

Debtor(s) (Last Name) and address(es)
American National Bank and
Trust Company of Chicago
under Trust Agreement dated
5/23/89 under Trust #108413-
02 *

Secured Party(law) and address(es)
General Electric Capital
Corporation
201 High Ridge Road
Stamford, CT 06927-5100

95678786 Filing Office)
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TRAN 5178 10/05/95 12:34:00
7872 FEB * -95-678786
COOK COUNTY RECORDER

1. This financing statement covers the following types (or items) of property:
All of Debtor's now owned and existing and hereafter
acquired machinery, equipment, and other goods
which constitute fixtures, and all accretions thereto
and replacements, products and proceeds thereof
located on the real estate described on Exhibit A
attached hereto. THIS STATEMENT IS TO BE INDEXED
IN THE REAL ESTATE RECORDS

ASSIGNEE OF SECURED PARTY
95678786

2. (If collateral is crops) The above described crops are growing or are to be grown on
* 33 N. LaSalle Street, Chicago, Ill 60602

1150259-1

3. (If applicable) The above goods are to become fixtures on (The above timber is standing on
gas) accounts will be financed at the wellhead of minehead of the well or mine located on
and this financing statement is to be filed in the real estate records. If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.

Additional sheets presented
 Filed with Recorder's Office of Cook County, Illinois.

By: [Signature]
Signature of (Debtor)

By: _____
(Secured Party)*

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*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC §9-402 (2).

This form of financing statement is approved by the Secretary of State.

2550

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EXHIBIT A TO FINANCING STATEMENT

DEBTOR:

American National Bank
and Trust Company of Chicago
under Trust Agreement dated
5/23/89 under Trust #108413-02
33 N. LaSalle Street
Chicago, Illinois 60602

SECURED PARTY:

General Electric Capital
Corporation, as Agent
201 High Ridge Road
Stamford, CT 06927-5100

LEGAL DESCRIPTION:

THAT PART OF BLOCK 5 IN HIGGINS, LAW & COMPANY'S ADDITION TO CHICAGO, IN THE NORTH EAST QUARTER OF THE NORTH WEST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

BEGINNING AT THE SOUTHWEST CORNER OF WEST SUPERIOR STREET AND NORTH KINGSBURY STREET, SAID POINT BEING THE NORTH EAST CORNER OF LOT 1 IN SAID BLOCK 5; THENCE WEST ALONG THE SOUTH LINE OF WEST SUPERIOR STREET, A DISTANCE OF 128 FEET TO A POINT ON THE EAST LINE OF THE WEST 16 FEET OF LOT 6 IN SAID BLOCK 5; THENCE SOUTH ALONG THE EAST LINE OF THE WEST 16 FEET OF SAID LOT 6 AND SAID LINE EXTENDED SOUTH A DISTANCE OF 118.11 FEET TO A POINT ON THE SOUTH LINE OF A VACATED EAST AND WEST 18 FOOT PUBLIC ALLEY; THENCE WEST ALONG THE SOUTH LINE OF SAID VACATED ALLEY, A DISTANCE OF 172 FEET TO A POINT WHICH IS 12 FEET EAST OF THE NORTHWEST CORNER OF LOT 16 IN SAID BLOCK 5; THENCE SOUTH EASTERLY IN A STRAIGHT LINE TO THE SOUTHEAST CORNER OF LOT 18 IN SAID BLOCK 5, SAID POINT BEING ON THE NORTH LINE OF WEST HURON STREET, A DISTANCE OF 240 FEET TO THE SOUTHEAST CORNER OF LOT 28 IN SAID BLOCK 5, SAID POINT BEING ON THE WEST LINE OF NORTH KINGSBURY STREET; THENCE NORTH ALONG THE WEST LINE OF NORTH KINGSBURY STREET A DISTANCE OF 218.22 FEET TO THE PLACE OF BEGINNING; ALL IN THE CITY OF CHICAGO, COOK COUNTY, ILLINOIS.

Parcel 2 (Taco Property):

THE LAND REFERRED TO IN THIS POLICY IS DESCRIBED AS FOLLOWS:

THAT PART OF BLOCK 5 IN HIGGINS, LAW & COMPANY'S ADDITION TO CHICAGO IN THE NORTH EAST QUARTER OF THE NORTH WEST QUARTER OF SECTION 9, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE SOUTH LINE OF WEST SUPERIOR STREET 128 FEET WEST OF THE SOUTH WEST CORNER OF WEST SUPERIOR STREET AND NORTH KINGSBURY STREET, SAID POINT BEING ON THE EAST LINE OF THE WEST 16 FEET OF LOT 6 IN SAID BLOCK 5; THENCE WEST ALONG THE SOUTH LINE OF WEST SUPERIOR STREET, A DISTANCE OF 184.0 FEET TO THE NORTHWEST CORNER OF LOT 13 IN SAID BLOCK 5; THENCE SOUTH ALONG THE WEST LINE OF SAID LOT 13 A DISTANCE OF 109.11 FEET TO THE CENTER LINE OF A VACATED EAST AND WEST PUBLIC ALLEY; THENCE EAST ON THE CENTER LINE OF SAID VACATED ALLEY, A DISTANCE OF 12 FEET; THENCE SOUTH 9 FEET TO THE SOUTH LINE OF SAID VACATED ALLEY; THENCE EAST ALONG THE SOUTH LINE OF SAID VACATED ALLEY, A DISTANCE OF 172 FEET TO A POINT ON THE EAST LINE OF THE WEST 16 FEET OF SAID LOT 6 EXTENDED SOUTH; THENCE NORTH ALONG THE EAST LINE OF THE WEST 16 FEET OF SAID LOT 6 A DISTANCE OF 118.11 FEET TO THE PLACE OF BEGINNING, ALL IN THE CITY OF CHICAGO, COOK COUNTY ILLINOIS.

PIN# 17-09-118-010
17-09-118-011
17-09-118-001
17-09-118-002

RETURN TO:
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