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STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE -- FINANCING STATEMENT -- FORM UCC-2

INSTRUCTIONS

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Provide Secured Party and Debtor copies and one other copy with notarized carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 8" x 11" or 8" x 10". Only one copy of each additional sheet need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code

Debtor(s) (Last Name First) and address(es)

G & B Foods, Inc.
d/b/a Burger King Restaurant
3220 Columbus
Chicago, IL 60652

Secured Party(ies) and address(es)

Cole Taylor Bank
3500 E. Dundoo Rd.
Wheeling, IL 60090

For Filing Officer (Date, Time, Number, and Filing Office)

DEPT 01 RECORDING 0910 \$27.50
T#2222 TRAN 0364 06/07/95 16:12:00
#196 \$ KB *-95-370910
DEPT 01 PROPERTY RECORDER \$24.00

1. The financing statement covers the following type(s) of property:
All of Debtor's right title and interest in and to the property set forth in Exhibit "A" attached hereto and incorporated herein by this reference located at
2. (if collateral is crops) The above described crops are growing or are to be grown on
(Describe Real Estate)
Property legally described in Exhibit "B"

ASSIGNEE OF SECURED PARTY

3. (If applicable) The above goods are to become fixtures on [The above timber is standing on ...] [The above minerals or the like (including oil and gas) or accounts will be financed at the wellhead or minehead of the well or mine located on ...] (Strike what is inapplicable) (Describe Real Estate)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record)
The name of a record owner is

35370910

4. Products of Collateral are also covered.

Real Estate

1125672-2

2 Additional sheets presented.
 Filed with Recorder's Office of Cook County, Illinois

G & B Foods, Inc.
By [Signature]
Signature of (Debtor) Mark T. Bowman, President
(Secured Party)

*Signature of Debtor Required in Most Cases
Signature of Secured Party in Cases Covered By UCC §9-302 (2)

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Property of Cook County Clerk's Office

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SCHEDULE "A"

- A) All accounts, receivables, contract rights, general intangibles, goodwill, trademarks, tradenames, patent rights, chattel paper, instruments, documents, acceptances, notes, drafts, inventory, goods, securities, deposits, cash, tax refunds, books, records, customer and supplier lists, ledgers, invoices, purchase and sales orders, data processing, computer and telecommunications systems, including software systems incidental thereto, insurance policies and certificates, guaranties, liens, and other personal property, and all proceeds, products, renewals, substitutions, replacements, additions and accessions thereto whether now owned or hereafter acquired;
- B) All monies, reserves, deposits, deposit accounts and interest or dividends thereon, securities, cash, cash equivalents and other property now or at any time or times hereafter in the possession or under control of Secured Party or its bailee;
- C) All inventory whether now owned or hereafter acquired, including without limitation: (i) all goods, manufactured or acquired for sale or lease, and any piece goods, raw materials, work in process and finished merchandise, goods, incidentals, office supplies, and packing materials and any and all items, including machinery and equipment used or consumed in the operation of the business of the Debtor which contribute to the finished product or to the sale, promotion, and shipment thereof, in which Debtor now or at any time hereafter may have an interest whether or not such inventory is listed in the Agreement or on any reports furnished to Secured Party from time to time; (ii) all inventory whether or not the same is in transit or in the constructive, actual, or exclusive occupancy or possession of Debtor or by others for Debtor's account, including without limitation all goods covered by purchase orders and contracts with suppliers and all goods billed and held by suppliers; (iii) all inventory which may be located on premises of Debtor or of any carrier, forwarding agents, truckers, warehousemen, vendors, selling agents or third parties; (iv) all general intangibles relating to or arising out of inventory; (v) all proceeds and products of the foregoing resulting from the sale, lease or other disposition of inventory, including cash, accounts receivable, other non-cash proceeds and trade-ins;
- D) All machinery, equipment, apparatus, appliances, furniture, furnishings, fixtures, supplies, whether now owned or hereafter acquired, and all proceeds, substitutions, replacements, additions and accessions;
- E) All other collateral or property with respect to which Debtor has or may hereafter grant to Secured Party a lien or security interest.



RETURN TO:
LEXIS Document Services
135 South LaSalle, Suite 2054
Chicago, IL 60603

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EXHIBIT "B "

LEGAL DESCRIPTION

BURGER KING RESTAURANT #1272
3220 West Columbus Avenue
Chicago, Illinois 60652

Lots 2, 3, 4, 5 and the Northwesterly 42 feet of Lot 6, the North 1 foot of Lot 30 and the South 13 feet of Lot 30 and all of Lots 31 and 32 and that part of the vacated alley adjacent to Lots 32, and 2, 3, 4, 5 and 6 in Block 1 of Miller's 79th Street and Kedzie Avenue Manor being a subdivision of the Southeast 1/4 of the South 1/4 of Section 26, Township 38 North, Range 13 East of the Third Principal Meridian, in Cook County, Illinois, and Lots 7, 8, 9, 10, 11, 12 and 13, except the North Four (4) inches thereof and that part of the vacated alley adjacent to Lots 7, 8, 9, 11 in Block 1 of Miller's 79th Street and Kedzie Avenue Manor being a subdivision of the Southeast Quarter of the Southeast Quarter of Section 26, Township 38, Range North 13 East of the Third Principal Meridian in Cook County, Illinois.

SUBJECT TO any and all reservations, restrictions, easements, rights of way, limitations and conditions of record.

PIN 19-26-421-009-0000
19-26-421-010-0000
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19-26-421-020-0000
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