

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es)

Morrison Knudsen Corporation
an Ohio corporation
PO Box 73
Boise, ID 83729
TX ID #34-0217470

Secured Party(s) and address(es)

Security and Deposit Company of
Maryland
PO Box 1227
Baltimore, MD 21202

9700

95757657

This financing statement covers the following types (or items) of property:

1. Schedule 1 attached hereto and made a part hereof for
description of the Collateral covered hereby.

ASSIGNOR OF SECURED PARTY

DEPT-01 RECORDING \$7.50
110008 TRAN 6704 11/06/98 11:42:00
\$2149 # JB #95-757657
COOK COUNTY RECORDER

2. (If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on ~~the real property described on Schedule 2 attached hereto and~~
(Describe Real Estate) ~~the real property described on Schedule 2 attached hereto and~~ (Strike what is inapplicable)

4. ~~the real property described on Schedule 2 attached hereto and~~
made a part hereof
and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record)
the name of a record owner is

5. Products of Collateral are also covered.

6. Additional sheets presented.

7. Filed with Recorder's Office of Cook County, Illinois.

By: [Signature]
Signature of Debtor
By: [Signature]
Signature of Secured Party

Signature of Debtor Required in Most Cases:
Signature of Secured Party in Cases Covered by UCC §9-402 (2)

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This form of financing statement is approved by the Secretary of State.

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PROPERTY

ALL INFORMATION CONTAINED
HEREIN IS UNCLASSIFIED
DATE 08/14/01 BY 60322 UC/STW

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SCHEDULE 1

DESCRIPTION OF COLLATERAL

All of the Debtor's right, title, and interest, whether now existing or hereafter acquired in any and all:

A. Equipment as defined in the Uniform Commercial Code, including, without limitation, all machinery, equipment, furnishings, vehicles and computers and other electronic data-processing and other office equipment, and any and all additions, substitutions and replacements of any of the foregoing, together with all attachments, components, parts, equipment, and accessories installed on or affixed to any of the foregoing;

B. All cash held by or on behalf of Fidelity and Deposit Company of Maryland (the "Bonding Company") pursuant to the Pledge and Security Agreement (Equipment Assets) (the "Agreement") or the New Bonds Agreement from time to time;

C. All securities held by or on behalf of the Bonding Company pursuant to this Agreement or the New Bonds Agreement from time to time; and

D. To the extent not otherwise included, all proceeds of the foregoing, in any form (including, without limitation, any insurance proceeds, and all claims by the Debtor against third parties for loss or damage to, or destruction of, or otherwise relating to any or all of the foregoing) and all accessions to, substitutions and replacements for, and rents, profits and products of, each of the foregoing.

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SCHEDULE 2

LEGAL DESCRIPTION:

PARCEL 1:

THE SOUTH 925.46 FEET OF THAT PART OF THE SOUTHWEST 1/4 OF SECTION 11, TOWNSHIP 37 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING WEST OF THE WESTERLY RIGHT OF WAY LINE OF THE PULLMAN RAILROAD (EXCEPT THEREFROM THE WEST 666.93 FEET AND ALSO EXCEPT THEREFROM THE SOUTH 47 FEET) AND EXCEPT THE NORTH 15 FEET OF THE SOUTH 925.46 FEET OF THE EAST 165 FEET OF THE WEST 1633.43 FEET OF THE SOUTHWEST 1/4 OF SECTION 11, TOWNSHIP 37 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF THE SOUTHWEST 1/4 OF SECTION 11, TOWNSHIP 37 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED BY THE FOLLOWING DESCRIBED LINE: COMMENCING AT A POINT OF 666.93 FEET EAST AND 925.46 FEET NORTH OF THE SOUTHWEST CORNER OF THE SOUTHWEST 1/4 OF SAID SECTION 11, SAID POINT BEING ALSO THE NORTHWEST CORNER OF A TRACT OF LAND CONVEYED TO THE DEFENSE PLANT CORPORATION BY DEED DATED JUNE 16, 1941 AND RECORDED JUNE 17, 1941 AS DOCUMENT NUMBER 12704008 IN BOOK 36734, PAGE 248 THEREOF; THENCE NORTH A DISTANCE OF 100 FEET; THENCE EAST ALONG A LINE PARALLEL TO AND 100 FEET NORTHERLY OF THE NORTH LINE OF THE PREMISES CONVEYED TO THE DEFENSE PLANT CORPORATION BY THE DEED RECORDED AS DOCUMENT NUMBER 12704008 AFORESAID A DISTANCE OF 295 FEET TO A POINT; THENCE SOUTH A DISTANCE OF 100 FEET TO THE NORTH LINE OF THE PREMISES CONVEYED TO THE DEFENSE PLANT CORPORATION AS AFORESAID; THENCE WEST 295 FEET TO THE PLAT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 3:

A TRACT OF LAND LOCATED IN THE SOUTHWEST 1/4 OF SECTION 11, TOWNSHIP 37 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED BY A LINE AS FOLLOWS: COMMENCING AT A POINT ON THE SOUTH LINE OF SAID SECTION 666.93 FEET EAST OF THE SOUTHWEST CORNER OF SAID SECTION 11, SAID POINT BEING ALSO THE POINT OF INTERSECTION OF AN EXTENSION OF THE WEST LINE OF A TRACT OF LAND IN SAID SECTION CONVEYED TO DEFENSE PLANT CORPORATION, BY DEED BEARING DATE OF JUNE 16, 1941 AND RECORDED ON JUNE 17, 1941 IN THE OFFICE OF THE RECORDER OF DEEDS IN COOK COUNTY, ILLINOIS AS DOCUMENT NUMBER 12704008 IN BOOK 36734, AT PAGE 248 THEREOF; THENCE NORTH ALONG THE SAID EXTENSION OF THE WEST LINE OF SAID TRACT SO CONVEYED AND CONTINUING ALONG SAID WEST LINE, A DISTANCE OF 1025.46 FEET TO A POINT; THENCE WEST ALONG A LINE PARALLEL TO THE SOUTH LINE OF SAID SECTION, A DISTANCE OF 50 FEET TO A POINT; THENCE SOUTH ALONG A LINE PARALLEL TO THE WEST LINE OF SAID TRACT SO CONVEYED, A DISTANCE OF 1025.46 FEET TO A POINT ON THE SOUTH LINE OF SAID

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SCHEDULE 2 Continued

SECTION, WHICH IS 616.93 FEET EAST OF THE SOUTHWEST CORNER OF SAID SECTION; THENCE EAST ALONG THE SOUTH LINE OF SAID SECTION TO THE PLACE OF BEGINNING (EXCEPT THE SOUTH 47 FEET TAKEN, USED OR OCCUPIED AS A PUBLIC STREET) ALL LOCATED IN THE CITY OF CHICAGO, COOK COUNTY, ILLINOIS.

PARCEL 4:

THE NORTH 15 FEET OF THE SOUTH 940.46 FEET OF THE EAST 165 FEET OF THE WEST 1126.93 FEET OF THE SOUTHWEST 1/4 OF SECTION 11, TOWNSHIP 37 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN IN COOK COUNTY, ILLINOIS.

PARCEL 5:

THAT PART OF THE SOUTHWEST 1/4 OF SECTION 11, TOWNSHIP 37 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT THE POINT OF INTERSECTION OF A LINE 925.46 FEET NORTH OF (AT RIGHT ANGLE MEASUREMENT) AND PARALLEL WITH THE SOUTH LINE OF SAID SOUTHWEST 1/4 WITH THE WESTERLY RIGHT OF WAY LINE OF THE PULLMAN RAILROAD COMPANY (SAID WESTERLY LINE LYING 35 FEET WESTERLY OF AND PARALLEL WITH THE CENTERLINE OF AN EXISTING SINGLE TRACT IN SAID RIGHT OF WAY); THENCE WEST IN SAID LINE 925.46 FEET NORTH OF SAID SOUTH LINE FOR A DISTANCE OF 70.74 FEET TO THE POINT OF BEGINNING OF THE TRACT TO BE DESCRIBED TO WIT: THENCE NORTH 46 DEGREES 17 MINUTES 39 SECONDS EAST 51.03 FEET TO A POINT IN THE SOUTHWESTERLY LINE OF HIGHWAY RIGHT OF WAY (SAID SOUTHWESTERLY LINE BEING DRAWN FROM A POINT 1470.0 FEET SOUTH OF AND 317.0 FEET WEST OF THE NORTHEAST CORNER OF SAID SOUTHWEST 1/4 AS MEASURED ON THE EAST LINE THEREOF AND ON A LINE AT RIGHT ANGLES THERETO) TO THE POINT OF INTERSECTION OF A LINE 30 FEET WESTERLY OF AND PARALLEL WITH THE WESTERLY RIGHT OF WAY OF THE PULLMAN RAILROAD AFORESAID WITH A LINE 950.00 FEET NORTH OF (AT RIGHT ANGLES MEASUREMENT) AND PARALLEL WITH THE SOUTH LINE OF SAID SOUTHWEST 1/4; THENCE SOUTH 45 DEGREES 20 MINUTES 21 SECONDS EAST IN SAID SOUTHWEST RIGHT OF WAY LINE 15.25 FEET TO SAID POINT OF INTERSECTION 950 FEET NORTH AND 30 FEET WESTERLY OF SAID RAILROAD; THENCE SOUTH 19 DEGREES 44 MINUTES 54 SECONDS WEST 26.07 FEET TO A POINT IN SAID LINE 925.46 FEET NORTH OF AND PARALLEL WITH SAID SOUTH LINE WHICH IS 38.93 FEET EAST OF THE POINT OF BEGINNING; THENCE WEST IN SAID PARALLEL LINE 38.93 FEET TO THE POINT OF BEGINNING IN COOK COUNTY, ILLINOIS.

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