

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es):
RFO Packaging Company
2350 West 58th Street
Chicago, Illinois 60636
Attn: President

Secured Party (Name and address):
Harris Trust and Savings Bank
(11 West Monroe Street
P.O. Box 755
Chicago, Illinois 60690
Attn: Midwest Banking Group,
Re: RFO Packaging

~~DEFI-01 RECORDING~~
~~TRAN 1011 10/11/95 15:20:00~~
~~7675 CG # - 95 - 737159~~
COOK COUNTY RECORDER

This Statement refers to original Financing Statement No. 85U30100 + 95 271074 4075
Date filed: September 27 19 85 Filed with Cook County, Illinois

FILE NO. **95737159**
13

- A. CONTINUATION..... The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective.
- B. PARTIAL RELEASE..... From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
- C. ASSIGNMENT..... The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below.
- D. TERMINATION..... The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above.
- E. AMENDMENT..... The financing statement bearing the above file number is amended.
 - To show the Secured Party's new address as indicated below,
 - To show the Debtor's new address as indicated below,
 - As set forth below:

See Exhibit A attached hereto and made a part hereof.

DEFI-01 RECORDING
TRAN 7218 10/27/95 15:07:00
7675 CG # - 95 - 737159
COOK COUNTY RECORDER

\$1.00

(Signature of Debtor, if required) (Debtor)

HARRIS TRUST AND SAVINGS BANK (Secured Party)

Dated: _____ 19 _____

By Mary Le Bastien
(Signature of Secured Party)

FILING OFFICER - ALPHABETICAL

This form of Financing Statement is approved by the Secretary of State.

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Property of Cook County Clerk's Office

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EXHIBIT A

All right, title and interest of REO Packaging Company, the Debtor, to all buildings and permanently attached improvements of every kind and description now or hereafter erected or placed on the Real Estate more particularly described in *Exhibit B* attached hereto and made a part hereof (sometimes hereinafter referred to as the "Real Estate") and all materials intended for construction, reconstruction, alteration and repairs of such improvements now or hereafter erected thereon, all of which materials shall be deemed to be included immediately upon the delivery thereof to the Real Estate, and all fixtures, machinery, apparatus, equipment, fittings and articles of personal property of every kind and nature whatsoever now owned or hereafter owned by the Debtor and permanently attached to the Real Estate and the buildings and permanently attached improvements now or hereafter located thereon, including, but not limited to, all machinery, motors, fittings, radiators, gas, coal, steam, electric, oil and other heating, power and lighting apparatus and fixtures, all ventilating apparatus and systems, all plumbing, incinerating, sprinkler equipment and fixtures, all elevators and escalators and all other fixtures and appurtenances thereto, and all renewals or replacements of any of the foregoing or articles in substitution therefore, and all equipment (as defined in Article 9 of the Illinois Uniform Commercial Code), machinery, apparatus, equipment, fittings and readily removable fixtures financed with the proceeds of the Bond and described in *Exhibit C* attached hereto and made a part hereof, and other tangible personal property now or hereafter placed in, affixed to or used in connection with the buildings now or hereafter constructed upon any real property which (or upon any real property an interest in which) is now or hereafter subject to the Security Agreement hereinafter described, whether now or hereafter acquired by the Debtor, including any substitutions for, additions to, alterations to or accretions to the foregoing, and any and all proceeds thereof all to secure a Promissory Note of the Debtor in the principal amount of \$1,700,000 and an Industrial Development Revenue Bond, Series 1985 (REO Packaging Company Project), of the Illinois Development Finance Authority, the Secured Party, in the principal amount of \$1,700,000 pursuant to the hereinafter described Security Agreement.

The Security Agreement consists of a Mortgage and Security Agreement (as from time to time supplemented and amended) dated as of September 1, 1985, by and among the Debtor and the Secured Party. All right, title and interest of the Secured Party in and to said Mortgage and Security Agreement has been assigned to Harris Trust and Savings Bank, pursuant to an Assignment and Agreement dated as of September 1, 1985, from the Secured Party to Harris Trust and Savings Bank.

THIS IS A PARTIAL RELEASE ONLY; EXCEPT AS TO THE COLLATERAL SPECIFICALLY RELEASED HEREBY, THE SECURITY INTEREST PERFECTED BY THE ABOVE REFERENCED FINANCING STATEMENT CONTINUES IN FULL FORCE AND EFFECT TO THE SAME EXTENT AS IF THIS STATEMENT HAD NOT BEEN FILED.

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EXHIBIT B

LEGAL DESCRIPTION

THE NORTH 211.21 FEET OF A PARCEL OF LAND LOCATED IN THE SOUTHWEST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 25, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT A POINT IN THE NORTH LINE OF WEST 79TH STREET 137 FEET WEST FROM THE EAST LINE OF THE SOUTHWEST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 25 AFORESAID, MEASURED ALONG THE SAID NORTH LINE OF WEST 79TH STREET; THENCE NORTH ALONG THE WEST LINE AND THE NORTHERLY PROLONGATION THEREOF, OF A PARCEL OF LAND CONVEYED TO ALGOT B. LARSON, INC., BY DEED DATED MARCH 24, 1951, SAID WEST LINE AND ITS NORTHERLY PROLONGATION BEING PARALLEL TO SAID EAST LINE OF THE SOUTHWEST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 25, A DISTANCE OF 855 FEET; THENCE WEST AT RIGHT ANGLES TO LAST DESCRIBED COURSE 400 FEET; THENCE SOUTH ALONG A LINE PARALLEL TO AFORESAID EAST LINE OF THE SOUTHWEST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 25, A DISTANCE OF 865.21 FEET, MORE OR LESS, TO A POINT IN THE NORTH LINE OF WEST 79TH STREET; THENCE NORTHEASTERLY AND EAST ALONG THE NORTHERLY LINE OF WEST 79TH STREET, A DISTANCE OF 400.18 FEET, MORE OR LESS, TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Address: 2740 W. 79th Street

19-25-411-008

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EXHIBIT C

DESCRIPTION OF THE EQUIPMENT

NONE

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