

# **SUNOFFICIAL COPY**

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#### SCHEDULE "A"

- All accounts, receivables, contract rights, general intangibles, goodwill, trademarks, tradenames, patent rights, chattel paper, instruments, documents, acceptances, notes, drafts, inventory, goods, securities, deposits, cash, tax refunds, books, records, customer and supplier lists, ledgers, invoices, purchase and sales orders, data processing, computer and telecommunications systems, including software systems incidental thereto, insurance policies and certificates, guaranties, liens, and other personal property, and all proceeds, products, renewals, substitutions, replacements, additions and accessions thereto whether now owned or hereafter acquired;
- B) All monies, reserves, deposits, deposit accounts and interest or dividends thereon, securities, cash, cash equivalents and other property now or at any time or times hereafter in the possession or under control of Secured Party or its bailee;
- All inventory whether now owned or hereafter acquired, including without limitation: C) (i) all goods, manufactured or acquired for sale or lease, and any piece goods, raw materials, work in process and finished merchandise, goods, incidentals, office supplies, and packing ma'er als and any and all items, including machinery and equipment used or consumed in the operation of the business of the Debtor which contribute to the finished product or to the sale, promotion, and shipment thereof, in which Debtor no or at any time he eafter may have an interest whether or not such inventory is listed in the Agreement of on any reports furnished to Secured Party from time to time; (ii) all inventory whether or not the same is in transit or in the constructive, actual, or exclusive occupancy or possession of Debtor or by others for Debtor's account, including without limitation all goods covered by purchase orders and contracts with suppliers and all goods billed and held by suppliers; (iii) all inventory which may be located on premises of Debtor & of any carrier, forwarding agents, truckers, warehousemen, vendors, selling agents or third parties; (iv) all general intangibles relating to or arising out of inventory; (v) all proceeds and products of the foregoing resulting from the sale, lease or other disposition of inventory, including cash, accounts receivable, other non-cash proceeds and trade-ins;
- D) All machinery, equipment, apparatus, appliances, furniture, furnishings, fictures, supplies, whether now owned or hereafter acquired, and all proceeds, substitutions, replacements, additions and accessions;
- E) All other collateral or property with respect to which Debtor has or may hereafter grant to Secured Party a lien or security interest.

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134 S. LASANO

Chapper IL 16060'S

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EXHIBIT "B"

LEGAL DESCRIPTION G & B FOODS, INC.

6438-48 S. KEDZIE AVE. CHICAGO, IL 60626

PARCE 1: LOTS 49 TO 52 (EXCEPT THE WEST 20 FEET OF SAID LOT 52 DEDICATED TO THE CITY OF CHICAGO FOR A PUBLIC ALLEY BY ORDINANCE RECORDED AS DOCUMENT #24351443 IN THE SUBDIVISION OF BLOCK 8) IN JOHN F. EBERHART'S SUBDIVISION OF THE NORTH EAST 1/4 OF SECTION 23, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS;

PARCEL 2: LOTS 93, 94, 95, AND 96 IN SUBDIVISION OF BLOCK 8 IN JOHN F. EBERHART'S SUBDIVISION OF THE NORTH EAST 1/4 OF SECTION 23, TOWNSHIP 35 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COCK COUNTY, ILLINOIS;

PARCEL 3: THAT PART OF THE EAST-WEST PUBLIC ALLEY LYING SOUTH OF THE SOUTH LINE OF LOTS 49 TO 52, BOTH INCLUSIVE, AND NORTH OF THE NORTH LINE OF LOTS 93 TO 95, BOTH INCLUSIVE, AND LYING WEST OF A LINE DRAWN FROM THE NORTH EAST CORNER OF SAID LOT 49 TO THE NORTH EAST CORNER OF LOT 96 AND LYING EAST OF THE SOUTHERLY EXTENSION OF THE EAST LINE OF THE WEST 20 FEET OF SAID LOT 52 AFORESAID, VACATED BY ORDINANCE RECORDED MARCH 6, 1978 AS DOCUMENT #24351444, IN COOK COUNTY, ILLINOIS;

PIN 19-23-215-017

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