

# UNOFFICIAL COPY

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## STATE OF ILLINOIS UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

REORDER FROM  
Registre, Inc.  
314 PIERCE ST.  
P.O. BOX 218  
ANDOVER, MN 55303  
(612) 421-1713

**INSTRUCTIONS:**

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

*Fixture*

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es)  
Keebler Company  
677 Larch Avenue  
Elmhurst, Illinois 60126

Secured Party(ies) and address(es)  
The Bank of Nova Scotia,  
as Administrative Agent  
One Liberty Plaza  
New York, New York 10006

For Filing Officer  
(Date, Time, Number, and Filing Office)

96454327

1. This financing statement covers the following types (or items) of property:

See Annex I attached hereto and made a part hereof.

1	A
2	B
3	C
4	D
5	E

BOX 170

ASSIGNEE OF SECURED PARTY  
DEPT-01 RECORDING  
75555 TRAN 5498 06/13/96 13:59:00  
\$6795  
COOK COUNTY RECORDER  
96454327

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75555 TRAN 5498 06/13/96 13:59:00  
\$6795  
COOK COUNTY RECORDER  
96454327

Products of Collateral are also covered.

Additional sheets presented.

Filed with Office of Secretary of State of Illinois.

Debtor is a transmitting utility as defined in UCC §9.105.

Filed with: Also, Cook County

Keebler Company

By: *[Signature]*

Signature of (Debtor)

(Secured Party)\*

\*Signature of Debtor Required in Most Cases  
Signature of Secured Party in Cases Covered By UCC §9.402 (2)

FILING OFFICER-ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1 - 1-75

Property of Cook County Clerk's Office

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## ANNEX I

attached to and made part of  
Uniform Commercial Code ("UCC")  
Form UCC-1 Financing Statement

DEBTOR: Keebler Company  
677 Larch Avenue  
Elmhurst, Illinois 60126  
Tax ID# 36-1894790

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SECURED  
PARTY: The Bank of Nova Scotia,  
as Administrative Agent  
One Liberty Plaza  
New York, New York 10006

The financing statement to which Annex I is attached and forms a part covers the following (the "Collateral"):

(a) Real Estate. All of the land described on Exhibit A hereto (the "Land") and all additional lands and estates therein now owned or hereafter acquired by the Debtor for use or development with the Land or any portion thereof, together with all and singular the tenements, rights, easements, hereditaments, rights of way, privileges, liberties, appendages and appurtenances now or hereafter belonging or in anywise pertaining to the Land and such additional lands and estates therein (including, without limitation, all rights relating to storm and sanitary sewer, water, gas, electric, railway and telephone services); all development rights, air rights, riparian rights, water, water rights, water stock, all rights in, to and with respect to any and all oil, gas, coal, minerals and other substances of any kind or character underlying or relating to the Land and such additional lands and estates therein and any interest therein; all estate, claim, demand, right, title or interest of the Debtor in and to any street, road, highway or alley, vacated or other, adjoining the Land or any part thereof and such additional lands and estates therein; all strips and gores belonging, adjacent or pertaining to the Land or such additional lands and estates; and any after-acquired title to any of the foregoing (herein collectively called the "Real Estate");

(b) Improvements. All buildings, structures and other improvements and any additions and alterations thereto or replacements thereof, now or hereafter built, constructed or located upon the Real Estate; and all furnishings, fixtures, fittings, appliances, apparatus, equipment, manufacturing

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equipment, machinery, building and construction materials and other articles of every kind and nature whatsoever and all replacements thereof, now or hereafter affixed or attached to, placed upon or used in any way in connection with the complete and comfortable use, enjoyment, occupation, operation, development and/or maintenance of the Real Estate or such buildings, structures and other improvements, including, but not limited to, partitions, furnaces, boilers, oil burners, radiators and piping, plumbing and bathroom fixtures, refrigeration, heating, ventilating, air conditioning and sprinkler systems, other fire prevention and extinguishing apparatus and materials, vacuum cleaning systems, gas and electric fixtures, incinerators, compactors, elevators, engines, motors, generators and all other articles of property which are considered fixtures under applicable law (such buildings, structures and other improvements and such other property are herein collectively referred to as the "Improvements"; the Real Estate and the Improvements are herein collectively referred to as the "Property");

(c) Goods. All building materials, goods, construction materials, appliances (including, without limitation, stoves, ranges, ovens, disposals, refrigerators, water fountains and coolers, fans, heaters, dishwashers, clothes washers and dryers, water heaters, hood and fan combinations, kitchen equipment, laundry equipment, kitchen cabinets and other similar equipment), stocks, beds, mattresses, bedding and linens, supplies, blinds, window shades, drapes, carpets, floor coverings, manufacturing equipment and machinery, office equipment, growing plants and shrubberies, control devices, equipment (including window cleaning, building cleaning, swimming pool, recreational, monitoring, garbage, pest control and other equipment), motor vehicles, tools, furnishings, furniture, lighting, non-structural additions to the Real Estate and Improvements and all other tangible property of any kind or character, together with all replacements thereof, now or hereafter located on or in or used or useful in connection with the complete and comfortable use, enjoyment, occupation, operation, development and/or maintenance of the Property, whether or not located on or in the Property or located elsewhere for purposes of storage, fabrication or otherwise (herein collectively referred to as the "Goods");

(d) Intangibles. All goodwill, trademarks, trade names, option rights, purchase contracts, books and records and general intangibles of the Debtor relating to the

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Annex I to Form UCC-1  
Financing Statement  
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Property and all accounts, contract rights, instruments, chattel paper and other rights of the Debtor for the payment of money for property sold or lent, for services rendered, for money lent, or for advances or deposits made, and any other intangible property of the Debtor relating to the Property (herein collectively referred to as the "Intangibles");

(e) Leases. All rights of the Debtor in, to and under all leases, licenses, occupancy agreements, concessions and other arrangements, oral or written, now existing or hereafter entered into, whereby any Person agrees to pay money or any other consideration for the use, possession or occupancy of, or any estate in, the Property or any portion thereof or interest therein (herein collectively referred to as the "Leases");

(f) Plans. All rights of the Debtor in and to all plans and specifications, designs, drawings and other information, materials and matters heretofore or hereafter prepared relating to the Improvements or any construction on the Real Estate (herein collectively referred to as the "Plans");

(g) Permits. All rights of the Debtor in, to and under all permits, franchises, licenses, approvals and other authorizations respecting the use, occupation and operation of the Property and every part thereof and respecting any business or other activity conducted on or from the Property, and any product or proceed thereof or therefrom, including, without limitation, all building permits, certificates of occupancy and other licenses, permits and approvals issued by governmental authorities having jurisdiction (herein collectively called the "Permits");

(h) Leases of Furniture, Furnishings and Equipment. All right, title and interest of the Debtor as lessee in, to and under any leases of furniture, furnishings and equipment now or hereafter installed in or at any time used in connection with the Property;

(i) Rents. All rents, issues, profits, royalties, avails, income and other benefits derived or owned, directly or indirectly, by the Debtor from the Property, including, without limitation, all rents and other consideration payable by tenants, claims against guarantors, and any cash or other securities deposited to secure performance by

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tenants, under the Leases (herein collectively referred to as "Rents");

(j) Proceeds. All proceeds of the conversion, voluntary or involuntary of any of the foregoing into cash or liquidated claims, including, without limitation, proceeds of insurance and condemnation awards (herein collectively referred to as "Proceeds"); and

(k) Other Property. All other property and rights of the Debtor of every kind and character relating to the Property, and all proceeds and products of any of the foregoing.

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BOX 170

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EXHIBIT A

6155 West 115th Street, Alsip, Illinois Permanent Index Nos.  
24-20-300-024-0000 and 24-20-301-009-0000

## Legal Description of the Land

### Parcel 1

LOT 1 (EXCEPT THE NORTH 17 FEET THEREOF) IN KEEBLER SUBDIVISION BEING A SUBDIVISION OF THE NORTH 678.33 FEET OF THE WEST 539.97 FEET OF THE EAST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 20, TOWNSHIP 37 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT OF SUBDIVISION OF KEEBLER SUBDIVISION RECORDED AUGUST 17, 1977 AS DOCUMENT NUMBER 24062706, IN COOK COUNTY, ILLINOIS.

### Parcel 2

THE EAST 25 FEET OF THE SOUTH 628.33 FEET OF THE NORTH 678.33 FEET OF THE WEST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 20, TOWNSHIP 37 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Property of Cook County Clerk's Office

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