14219 INDIANA AVENUE CHICAGO, ILLINOIS 80827

TEL (312) 841 3288

## STATE OF ILLINOIS UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

11. PLEASE TYPE this form. Fold only along perforation for mailing. 2. Homove Secured Party and Debtor coulds and send other 3 copies with it is a line apace provided for any itera(s) on the form is inadequate the ite Only one copy of such additional about need he presented to the fill ules of collateral, indentures, etc., may be an any size paper that is conscip-	ing afficer with a set of three c	COLUMN CONTRACTOR CONT
This STATEMENT is presented to a filting officer to filling pursuant to the	For Filing Officer (Date, Time, Number, and Filing Office)	
Debtor(s) (Last Name) and address(es)  DuPage National bank, as national banking Southland Life nagociation, not personally but solely c/r ing Invest	ies) and address(es) : Insurance Company trent Center Parkway, #1200 .   15666	}
1. This financing statement covers the following types (or item) of	property: ASSIGNI	EE OF SECURED PARTY
See Attached Echibit		
		96456864
2. (It collateral is crops) The above described crops are growing or are to be goods are to become fixtures on [The above lim	der is standing on 1 17th an	ove minerals or the like (including oil and)
\$10) reconner will be the west at the mediterin or mileueur or the sees or n	the for a feet that the first the second	
and this financing statement is to be filed in the real estate records. (If the	daptor construction and an interest	
4. (X) Products of Collateral are also covered.  X Additional sheets presented  X Infect with Recorder's Office of County, Illinois.	By Sign	nature of (Dobton)
	By:	í,
FILING OFFICER COPY-ALPHABETICAL	Signature of Secured Party	ed in Most Cases; in Cases Covered By UCC 49-407 (7)
This tiens of Imancing statement	is approved by the Secretary of	State.

STANDARD FORENOWING BAL CONDUCTAL CODE - FORSE OCCUP.

#### EXHIBIT A TO UCC FINANCING STATEMENT

- A. All building materials, fittings, appliances, furniture, furnishings, carpeting, supplies, motor vehicles and all other personal property and all replacements of any of the foregoing, now or at any time hereafter affixed, attached, incorporated or intended to be incorporated in, placed upon or used in any way in connection with Mortgaged Premises, regardless of whether situated in or upon the real estate conveyed by mortgage which real estate is legally described on Exhibit "B" attached hereto and made a part hereof ("Mortgaged Premises") to secure a certain indebtedness due and owing to Secured Party in the principal amount of Three Million Three Hundred Thousand and 00/100 Dollars (\$3,300,000.00) or in the possession of any third party for purposes of the manufacture, storage, fabrication or transportation thereof, or otherwise, and now owned or hereafter owned by Debtor or in which Debtor now has or may hereafter have any interest, including, without limitation, goods which are now or shall become fixtures and all proceeds of all of the foregoing and all of the rights, titles and interests of Debtor in the good-will relating thereto and in the trade names, trade-marks, service marks and registrations thereof and in all of the good-will of the business symbolized thereby and used in connection with the operation of Mortgaged Premises (collectively "Goods");
  - B. All of Debtor's right, little and interest in and to:
  - (1) all income, rents, ssues and profits arising by reason of the operation of Mortgaged Premises (collectively "Rents");
  - (2) all of Debtor's right, title and interest, as lessee or vendee, in and to lease agreements or conditional sales contracts relative to Goods (collectively "Contracts");
  - (3) lease agreements identified on Exhibit "B" attached hereto and made a part hereof, together with all lease agreements hereafter executed which affect Mortgaged Premises;
  - all of Debtor's right, title and interest, as landle ed, lessor, concessionaire or similar party with the right to receive payments on account of the relevant instrument, in and to any and all other lease agreements, rental agreements and other contracts or instruments now or at any time hereafter affecting Mortgaged Premises or relating to the use or construction thereof;
    - (5) all "Proceeds" and "Awards" (as such terms are defined in Mortgage);
  - (6) to all licenses, permits, authorizations and agreements necessary and required for the operation of Mortgaged Premises;
    - (7) the "building name" applicable to Mortgaged Premises; and
  - (8) any and all sums at any time on deposit for the benefit of or held by Secured Party (whether deposited by or on behalf of the Debtor or others) and any personal property included in the granting clauses of the Mortgage, which may not be deemed to be affixed to Mortgage Premises or may not constitute a "fixture" (within the meaning of Section 9-313 of the Uniform Commercial Code) and all replacements thereof, substitutions therefor, additions thereto and the proceeds thereof.

96456864



Property of Cook County Clerk's Office

98171863

EXHIBIT "B"
TO UCC FINANCING STATEMENT

LEGAL DESCRIPTION

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#### LEGAL DESCRIPTION

Commitment No.: 96050025

SOUTH 400 FEET OF BLOCK 3 (EXCEPT THE WEST 495 FEET THEREOF AND EXCEPT THE EAST 15.25 FEET THEREOF) IN HERZOG'S FIRST INDUSTRIAL SUBDIVISION OF PART OF THE EAST 1/2 OF SECTION 10, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, AND PART OF THE WEST 1/2 OF SECTION 11, TOWNSHIP 42 MORTH, RANGE IT EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF REGISTERED IN THE OFFICE OF THE REGISTRAR OF TITLES OF COOK COUNTY, ILLINOIS, ON DECEMBER 13, 1955 AS DOCUMENT AP 1639763 AND CERTIFICATE OF CORRECTION THEREOF REGISTERED DECEMBER 14, 1956 AS DOCUMENT LR 1713481.

PIN: 03-10-400-007

ADDRORSS: GOO-660 CHESCING 121)

Prepared by Stepher H Molato, Esq. 4 Mar & Hirohaw: Calbert son 222 N. LA Sulle St. Suite 300 Chicoep, Dl. 60600

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EXHIBIT "C"
TO UCC FINANCING STATEMENT

LEASE AGREEMENTS

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			OFFICIAL COPY	
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7.) Projected lease renewal in December, 1996 at \$4.00 Net P.S. 8.) Projected lease renewal in September, 1996 at \$4.00 Net P.S. 9.) Projected lease renewal in February, 1997 at \$4.00 Net P.S. F. 10.) Projected lease renewal in January, 1997 at the same rental 10.) Projected lease renewal in January, 1997 at the same rental 1997 at the same	1.) Projected lease renewal in Feb. (ary. 1997 at the same rental recommendation of the same rental recommendation of the same rental rate.  2.) Month-to-Month lease at \$3.69 Nc. P.S.F.  3.) Projected lease renewal in May. 1997 at the same rental rate.  4.) Projected lease renewal in April. 1997 at the same rental rate.  5.) Projected lease renewal in February. 1997 at the same rental recommendation.	Denotes avergae rent P.S.F.	Paper Unifimited D&M Fasteners, Inc. Chun Yu works Unifact, Inc. National School Services, Inc. Clocks, LTD. Floralstar Enterprises Superior Printed Circuit, Inc. Action Building Maintenance City Supply, Inc. Lake Cook Distributors, Inc. Central Machine, Inc. Central Machine, Inc. Krzysztof Marciniak Tres John And VanMeter GraphX, Inc. AEW North America, LTD. Optima Imaging, Inc. Designer Golf Midwest Hardwood Products, Inc. Designer Golf Midwest Hardwood Products, Inc. Piedmont Aviation Supply Corporation Districtive Foods, Inc. Reynolds Metal Company Telephone Products, Inc. Reynolds Metal Corporation K.L.H. Printing Corporation	TEMANT
renewal in December, 1996 at the same rental rate renewal in September, 1996 at \$4.00 Net P.S.F. renewal in February, 1997 at \$4.00 Net P.S.F. renewal in January, 1997 at the same rental rate september of language, 1997 at the same rental rate.	renewal in Feb. (a) y. 1997 at the same rental rate, lease at \$3.69 Nc. P.S.F. renewal in May, 1997 at the same rental rate, renewal in April, 1997 at the same rental rate renewal in February, 1997 at the same rental rate, renewal in February, 1997 at the same rental rate.	134,670	6,353 6,353 12,052 4,700 5,150 5,150 4,190 2,276 2,276 2,275 2,275 2,3312 3,31	SQUARE
Net P.S.F let P.S.F et contai rate e rentai rate	er rental rate. Ital rate. Ital rate. Ital rate. Ital rate. Ital rate. Ital rate.		Or Co	WHEELING I
			Ox Coot Collusion	WHEELING PLAZA  SGO-GGG S. WHEELING ROAD WHEELING, ILLINGIS  PROJECTED NET RENT ROLL  ANNUAL MONTHLY RENT RENT
			Cortic	NET RENT
			16-Jon. 6) 16-Jon. 6) 16-Jon. 6) 15-May-92 1-May-93 1-May-93 1-May-93 1-May-93 1-May-93 1-May-93 1-May-93 1-Feb-93 1-Feb-94 1-Feb-97 1-Jun-95 1-Jun-95 1-Jun-95 1-Jun-95 1-Jun-95 1-Jun-95 1-Jun-95	LEASE COMMENCENCYI
			31-Jan-97 31-Mar-98 30-Jun-98 30-Apr-98 31-Aug-98 31-Aug-96 31-Oct-93 30-Apr-97 31-Jan-97 31-Jan-99 31-Aug-96 31-Jan-98 31-Aug-96 31-Jan-98 31-Dec-98 14-Jan-98 31-Mar-97 31-Mar-97 31-Mar-97 31-Mar-99 31-Mar-99	EXBIRATION BEASE
			NONE  YES -Right of First Opportunity  NONE  NONE  YES -1-2year @ S3.41/S3.51  NONE  NONE  NONE  NONE  NONE  YES -1-2year @ Market  NONE  YES -1-3year @ S3.77/S4.07  YES -1-3year @ Market  NONE  NONE  YES -1-3year @ Market  NONE  NONE  NONE  NONE  NONE  YES -1-3year @ S3.77/S4.07  YES -1-3year @ Market  NONE  NONE	RENEWAL OPTION

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