

# UNOFFICIAL COPY

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New To

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FIRST AMENDMENT TO  
MORTGAGE, SECURITY AGREEMENT,  
ASSIGNMENT OF LEASES AND RENTS,  
AND FINANCING STATEMENT, AND FIRST AMENDMENT  
TO ASSIGNMENT OF RENTS AND LEASES

This First Amendment to Mortgage, Security Agreement, Assignment of Leases and Rents and Financing Statement, and First Amendment to Assignment of Leases and Rents (this "Amendment") is made as of September 30, 1994, by and among FIRST INDUSTRIAL, L.P., a Delaware limited partnership ("Borrower"), and THE FIRST NATIONAL BANK OF CHICAGO, a national banking association ("First Chicago"), individually and as agent for itself and the Lenders (as such term is defined in the Revolving Credit Agreement described below) and its and their respective successors and assigns ("Lender").

### RECITALS

A. First Chicago, Borrower, Borrower's general partner, Agent and the other Lenders have entered into an Amended and Restated Revolving Credit Agreement dated as of September 30, 1994 (the "Revolving Credit Agreement"). All capitalized terms used in this Amendment and not otherwise defined herein shall have the meanings ascribed to such terms in the Revolving Credit Agreement.

B. As security for the performance of Borrower's obligations under the Revolving Credit Agreement, Borrower executed and delivered (or caused to be executed and delivered) to Lender, among other things, (i) a Mortgage, Security Agreement, Assignment of Leases and Rents and Financing Statement, dated as of June 30, 1994 ("Mortgage"), made by Mortgagor in favor of Lender and recorded on July 6, 1994 with the office of the Recorder of Cook County, Illinois ("Recorder") as Document NO. 94-585825 and, (ii) an Assignment of Rents and Leases, dated as of June 30, 1994 ("Assignment"), made by Borrower in favor of Lender and recorded on July 6, 1994 with the Recorder as Document No. 94-585826. Both the Mortgage and the Assignment grant to Lender security interests in the real property described in Exhibit A attached hereto and made a part hereof, together with the

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655-515-0560

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