

ABI - Duplicate
For Recording

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95307473

MAY 10 1995

FACSIMILE ABI FOR PURPOSES OF RECORDING
AN EXEMPT TRANSACTION

COLLATERAL ASSIGNMENT OF BENEFICIAL INTEREST

FOR VALUE RECEIVED, the assignor(s) hereby sell, assign, transfer, and set over unto assignee(s), all of the assignor's right, power, privileges, and beneficial interest in and to that certain trust agreement dated October 14, 1991, and known as LaSalle National Trust, Trust No. 116572, c/o, 135 S. LaSalle Str. Chicago, IL, for collateral purposes only, including all interest in the property held subject to said trust agreement.

The real property constituting the corpus of the land trust is located in the municipality of Chicago, IL, in the county of Cook County, State of Illinois.

THIS IS AN EXEMPT TRANSACTION AS DEFINED UNDER THE PROVISIONS OF PARAGRAPH C, SECTION 4, OF THE ILLINOIS LAND TRUST RECORDATION AND TRANSFER TAX ACT.

This document prepared by:

Mr. Marc Joseph
D'Ancona & Pflaum
30 N. LaSalle St.
29th floor
Chicago, IL 60602

. DEPT-01 RECORDING \$25.00
. T47777 TRAN 1273 05/10/95 13:50:00
. #3307 + SK *-95-307473
. COOK COUNTY RECORDER

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STATEMENT BY GRANTOR AND GRANTEE

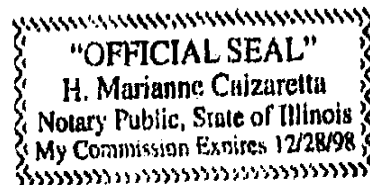
The Grantor or his Agent affirms that, to the best of his knowledge, the name of the Grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire title to real estate under the laws of the State of Illinois.

Dated May 10, 1995. Signature: [Signature]

[Signature]
Grantor or Agent

Subscribed and sworn to before me by the said Grantor/Agent this 10th day of May, 1995.

[Signature]
Notary Public



The Grantee or his agent affirms and verifies that the name of the Grantee shown on the Deed or Assignment of Beneficial Interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire and hold title to real estate under the laws of the State of Illinois.

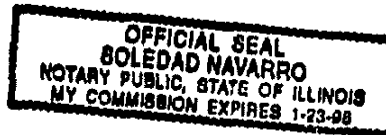
U.S. Loan Limited Partnership
By: U.S. Loan Express, Inc.
General Partner

Dated: May 10, 1995.

By: [Signature] for [Signature]
Agent

Subscribed and sworn to before me by the said Grantor/Agent this 10th day of May, 1995.

[Signature]
Notary Public



NOTE: Any person who knowingly submits a false statement concerning the identity of a Grantee shall be guilty of a Class C misdemeanor for the first offense and of a Class A misdemeanor for subsequent offenses.

(Attach to Deed or ABI to be recorded in Cook County, Illinois, if exempt under the provisions of Section 4 of the Illinois Real Estate Transfer Tax Act.)

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