOWLEDGMENT

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO HEREBY CERTIFY that the above-named MARY C. HOWE and _____ of HOWE CORPORATION, personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such PRESIDENT and _____, respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Company, for the uses and purposes therein set forth; and that the corporate seal of said Company was affixed to said instrument as the free and voluntary act of said Company, for the uses and purposes therein set forth.

Given under my hand and Notarial Seal this 20 day of January 1994

Nicholas Zurawel
NOTARY PUBLIC



My Commission expires: 10/8/96

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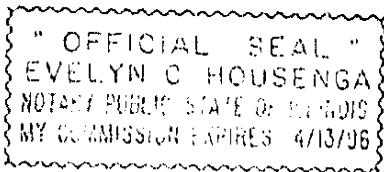
(Corporate Acknowledgment)

ACKNOWLEDGMENT

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO HEREBY CERTIFY that the above-named ANNE BAETZ and _____ of _____ RIVER FOREST STATE BANK, personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such VICE PRESIDENT and TRUST OFFICER respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Company, for the uses and purposes therein set forth; and that the corporate seal of said Company was affixed to said instrument as the free and voluntary act of said Company, for the uses and purposes therein set forth.

Given under my hand and Notarial Seal this 21ST day of JANUARY, 1994



Evelyn C. Housenga
NOTARY PUBLIC

My Commission expires: 4-13-96

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EXHIBIT "A"

Legal Description:

PARCEL 1:

LOTS 10, 11, 12, AND 13 BOTH INCLUSIVE, IN BLOCK 1, IN CHICAGO DISTILLERY COMPANY'S SUBDIVISION OF BLOCK 19 IN SHEFFIELD'S ADDITION TO CHICAGO, IN SECTIONS 31 AND 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 14 TO 22, BOTH INCLUSIVE, AND THE NORTH WESTERLY 9 FEET OF LOT 23, IN BLOCK 1, IN CHICAGO DISTILLERY COMPANY'S SUBDIVISION OF BLOCK 19, IN SHEFFIELD'S ADDITION TO CHICAGO, IN SECTIONS 31 AND 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THE NORTHWESTERLY 125 FEET OF THE FOLLOWING DESCRIBED TRACT OF LAND; THE SOUTHEASTERLY 16 FEET OF LOT 23 AND LOTS 24, 25, 26, 27 AND 28 AS MEASURED ON THE NORTHEASTERLY LINE OF SAID LOTS IN BLOCK 1 IN CHICAGO DISTILLERY COMPANY'S SUBDIVISION OF BLOCK 19 IN SHEFFIELD'S ADDITION TO CHICAGO IN SECTION 32, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Tax Number:

14-32-315-006 AS TO LOTS 10, 11 AND 12 OF PARCEL 1
14-32-315-021 AS TO PARCEL 3
14-32-315-016 AS TO PARCEL 2

This Assignment was prepared by The First National Bank of Chicago's Law Department.

Mail to:

The First National Bank of Chicago
One First National Plaza
Suite 0120
Chicago, Illinois 60670
ATTENTION: Mary Ann O'Connor

Address of Property: 1650 North Elston Avenue, Chicago, Illinois 60622

BOX 333

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