

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE — FINANCING STATEMENT — FORM UCC-3

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 8" x 11" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Lill on the Park, L.L.C.
325 W. Huron Street
Chicago, IL 60610

Secured Party(ies) and address(es)

American National Bank and TRUST
Company of Chicago
33 N. LaSalle Street
Chicago, IL 60690

DEPT-1	RECORDING	\$27.00
TR001	TRAN 6884 03/19/95 1610700	
1331	RV # - 95 - 330894	
	COOK COUNTY RECORDER	
DEPT-10	PENALTY	\$24.00

1. This financing statement covers the following type (or items) of property:
See collateral described on Exhibit A hereto located on real property described on Exhibit B hereto.

ASSIGNEE OF SECURED PARTY

95330894

95330894

2. (If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)

(If applicable) The above goods are to become fixtures on [The above timber is standing on . . .] [The above minerals or the like (including oil and gas,) or accounts will be financed at the wellhead or minehead of the well or mine located on . . .] (Strike what is inapplicable)
(Describe Real Estate)

and this financing statement is to be filed in the real estate records (If the debtor does not have an interest of record)
The name of a record owner is

Lill on the Park L.L.C.
By: Belgravia Group, Ltd.

4. Products of Collateral are also covered

By: Michael Supera Prop. Manag., Inc.

By: (Signature of Debtor)

By: (Signature of Secured Party)*

*Signature of Debtor Required in Most Cases.
Signature of Secured Party in Cases Covered By UCC 9-402 (2)

This form of financing statement is approved by the Secretary of State.

Filing Officer Copy—Alphabetical

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EXHIBIT A

DESCRIPTION OF COLLATERAL

All of the following property now or at any time hereafter owned by Debtor or in which the Debtor may now or at anytime hereafter have any interest or rights, together with all of Debtor's right, title and interest therein:

1. All fixtures and personal property now or hereafter owned by Debtor and attached to or contained in and used or useful in connection with the Premises or any of the improvements now or hereafter located thereon, including without limitation any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, kitchen equipment and utensils, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, all renewals or replacements thereof or articles in substitution therefor and all Premises owned by Debtor and now or hereafter used for similar purposes in or on the "Premises" (as described on Exhibit B hereto);

2. Articles or parts now or hereafter affixed to the property described in Paragraph 1 of this Exhibit or used in connection with such property, any and all replacements for such property and all other property of a similar type or used for similar purposes now or hereafter in or on the Premises or any of the improvements now or hereafter located thereon;

3. Debtor's right, title, and interest in all personal property used or to be used in connection with the operation of the Premises or the conduct of business thereon, including without limitation business equipment and inventories located on the Premises or elsewhere, together with files, books of account and other records, wherever located;

4. Debtor's right, title, and interest in and to any and all contracts now or hereafter relating to the Premises executed by any architects, engineers, or contractors, including all amendments, supplements and revisions thereof, together with all Debtor's rights and remedies thereunder and the benefit of all covenants and warranties thereon, and also together with all drawings, designs, estimates, layouts, surveys, plats, plans, specifications and test results prepared by any architect, engineer or contractor, including any amendments, supplements, and revisions thereof and the right to use and enjoy the same, as well as all building permits, environmental permits,

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approvals and licenses and other governmental or administrative permits, licenses, agreements and rights relating to construction on the Premises;

5. Debtor's right, title and interest in and to any and all contracts now or hereafter relating to the operation of the Premises or the conduct of business thereon, including without limitation all management and other service contracts, the books and records and the right to appropriate and use any and all trade names used or to be used in connection with such business;

6. Debtor's right, title and interest in the rents, issues, deposits (including security deposits and utility deposits) and profits in connection with all leases, contracts and other agreements made or agreed to by any person or entity (including without limitation Debtor and Secured Party under the powers granted by the Security Agreement made between Debtor and Secured Party and the other Loan Documents therein described) with any person or entity pertaining to all or any part of the Premises, whether such agreements have been heretofore or are hereafter made;

7. Debtor's right, title and interest in all sale contracts, earnest money deposits, proceeds of sale contracts, accounts receivable, and general intangibles relating to the Premises;

8. All rights in and proceeds from all fire and hazard, loss-of-income and other non-liability insurance policies now or hereafter covering improvements now or hereafter located on the Premises or described in the Security Agreement between Debtor and Secured Party or in the Mortgage therein described, the use or occupancy thereof or the business conducted thereon;

9. All awards or payments, including interest thereon, that may be made with respect to the Premises, whether from the right of the exercise of eminent domain (including any transfer made in lieu of the exercise of said right) or for any other injury to or decrease in volume of the Premises; and

10. All proceeds from the sale, transfer or pledge of any or all of the foregoing property.

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EXHIBIT B

PARCEL 1:

LOTS 3, 4, 5, 6, 7 AND 8 IN HEYWOOD SUBDIVISION OF LOTS 6 AND 7 IN THE EAST 1/2 OF BLOCK 17 IN THE CANAL TRUSTEE'S SUBDIVISION OF THE EAST 1/2 OF SECTION 29, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOT NINE IN HEYWOOD SUBDIVISION OF LOTS SIX AND SEVEN IN THE EAST 1/2 OF BLOCK 17 IN CANAL TRUSTEE'S SUBDIVISION OF THE EAST HALF OF SECTION 29, TOWNSHIP 40, NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PIN: 14-29-418-037; 14-29-418 (X)

Address: Intersection of Lill Street and Seminary
Chicago, Illinois 60614

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