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This Document Prepared by:

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ABN AMRO North America, Inc.
135 S. LaSalle Street
Chicago, Illinois 60603

DEPT-01 RECORDING \$27.00
T40012 TRAN 3559 04/13/95 10:57:00
48324 JIM *-95-247356
COOK COUNTY RECORDER

Following Recording, Return To:

Maureen Higgins
LaSalle National Bank
120 South LaSalle Street
Chicago, Illinois 60603

95247356

THIRD AMENDMENT TO MORTGAGE

THIS THIRD AMENDMENT TO MORTGAGE, ASSIGNMENT OF RENTS AND LEASES, SECURITY AGREEMENT AND FINANCING STATEMENT dated as of March 1, 1995 is between JOHN MCCAFFREY AND CARROLL MCCAFFREY (the "Mortgagors") and LASALLE NATIONAL BANK, a national banking association (the "Mortgagee").

R E C I T A L S:

A. The Mortgagors executed a Mortgage, Assignment of Rents and Leases, Security Agreement and Financing Statement dated as of September 17, 1993 (the "Mortgage"), which was recorded on November 10, 1993 as Document No. 93913809 in the Office of the Cook County Recorder of Deeds (the "Recorder's Office"), as amended by a First Amendment to Mortgage dated as of September 19, 1994 and recorded in the Recorder's Office on September 29, 1994 as Document No. 94834516, and as further amended by a Second Amendment to Mortgage dated as of December 31, 1994 and recorded in the Recorder's Office on March 13, 1995 as Document No. 95168287, encumbering certain property commonly known as 339 White Oak Lane, Winnetka, Illinois 60093, and as more particularly described in Exhibit A attached hereto (the "Premises");

B. The Mortgage secures the "Note" (as defined in the Mortgage) and the "L/C" as defined in the Mortgage);

C. The Mortgagee has agreed to accept a \$265,000 Replacement Revolving Note of even date herewith in lieu of the Note, the terms and conditions of which, other than principal amount, are the same as the Note;

D. The parties desire to amend the Mortgage to reflect the replacement of and amendment to the Note,

BOX 333-CT1

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NOW, THEREFORE, in consideration of the foregoing, the parties hereby agree as follows:

1. Documents Secured. The term "Note", as defined in the Mortgage, is hereby amended to include the Replacement Revolving Note as defined herein. The Mortgagors expressly agree that the Mortgage secures the Note and the L/C, and any and all extensions, renewals and modifications thereof and substitutions therefor, and any other sums, liabilities or indebtedness as set forth in the Mortgage.

2. Continuing Effect. All the terms of the Mortgage are hereby incorporated by reference herein, and the Mortgage, except as hereby modified, shall remain in full force and effect in all respects. The Mortgagors, by execution of this Amendment, hereby reaffirms, assumes and binds themselves to all of the obligations, duties, rights, covenants, terms and conditions that are contained in the Mortgage.

IN WITNESS WHEREOF, the parties have executed this Amendment as of the day and year first above written.

LASALLE NATIONAL BANK

By: [Signature]
Its: [Signature]

[Signature]
JOHN MCCAFFREY

[Signature]
CARROLL MCCAFFREY

March 23, 1995
18661.1

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Cook County Clerk's Office

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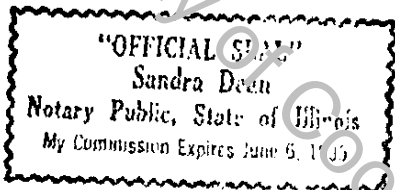
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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, do hereby certify that Bruce Hague of LASALLE NATIONAL BANK, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such officer, appeared before me this day in person and acknowledged that s/he signed and delivered the said instrument as her/his own free and voluntary act and as the free and voluntary act of said Bank, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 31st day of March, 1995.



Sandra Deen
Notary Public

SEAL:

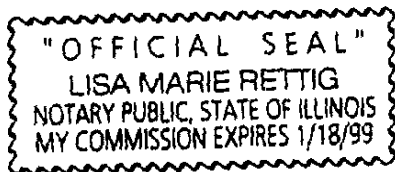
STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for said County, in the State aforesaid, do hereby certify that JOHN MCCAFFREY and CARROLL MCCAFFREY, who are personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 24th day of March, 1995.

Lisa Marie Rettig
Notary Public

SEAL:



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Exhibit A

Legal Description

LOT 1 IN WILLIAM C. O'DONNELL'S RESUBDIVISION OF LOT 4 AND THE SOUTH 73.58 FEET OF LOT 1 IN WHITE OAK SUBDIVISION, A SUBDIVISION IN THE NORTHWEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 20, TOWNSHIP 42 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Property Address: 339 White Oak Lane
Winnetka, Illinois 60093

P.I.N.: 05-20-400-084

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