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Reaffirmation of Assignment of Rents and Leases

This Reaffirmation of Assignment of Rents and Leases (the "Reaffirmation"), made this 13 day of February, 1995, is executed by AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, not personally but solely as Trustee under Trust Agreement dated September 24, 1968 and known as Trust No. 27248, (hereinafter referred to as "Assignor"), in favor of AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO (the "Bank").

WHEREAS, Assignor executed an Assignment of Rents and Leases dated the 6th day of December, 1991 (the "Assignment of Rents and Leases") in favor of the Bank and recorded in the Recorder's Office of Cook County, in the State of Illinois, as Document No. 91642724, affecting the property legally described as follows:

LOTS 12, 13, 14 AND 15 IN BLOCK 4 IN KIMBALL YOUNG'S SUBDIVISION OF THE NORTH 10 ACRES OF THE EAST 1/2 OF THE NORTH WEST 1/4 OF SECTION 28, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Commonly known as: 3153-3157 North Broadway
Chicago, Illinois

DEPT-01 RECORDING

\$23 50

P.I.N. 14-28-102-007

T#5555 TRAN 3401 02/15/95 15:15:00

14-28-102-008

#4025 # J.J * -9E-110311

COOK COUNTY RECORDER

WHEREAS, Assignor executed in favor of Bank a Promissory Note (Secured) and Line of Credit Facility Agreement dated December 6, 1991 (the "Note"), representing a line of credit to Assignor, and whereas, such Note is secured by the Assignment of Rents and Leases;

NOW THEREFORE, Assignor hereby expressly reaffirms and assumes all of Assignor's obligations and liabilities to the Bank as set forth in the Assignment of Rents and Leases, and Assignor agrees to be bound by and abide by and operate and perform under and pursuant to and comply fully with all of the terms, conditions, provisions, agreements, representations, undertakings, warranties, indemnities, grants of security interests and covenants contained in the Assignment of Rents and Leases, it being the intent of Assignor and the Bank that the Assignment of Rents and Leases continue to secure the now or hereafter extended and amended obligations of Assignor to the Bank.

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee under Trust Agreement dated September 24, 1968 and known as Trust No. 27248

By:

Its:

SAARAH T. [unclear]

Attest:

By:

Its:

ASSISTANT SECRETARY

This instrument is a copy of the original instrument recorded in Cook County, Illinois, on 02/15/95, and is not a true and correct copy of the original instrument. The original instrument is the only one that should be relied upon for the purposes of this instrument. The original instrument is the only one that should be relied upon for the purposes of this instrument. The original instrument is the only one that should be relied upon for the purposes of this instrument.

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BANK

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Property of Cook County Clerk's Office

95210311

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State of Illinois)
) SS
County of Cook)

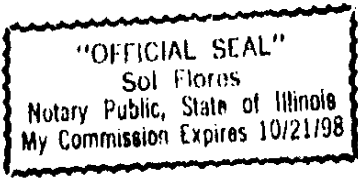
I, the undersigned, a Notary Public in and for the County and State aforesaid, do hereby certify that ~~Gregory S. Kaptiza, a SECOND VICE PRESIDENT~~ of American National Bank and Trust Company of Chicago, and ~~Michael W. [unclear]~~ of American National Bank and Trust Company of Chicago, as Trustees, who are personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Bank for the uses and purposes therein set forth.

Given under my hand and notarial seal this 13 day of February, 1995.

Sol Flores
Notary Public

AGREED AND CONSENTED TO:

BENEFICIARY OF AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO TRUST NO. 27248



Bernard A. Heerey
BERNARD A. HEEREY

State of Illinois)
) SS
County of Cook)

I, the undersigned, a Notary Public in and for the County and State aforesaid, do hereby certify that Bernard A. Heerey, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act for the uses and purposes therein set forth.

Given under my hand and notarial seal this 10 day of February, 1995.

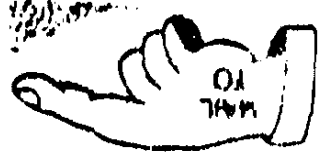
Tina M. Helm
Notary Public



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After recording return to:

American National Bank and Trust Company of Chicago
33 North LaSalle Street
Chicago, Illinois 60690
Attn: Jeff Pfeffer



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