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ASSIGNMENT OF LEASE, ACCEPTANCE AND CONSENT

Reference is made to that certain Lease dated May 21, 1993 by and between Western Springs National Bank and Trust, Trustee under Trust Agreement dated May 4, 1993 and known as Trust No. 3421, therein referred to as "Lessor", and 212 Halsted Corp., an Illinois corporation, therein referred to as "Lessee" and First Amendment to Restaurant Lease dated December 5, 1995 for the real estate commonly known as 212 S. Halsted, Chicago, Illinois (collectively, the "Lease").

45-16/

FOR VALUABLE CONSIDERATION, Western Springs National Bank and Trust, Trustee under Trust Agreement dated May 4, 1993 and known as Trust No. 3421, hereby assigns, transfers and sets over to Commercial National Bank of Chicago, Trustee under Trust Agreement dated November 13, 1995 and known as Trust No. 1265 all of its right, title and interest in and to the Lease.

ASSIGNMENT OF LEASE

This instrument is executed by the undersigned Land Trustee, not personally but solely as Trustee in the exercise of the power and authority conferred upon and vested in it as such Trustee. It is expressly understood and agreed that all the warranties, indemnities, representations, covenants, undertakings and agreements herein made on the part of the Trustee are undertaken by it solely in its capacity as Trustee and not personally. No personal liability or personal responsibility assumed by or shall at any time be asserted or enforceable against the Trustee on account of any warranty, indemnity, representation, covenant, undertaking or agreement of the Trustee in this instrument.

DATED: December 5, 1995

DEPT-01 RECORDING \$25.00 T40001 TRAN 1541 12/28/95 10:55:00 +5431 + RC *-95-899297

COOK COUNTY RECORDER

WESTERN SPRINGS NATIONAL BANK AND TRUST, Trustee (S. Aforesaid

BY:

NEGT-10 PENAL!

\$22,00

ACCEPTANCE

FOR VALUABLE CONSIDERATION, Commercial National Bank, Trustee under Trust Agreement dated November 13, 1995 and known as Trust No. 1265 hereby accepts the foregoing Assignment of Lease.

This instrument is executed by the undersigned Land Trustee, not personally but solely as Trustee in the exercise of the power and authority conferred upon and vested in it as such Trustee. It is expressly understood and agreed that all the warranties, indemnities, representations, covenants, undertakings and agreements herein made on the part of the Trustee are undertaken by it solely in its capacity as Trustee and not personally. No personal liability or personal responsibility assumed by or shall at any time be

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asserted or enforceable against the Trustee on account of any warranty, indemnity, representation, covenant, undertaking or agreement of the Trustee in this instrument.

12 8 95 DATED:

in this Instrument,

COMMERCIAL NATIONAL BANK, Trustee as

This instrument is executed by COMMERCIAL MATIONAFORESaid BANK OF CHICAGO, not personally, but rulely as frustee, as Marciaul. All the coverants and conditions to be performed humander by COMMERCIAL NATIONAL BANK OF SHIGHLY are undarraken by it solely as Trustee, as aforeand and not individually, and no personal liability snaBY:
a asperted or be ento-ceable against COMMERCIAL NA7 ONAL BANK OF CHICAGO by reason of any of the covemonte, statements, representations or warranties contained

Saucy Descri Assistant Trust Officer

CONSENT

212 Halsted Corp., an Illinois corporation, Lessee under the Lease, hereby grants its consent to the foregoing Assignment of Lease and Acceptance.

DATED:

212 Halsted Corp., an Illinois corporation

LEGAL DESCRIPTION:

PARCEL 1:

LOTS 1 TO 8 (EXCEPT SOUTH 12 FEET OF LOT 8) IN WILSEY'S SUBDIVISION OF LOT 1 IN G. A BANCHARD'S SUBDIVISION OF BLOCK 3 IN SCHOOL TRUSTEES' SUBDIVISION OF CHICAGO IN SECTION 16, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THE EAST 95.85 FEET OF THE NORTH 1/2 OF LOT 3 AND THE SOUTH 1/2 OF LOT 3 AND ALL OF LOT 4 IN BLOCK 11 IN DUNCAN'S ADDITION TO CHICAGO BEING A SUBDIVISION OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 17, TOWNSHIP 39 NORTH, PANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINCIS.

PARCEL 3:

EASEMENT FOR INGRESS AND EGRESS FOR BENEFIT OF PARCEL 2 FOR TRUCK USES ONLY (NO PARKING EXCEPT FOR LOADING AND UNLOADING) OVER, UPON AND ACROSS THE FOLLOWING DESCRIBED LAND:

THE SCUTH 12.0 FEET OF THE NORTH 25.09 FEET OF THE NORTH 1/2 OF LOT 14 AND THE WEST 12.0 FEET OF THE NORTH 25.13 FEET OF THE NORTH 1/2 OF LOT 3 (EXCEPT THE EAST 95.85 FEET THEREOF) AND THE NORTH 13.13 FEET OF THE NORTH 25.13 FEET OF THE NORTH 1/2 OF LOT 3 (EXCEPT THE EAST 95.85 FEET THEREOF) IN BLOCK 11 IN DUNCAN'S ADDITION TO CHICAGO AFOREGAID

ALSO

EASEMENT FOR INGRESS AND EGRESS FOR TRUCK USE ONLY (NO PAPKING EXCEPT FOR LOADING AND UNLOADING) FOR THE BENEFIT OF PARCEL 2 OVER, UPON AND ACROSS THE NORTH 13.09 FEET OF THE NORTH 25.09 FEET OF THE NORTH 1/2 OF LOT 14 IN BLOCK 11 IN DUNCAN'S ADDITION TO CHICAGO AFORESAID, AS CREATED BY EASEMENT AGREEMENT MADE BY AND BETWEEN AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED JANUARY 1, 1977 AND KNOWN AS TRUST NUMBER 39982 AND PETROS N. KOGIONES, DATED NOVEMBER 15, 1978 AND RECORDED DECEMBER 20, 1978 AS DOCUMENT 24772832.

17-16-109-001; 17-16-109-002; 17-16-109-003; 17-16-109-004; 17-16-109-005; 17-16-109-006; 17-16-109-007; 17-17-222-008; 17-17-222-009; 17-17-222-017

212 S. HALSTED STREET & 777 W. ADAMS STREET, CHICAGO, IL

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