#### LOAN MODIFICATION AND MORTGAGE SPREADING AGREEMENT

This Loan Modification and Mortgage Spreading Agreement (the "Agreement") is made as of this Zaday of December, 1994 (the "Effective Date"), by and among American National Bank and Trust Company of Chicago, not personally but as Trustee under Trust Agreement dated September 7, 1993, and known as Trust No. 117400-08 ("Trust"), Riverbend Lore, Inc., an Illinois corporation ("Riverbend") and LaSalle Cragin Bank, FSB ("Lender").

RECITALS:

1888 01/25/95 11+42100 94~056622

On February 24, 1994, LaSalle Tulman Bank, FSB made a revolving construction ٨. toan to Trust and Riverbend in the maximum principal amount of \$4,300,000 (the "Loan") pursuant to the terms of that certain Construction Loan Agreement dated February 24, 1994 (the "Loan Agreement"). The Loan is evidenced by that certain Secured Revolving Promissory Note dated February 24, 1994 (the "Note") and secured by, among other things: (i) a Mortgage and Security Agreement (the "Mortgage") dated February 24, 1994, made by Riverbend and Trust in favor of LaSalle Talman Bank, FSB and recorded in the Office of the Cock County Recorder of Deeds as Document No. 94193841 encumbering the real property described in Exhibit A attached hereto and made a part hereof (the "Property"); and (ii) an Assignment of Rents and

Prepared by and return to:	Common Addresses:	PINS:
Thomas R. Brashler	2614 N. Clybourn, Ave.	14-30-400-070
Schwartz & Freeman	Chicago, Illinois	14-30-400-071
401 N. Michigan Ave.		14-30-400-051
Suite 1900	2620-24 N. Clybourn	
Chicago, IL 60611	Chicago, Illinois	14-30-400-053

BOX 333-CTI

Leases, dated February 24, 1994, and recorded in the Office of the Cook County Recorder of Deeds as Document No. 94193842 (the "Assignment of Rents"). (The Loan Agreement, Note, Mortgage, Assignment of Rents and other instruments evidencing or securing the Loan are referred to collectively herein as "Loan Documents").

- B. On September 9, 1994, LaSalle Talman Bank, FSB assigned all of its right, title and interest in, to and under the Loan and the Loan Documents to Lender, pursuant to Assignment of Mortgage and Assignment of Rents recorded with the Cook County Recorder of Deeds as Document No. 94887807.
- C. Riverbend and Trust (hereinafter jointly referred to as "Borrower") have asked Lender to disburse Loan Proceeds under the Loan Agreement to finance the acquisition by Trust and Riverbend of the real property legally rescribed in Exhibit B attached hereto and made part hereof (the "Additional Property"), and Lender has agreed to do so pursuant to the terms of the Loan Documents as hereby modified and subject to the conditions set forth herein.
- D. The recorded instruments modified by this Agreement are described in Exhibit
  C attached hereto and made a part hereof, and all capitalized terms not defined in this
  Agreement shall have the same meanings as set forth in the Loan Agreement.

#### AGREEMENTS:

NOW THEREFORE, in consideration of the covenants, promises and recitals set forth herein and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

Adoption of Recitals. The parties acknowledge that the Recitals are true and correct and are incorporated into this Agreement as though fully set forth herein.

#### 2. Acknowledgements.

- Riverbend and Trust jointly and severally acknowledge and confirm to Lender that: (i) all sums due Lender under the Note are due and payable without any defense or right of setoff or reduction by Borrower existing as of the date hereof; (li) the security interests and tiens granted by them under the Loan Documents and other related security documents are valid, binding and enforceable in accordance with their terms; and (iii) Lender has fully performed all ordigations required to be performed by it prior to the date hereof with respect to the Loan
- b. Riverbend and Trust hereby affirm and restate all of their respective representations, warranties and covenants under the Loan Documents.
- 3. Modification of Loan Documents. Borrower and Lender agree that the Loan Documents are hereby modified as follows:
  - a. The "Mortgaged Property" as defined in the Mortgage is hereby modified to include the Additional Property as legally described in Exhibit B hereto, and Riverbend and Trust agree and acknowledge that the Additional Property shall be subject to the lien, operation and effect of the Mortgage as collateral security for Borrower's Liabilities as defined therein;
  - b. The "Property" as defined in the Assignment of Rents is hereby modified to include the Additional Property as legally described in Exhibit B hereto, and Riverbend and Trust agree and acknowledge that the Additional Property shall be subject

to the lien, operation and effect of the Assignment of Rents as collateral security for the "indebtedness hereby secured," as that term is used therein;

- c. The "Land" as defined in the Loan Agreement is hereby modified to include the Additional Property as legally described in Exhibit B hereto, and the disbursement of not more than \$400,000 for Borrower's acquisition of the Additional Property is included as a permitted disbursement purpose under paragraph 3.8 of the Loan Agreement;
- The "Premises" as defined in the Security Agreement in Personalty dated February 24, 1994 from Riverbend to Lender is hereby modified to include the Additional Property as legally described in Exhibit B hereto; and
- e. The "Premees" as defined in the Environmental Indemnity Agreement dated February 24, 1994 excepted by Riverbend and each of the Guarantors for the benefit of Lender is hereby modified to include the Additional Property as legally described in Exhibit B hereto.

In all other respects the terms of the Loan Documents shall remain comodified and in full force and effect. The instruments listed on Exhibit C to this Agreement, and an additional collateral documents securing repayment of the Loan evidenced by the Note, are hereby modified to the extent necessary to conform to the modifications set forth herein.

4. Waiver and Release of Claims and Defenses. Riverbend and Trust (the "Releasing Parties") hereby waive, discharge and forever release Lender and its employees, officers, directors, attorneys, stockholders, predecessors, successors and assigns (the "Released Parties") from and of any and all claims, causes of action, allegations or assertions that any one

or more of the Releasing Parties has, had, or may have had at any time up through and including the date of this Agreement against any or all of the Released Parties relating to the Loan Documents or Lender's actions or omissions in connection with the Loan, regardless of when any of such claims, causes of action, allegations or assertions arose.

- 5. Continuing Performance. Riverbend and Trust hereby agree to continue performance of all covenants under the Loan Documents and to pay the indebtedness set forth in the Note. Pathing in this Agreement shall in any manner impair the Note or any of the other Loan Documents, as racdified hereby, or the first liens and security interests created thereby, and nothing herein shall after, waive, modify or affect any promise, agreement, covenant or condition recited in any of the Loan Documents (except as specifically set forth herein) or affect or impair any rights, powers or remedies of Lender under the Loan Documents.
- 6. Guarantor Consent. This Agreement is expressly subject to and conditioned upon execution and delivery by the Consentors of the their consent to the modifications set forth herein, in the form set forth below.
- National Bank and Trust Company of Chicago, not personally but solely as land trustee as aforesaid, in the exercise of its power and authority conferred upon and vester in it as land trustee (and such trustee hereby warrants in its individual capacity that it possesser full power and authority to execute this instrument), and it is expressly understood and agreed that nothing herein contained shall be construed as creating any liability on either such land trustee personally to perform any covenant, either express or implied herein contained, except the warranty contained in this exculpatory paragraph, all such liability, if any, being expressly waived by

Borrower and by every person now or hereafter claiming any right or security hereunder; provided that nothing herein contained shall be construed in any way so as to affect or impair the lien of the Loan Documents or Lender's right to enforce its remedies thereunder, or construed in any way so as to limit any of the rights and remedies of Lender in any foreclosure proceedings or other enforcement of the Loan Documents as modified hereby.

IN WITNESS WHEREOF, the parties have executed this Loan Modification and Mortgage Spreyding Agreement as of the date first above written.

	(ANS \$ 144A)
LENDER:	TRUST:
LaSalle Cragin Bank, FSB, as assignee of LaSalle Talman Bank, FSB	American National Bank and Trust Company of Chicago, as Trustee as aforesaid
By: Charles Look	By: Meanse
Its:	Ms: Becond lice President
	Attest Con Deve
	Its: AUSTSTANT SECRETARY
	75
	RIVERBEND:

ICA V ESICIDES (112)

Riverbend Lofts, Inc., an Illinois corporation

By: Alexander Comment

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#### **GUARANTOR CONSENT**

The undersigned Guarantors hereby consent to the modifications of the Loan Documents as set forth in the foregoing Agreement, including but not limited to modification of the Environmental Indemnity Agreement described in subparagraph 3(e) above, and waive all claims, defenses and rights of setoff, if any, arising in connection with such modifications.

Michael J. Lerner

Michael Supera

Bernard Leviton

Harry Huzenly

Charles Huzenis

Michael Brown

Riverbend Lofts, Inc.

President

STATE OF ILLINOIS)

COUNTY OF CLOK )

I, the undersigned, a Notary Public, in and for the County and State aforement, to themself Charles P. JUNIANSEN of American National Nack and Trust Company of Chicago, an Trustee an aforement and Michael Venge of and bank are personally known to me to be the same persona whome names are induceribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as supposed Vian Prostant and ASSISTANT SICRETARY they righed and delivered the sand instruments succeed Vian Prostant and ASSISTANT SICRETARY of naid bank and council the corporate seal of said bank to be affixed there's parsuant to authority given by the Board of Directors of said bank as their free and voluntary set, and as the free and voluntary act and deed of said bank, for the press and proposes therein sai forth.

Given under my hand and official seaf thin Many of December, 1994.

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#### EXHIBIT C

#### RECORDED LOAN DOCUMENTS

- 1. Mortgage and Security Agreement dated February 24, 1994, made by Riverbend and Trust in favor of LaSaile Talman Bank, FSB and recorded March 1, 1994 in the Office of the Cook County Recorder of Deeds as Document No. 94193841;
- Assignment (1994 of the G. 9419384%)

  Of Color Colors Colo Assignment of Rents and Leases, dated February 24, 1994, and recorded March 1, 2. 1994 P: the Office of the Cook County Recorder of Deeds as Document No.

STATE OF LLLIMOUS)
(COUNTY OF COOK )

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Michael J. Lerper, Michael Supera, Bernard Leviton, Harry Huzenis, Charles Huzenis and Michael Brown? personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that they signed, sealed and delivered the said instrument as their free and voluntary act, for the uses and purposes therein set forth.

Given under my hand and Notarial Seal thin 7 day of December, 1994.

Tribinider my A. X. Tribin

Notary Public Decre

#### EXHIBIT A

#### LEGAL DESCRIPTION

PARCEL 1.

A TRACT OF LAND BEING PART OF THE SOUTH EAST 1/4 OF SECTION 30, TOWNSHIP 40 SORTH, BANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID TRACT BEING DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE SOUTHWESTERLY LINE OF CLYBOURK AVENUE (66 FERT WIDE), SAID POINT BUILD 1461.06 FEET SOUTHEASTERLY OF THE INTERSECTION OF SAID SOUTHWESTERLY TINE WITH THE WEST LINE OF SAID SOUTH EAST 1/4 AND 1486.07 PRET SOUTHEASTERLY OF THE INTERSECTION OF SAID SOUTHWESTERLY LINE WITH THE SOUTH LINE OF DIVERSEY PARKWAY, THENCE SOUTHEASTERLY ALONG SAID SOUTHWESTERLY LINE OF HEYBOURN AVENUE, A DISTANCE OF 29.50 FERT, THENCE SOUTHWRSTERLY ON A STRAIGHT LINE PERPENDICULAR TO THE SALO SOUTHWESTERLY LINE OF CLYBOURN AVENUE, A DISTANCE OF 376.05 FEET; THENCE HOR DIWESTERLY ALONG A LINE FORMING AN ANGLE OF 90 DEGREES 16 MINUTES FROM NORTHEASTERLY TO NORTHWESTERLY WITH THE LAST DESCRIPED COURSE A DISTANCE OF 18 FEET; THENCE NORTHERSTERLY ALONG A LINE FORMING AN ANGLE OF 90 DEGREES 09 MINUTES 30 SECONDS FROM SOUTHEASTERLY TO NORTHEASTERLY WITH LAST DESCRIBED COURSE, A DISTANCE OF 57.55 FRET TO THE SOUTHWESTERLY FACE OF A 12 INCH WALL TO A FOUR STORY BRICK BUILDING; THATCE NORTHWESTERLY ALONG SAID SCUTHWESTERLY FACE OF SAID WALL BEING A LINE FORMING AN ANGLE OF 90 DEGREES 09 MINUTES 30 SECONDS, FROM SOUTHWESTERLY TO MONTHWESTERLY WITH LAST DESCRIBED COURSE, A DISTANCE OF 83.65 FRET; THENCE NORTHERLY ALONG THE WESTERLY FACE OF SAID WALL AND ALONG THE SAME EXTENDED, BEING I LINE FORMING AN ANGLE OF 157 DEGREES 33 MINUTES 30 SECONDS FROM SOUTHEASTERLY TO EAST TO NORTHWESTERLY WITH THE LAST DESCRIBED COURSE, A DISTANCE OF 36,31 FEET THENCE NORTHEASTERLY ALONG A LINE FORMING AN ANGLE OF 83 DEGREES 40 MINUTES 30 SECONDS FROM SOUTHEASTERLY TO NORTHEASTERLY WITH LAST DESCRIBED COURSE, A DISTANCE OF 13/17 FEST; THENCE MORTHEASTERLY, PERPENDICULAR TO SAID SOUTHWESTERLY LINE OF CLYBOURN AVENUE A DISTANCE OF 138.60 FEET TO AN INTERSECTION WITH A LINE DRAWN PARALLEL WITH AND 120 FEET SOUTHWESTERLY OF SAID SOUTHWESTERLY LINE OF CLYBORUN AN FINTE; THENCE SOUTHEASTERLY ALONG SAID PARALLEL LINE, A DISTANCE OF 100.95 FERT THENCE NORTHEASTERLY ALONG A LINE DRAWN PERPENDICULAR TO THE SOUTHWESTERLY LINE OF CLYBOURN AVENUE, A DISTANCE OF 120 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

#### PARCEL 2:

EASEMENT FOR THE BENEFIT OF PARCEL 1 AND OTHER PROPERTY AS CREATED BY AND AS SET FORTH IN DEED FROM CHICAGO TITLE AND TRUST COMPANY, A CORPORATION OF ILLINOIS, AS TRUSTEE UNDER TRUST AGREEMENT DATED SEPTEMBER 6, 1946 AND KNOWN AS TRUST NUMBER 33450 TO THE CHICAGO RUBBER BUILDING CORPORATION, A CORPORATION OF ILLINOIS, DATED MAY 2, 1950 AND RECORDED MARCH 17, 1950 AS DOCUMENT 14756573 AND AS SET FORTH IN DEED FROM CHICAGO TITLE AND TRUST COMPANY, A CORPORATION OF ILLINOIS, AS TRUSTEE UNDER TRUST AGREEMENT DATED SEPTEMBER 6, 1946 AND KNOWN AS TRUST NUMBER 33450 TO THE ASBESTOS & MAGNESIA MATERIALS CO., A CORPORATION OF ILLINOIS, DATED OCTOBER 31, 1951 AND RECORDED NOVEMBER 1, 1951 AS DOCUMENT 15207254 AS PART OF A COMMON ROADWAY FOR INGRESS AND EGRESS TO AND FROM CLYBOURN AVENUE OVER AND UPON A STRIP OF LAND 6 FERT IN WIDTH, BEING THE SOUTHWASTERLY 6 FEET AND THE SOUTHWESTERLY 6 FEET OF THE PREMISES CONVEYED BY DEED RECORDED MARCH 17, 1950 AS

EXHIBIT A-PAGE 3

#### **LEGAL DESCRIPTION**

CLYBOURH AVENUE: THENCE GOUTHEASTERLY ALONG SAID PARALLEL LINE, A DISTANCE OF 155.74 FEET; THENCE NORTHEASTERLY ALONG A LINE DRAWN PERPENDICULAR TO THE SOUTHWESTERLY LINE OF CLYBOURH AVENUE, A DISTANCE OF 19.00 FEET, TO THE HEREINABOVE DESIGNATED POINT OF BEGINNING, IN TOOK COUNTY, ILLINOIS.

#### PARCEL 1:

A PARCEL OF LAND DEING PART OF THE SOUTHEAST QUARTER OF SECTION 10, TOWNSHIP 40 HORTH, RANGE 14, RAFT OF THE THIRD PRINCIPAL MERIDIAN, SAID PARCEL BEING DESCRIBED AS FOLLOWS: COMMENCING AT A POINT ON THE SOUTHWRSTERLY LINE OF CLYBOURH AVENUE (66 FEET WIDE), SAID POINT BEING A-461.06 FEET SOUTHEASTERLY OF THE INTERSECTION OF SAID SOUTHWESTERLY LINE WITH THE WEST LINE OF SAID SOUTHERST QUARTER AND 1486.07 FEET Southeasterly of the intersection of said southwesterly line with the south line of DIVERSEY PARKWAY; THENCE SOUTHYASTERLY ALONG THE SAID SOUTHWESTERLY LINE OF CLYROUSE AVENUE, A DISTANCE OF 29.50 FEET. THENCE SOUTHWESTERLY ON A STRAIGHT LINE. PERPENDICULAR TO THE SAID SOUTHWESTERLY LINE OF CLYBOURN AVENUE AND BEING DRAWN THROUGH A POINT ON SAID SOUTHWESTERLY THE 1515.57 FEET SOUTHEASTERLY OF THE SOUTH LINE OF DIVERSEY PARKWAY. FOR A DISTANCE OF 176.05 FEET: THENCE NORTHWESTERLY ALORG A LINE FORMING AN ANGLE OF 90 DEGREES 16 MINITES FROM NORTHEASTERLY TO HORTHWESTERLY WITH THE LAST DESCRIBED COURSE A DISTANCE OF 20 FEET. THENCE NORTHEASTERLY ALONG A LINE FORMING AN ANGLE OF 90 DEGREES OF MINUTES 18 SECONDS FROM SOUTHEASTERLY TO CORTHEASTERLY WITH THE LAST DESCRIBED COURSE, A WISTANCE OF 57.55 FEET TO THE SOUTHWESTERLY FACE OF A 12-INCH WALL TO A FOUR-STORY BRICK BUILDING; THENCE MORTHWESTERLY ALONG SAID SOUTHWERSTERLY FACE OF SAID MALL, BRING A LINE FORMING AN ANGLE OF 90 DEGREES OF MINUTES TO SECONDS, FROM SOUTHWESTERLY HITH LAST DESCRIBED COURSE. A DISTANCE OF 83.65 FEEET; THENCE NOTHINGERLY ALONG THE WESTERLY FACE OF SAID WALL AND ALONG THE SAME EXTENDED, BEING A LINE COMING AN ANGLE OF 15" DEGREES 33 MINUTES 30 SECONDS FROM SOUTHEASTERLY TO EAST TO NORTHWESTERLY WITH THE LAST DESCRIBED COURSE, A DISTANCE OF 36.31 FEET; THENCE NORTHEASTERLY ALONG A LINE HEREIN DESIGNATED AS LINE "A" FORMING AN ANGLE OF 83 DEGREES 40 MINUTES 30 SECONDS FROM SOUTHEASTERLY TO NORTHEASTERLY WITH LAST DESCRIBED COURSE, A DISTURCE OF 51.17 FEET TO THE INTERSECTION WITH A LINE PERPENDICULAR TO THE SOUTHWESTERLY LINE OF CLYBOURN AVENUE AND DRAWN THROUGH A POINT ON SAID SOUTHWESTERLY LINK 1365 TE FEET SOUTHEASTERLY OF THE AFORESAID SOUTH LINE OF DIVERSEY PARKWAY AND TO THE POINT OF BEGINNING OF THE PARCEL OF LAND HEREIN DESCRIBED; THENCE NORTHEASTERLY PERPENDICULAR TO SAID SOUTHWESTERLY LINE OF CLYBOURN AVENUE FOR A DISTANCE OF 71,87 FEET TO AN INTERSECTION WITH A LINE DRAWN PARALLEL WITH AND 186,73 FEET SOUTHWESTERLY (AS MEASURED AT RIGHT ANGLES) OF SAID SOUTHWESTERLY LINE OF CLYBOURN AVENUE; THENCE MORTHWESTERLY ALONG SAID PARALLEL LINE, A DISTANCE OF 8.00 FEET; THENCE SOUTHWESTERLY ALONG A LINE DRAWN PERPENDICULAR TO THE SOUTHWESTERLY LINE OF CLYBOURN AVENUE, A DISTANCE OF 86.34 FEET, TO THE INTERSECTION WITH THE HEREINAROVE DESIGNATED LINE "A": THENCE SOUTHEASTERLY ALONG SAID LINE "A" 16.53 FEET TO THE HEREIN ABOVE DESIGNED POINT OF BEGIN AND, IN COOK COUNTY, ILLINOIS.

#### EXHIBIT B

PARCEL 1:

#### ADDITIONAL PROPERTY LEGAL DESCRIPTION

A TRACT OF LAND BEING PART OF THE SOUTHEAST 1/4 OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID TRACT OF LAND BEING DESCRIBED AS POLLOWS:

BEGINNING AT A POINT ON THE SOUTHWESTERLY LINE OF CLYBOURN AVENUE (66 FRET WIDE) SAID POINT BEING 1461.06 FEET SOUTHEASTERLY OF THE INTERSECTION OF SAID SOUTHWESTERLY LINE WITH THE WEST LINE OF SAID SOUTHEAST 1/4 AND BEING ALSO 1486.07 FEET SOUTHEASTERLY OF THE INTERSECTION OF SAID SOUTHWESTERLY LINE WITH THE SOUTH LINE OF DIVERSEY PARKWAY; THENCE NORTHWESTERLY ALONG SAID SOUTHWESTERLY LINE OF CLYBOURN AVENUE, A DISTANCE OF 59.85 FEET TO AN INTERSECTION WITH THE EXTENSION NORTHEASTERLY OF THE CENTER LINE OF A 17 INCH WALL OF BRICK BUILDING; THENCE SOUTHWESTERLY ALONG THE SAID CENTER LINE OF SAID WALL AND THE SAME EXTENDED; BEING A STRAIGHT LINE FORMING AN ANGLE OF 89 DEGREES 57 MINUTES O SECONDS FROM NORTHWESTERLY TO SOUTHWESTERLY WITH SAID SOUTHWESTERLY LINE OF CLYBOURN AVENUE, A DISTANCE OF 120 FEET; THENCE SOUTHEASTERLY PARALLEL WITH THE SAID SOUTHWESTERLY LINE OF CLYBOURN AVENUE, A DISTANCE OF 59.95 FEET; THENCE NORTHEASTERLY PERPENDICULAR TO SAID SOUTHWESTERLY LINE OF CLYBOURN AVENUE A DISTANCE OF 120 FEET TO THE PLACE OF BEGINNING IN COOK COUNTY, ILLINOIS.

PARCEL 2:

A TRACT OF LAND BEING PART OF THE COUTHEAST 1/4 OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID TRACT BEING DESCRIBED AS FOLLOWS:

COMMENCING AT A POINT ON THE SOUTHWESTERLY LINE OF CLYBOURN AVENUE (66 FEET WIDE), SAID POINT BEING 1461.06 PRET SOUTHEASTERLY OF THE INTERSECTION OF SAID SOUTHWESTERLY LINE WITH THE WEST LINE OF SAID SOUTHRAST 1/4 AND 1486.07 FEET SOUTHEASTERLY OF THE INTERSECTION OF SAID SOUTHWESTERLY LINE WITH THE SOUTH LINE OF DIVERSEY PARKWAY; THENCE SOUTHEASTERLY ALONG THE SAID SOUTHWESTERLY LINE OF CLYBOURN AVENUE, A DISTANCE OF 29.50 PRET; THENCE SOUTHWESTERLY ON A STRAIGHT LINE, PERPENDICULAR TO THE SAID SOUTHWESTERLY LINE OF CLYLOURN AVENUE, A DISTANCE OF 376.05 PEET; THRNCE NORTHWESTERLY ALONG A LINE FORMING AF ANGLE OF 90 DEGREES 16 MINUTES FROM NORTHEASTERLY TO NORTHWESTERLY WITH THE LAST DESCRIBED COURSE, A DISTANCE OF 38 FEET; THENCE NORTHEASTERLY ALONG A LINE FORMING AN ANGLE OF 90 DEGREES 9 MINUTES AND 30 SECONDS FROM SOUTHEASTERLY TO NORTHEASTERLY WITH THE LAST DESCRIBED COURSE, A DISTANCE OF 57.55 FEST TO THE SOUTHWESTERN PACE OF A 12 INCH WALL TO A FOUR-STORY BRICK BUILDING; THENCE NORTHWESTERLY ALONG MAID SOUTHWESTERLY FACE OF SAID WALL, BEING A LINE FORMING AN ANGLE OF SO DEGREES S MINUTES AND 30 SECONDS FROM SOUTHWESTERLY TO NORTHWESTERLY WITH LAST DESCRIBED COURSE, A DISTANCE OF \$3.65 FEET; THENCE NORTHERLY ALONG THE WESTERLY FACE OF SAID WALL AND ALONG THE SAME EXTENDED, BRING A LINE FORMING AN ANGLE OF 157 DEGREES 33 MINUTES 30 SECONDS FROM SOUTHEASTERLY TO MAST TO NORTHWESTERLY WITH THE LAST DESCRIBED COURSE, A DISTANCE OF 36.31 FEST; THENCE NORTHEASTERLY ALONG A LINE FORMING AN ANGLE OF 83 DEGREES 40 MINUTES 30 SECONDS FROM SOUTHEAUTERLY TO NORTHEASTERLY WITH LAST DESCRIBED COURSE, A DISTANCE OF 53,17 FEET; THENCE NORTHEASTERLY PERPENDICULAR TO SAID SOUTHWESTERLY LINE OF CLYBOURN AVENUE, A DISTANCE OF 138.6 FRET TO AN INTERSECTION WITH A LINE DRAWN PARALLEL WITH AND 120

FRET SOUTHWRSTERLY OF SAID SOUTHWRSTERLY LINE OF CLYBOURN AVENUE; THENCE SOUTHWRSTERLY ALONG SAID PARALLEL LINE, A DISANCE OF 16.0 FRET FOR THE POINT OF DEGINNING; THENCE CONTINUE SOUTHWRSTERLY ALONG BAID PARALLEL LINE 64.95 FRET; THENCE SOUTHWRSTERLY ALONG A LINE DRAWN PERPENDICULAR TO THE SOUTHWRSTERLY LINE OF CLYBOURN AVENUE, A DISTANCE OF 20.0 FRET; THENCE NORTHWRSTERLY PARALLEL WITH CLYBOURN AVENUE, 64.95 FRET; THENCE NORTHWRSTERLY ALONG A LINE PERPENDICULAR TO CLYBOURN AVENUE, A DISTANCE OF 20.0 FRET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.