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STATE OF ILLINOIS §
COUNTY OF COOK §

Lawyers Title Insurance Corporation

ASSIGNMENT OF NOTE AND MORTGAGE

95220535

FOR VALUABLE CONSIDERATION which has been duly received RTC Mortgage Trust 1992-N1, a Delaware Business Trust ("Assignor"), whose mailing address is c/o AMRESKO Management, Inc. (f/k/a BEI Management, Inc.), 5310 Harvest Hill Road, Suite 210, Dallas, Texas 75230, does hereby grant, bargain, sell, assign, transfer, and set over to Coolidge-Custor Equities Limited Partnership, a Delaware Limited Partnership, c/o Robert V. Tiburzi, Jr., 455 Central Park Avenue South, Scarsdale, New York 10583 ("Assignee"), its successors and assigns, without recourse or warranty, any right, obligation, title, and interest the Assignor may have in and to that certain Multifamily Mortgage (the "Mortgage"), dated January 17, 1990 as given and executed by Ella K. Dagon, as Mortgagor, for the benefit of Great American Federal Savings and Loan Association, as Mortgagee, given to secure the obligations evidenced by that certain Promissory Note (the "Note") dated January 17, 1990, given by Mortgagor to Mortgagee, and recorded on January 24, 1990 as Document No. 90038995 in the Records of County of Cook, State of Illinois which Mortgage was assigned by the Resolution Trust Corporation as Conservator or Receiver for Great American Federal Savings and Loan Association to Bank of America National Trust and Savings Association, as Trustee, by assignment dated December 18, 1992 recorded on March 11, 1993 as Document No. 93186703 in the Records of County of Cook, State of Illinois, and which Mortgage was assigned by Bank of America National Trust and Savings Association, as Trustee, to RTC Mortgage Trust 1992-N1, a Delaware Business Trust, by assignment dated _____ and recorded on _____ in _____, said Mortgage covering the property described as follows:

See Attached Exhibit A

together with the Note, debt and claims secured by the Mortgage and the covenants contained in the Mortgage.

Assignor also hereby assigns and conveys, without recourse or warranty, any interest the Assignor may have in any instrument in Assignor's possession executed in conjunction with the Mortgage and Note and all other rights and obligations in Assignor's possession pertaining to such Mortgage.

This Assignment is made without any warranties or representations of any kind whatsoever, expressed or implied, or by operation of law, except as specifically set forth in that certain Assets Sale Agreement dated 11/29/91, 1991, by and between Assignor and Assignee.

IN WITNESS WHEREOF, this Assignment has been executed this 24 day of February, 1993.

RTC Mortgage Trust 1992-N1, a Delaware Business Trust

By: AMRESKO Management, Inc. f.k.a. BEI Management, Inc., a Texas corporation, its duly authorized Attorney-in-Fact

By: [Signature]

Its: [Signature]

Date: 2/2/93

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AUBA1

[Handwritten signature]

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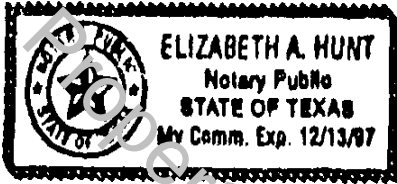
ACKNOWLEDGMENT

STATE OF TEXAS

COUNTY OF DALLAS

§
§
§

This instrument was acknowledged before me on the 3rd day of February, 1995, by S.W. Linnell, Senior Vice President of AMRESKO Management, Inc. (I/K/A BEI Management, Inc.), a Texas corporation, authorized Attorney-in-Fact for RTC Mortgage Trust 1992-N1.



My Commission Expires: _____

Elizabeth A. Hunt

Notary Public
State of _____

Notary's Printed Name: _____



(Disproportionate)
% AMRESKO Harvest 1X
5316 Dallas TX
Att. 13
7210
19230
Guesco, TX

95020535

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EXHIBIT A

PARCEL 1:

LOTS 54, 55, 56 AND THE EAST 20 FEET OF LOT 57 IN REED AND MINER'S SUBDIVISION OF THE SOUTH 1/2 OF BLOCK 23 AND ALL OF BLOCK 24 IN LEE AND OTHER'S SUBDIVISION OF THE SOUTH WEST 1/4 OF SECTION 12, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PERMANENT INDEX NUMBER: 16-12-328-013-0000 VOLUME: 555

PARCEL 2:

LOT 43 AND THE SOUTH 5 FEET OF LOT 44 IN BLOCK 4 IN GARFIELD PARK ADDITION BEING A SUBDIVISION OF THE EAST 1/2 OF THE SOUTHWEST 1/4 OF THE SOUTH 1/4 OF SECTION 2, TOWNSHIP 39 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PERMANENT INDEX NUMBER: 16-02-328-004 VOLUME: 539

PARCEL 3:

THE NORTH 20 FEET OF LOT 44 AND THE SOUTH 10 FEET OF LOT 45 IN BLOCK 4 IN GARFIELD PARK ADDITION, BEING A SUBDIVISION OF THE EAST 1/2 OF THE SOUTH WEST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 2, TOWNSHIP 39 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PERMANENT INDEX NUMBER: 16-02-328-003 VOLUME: 539

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