

REORDER FROM
MODERN LAW FORMS
ELK GROVE VILLAGE, IL
(708) 840-1688

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE
STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. - FORM UCC-3

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer.
- Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 9" x 3" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc., may be on any size paper that is convenient for the secured party.
- At the time of filing, filing officer will return third copy as an acknowledgment.

94362694

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code.

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

ABC Rail Corporation
200 South Michigan
Chicago, Illinois 60604

Secured Party(ies) and address(es)

Banque Indosuez, New York Branch
as Collateral Agent
1230 Avenue of the Americas
New York, New York 10020



RECORDINGS \$23.00
TRAN 3553 04/22/94 13:41:00
#94-362694
COOK COUNTY RECORDER

This Statement refers to original Financing Statement No. 93795441
Date filed: 10/5, 19 93 Filed with Cook County Recorder

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- A. CONTINUATION.....The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B. PARTIAL RELEASE...From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C. ASSIGNMENT.....The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D. TERMINATION.....The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E. AMENDMENT.....The financing statement bearing the above file number is amended.
 - To show the Secured Party's new address as indicated below;
 - To show the Debtor's new address as indicated below;
 - As set forth below;

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(Signature of Debtor, if required) _____ (Debtor)
Dated: April 8, 19 94

BANQUE INDOSUEZ, New York Branch,
as Collateral Agent (Secured Party)

By: 
(Signature of Secured Party)

This form of Financing Statement is approved by the Secretary of State.

#CHI-20461(PF)

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Property of Cook County Clerk's Office

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9 3 6 2 1 9 4

Lots 38, 39, 40, 41 and 42 in Block 1 in Subdivision of that portion of Lots 1 and 3 in Block 240 in Chicago Heights lying South of a line drawn 33 feet North of and parallel to the East and West center line of the South 1/2 of the Northwest 1/4 of Section 21, Township 35 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

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DEPT-01 RECORDINGS \$23.00
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