SPECIAL WARRANTY DEED

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(Illinols)

THIS INDENTURE, made this MANAGERY of MONDO Detween LUNAN FAMILY RESTAURANTS LIMITED PARTNERSHIP, a limited partnership created and existing under and by virtue of the laws of the State of Illinois and duly authorized to transact business in the State of Illinois, ("Cirantor"), and POLLO: OPERATIONS, INC., 7300 North Kendall Drive, 8th Ploor, Miami, Floride 33156, ("Grantee"), WITNESSETH, that Grantor, for and in consideration of the sum of Ten Dollars and no/100. (\$10.00) and other good and valuable consideration, in hand paid by the Grantce, the receipt whereof is hereby acknowledged, and pursuant to authority of Lunga Family Restaurants, Inc., an Illinois Above Space for Recorder's Use Only corporation, its General Planner, by these presents does SELL.

\$73.00° DEPT OF RECORDING 110012 TRAN 4381 05/31/95 13121100 47345 1 3付:4~95~352133 COOK COUNTY RECORDER

CONVEY and GRANT unto Oraștee, and to its successors and assigns, any and all right, title and interest in and to the real property described on Exhibit A attached hereto and made a part hereof (the "Property"), situated in the County of Cook, and State of Illinois, subject only to those covenants, conditions, restrictions, casements and other matters listed on Exhibit B attached hereto and made a part hereof.

TO HAVE AND TO HOLD the Property, together with all and singular the rights, hereditaments and appurtenances thereunto belonging, or in anywise appertaining, and the reversion and reversions, remainder and remainders, rents, issues and profits thereof, all of the estate, right, title, interest, claim or demand whatsoever, unto Grantee, its sucressors and assigns FOREVER. Grantor. for itself, and its successors, does covenant, promise and agree, to and with Grantee, that it has not done or suffered to be done, anything whereby the Property hereby granted is, or may be, in any manner encumbered or charged, except as to those covenants, conditions, restrictions easements and other matters set forth on Exhibit B attached hereto, and that Granto: will warrant and defend the Property against all persons lawfully claiming, or to claim the same, by, through or under Cirantor, but not otherwise, subject, however, to the matters set forth in Exhibit B attached hereto and made a part hereof. Except for those matters listed on Exhibit B, and pursuant to the Order of in Bankruptcy Court dated April 26, 1995, as modified by Agreed Order Supplementing Order Approving Sale of Ashland and Addison Properties dated May 18, 1995, a true and correct copy of each of which landached hereto as Exhibit C and made a part hereof, this conveyance is made free and clear of all liens, encumbrances and other interests pursuant to 11 U.S.C Section 363(f), including, without limitation, any interest of Marriott Family Restaurants, Inc., under a purported Lease and Sublease of the Property, as disclosed by that certain Memorandum dated March 31, 1994, recorded April 6, 1994, as Document No. 94309811.

7537765 DA XX BONCHIOZILIDIO7421808015311175035.2 and under Section 6 Paragraph K of May 25, 1995

The Cook Lounty Real Estate Transfer Tax Act,

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And the second s

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Permanent Real Estate Index Number(s): 14-30-216-004-0000

Address of real estate:

3020 North Ashland Avenue, Chicago, Illinois

IN WITNESS WHEREOF, Grantor has caused its name to be signed to these presents by the President of its General Partner the day and year first above written.

President of its Ceneral Partner me day and year that above written.		
	LUNAN FAMILY RESTAURANTS LIMITED PARTNERSHIP, an Illinois limited partnership By: Lunan Family Restaurants, Inc., an Illinois corporation, Its	
	By: ////////////////////////////////////	
700	Michael Schulson, President	
STATE OF ILLINOIS	\mathbf{K}	
COUNTY OF COOK	Prosuling, atty for seller.	
aforesaid, DG HEREBY CERTIF	文章》, a dolary public in and for said County, in the State Y that my HABL SCHULSON personally known to me to be the	
Pandly Restaurants Limited Partne	taurants, for, an Illinois corporation, the General Partner of Lunan- rship, an Illinois limited partnership, and personally known to me is subscribed to the foregoing instrument, appeared before me this	
day in person and acknowledged that as such PRESIDENT, that he signed and delivered the said instrument as the free and voluntary act and deed of said instead partnership, for the uses and purposes therein set forth.		
	745	
OFFICIAL SEAL	official scal this to day of, 1995.	
{ LAURA G DURKIN }	Notary Public	
S NOTARY PURIS STATE OF BURDING S	Commission expires 3 1 1 9 /	
	A CAN DATE OF THE STATE OF THE	

This instrument was prepared by Robert B. Weil, Esq., Sonnenschoin, Nath & Rosencial, 8000 Sears Tower, Chicago, Illinois 60606-6404.

MAIL TO:

Howard L. Priedberg, Esq. Katz, Barron, Squitero & Paust, P.A. 2699 South Bayshore Drive, 7th Floor Miami, Florida 33133

SEND SUBSEQUENT TAX BILLS TO:

Polio Operations, Inc. Attn.: Glenn Rozansky 7300 North Kendall Drive, 8th Floor Miami, Florida 33156

Property of Cook County Clerk's Office

A. J.

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EXHIBIT A

Logal Description

PARCEL 1:

COMMENCING AT THE INTERSECTION OF THE NORTH LINE OF THE SOUTH 1/2 OF THE SOUTH EAST 1/4 OF THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14 WITH THE EAST LINE OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14: THEN RUN WEST ALONG SAID NORTH LINE 50.00 FEET; THEN RUN SOUTH ALONG A LINE 50,00 FEET WEST OF AND PARALLEL WITH SAID EAST LINE. BEING THE WEST RIGHT OF WAY LINE OF NORTH ASHLAND AVENUE 33.00 FEET TO ITS INTERSECTION WITH THE SOUTH RIGHT OF WAY LINE OF WEST NELSON STREET BEING A LINE 33.00 FEET SOUTH OF AND PARALLEL WITH SAID NORTH LINE OF THE SOUTH 1/2 OF THE SOUTH FAST 1/4 OF THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 FOR A POINT OF BEGINNING, THEN CONTINUE SOUTH ALONG SAID WEST RIGHT OF WAY LINE 100.00 FEET: THEN RUNSYEST 100.00 FEET ALONG A LINE 133.00 FEET SOUTH OF AND PARALLEL WITH SAID NO/CHAINE OF THE SOUTH 1/2 OF THE SOUTH EAST 1/4 OF THE NORTHEAST 1/4 OF THE NORTHEAST 1/4; THEN RUN NORTH 100,00 FEET ALONG A LINE 150,00 FEET WEST OF AND PARALLEL WITH SAID EAST LINE OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14 TO ITS INTERSECTION WITH THE SOUTH RIGHT OF WAY LINE OF WEST NELSON STREET: THEN RUN EAST 100,00 FEET ALONG SAID SOUTH RIGHT OF WAY LINE TO THE PLACE OF BEGINNING IN COOK COUNTY. ILLINOIS.

PARCEL 2:

EASEMENT APPURTENANT TO AND FOR THE BENEFIT OF PARCEL 1 AS CREATED BY GRANT OF EASEMENT DATED MARCH 15, 1983 AND FILED MARCH 25, 1983 AS DOCUMENT NUMBER LR3299769 MADE BY LASALLE NATIONAL BANK AS TRUSTEE UNDER TRUST AGREEMENT DATED JANUARY 19, 1982 AND KNOWN AS TRUST NUMBER 104632 TO WALGREEN CO. A CORPORATION OF ILLINOIS, AS AMENDED BY FIRST AMENDMENT TO EASEMENT DATED APRIL 10, 1995, FOR INGRESS AND EGRESS FOR VEHICULAR AND PEDESTRIAN PASSAGE AND FOR INGRESS AND EGRESS FOR THE PURPOSE OF CONNECTING EXISTING DRAINAGE AND UTILITY FACILITIES AND CONSTRUCTING NEW UTILITY PACILITIES OVER THE FOLLOWING DESCRIBED LAND:

COMMENCING AT THE INTERSECTION OF THE NORTH LINE OF THE SOUTH—1/2 OF THE SOUTH EAST 1/4 OF THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14 WITH THE EAST LINE OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14, RUN WEST ALONG SAID NORTH LINE 50.00 FEET; THEN RUN SOUTH ALONG A LINE 50.00 FEET WEST OF AND PARALLEL WITH SAID EAST LINE, BEING THE WEST RIGHT OF WAY LINE OF NORTH ASHLAND AVENUE, 33.00 FEET TO ITS INTERSECTION WITH THE SOUTH RIGHT OF WAY LINE OF WEST NELSON STREET FOR A POINT OF BEGINNING; THEN CONTINUE SOUTH ALONG SAID WEST RIGHT OF WAY LINE OF NORTH ASHLAND AVENUE 266.27 FEET TO ITS INTERSECTION WITH THE

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NORTH LINE OF WEST WELLINGTON STREET; THEN RUN WESTERLY ALONG THE NORTH LINE OF WEST WELLINGTON STREET 577.47 PEET TO ITS INTERSECTION WITH THE BAST LINE OF NORTH PAULINA STREET; THEN RUN NORTHERLY ALONG THE BAST LINE OF NORTH PAULINA STREET 266.36 FEET TO ITS INTERSECTION WITH THE SOUTH LINE OF WEST NELSON STREET; THEN RUN BASTERLY ALONG THE SOUTH LINE OF WEST NELSON STREET 577.17 FEET TO ITS INTERSECTION WITH THE WEST LINE OF NORTH ASHLAND AVENUE BEING THE PLACE OF BEGINNING.

EXCEPTING THE FOLLOWING PARCELS THEREPROM:

THE NORTH 100 FEET OF THE EASTERLY 100 FEET, THE SOUTH 100 FEET OF THE EASTERLY 80 FEET, THE WEST 234.20 FEET OF THE BAST 349.05 FEET OF THE SOUTH 70.10 FEET, AND THE WEST 175.00 FEET, ALL IN COOK COUNTY, ILLINOIS.

AND FOR INGRESS AND EGRESS FOR THE PURPOSE OF RELOCATING THE DRIVEWAY RESTRIPPING THE CARKING AREAS AND CONSTRUCTING, ERECTING, INSTALLING, MAINTAINING AND REPAIRING ALL PARKING, LIGHTING, CURBS, ISLANDS, SIDEWALKS, LANDSCAPING AND CYHER IMPROVEMENTS AND OTHER FACILITIES OVER THE FOLLOWING DESCRIBED LANDS:

COMMENCING AT THE INTERSECTION OF THE NORTH LINE OF THE SOUTH 1/2 OF THE SOUTH EAST 1/4 OF THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14 WITH THE EAST LINE OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14, RUN WEST ALONG SAID NORTH LINE 50,00 FEET; THEN RUN SOUTH ALONG A LINE 50,00 FEET WEST OF AND PARALLEL WITH SAID EAST LINE, BEING THE WEST RIGHT OF WAY LINE OF NORTH ASHLAND AVENUE 33.00 PEET TO ITS INTERSECTION WITH THE SOUTH RIGHT OF WAY DINE OF WEST NELSON STREET FOR A POINT OF BEGINNING; THEN CONTINUE SOUTH ALONG SAID WEST RIGHT OF WAY LINE OF NORTH ASHLAND AVENUE 166,27 PEET; THEN AUN WESTERLY ALONG A LINE PARALLEL WITH THE SOUTH RIGHT OF WAY LINE OF WAST NELSON STREET 170.00 FEET: THEN RUN NORTHERLY 166,27 FEET ALONG A LINE FARALLEL WITH THE WEST RIGHT OF WAY LINE OF NORTH ASHLAND AVENUE TO ITS INTERSECTION WITH THE SOUTH RIGHT OF WAY LINE OF WEST NELSON STREET; THEN KUN EASTERLY 170.00 FEET ALONG THE SOUTH RIGHT OF WAY LINE OF WEST NELSON STREET TO ITS INTERSECTION WITH THE WEST RIGHT OF WAY LINE OF NORTH ASHESIND AVENUE, BEING THE PLACE OF BEGINNING, EXCEPTING THE NORTHERLY 100.00 ZULT OF THE EASTERLY 100.00 FEET THEREFROM, ALL IN COOK COUNTY, ILLINOIS AND FOR INGRESS AND EGRESS FOR THE PURPOSE OF INSTALLING, MAINTAINING, OPERATING AND SERVICING THE 3 LIGHT, STANDARDS SHOWN WITHIN THE AREA OUTLINED IN RED ON EXHIBIT C-1 TO SAID GRANT OF EASEMENT.

P.I.N.:

14-30-216-004-0000

Commonly known as:

3020 North Ashland Avenue, Chicago, Illinois



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EXHIBIT B

Permitted Exceptions

- 1. TAXES NOT YET DUE AND PAYABLE, FOR THE YEARS 1994 (2ND INSTALLMENT ONLY) AND SUBSEQUENT YEARS.
- COVENANTS AND RESTRICTIONS CONTAINED IN DEED DATED FEBRUARY 15, 1982 2. AND FILED MARCH 3, 1982 AS DOCUMENT LR3251856, MADE BY ASHLAND AND WELLINGTON PROPERTIES, INC., GRANTOR AND THOMAS E. WOEFLE, GRANTEE, PROFIBETING USE OF LAND AS GROCERY STORE, SUPERMARKET, DRUG STORE OR PHARMACY FOR 40 YEARS, SO LONG AS JEWEL COMPANIES OR ITS SUBSIDIARIES OWN THE FOLLOWING DESCRIBED PROPERTY, (REFERRED TO AS "INDUSTRIAL PREMISES") THAT PART OF THE BAST 1/2 OF THE SOUTH EAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 30, TOWNSHIP 40 NORTH, RANGE 14 BAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED BY A LINE DESCRIBED AS FOLLOWS: BEGINNING AT THE INTERSECTION OF THE SOUTH LINE OF WELLINGTON AVENUE (BEING A LINE 25:0 FEET SOUTH OF AND PARALLEL WITH THE NORTH LINE OF THE SOUTH EAST-1/4 OF THE NORTHEAST 1/4 OF SAID SECTION 30). WITH THE WEST LINE OF ASHLAND AVENUE (BRING A LINE 50.0 FRET WEST OF AND PARALLEL WITH THE EAST LINE OF THE SOUTH BAST 1/4 OF THE NORTHBAST 1/4 OF SAID SECTION 30); THENCE SCOTH 00 DEGREES 38 MINUTES 20 SECONDS EAST, ALONG SAID WEST LINE OF ASHLAND AVENUE, 312.00 FEET; THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST, PARALLEL WITH THE SOUTH LINE OF WELLINGTON AVENUE, AS AFORESAID, 352.80 FBRT; THENCE NORTH 00 DEGREES 34 MINUTES 54 SECONDS WEST, VARALLEL WITH THE WEST LINE OF THE EAST 1/2 OF THE SOUTH EAST 1/4 OF THE NORTHEAST 1/4 OF SAID SECTION 30, A DISTANCE OF 29.00 FEET; THENCE SOUTH 30 DEGREES 00 MINUTES 00 SECONDS WEST, PARALLEL WITH THE SOUTH LINEON WELLINGTON AVENUE. AS AFORESAID, 225,00 FEET TO A POINT IN THE BAST LINE OF PAULINA STREET (BEING A LINE 33.0 FEET EAST OF AND PARALLEL WITH THE WEST LINE OF THE EAST 1/2 OF THE SOUTHFAST 1/4 OF THE NORTHBAST 1/4 OF SAID SECTION 30). THENCE NORTH 00 DEGREES 34 MINUTES 54 SECONDS WEST, ALONG SAID EAST LINE OF PAULINA STREET, 283,00 FEET TO ITS INTERSECTION WERE THE SOUTH LINE OF WELLINGTON AVENUE, AS AFORESAID; THENCE NORTH 50,250 GREES 00 MINUTES 00 SECONDS EAST, ALONG SAID SOUTH LINE WELLINGTON AVENUE. 577,49 FEET TO THE PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS PROVIDED, HOWEVER, THAT IN THE EVENT THAT NO PORTION OF THE INDUSTRIAL PREMISES IS BEING USED AS A GROCERY STORE OR SUPERMARKET BY JEWEL OR ANY SUCH SUBSIDIARY CORPORATION AT ANY TIME DURING SAID FORTY (40) YEAR PERIOD, OR IN THE EVENT THAT NO PORTION OF THE INDUSTRIAL PREMISES IS BEING USED AS A DRUG STORE OR A PRESCRIPTION PHARMACY BY JEWEL OR ANY SUCH SUBSIDIARY CORPORATION AT ANY TIME DURING SAID FORTY (40) YEAR PERIOD, THEN THE CORRESPONDING

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RESTRICTION(S) ON THE LAND SHALL AUTOMATICALLY CEASE AND BE OF NO PURTHER FORCE OR EFFECT, UNLESS THE ABSENCE OF SUCH USE OR USES OCCURS ON ACCOUNT OF THE INITIAL CONSTRUCTION BY JEWEL OF IMPROVEMENTS ON THE INDUSTRIAL PREMISES, LABOR CONTROVERSY, ACTS OF GOD, FIRE OR OTHER CASUALTY, NATIONAL EMERGENCY, REASONABLE PERIODS OF TIME TO REMODEL, RECONSTRUCT OR REDECORATE ANY BUILDING ON THE INDUSTRIAL PREMISES, OR OTHER CAUSES BEYOND THE REASONABLE CONTROL OF JEWEL: AND FURTHER PROVIDED THAT IF JEWEL OR ANY SUCH SUBSIDIARY CORPORATION (I) SHOULD CEASE TO HOLD TITLE TO THE INDUSTRIAL PREMISES, OR (II) SHOULD CASE TO OPERATE EITHER OF SUCH USES ON THE INDUSTRIAL PREMISES (SUBJECT TO THE EXCEPTIONS HEREINABOVE PROVIDED), THEN JEWEL SHALL PROMPTLY ON REQUEST OF THE PARTY HOLDING TITLE TO THE LAND EXECUTE OR CAUSE TO BE EXECUTED AND DELIVER TO SUCH PARTY HOLDING TITLE TO THE LAND AN INSTRUMENT IN RECORDABLE FORM RELEASING SAID RESTRICTION AS TO EITHER OR BOTH OF SUCH USES, AS THIS CASE MAY BE.

3. TERMS, PROVISIONS AND CONDITIONS OF THAT CERTAIN EASEMENT DATED MARCH 15, 1983 AND FILED MARCH 25, 1983 WITH THE COOK COUNTY RECORDER AS DOCUMEN'T NUMBER 1.R3299769 MADE BY LASALLE NATIONAL BANK AS TRUSTEE UNDER TRUST AGREEMENT DATED JANUARY 19, 1982 AND KNOWN AS TRUST NUMBER 104632 TO VALOREEN CO. AN ILLINOIS CORPORATION, AS AMENDED BY FIRST AMENDMENT TO EASEMENT DATED APRIL 10, 1995.



United States Bankruptcy Court

NORTHERN District of ILLINOIS

This is to certify that the within and attached document(s) is a full, true and correct copy of the original thereof as the same appears on file in the office of the Clerk of iptcy
Columnia
W: Ax. the United States Bankruptcy Court for the Northern District of Illinois.

Wayne E. Nelson Clerk of Court

Dated:

EOD APR 2 7 1995

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOTS EASTERN DIVISION

IN RE:) NO. 94 B 21227	
)	
LUNAN FAMILY RESTAURANTS, –)	
an Illinoin limited)	
partnorahlp) HON, JACK B. SCHMETTERI	:18
) BANKRUPTCY JUDGE	

OPDER AUTHORIZING SALE OF ASHLAND AND ADDISON PROPERTIES AND PAYMENT OF REAL ESTATE COMMISSION

AT CHICAGO, ILLANOIS this 26th day of April, 1995, before the Honoreila Jack B. Schmotterer, Bankruptcy Judge, in the District and Division aforemid,

TT APPEARING to the Court that the debtor-in-possession, Lunan Family Restaurant; ("LFR" or "debtor"), has filed a Motion for Authority to 1) Assume and Assign Leasehold Interests in 3246 W. Addison 2) Sell Property Located at 3020 N. Anhiend; 3) Sell Personal Property and 4) Pay Brokers Commissions ("Motion"), persuant to 11 U.S.C. sections 363 (b), (f) and 365 for authority to sell all its right, title and interest in the real and personal property located at 3020 N. Ashiend Avenue, "Ashland Property") and 3246 W. Addison Street, ("Addison Property") both in Chicago, Illinois and to assume and assign its sublemeshold interest in the Addison Property to Polio Operations, Inc. ("Polio") or its nominee, and for authority to pay a real entate brokers commission to Site Location Specialists, Inc. and RCS Realty Resources, Inc.; and it

APPEARING to the Court that notice of the Motion was sent to all creditors of the debter and all other parties that have expressed a serious interest in purchasing the Ashiand Property and the Addison Property; and it

APPEARING to the Court that the debtor has received no higher offers to purchase the Ashland Property and the Addison Property; and it

APPEARING to the Court that the property has been actively marketed and advertised for sale; and it

APPEARING to the Court that due notice has been given and the Court being fully advised in the matter, sufficient cause appearing therefor,

IT IS HEREBY ORDERED, ADJUDGED, DECREED AND FOUND THAT:

a) To the extent that any of the foregoing or following constitute or incorporate findings of fact, they

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are made as findings of fact. To the extent that any of the foregoing or following constitute or incorporate conclusions of law, they are made as conclusions of law.

- b) The Court has jurisdiction over this proceeding, the Motion and actions taken by the debtor to sell the Ashland and Addison Properties pursuant to 28 U.S.C. section 157(b) and 1334. The relief requested by the Motion is a core proceeding.
- c) Proper, timely, adequate and sufficient notice of the Motion and the actions of the debtor to sell the properties has been provided in accordance with Rule 2002, 6004 and 6006 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and sections 363 and 365 of the Bankruptcy Code. No further notice of the Motion, the hearing on the Motion or entry of this Order is necessary.
- d) The sales price of \$1,050,000 for the Addison and Ashland Properties is recognized to be the result of an arm's length transaction. The sales price is fair and reasonable and represents the highest and best price realizable for the properties. Pollo has not sought or obtained any undue or unfair advantage over competing bidders for the Ashland and Addison Properties and has not acted fraudulently or wrongfully in connection with the Motion, the hearing on the Motion or otherwise in connection with this case. The sale price was not controlled by an agreement among any potential bidders as prohibited by section 363(e) of the Dankruptcy Code.
- e) Pollo is a good faith purchasor for value within the meaning of section 363(m) of the Bankruptcy Code
- f) Approval of the unle of Addison and Ashland Properties to Pollo is in the best interests of the debter, its estate and the creditors and there are good business; reasons for the debter to consummate the sale of the properties to Pollo.
- g) The Motion is granted in all respects and the Purchase Agreement, a copy of which was attached as Exhibit A to the Motion, as amended by a certain Letter Agreement dated April 19, 1995, a copy of which is attache hereto as Exhibit 1 and incorporated herein, is approved in all respects.
- h) The lease for the Anhland property with Marriott Family Restaurants, Inc. is rejected.
- i) The debter be, and hereby is, authorized and directed pursuant to Bankruptcy Code section 365, to annume and assign its right, title and interest in the sublease between and among itself and Marriott Family Restaurant, Inc. ("Marriott") dated September 30, 1991, as amended, ("Addison

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Sublease") to Pollo in accordance with the terms and conditions set forth in the Purchase Agreement, including, but not limited to, the debter tendering certain Third Party documents, such as estopped certificates from Marriott and American National Bank and Trust Company of Chicago, as trustee under Trust dated April 27, 1983 and known as Trust Number 57681 (the "Landlord"), in a form acceptable to Pollo.

- j) The consents being requested of Marriott and Landlord, as set forth in the Purchase Agreement, are consistent with the terms and conditions of the Addison Sublemse and the lease between Landlord and Marriott dated December 14, 1983 (the "Base Lease").
- k) The debtor be, and hereby is, authorized and directed pursuent to sections 363(b) and (f) of the Bankruptcy Code and Bankruptcy Rules 6004 and 6006, to soll, transfer, grant, convey and assign all of its right, title and interest in the Ashland and Addison Properties pursuant to the terms and conditions of the Purchase Agreement to Pollo. Such sale, traisfer, grant, conveyance and assignment shall be free and clear of any and all liens, interests, claims, mortgages, security interests, encumbrances, guarantees, pledges, charges, rights of first refusal, obligations, options, rights, restrictions (the "Encumbrances"), including, without limitation (i) any right or interest of Marriott under any loase, sublease, saleleaseback transaction or otherwise, end (ii) any right or interest of Shoney's Inc. under any tranchise or license agreements or that certain Market Development Agreement, regardless of whother any such Encumbrances arose prior or subsequent to the commencement of the debter's chapter 11 proceeding and whether imposed by agreement, understanding, law, equity or otherwise. The interest of any party, including the lien of Bank of America Illinois, shall be released and shall attach to the net proceeds of the sale without further act, notice, deed or order of Court.
- 1) The Debtor, and all of its officers, directors and equity interest holders are authorized, empowered and directed to execute and deliver any and all documents and take all such actions deemed necessary in Pollo's reasonable discretion to consummate the sale contemplated by this Order.
- m) Pursuant to the terms of the Purchase Agreement and the letter agreement between Site Location Specialists, Inc., RCS Realty Resources and Hiffman Shaffer Associates (collectivley the "Brokers"), a copy of which is attached hereto as Exhibit 2, the Brokers are entitled to commissions of 5% of the purchase price allocated to the Ashland Property and \$25,000 on the Addison Property, said commmissions to be received at closing, pursuant to the terms of the Exclusive Right to Sell Agreement dated January 13, 1995, as clarified by that certain Letter of Clarification dated March 15, 1995,

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providing the transaction is closed. The debtor is authorized to pay all other neller costs of sale, including without limitation, title charges, transfer taxes, attorneys from and tax prorations. The remaining not proceeds shall be distributed at closing to Bank of America Illinois for provisional application against the indebtedness owing to Bank of America Illinois by the debtor.

n) This Court shall retain jurisdiction to enforce the terms and provisions of this Order and the Purchase Agreement, including any disputes relating thereto, and the parties expressly consent to such jurisdiction.

o) The terms and provisions of this/Order shall be immediately effective upon entry by this court in accordance with Bankruptcy 2010 7062.

ENTERED (

UNIVed Staton Bankruptcy Judge

County Clark's Office

Thomas E. Ralelgh Bronds Porter Bolms Raleigh and Holms 27 East Monroe Street Suite 300 Chicago, IL 60603 (312) 606-0808 (312) 419-1729 (fax)

April 19, 1995

Pollo Operations, Inc. 7300 North Kendall Drive 8th Floor Miami, Florida 33156 Attention: Glenn Kozansky

Re: Liman Family Restauranto

Ladias and Conviewan:

land no appeal having been filed

We are writing you with respect to that cartain Purchaus Agreement dated March 30, 1995 (the "Purchase Agreement"), by and between Lunan Family Restaurants Limited Partnership, an Illinois limited partnership ("Kelier") and Pollo Operations, Inc., a Florida corporation (the "purchaser"). All initially capitalized terms used in this latter and not defined berein shall have the meanings respectively ascribed to them in the Purchase Agreement.

Under Paragraph 1.5 of the Porchaso Agreement, the Closing of the nale of the Proporties when have place on the earlier of (a) five business days after the Order has become the final and non-appealable order of the Bankruptcy Court not otherwise stayed by a court of competent jurisdiction; or (b) such other date as is mutually agreed by Seller and Purchases. Purchaser has requested that the Purchase Agreement be amended so that the Closing shall take place on the date which is too business days after the Order has homemathe final and non-appealable order of the Bankruptcy Court nor otherwise stayed by a court of competent jurisdiction. Therefore, Boller hereby proposes to smend Paragraph 1.5 or the Purchase Agreement by changing the Closing to be the earlier of: (a) ten business days after the Order has become the final and non-appealable order of the Bankruptcy Court not otherwise stayed by a court of competent jurisdiction, or (b) such other date as is mutually agreed by Boller and Purchaser.

Except as expressly modified herein, all other terms of the Purchana Agreement remain in full force and affect.

(and no appeal having Deenger).

(and no appeal training been filed)

Exhibit I

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A contract of the contract of

By executing below, you are asknowledging and agreeing to amend the Purchase Contract as stated in the above paragraph.

Vary truly yours,

LUNAN FAMILY RESTAURANTS LIMITED PARTNERSHIP

Agroud to:

POLLO OPERATIONS, INC. a Florida corporation

HV:

Ter Visc Many dest of World and College Colleg

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TO 12085013650

P. 002/333



Mary America Network

Berring Gerperale Apol Balais

100 North Wacker Drive Builto A00 Chidago, IL 00006 319/337-3858 FAX 012/032-4122

April 25, 1995

Mr. Steve Rubin RCS Realty Resources, Irio. F. J. Melaniphy Site Location Specialists, Inc. 540 Frontage Road Sulte 1000 Northfield, IL 60093

Re: Commission Agreement Shoney/Pollo Tropical

Dear Steve:

Coot County This letter is written to confirm the understanding and agreement between RCS Realty Resources, Inc. and Site Location Specialists, Inc. (SLS/RCS) and Hillman Shaffer Associates in regard to the real estate brokerage commissions from the sale of the Shoneys sites to Pollo Tropical, specifically the sites located at 3020 N. Ashland, Chicago, Illinois and 3246 W. Addison, Chicago, Illinois.

708/501-2658

708/398-8660

in the event that either or both of the sales transpollons are consummated and closed the net real estate commissions will be split 50%/50%. The gross real estate commission for the sale of 3020 N. Ashland is five (5%) of \$800,000 or \$40,000. The gross real estate commission for the pale of 3246 W. Addison is \$25,000.

If there are costs of collection, those costs will be shared 50%/50% by SLS/RCS and Hiffman Shaffer Associates. The net commission after costs of collection will be split on 50%/50%. The net commission refers to the gross commission minus the costs of collection if such costs are incurred.

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Mr. Steve Rubin Mr. F.J. Melaniphy April 25, 1995 Page Two

Please indicate your agreement with the above understanding in the space provided below.

Yours Truly,

Edward M. Zifkin, CCIM Senior Vice President Director/Retall Brokerage

AGREED TO:

RCS REALTY RESCOURCES, INC.

By: Xtler. H. lyfe:

TITLE: Pringlind

DATE: 11-25-25

SITE LOCATION SPECIALISTS

By J. J. Medinging

TITLE: (SECTION)

DATE: 1/25



FESSIL ALIKEN

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

IN RE:) NO. 94 B 21227
)
LUNAN FAMILY RESTAURANTS,)
an Illinois limited) HON. JACK B. SCHMETTERER,
partnership) BANKRUPTCY JUDGE

AGREED ORDER SUPPLEMENTING ORDER APPROVING SALE OF ASHLAND AND ADDISON PROPERTIES

At CHICAGO, ILLINOIS this 18th day of May, 1995, before the Honorable Jack B. Schmetterer, Bankruptcy Judge, in the District and Division aforesaid,

IT APPEARING to the Court that the debtor/debtor-inpossession, ("LF("), has filed a Motion for Entry of Supplemental Agreed Order Authorizing Sale of Cortain Properties ("Motion"); and it

APPEARING to the Court that notice of the Motion was sent to all parties on the official service list; and it

APPEARING to the Court that LFR has received no objections to the granting of the relief requested by LFR; and it

APPEARING to the Court that coursel for LFR, Bank of America Illinois ("BAI"), Pollo Operations, Inc. including any successors or assigns thereof ("Buyer"), Illinois Department of Revenue ("IDR") and Illinois Department of Employment Security ("IDES") have appeared in open court and agree to the provisions of this Supplemental Order as indicated by their signatures herein; and it

APPEARING to the Court that due and adequate nectee has been given and the Court being fully advised in the matter, sufficient cause appearing therefor,

TT IS HEREBY AGREED, ORDERED, ADJUDGED, DECREED AND FOUND THAT:

- (a) The motion is granted in all respects.
- (b) IDR and IDES have asserted that they may have a right to impose transfered liability against Buyer pursuant to 820 ILCS 405/2600, 35 ILCS 120/5] and/or 35 ILCS 5/902(d) and that a sale "free and clear" pursuant to Section 363(f) of Title II United States Code may not bar the IDR or IDES from asserting such transfered liability against Buyer. In order to facilitate this sale without prejudicing the rights

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of the parties, IDR, IDES, BAL, Buyor and LFR agrae as follows to the terms set forth herein. TDR and IDES agree that for purposes of imposition of transferoe Hability against the Buyer under the above cited statutory provisions, the maximum liability they would annort against the Buyer as transfered is limited to the amount not forth in the attached Bulk Sales Stop Orders in the sum of \$280,221 (consisting of withholding tax in the amount of \$19,185, Salon/Uno tax in the amount of \$227,605 and Unemployment contributions in the amount of \$33,431). The amount of \$280,221 (hereinafter referred to as the "Fund") of the total consideration to be paid by Buyer for the Fee Interests and/or Sublemented interests shall be turned over to BAT at closing and shall be decade, for purposes of any assertion of transferre liability against Buyer by ofther IDR or IDES, to be held in encrow by to pursuant to a condition procedent in favor of Buyer to protect it from potential transferoe liability to IDR and/or IDES should it be determined that IDR and/or IDES can properly assert such a claim. The turnover of the Fund to BAI shall be decided to be in full compliance with Buyer's obligations under the Bulk Salos Stop Order, copies of which are attached and any lions provided for under the above cited bulk sales provisions (b) I only attach to and be enforceable against the Fund.

- (c) IDR and IDES waive the filing of an adversary complaint pursuant to Rule 7001 of the Federal Rules of Bankruptcy Procedure with respect to their waiver of any claims of transferee liability against Buyer in excess of the amount in the Fund as set forth hereir. IDR and IDES, having agreed that the Fund represents the full amount they would assert against Buyer as transferee, shall limit any enforcement of transferee liability that tray may have against Buyer to the amount in the Fund.
- (d) Within thirty (30) days of the date of this order, IDR and IDES shall advise LFR, Buyer and BAI by written notice whether IDR and IDES intend to assort a claim for transfered liability against Buyer pursuant to the apply cited Illinois statutes by seeking recovery from the Fund. If IDR and IDES decide to assert such a claim for transferee liability, they shall file an adversary proceeding seeking a declaratory judgment that their right to assert transfered liability against Buyer for the amount of the Fund is not barred by Section 363(f) of the Code. Said adversary proceeding shall be filed within forty-five (45) days of entry of this order. If the Bankruptcy Court determines that the Bankruptcy Court does not have jurisdiction to determine any issues raised in the adversary proceeding filed by TDR and IDES, IDR and IDES shall have the right to file a complaint and seek adjudication of the issues in any other court of competent jurisdiction, provided such complaint is filed within thirty (30) days after the entry of an order determining that the bankruptcy court lacks jurisdiction, but

subject to the stipulation contained herein with respect to the non-personal liability of Buyer and the absence of any obligations to defend such claim. If Buyer is named as a defendant in any such proceeding, Buyer may only be named nominally and Buyer shall have no obligation to defend such claim or incur any expense with respect therete and in no event will any judgment or order imposing any limbility on Buyer, boyond the amounts in the Fund, be entered and any auch judgment shall only be enforceable against the Fund. It the IDR and IDES provail in such a proceeding, they shall be antitled to receiver from the Fund the amount determined to be due. At IDE and IDES do not provail, the IDE and IDES shall be decided to have no further interest in the Fund and Buyer will be doomed to have waived the condition precedent that the Fund be held for the purpose of ensuring that Buyer has no Habitley to IDR and IDES in excess of the amount already sot asido is abo Fund. If IDR and IDES provail in such action, BAI sholl pay from the Fund (only to the extent of the amount of the Fund) the amount determined to be due to ibk and ibks and Wayar shall have no further liability.

o) If IDR and IDES do not provide written notice to Buyer, BAI and LFR within and thirty (30) days of the entry of this order that IDR and IDES intend to assert transferoe liability, IDR and IDES shell be deemed to have waived said claim and any claim IDR and IDES may assert in the Fund shall automatically, without further set, doed or order of Court, terminate and furthermore, the stop Orders issued shall be deemed sull and void and Buyer shall be discharged of any transferoe liability under the above sited statutory provisions. Notwithstanding the language of this paragraph providing that the Fund shall be "deemed" to be held in estrow, BAI shall not be required to held the Fund in estrow or separate account but shall be liable, solely to the extent of the amount in the Fund, for any amounts detarmined to be due IDR or IDES by the Court.

AGREED TO:

BANK OF AMERICA ILLINOIS

Thomas 5 - Ruchy-

LUNAN FAMILY RESTAURANTS, an Tilipois limited partnorahip

by its attorney

ELLINOIS DEPARTMENT OF REVENUE

By the attorney

TILINGTE DEPARTMENT OF EMPLOYMENT SECURITY AND SECURITY BY Its attorney

POLLO OPERATIONS, INC.

Della Arkelica by its attorney

ENTERED

States Bankruptcy Judge

Property of County Clerk's Office Thomas E. Raleigh Brenda Portor Holms Raleigh and Helms 27 East Monroe Street Suite 300 Chicago, IL 60603 (312) 606-0808 (312) 419-1729 (fax)

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ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY 401 S. state Street 3rd Floor Chicago, 11, 60605

BULK SALES STOP ORDER

Seller:

Date: May 17, 1995

Lunan Family Restaurants, an Illinois limited partnership.

414 N. Orleans Street

Suite 402

Chicago, 11. £0510

Attn: Michael Schulson

Buyer:

Pollo Operations, Inc. 7300 N. Kendall Drive 8th Floor Miami, Fla 33516. Attn: Glenn Rozansky

To or Coot Col We are in receipt of the Buyer's request for certification under Section 2600 of the Illinois Unemployment Insurance Act concerning payment of amounts due by the seller under said Act.

According to our records, the seller has filed wage and contribution reports (Form UC-3) but not paid all applicable contributions, penalties and interest to the Director of Employment Security for the following taxable periods and in the following amounts.

Quarter	Amount
1993/3	\$ 1,460.0
1994/3	31,970.7
Total	33,430.7

In addition, according the our records, the Selier has failed to file returns and pay applicable contributions for the following periods.

Quarter

Amount

N/A

For purposes of the assertion of transferee liability under Section 2600, the IDES estimates the liability for these "open periods" to be in the following amounts:

Quarter

Amount

N/A

In order for the Buyer to avoid transferee liability under Section 2600 of the Act, the Buyer is hereby directed to withhold payment (or the performance of other consideration having the equivalent value) as set forth in Section 2600 in the following amount:

\$ 33,430.79

Upon payment of this amount or the amount determined to be actually due from the Seller, if said amount is less than the amount set forth above, the Buyer shall be discharged of transferee liability under Section 2600 of the Illinois Unemployment Security Act. Any discharge of Buyer under this Bulk Sales Stop Order does not discharge the Seller of any additional liability that IDES may determine is due under the Act.

DEPARTMENT OF EMPLOYMENT SECURITY
401 S. State Street
Chicago, 11 60605
(312) 793-6943

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LIGHTOUS DEPARTMENT OF REVENUE

MAY 16, 1995 Reg No.: 2311-1445 Fein No.36-3779750

POLLO OPERATIONS, INC. Attn: Glen Rozansky 7300 N KENDALL DRIVE, 8th FLR MIAMI, FE 33516

BULK SALES STOP ORDER NO. 847502

YOU ARE HEREDY NOTIFIED that the Department of Revenue has received information concerning your purchase, or intent to purchase, the major part of the stock of goods, the furniture or fixtures, the machinery and equipment, or the real property of:

> MUNAN FAMILY RESTAURANTS LTD PTRSHP 414 N ORLEANS ST STE 402 CHREAGO, IL 60610

a person(s) subject to Acts admiresstered by the Department. Section 902(d) of the Illinois Income Tax Act and Section 5(j) of the Retailer's Occupation Tax Act, which is incorporated by reference into the Use Tax Act and other related Acts that are administered by the Department, provides that a purchaser becomes liable for taxes, penalties, and interests owed by the soller if the purchaser does not comply with the requirements of Section 902(d) of the Illinois Income Tax Act and Section 5(j) of the Retailers' Occupation Tax Act. One of these regulrements is that when the department makes a timely claim upon the purchaser to do so, the purchaser must withhold, from the purchase price to be pald to the seller of the assets, the amount claimed by the Department to be due to it from the seller, up to full amount of the purchase price, it becembery, to satisfy puch claim.

BE FURTHER NOTIFIED, that the Department claims a lien against you in the amount of

\$246,790.00

You are hereby notified to withhold, to the extent of said amount, payment of the purchase money now due, or to become due, and to withhold delivery of any consideration, to the extent of said amount, in lieu of purchase money to the neller until much time as the claim of the Department has been fully natinfied either by the neller or yourself.

The right is reserved by the Department to amend the foregoing lien sum to the a greater of lumber amount prior to payment of the balance of the consideration to the seller.

DIRECT INQUIRES TO : ILLINOIS Department of Revenue cc: MICHAEL SCHULSON BULK SALES SECTION P.O Box 641155 CHICAGO IL 60664-1155

C/O LUNAN FAMILY REST.

UNOFFICIAL COPY STATEMENT BY GRANTOR AND GRANTEE

The grantor or his agent affirms that, to the best of his knowledge, the name of the grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire and hold title to real estate under the laws of the State of Illinois.

Duted May Alo 1995 Signature: X Conntor or Agent

Subscribed and sworn to before me by the said this Alom day of May

OFFICIAL SEAL LAURA G DURKIN

Notary Public Notation Expirits 00/17/01

The grantee or his agent affirms and verifies that the name of the grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire and hold title to real estate under the laws of the State of Illinois.

Dated May 21c , 19 95 Signature: Translet or Agent

Subscribed and sworn to before me by the

said Accent

this alph day of Mary

A. H()

OFFICIAL SEAL
LAURA G DURKIN
NOTARY PUBLIC, STATE OF ILLINOIS

NOTARY PUBLIC, BTATE OF ILLINOIN
MY COMMISSION EXPIREM:00/17/07

NOTE: Any person who knowingly submits a false statement concerning the identity of a grantee shall be guilty of a Class C misdemeanor for the first offense and of a Class A misdemeanor for subsequent offenses.

[Attach to deed or ABI to be recorded in Cook County, Illinois, if exempt under provisions of Section 4 of the Illinois Real Estate Transfer Tax Act.]

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CHANGE OF INFORMATION FORM

SCANABLE DOCUMENT	- READ THE	FOLLOWING RULES

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SPECIAL NOTE:				
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PLAT ACT AFFIDAVIT

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STATE OF ILLINOIS)
)ss.
COUNTY OF COOK)

Michael Schulson, ("Afflant") as President of Lunan Family Restaurants, Inc., the General Fortner of LUNAN FAMILY RESTAURANTS LIMITED PARTNERSHIP ("Seller"), being first duly sworn, on oath, states on behalf of Seller, that its address is 414 North Orleans Street, Suite 402, Chicago, Illinois 60610. Affiant further states that the attached deed is not in violation of Section 1 of Chapter 109 of the Illinois Revised Statutes for the following reason:

Said Act is not applicable as the grantors own no adjoining property to the premises described in said deed.

Affiant further states that he makes this affidavit for the purpose of inducing the Recorder of Deeds of Cook County, Illinois, to scept the attached deed for recording.

LUNAN FAMILY RESTAURANTS LIMITED PARTNERSHIP, an illinois limited partnership By: Lunan Family Restaurants/Inc., an Illinois corporation, its denotal Integer

By Allul // (Un II)
Michael Schulson, President

SUBSCRIBED and SWORN to before me

this aloth day of May

OFFICIAL SEAL LAURA G DURKIN

OTANY PUNCIC, BTATE OF ILLINOIS AF CONTRIBUIN EXPIRED 109/17/07

NOTARY PUBLIC

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CHANGE OF INFORMATION FORM

SCANABLE DOCUMENT - READ THE FOLLOWING RULES				
Changes must be kept in the space limitations shown DO NOT use punctuation	3. Print in CAPITAL LETTERS with BLACK PEN ONLY 4. Allow only one space between names, numbers and addresses.			
SPECIAL NOTE:				
If you do not have enough room for you	h the NAME, leave one space between the name and number or full name, just your last name will be adequate AUST BE INCLUDED ON EVERY FORM			
PI 14-30-21 NAME POLLOOPER	N: 6-004-0000			
MAILING	ADDRESS:			
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