

**STATE OF ILLINOIS**  
**UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1**

REORDER FROM  
 MODERN LAW FORMS  
 CHICAGO  
 (312) 640-1688

**INSTRUCTIONS:**

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interlined carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

**FIXTURE FILING**

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es)

American National Can Company  
 8770 West Bryn Mawr Avenue  
 Chicago, Illinois 60631-3542

Secured Party(ies) and address(es)

State Street Bank and Trust Company of  
 Connecticut, National Association, as  
 Owner Trustee of ANC Trust No. 1994-1  
 225 Franklin Street  
 Boston, MA 02110  
 Attn: Corporate Trust Department

For Filing Officer  
 (Date, Title, Number, and Filing Office)  
 1996 0725 06/27/96 11431000  
 REC - 96-495525  
 COUNTY RECORDER

1. This financing statement covers the following types (or items) of property

See Exhibit A attached hereto, which is made a part hereof, for description of collateral.

See Exhibit B attached hereto for legal description of real estate.

ASSIGNEE OF SECURED PARTY  
 First Security Bank of Utah,  
 National Association, as Indentured  
 Trustee, Corporate Trust Department  
 79 South Main Street  
 Salt Lake City, Utah 84111

**96495525**

Filed with: Cook County Recorder of Deeds

- 2  Products of Collateral are also covered.

3 Additional sheets presented.

Filed with Office of Secretary of State of Illinois.

Debtor is a transmitting utility as defined in UCC §9-105.

American National Can Company

By: R.A. Kalisher Vice President  
 Signature of Debtor

\* Signature of Debtor Required in Most Cases.  
 Signature of Secured Party in Cases Covered by UCC § 9-407 (2)

FILING OFFICER COPY - ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

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Property of Cook County Clerk's Office

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## EXHIBIT A TO UCC-1

DEBTOR: American National Can Company, a  
Delaware corporation, as Lessee.

SECURED PARTY: State Street Bank and Trust Company  
of Connecticut, National Association,  
a national banking association, as  
the Trust Agreement (ANC Trust No.  
1994-1) dated as of September 29,  
1994, as Lessor

As used herein, "Lease" shall mean the Equipment Lease  
Agreement (ANC Trust No. 1994-1) dated as of September 29,  
1994 including Appendix A thereto between the Secured party,  
as Lessor, and American National Can Company, as Lessee, as  
the same may be amended, modified or supplemented from time  
to time.

All of the Debtor's right, title and interest,  
whether now existing or hereafter acquired, in and to:

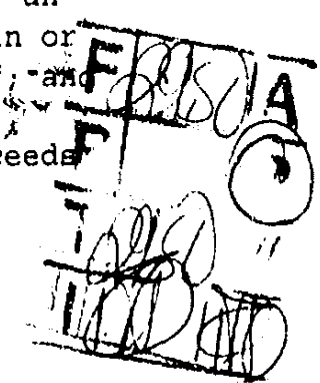
1. All can manufacturing and related equipment  
described on Schedule I hereto, together with any and all  
appliances, parts, instruments, accessories, furnishings,  
other equipment, accessions, additions, improvements,  
substitutions and replacements thereof or thereto or from  
time to time incorporated or installed in or on any item  
thereof and any and all appliances, parts or instruments,  
accessories, furnishings and other equipment in which the  
Debtor may from time to time acquire an interest under the  
Lease (collectively, the "Units" and individually a "Unit");

2. All insurance proceeds or proceeds arising out of  
a taking, condemnation, requisition or appropriation by an  
governmental authority under the power of eminent domain or  
otherwise with respect to the Units or any Unit thereof; and

3. All rents, issues, profits, revenues and proceeds  
of the foregoing.



RETURN TO:  
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Chicago, IL 60603



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Schedule 1 (page 1 of 1)

**EQUIPMENT LOCATION:**

American National Can Company  
1101 West 43rd Street  
Chicago, IL 60609

<u>QTY</u>	<u>DESCRIPTION/MODEL</u>	<u>MANUFACTURER</u>	<u>SERIAL NO.</u>
1	Neckor Flanger Model 5911, tooling, spare parts and installation	ANC-EMD	001

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EXHIBIT B TO UCC-1

## DESCRIPTION OF REAL ESTATE

A parcel of land comprised of all of lot 16, together with the North 375.00 feet of Lot 15 and that part of the West ½ of Lot 14 lying North of the South line of said North 375.00 feet of Lot 15 extended East, all in Donovan Industrial Park, being a subdivision of part of each of Lots 3, 4, 5, 6, 7, 8, 9 and 10 in Stock Yards Subdivision of the East ½ of Section 5, Township 38 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

PIN: 26-05-200-123-0000

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