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DEPT-01 RECORDING

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  - COOK COUNTY RECORDER

#### SUBORDINATION AGREEMENT

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This Agreement is made as of the 19th day of October, 1995 by and between Harris Bank Himedale ("HBH") and Sanwa Business Credit Corp. ("Sanwa").

WHEREAS, White Hen Pantry, Inc. did convey to Sanwa by Financing Statement filed January 4, 1994 as Document No. 94005450 certain described chattels on property located in Cook County, Illinois and legally described on Exhibit "A" hereto.

WHEREAS, William B. Miller ("Miller") has conveyed to HBH by Mortgage and Assignment of Rents dated October 19, 1995 in the amount of \$258,750.00 and recorded in the Recorder's Office of Cook County, Illinois on Oct 30,1995 as Document Nos.

NOW, THEREFORE, in considerations of the premises and to induce HBH to loan money to Miller and to accept the hPH Mortgage and Assignment of Rents as security therefore, Sanwa hereby consents and agrees with HBH that for so long as the HBH Mortgage, or any indebtedness secured thereby or any extension or renewal thereof remains outstanding and unpaid, the Sanwa Financing Statement, except as to those items of property specifically covered by said Financing Statement, shall be and remain subject and subordinate to the lien of the HBH Mortgage and Assignment of Rents and that said Sanwa Financing Statement, except as to those items of property specifically covered by said Financing Statement, shall remain subject and subordinate to all advances made or to be made under the HBH Mortgage.

This Agreement shall be binding upon Sanwa and its successors and assigns.

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Sanwa waives (a) notice of acceptance of this Agreement by HBH or any holder of the Note secured by the HBH Mortgage; (b) notice of the existence, creation extension, renewal or non-payment of the indebtedness secured by the HBH Mortgage, and (c) all diligence in collection, protection or realization on such indebtedness or the security therefor.

IN WITNESS WHEREOF, the partite have entered into this Agreement as of the date first written above.

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HARRIS BANK HINSD

SANWA BUSINESS CREDIT CORP.

Coot County Clert's Office

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State of Illinois County of Du Page

1. the undersigned, a Notary Public in and for said County, in the State of Illinois, do hereby certify that Jaffrey S. Grimas, who is Assistant Vice President of Harris Bank Hinsdale, National Association, personally known to me to be the same person whose name is subscribed to the foregoing instrument as such Assistant Vice President, appeared before me this day in person and acknowledged that he signed and delivered the foregoing instrument as his free and voluntary act and as the free and voluntary act of the corporation for the uses and purposes therein set forth. Given under my hand and seal this 19 day of \_\_\_\_

Notary Public

Notary Public, State of Illinois My Commission Expires Feb. 24, 1999

State of Illinois County of Gook

204 COUNTY I, the undersigned, a Notary Public in and for said County, in the State of Illinois, do hereby certify , who is 1st Vice President of Sanua Business Credit that CARIG SCHNUR personally known to me to be the same person whose name is subscribed to the foregoing instrument as such 15t UNO PRESIDENT appeared before me this day in person and acknowledged that he signed and delivered the foregoing instrument as his free so voluntary act and as the free and voluntary act of the corporation for the uses and purposes therein sat forth. Given under my hand and seal this 19TH day of COTO BOR

war & Manbarn Carbon Notary Public

SEAL OFFICIAL SUSAN E. THOMPSON-COOPER MOTARY PUBLIC, STATE OF ILLINOIS MY COMMISSION EXPIRES 9/2/96

Property of Coot County Clert's Office

#### EXHIBIT "A"

Lots 4 and 5 in Block 1 of Subdivision of the Southeast 1/4 of the Northwest 1/4 of Section 29, Township 37 North, Range 11, East of the Third Principal Meridian, in Cook County, Illinois.

PIN: 22-22 216-014-0000

commonly known es 814-16 State Street, Lemont, Illinois.

Prepared by and mail to:
Carole Ziemian
Harris Bank Hinsdale
50 S. Lincoln
Hinsdale, IL 60521

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