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MEMORANDUM OF COLLATERAL ASSIGNMENT OF LEASE

This Memorandum of Collateral Assignment of Lease is made this day of February, 1994, by and between 5345 ST. CHARLES, INC., Illinois corporation ("Borrower") and ATLANTIC FINANCIAL SERVICES, INC., an Illinois corporation ("Lender").

WITNESSETH:

Borrower has this day executed a certain promissory note payable to the order of Lender, which promissory note is secured by a certain Collateral Assignment of Lease covering the following described premises (the "Premises"):

Lots 52, 53, 54, 55, 56, 57 and 58 in J.W. McCormack's Westmoreland, being a subdivision in the West half of fractional Section 8, Township 39 North, Range 12, East of the Third Principal Meridian, North of the Indian Boundary Line, Cook County, Illinois.

Commonly known as: 5345 St. Charles Road, Berkeley, Illinois

This Memorandum is executed and recorded solely for the purpose of giving notice of the existence of the Collateral Assignment of Lease and shall not supersede or in any way modify the terms of the Collateral Assignment of Lease.

IN WITHESS WHEREOF, the parties hereto have caused this Memorandum of Collateral Assignment of Least to be executed as of the date first above written.

DEPT-01 RECORDING

\$23.00

BORROWER -

T#2022 TRAN 7896 03/10/94 16:09:00 #2823 / BCE #-94-222291 COOK COUNTY RECORDER

5345 ST. CHARLES, INC., an

Illinois corporation

Mike Hasapis, President

LENDER

ATLANTIC FINANCIAL SERVICES, INC., an IMInois corporation

This document was prepared by and after recording should be returned to:

Adem E. Berman McBride Baker & Coles 500 West Madison Street - 40th Floor Chicago, Illinois 60661



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