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This Instrument Prepared By and
Upon Recordation Return To:

Douglas E. Wambach, Esq.
Burke, Warren & MacKay, P.C.
225 West Washington Street
24th Floor
Chicago, Illinois 60606-3418

95191040

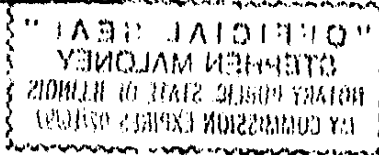
DEPT-01 RECORDING \$15.50
T#0004 TRAN 3983 03/22/95 10:50:00
#3634 LF *95-191040
COOK COUNTY RECORDER

RELEASE OF MECHANICS LIEN

STATE OF ILLINOIS)

SS

COUNTY OF COOK)



Pursuant to and in compliance with the Illinois statute relating to mechanics' liens, and for valuable consideration, receipt whereof is hereby acknowledged, the undersigned, O'Callaghan, Inc. does hereby acknowledge release of the claim for lien against Chicago Theatre Restoration Associates, an Illinois limited partnership and Chicago Theatre Productions for Five Thousand Five Hundred Sixty Three and 80/100 (\$5,563.60) Dollars, on the following described property, to wit:

See Exhibit A attached hereto and made a part hereof

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which claim for lien was filed in the office of the recorder of deeds of Cook County, Illinois, as mechanics' lien document No. 88144438.

Permanent Real Estate Index Number(s): 17-10-305-001-0000 & 17-10-305-002-0000.

Address(es) of property: 175 N. State Street, Chicago, Illinois.

IN WITNESS WHEREOF, the undersigned has signed this instrument this 10th day of February, 1995.

O'Callaghan, Inc.

ATTEST:

Joseph A. [Signature]
Secretary

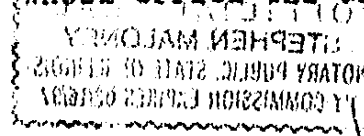
By

By

[Signature]
[Signature]

Asst. Treasurer

FOR THE PROTECTION OF THE OWNER, THIS RELEASE SHOULD BE FILED WITH THE RECORDER OF DEEDS OR THE REGISTRAR OF TITLES IN WHOSE OFFICE THE CLAIM FOR LIEN WAS FILED.



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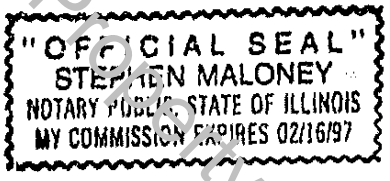
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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

02/16/97

I, Stephen Maloney, a notary public in and for the county in the state aforesaid, do hereby certify that Darrel Gillette, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that he signed and delivered the said instrument as his free and voluntary act, for the uses and purposes therein set forth.

Given under my hand and official seal this 10th day of February, 1995.



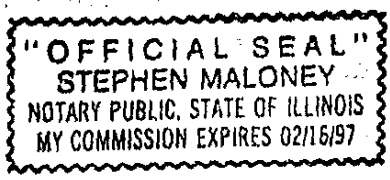
Stephen Maloney
Notary Public

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

COOK COUNTY

I, Stephen Maloney, a notary public in and for the county in the state aforesaid, do hereby certify that Darrel Gillette, _____ president of O'Callaghan, Inc., a _____ corporation, and Joe Janos, Asst. Treasurer secretary of said Corporation, personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such _____ president and Asst. Treasurer secretary, respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Corporation, for the uses and purposes therein set forth; and the said Asst. Treasurer ~~secretary~~ then and there acknowledged that he, as custodian of the corporate seal of said Corporation, did affix the corporate seal of said Corporation to said instrument as said Asst. Treasurer ~~secretary~~, as his own free and voluntary act and as the free and voluntary act of said Corporation, for the uses and purposes therein set forth.

GIVEN under my hand and official seal this 10th day of February, 1995.



Stephen Maloney
Notary Public

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EXHIBIT A 9 5 1 9 1 0 4 0

PARCEL 1:

THE SOUTH 60 FEET OF LOTS 1 TO 3 AND ALL OF LOTS 4 TO 10 IN BLOCK 9 IN FORT DEARBORN ADDITION TO CHICAGO, IN THE SOUTHWEST 1/4 OF SECTION 10, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

PARCEL 2:

LOTS 1, 2 AND 3 IN BLOCK 9 IN FORT DEARBORN ADDITION TO CHICAGO (EXCEPT THE SOUTH 60 FEET OF EACH OF SAID LOTS) IN SECTION 10, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

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Property of Cook County Clerk's Office

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