THIS DOCUMENT PREPARED BY AND AFTER RECORDING MAIL TO:

Cynthia Jared, Esq. Sachnoff & Weaver, Ltd. 30 South Wacker Drive Suite 2900 Chicago, Illinois 60606

95225156

FIRST AMENDMENT TO AMENDED AND RESTATED MORTGAGE AND TO THE ASSIGNMENT OF RENTS HIGGINS PROPERTY

THIS FIRST AMENDMENT TO AMENDED AND RESTATED MORTGAGE, ASSIGNMENT OF LEASES AND RENTS, SECURITY AGREEMENT and FINANCING STATEMENT (herein sometimes called "Amendment") is made as of February 23, 1995 Malu Limited Corporation, an Illineis corporation ("Mortgagor") having its principal office at in favor of Bank of Lincolnwood located at 4433 W. Touhy Avenue, Lincolnwood, IL 60646 ("Mortgagee").

RECITALS:

A. Mortgagee has made a loan to Mortgagor et al which is secured by that certain Amended and Restated Mortgage, Assignment of Leases and Rents, Security Agreement and Financing Statement recorded as Document No.94172103 (the "Mortgage") which is a lien upon the property legally described in Exhibit A, attached hereto.

B. Mortgagee and Mortgagor have extended the term of the revolving note secured by the Mortgage and desire to amend the Mortgage to secure said note as amended.

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NOW, THEREFORE, in consideration of the mutual agreements herein contained and for \$10.00 and other good and valuable consideration in hand paid by each party to the other, the receipt and sufficiency of which is hereby acknowledged, the parties hereby covenant and agree as follows:

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- 1. Borrower hereby represents and warrants to Lender that the foregoing Recitals are (a) true and accurate, and (b) an integral part of this Amendment. Borrower and Lender hereby agree that all of the Recitals of this Amendment are hereby incorporated into this Amendment and made a part hereof. Any term not otherwise defined herein shall have the meaning set forth in the Loan Agreement.
- 2. Recitals A and B of the Mortgage are hereby deleted in their entirety and the following is substituted therefor:
 - A. <u>Loan</u>. Mortgagor is the owner of the land (the "Land") described on <u>Exhibit</u> A attached hereto, together with all improvements thereon.
 - Notes. Mortgagor and American National Bank and Trust Company of Chicago as Trustee under Trust Agreement dated December 22, 1980 and known as Trust Agreement Number 51686. The Mainati Organization, Inc., Malu Limited Corporation, Luma Limited, Moolah Inc. and American National Bank and Trust Company of Chicago, under trust agreement 64210 (the "Eorrowers"), executed and delivered to the Mortgagee two promissory notes (collectively the "Notes") described as follows: (i) an amended and restated revolving promissory note in the original principal amount of \$600,000 bearing interest at the rate of one-half percent (1/2%) plus the Prime Rate announced by Bank of Lincolnwood with a Maturity Date of February 28, 1996 and (ii) a term promissory note in the original principal amount of \$600,000, bearing interest at the rate of 7.75% per annum payable to the order of the Mortgagee, and due and payable in full if not sooner paid on or before February 28, 1999, subject to acceleration as provided in the Notes, this Mortgage, or the other Loan Documents, defined below. All principal and interest on the Notes are payable in lawful money of the United States of America at the office of the Mortgagee in Chicago, Illinois, or at such place as the holder thereof may from time to time appoint in writing. The indebtedness evidenced by the Notes is sometimes collectively referred to therein as the Loan.
- 3. As used in the Mortgage and the Assignment of Rents each and every reference of a "Note" or the "Notes" shall mean any one or more of the notes comprising the Note, as amended, as the broadest possible reading shall allow.
- 4. Except as expressly amended hereby, the Mortgage and the Assignment of Rents shall remain in full force and effect. The Mortgage and the Assignment of Rents and all rights and powers created thereby and thereunder or under such other documents are in all respects ratified and confirmed. From and after the date hereof, the Mortgage shall be deemed to be amended and modified as

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herein provided, but, except as so amended and modified, the Mortgage shall continue in full force and effect and the Mortgage as previously amended and the applicable portions of this Amendment shall be read, taken and construed as one and the same instrument. On and after the date hereof, the term the "Mortgage" as used in the Notes, the Loan Agreement and all other Loan Documents shall mean the Mortgage as amended hereby. From and after the date hereof, the Assignment of Rents shall be deemed to be amended and modified as herein provided, but, except as so amended and modified, the Assignment of Rents shall continue in full force and effect and the Assignment of Rents as previously amended and the applicable provision of this Amendment shall be read, taken and construed as one and the same instrument. On and after the date hereof, the term the "Assignment of Rents" as used in the Note, the Loan Agreement and all other Loan Documents shall mean the Assignment of Rents as amended hereby.

IN WITNESS WHEREOF, the parties have executed this Amendment as of February 23, 1995. 0x C004

MORTGAGOR:

MALU LIMITED CORPORATION

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ACCEPTED BY MORTGAGEE:

BANK OF LINCOLNWOOD

Stewart Anderson, Senior Vice President

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JOINDER

This Joinder is executed by The Malnati Organization, Inc. ("Malnati"), Luma Limited ("Luma"), Moolah Inc. ("Moolah"), joint and several makers of the Notes, for the purpose of joining in that certain First Amendment to Amended and Restated Mortgage, Assignment of Rents and Leases, Security Agreement and Financing Statement granted by American National Bank and Trust Company of Chicago as Trustee under Trust Agreement dated May 1, 1985 and known as Trust Agreement Number 51686 ("Trust 51686") in favor of Bank of Lincolnwood which is a lien on the property commonly known as 56649 N. Lincoln Avenue, Lincolnwood, II. All representations, warranties, covenants and agreements of Mortgagor under the terms of said Mortgage are hereby made by Malnati, Luma, and Moolah, as if fully set forth herein, to the purpose of binding Malnati, Luma and Moolah personally for the payment of all such liabilities and the performance of all such obligations.

The Malnati Organization, Inc.	
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Luma Limited	
By: Matrualt	
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Moolah Inc.	
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By: relaticalt	
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EXHIBIT A

Description of the Land

Lot 1 in Malnati resubdivision, being a resubdivision in the southwest 1/4 of section Toperty of Colling Clerk's Office 22, township 41 north, range 13 east of the third principal meridian, in Cook County, Illinois

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STATE OF	
COUNTY OF COOK) SS:	
The Undersigned, a Notary Public aforesaid, duly commissioned and acting February, 1995, personally appeared by President of MALU INU THE person who signed the foregoing instated and acknowledged that he is the and that he signed and delivered the sauthority as his/her and its free and volpurposes therein mentioned and set for	

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STATE OF //L/NOIS)	
STATE OF <u> LL NU S'</u>) COUNTY OF <u>Cook</u>)	SS:
Anderson, the Senior Vice Preside known and known to be the personal being by me duly sworn, stated as President of Bank of Lincolnwood, behalf of Bank of Lincolnwood, as uses and purposes therein mention	
WITNESS my hand and secondificate above written.	al as such Notary Public the day and year in this
OFFICIAL SEAL SHEILA KLEPPER NOTARY PUBLIC, STATE OF ILLIN mission Expires May 4, 1 My commission expires.	NOIS
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