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113-EEE UNO

1. **Agreement, Right of Sale:** For the consideration and on the terms and conditions hereinafter set forth, Purchaser hereby grants to Purchaser, its agents, employees, invitees, successors and assigns, subject to to exercising easements, its agents, employees, invitees, successors and assigns, to extend the sole purpose of using as an asphalt parking lot on a non-exclusive basis for the portion of Purchaser's real property described above as Parcel 1, over the portion of Purchaser's real property described above as Parcel 2, for the sole purpose of using as an asphalt parking lot on a non-exclusive basis for the matinée and repartie theater repertory portion of the asphalt parking lot on Parcels 1 and 2 respectively, and to complete with all other improvements or consents required for the purpose of zoning laws, easements, building codes and local ordinances, regulating latitudes, zoning lines, easements, repartie, and other rights and privileges of the parties hereto.
2. **Assignment Rights of Purchaser:** For the consideration and on the terms and conditions hereinafter set forth, Purchaser hereby grants to Purchaser, its agents, employees, invitees, successors and assigns, subject to to exercising easements, its agents, employees, invitees, successors and assigns, to extend the sole purpose of using as an asphalt parking lot on a non-exclusive basis for the matinée and repartie theater repertory portion of the asphalt parking lot on Parcels 1 and 2, for the sole purpose of using as an asphalt parking lot on a non-exclusive basis for the repartie and matinée theater repertory portion of the asphalt parking lot on Parcels 1 and 2 respectively, and to complete with all other rights and privileges of the parties hereto.
3. **Confidentiality:** In consideration of this Cross-Basement Agreement ("Basement Agreement"), Seller and Purchaser each agree to keep confidential all information concerning the business operations of Seller, its employees, invitees, successors and assigns, which Purchaser, its agents, employees, invitees, successors and assigns, may disclose to Purchaser, its agents, employees, invitees, successors and assigns, in connection with the preparation of the basement of the building at 2633-45 North Halsted, Chicago, but no later than November 1, 1995, this Agreement notwithstanding, shall be automatically extended for successive twelve (12) month periods until terminated by either party upon one hundred and fifty (180) days advance written notice prior to the expiration of any term. This Agreement shall automatically terminate and be null and void in its entirety upon (a) sale or transfer of Parcel 1 by Seller to any other party or (b) sale or transfer of Parcel 2 by Purchaser to any other party.

BOX 333-CTI

• H • I • S • S • N • Y • T • A

Cross-Borrower Agreement dated this 26th day of May, 1995, by and between District Halsted Street Associates, an Illinois General Partnership (hereinafter referred to as "Seller") and American National Bank and Trust Company not individually but as trustee under Trust Agreement No. 120359-03 and dated May 1, 1995 (hereinafter referred to as "Purchaser"), for use of a portion of the property legally described as follows:

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CROSS-EASMENT AGREEMENT

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5. Duty to Maintain: Each party shall maintain that portion of the premises covered by this Agreement and owned by such party in a neat and orderly fashion.

IN WITNESS WHEREOF, the parties hereto have entered into this Agreement effective on the aforementioned day and date as indicated by their signatures below.

Purchaser:

Seller:

By: _____

Its: _____

John Palmer
Second Vice President

By: _____

Its: _____

Prepared by and upon recording send to:
Charles L. Michon, Jr., Esq.
Martin, Craig, Chertier & Sonnenschein
55 West Monroe Street, Suite 1200
Chicago, Illinois 60603
(312) 368-9700

This instrument is executed by the undersigned Land Trustee, not personally but solely as Trustee in the exercise of the power and authority conferred upon and vested in it as such trustee. It is expressly understood and agreed that all the trusts, indemnities, representations, covenants, understandings and agreements herein made on the part of the trustee are undertaken by it solely in its capacity as Trustee and personally no personal liability or personal responsibility is assumed by or shall at any time be asserted or enforceable against the Trustee on account of any warranty, indemnity, representation, covenant, undertaking or agreement of the trustee in this instrument.

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5. Duty to Maintain: Each party shall maintain that portion of the premises covered by this Agreement and owned by such party in a neat and orderly fashion.

IN WITNESS WHEREOF, the parties hereto have entered into this Agreement effective on the aforementioned day and date as indicated by their signatures below.

Purchaser:

By: _____

Its: _____

Seller: *Hilary L. Michod, AKA wife, an Illinois
resident, formerly,
of record before,*

By: _____

Its: *Charles L. Michod*

Prepared by and upon recording send to:
Charles L. Michod, Jr., Esq.
Martin, Craig, Chester & Sonnenschein
55 West Monroe Street, Suite 1200
Chicago, Illinois 60602
(312) 368-9700

: DEPT-01 RECORDING \$35.00
: 1460012 FROM 8/10 12/18/95 10:15:09
: \$35.00 + .50 T *-#G-878439
: COOK COUNTY RECORDER

BOX 333-CTI

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State of Illinois)
County of Cook) ss

I, Kay Sutton, a Notary Public in and for said state and county aforesaid, DO HEREBY CERTIFY, that Donald Lord, personally known to me to be the General Partner of North Halsted Street Associates, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such General Partner, he signed and delivered the said instrument and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of _____ of said corporation, as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

Given my hand and seal this 20th day of May, 1995.

Kay Sutton

Notary Public

My Commission Expires:



State of _____

County of _____

~~I, a Notary Public in and for said state and county aforesaid, DO HEREBY CERTIFY, that _____, personally known to me to be the _____ of _____, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such _____, he signed and delivered the said instrument and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of _____ of said corporation, as _____ free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.~~

Given my hand and seal this _____ day of _____, 1995.

Notary Public

My Commission Expires:

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State of _____)
County of _____) ss

)

I, _____, a Notary Public in and for
said state and county aforesaid, DO HEREBY CERTIFY, that _____
_____, personally known to me to be the _____
of _____, and personally known to me to be
the same person whose name is subscribed to the foregoing
instrument, appeared before me this day in person and severally
acknowledged that as such _____, he signed and delivered
the said instrument and caused the corporate seal of said
corporation to be affixed thereto, pursuant to authority given by
the Board of _____ of said corporation, as _____ free and
voluntary act, and as the free and voluntary act and deed of said
corporation, for the uses and purposes therein set forth.

Given my hand and seal this _____ day of _____,
1995.

Notary Public

My Commission Expires: _____

State of _____)
County of _____) ss

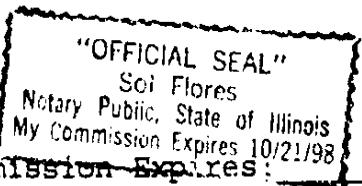
)

I, SOL FLORES, a Notary Public in and for
said state and county aforesaid, DO HEREBY CERTIFY, that
Peter Johansen personally known to me to be SECOND VICE PRESIDENT
of AMERICAN NATIONAL BANK & TRUST COMPANY OF CHICAGO, and personally known to me to be
the same person whose name is subscribed to the foregoing
instrument, appeared before me this day in person and severally
acknowledged that as SECOND VICE PRESIDENT, he signed and delivered
the said instrument and caused the corporate seal of said
corporation to be affixed thereto, pursuant to authority given by
the Board of _____ of said corporation, as _____ free and
voluntary act, and as the free and voluntary act and deed of said
corporation, for the uses and purposes therein set forth.

Given my hand and seal this 26th day of May,
1995.

Sol Flores
Notary Public

My Commission Expires: _____



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EXHIBIT A

Parcel 1:

The ~~southerly~~ ^{No. 100} 13 feet of Lot 14 and Lots 12 and 13 in Block 2 in Deming's Subdivision of Sublot "E" of Wrightwood, said Wrightwood being a subdivision of the South West Quarter of Section 28, Township 40 North, Range 14 East of the Third Principal Meridian, in Cook, County, Illinois.

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Chic., IL

14-28-302-004-0002

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EXHIBIT B

Parcel 2:

The northerly 19 feet of Lots 16, 17, 18, 19, 20 and 21 in Block 2 in Deming's Subdivision of outlot "E" of Wrightwood, said Wrightwood being a subdivision of the Southwest Quarter of Section 28, Township 40 North, Range 14 East of the Third Principal Meridian in Cook County, Illinois, and

The southerly 37 feet of Lots 12, 13, 14 and 15 in Block 2 in the subdivision of outlot "E" of Wrightwood, being a subdivision of the South West Quarter of Section 28, Township 40 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

R/A 2651-57 Halsted, Chicago

14-28-302-005-0000

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