STATE OF ILLINOIS

UNIFORM COMMERCIAL CODE-FINANCING STATEMENT-FORM UCC-2

REGREEF FROM
Registed, Inc.
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1. PLEASE TYPE this form. Fold only along perforation for mailing.

FILING OFFICER COPY - ALPHABETICAL

. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon caper to the filing officer. Enclose filing fee.

J. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10".

Only one copy of such additional sheets need be presented to the filling officer with a set of three copies of the financing statement. Long schedules of collaboral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

For Filing Officer (Date, Time, This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code. Number, and Filing Office) AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO TRUST COMPANY OF CHICAGO, AS 96503861 TRUSTEE U/T/A 119949-02 DTD. 33 NORTH LASALLE STREET JANUARY 10, 1995 CHICAGO, ILLINOIS 60690 ATTN: Childsth Lagalle Street 60690 1. This financing statement covers the following types (or Roma) of property: ASSIGNEE OF SECURED PARTY TRAN 6797 07/01/96 11:11:00 EQUIPMENT AND FIXTURES, AS FURTHER DESCRIBED ON EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF. #2581 # 33 米一学会一写到15日台1 COOK COURTY RECORDER 2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate) 3. (If applicable) The above goods are to become fixtures on [The above timber is standing on . . .] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on. . .] (Strike what is inapplicable) (Describe Real Estate) and this finuncing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is AMERICAN NATIONAL BANK AND TRUST 4. Products of Colleteral are also covered. CHICAGO: as Trubtee aforesal Additional sheets presented Cook County, Illinois. Filed with Recorder's Office of ... Signature of (109) btory) (Secured Party)

This form of financing statement is approved by the Secretary of State.

'Signature of Debtor Required in Most Cases;

Signature of Secured Party in Cases Covered By UCC 59-402 (2).

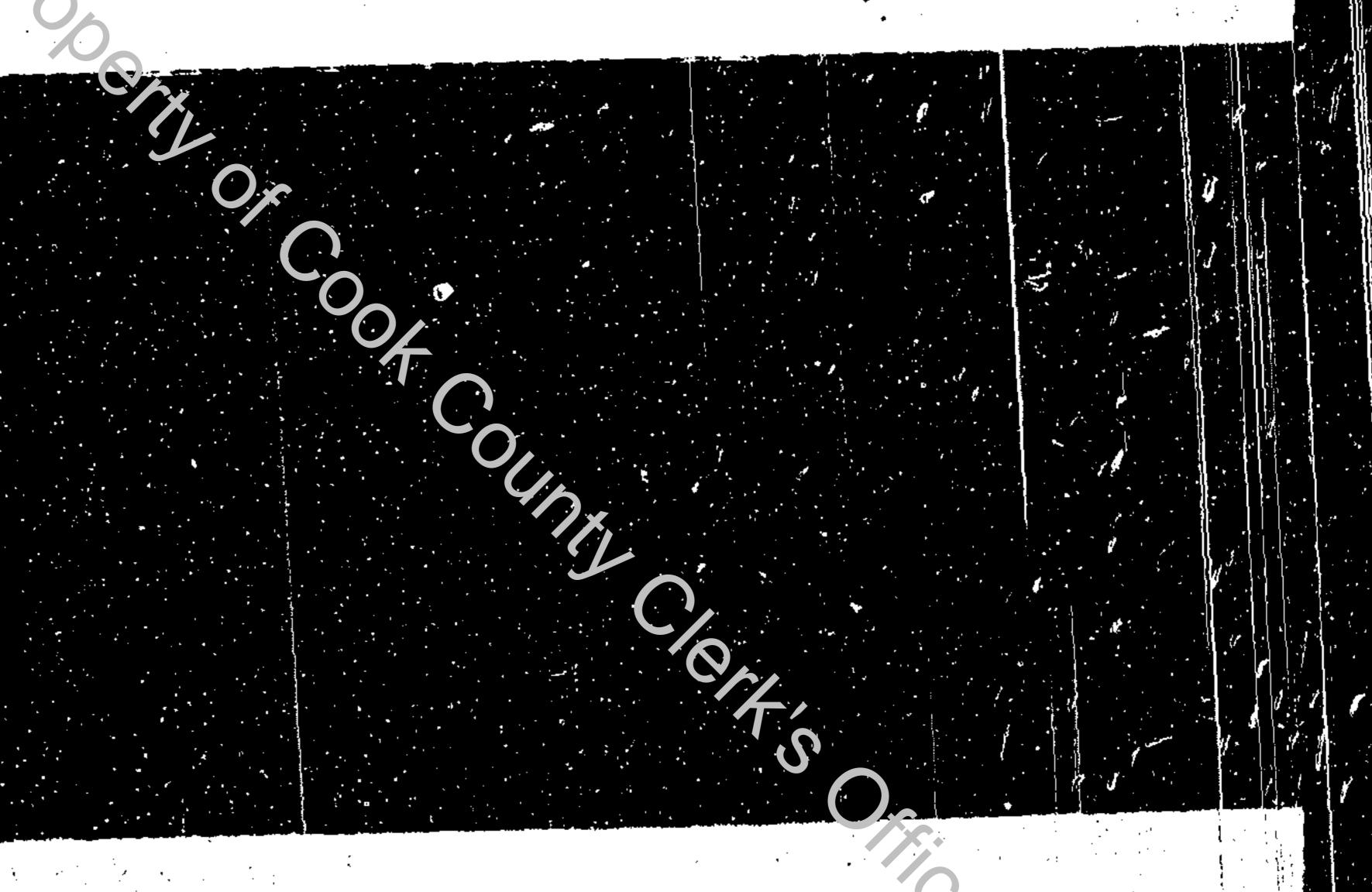


EXHIBIT "A"

TO UCC-2 FINANCING STATEMENT

96503861

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED JANUARY 10. 1995 AND KNOWN AS TRUST NO. 119949-02

ALL FIXTURES NOW OR HEREAFTER ACQUIRED AND WHEREVER LOCATED, INCLUDING INSURANCE PROCEEDS THEREOF, INCLUDING, BUT NOT LIMITED TO, INSTALLED EQUIPMENT SUCH AS APPLIANCES, AIR CONDITIONING. LIGHTING FIXTURES, CARPETING, DRAPES AND ANY OTHER GOODS TO BE PLACED IN AND/OX AFFIXED TO THE IMPROVEMENTS TO BE ERECTED AT:

47 STEPHEN STREET, LENGINE IT IN IN OUR CARD By the undersigned Land Trustee. not personally but solely as Trustee in the exercise of the power and authority conferred upon and vested in it as such Trustee. It is expressly understood and agreed that all the warranties, indemnities, representations, covenants, undertakings and agreements herein made on the part of the Trustee are undertaken by it solely in its capacity as Trustee and not personally. No personal liability or personal responsibility is assumed by or shall at any time be asserted or entorcably against the Trustee on account of any warranty, indemnity approach undertaking or agree.

LEGAL DESCRIPTION

LEGALLY DESCRIBED AS:

indemni y, representation, covenant, undertaking or agree-LOTS I AND 2 IN BLOCK 3 IN SINGER AND TAY CUSTY ISTONE CUSTY OF THAT PART OF THE WEST 1/2 OF THE SOUTH EAST 1/4 OF SUCTION 20. TOWNSHIP 37 NORTH. RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN LYING NORTH OF THE ILLINOIS MICHIGAN CANAL IN COOK COUNTY, ILLINOIS.

PERMANENT INDEX NUMBER:

22-20-400-023-0000

9650286**1**

COMMONLY KNOWN AS

47 STEPHEN STREET LEMONT. ILLINOIS 60439

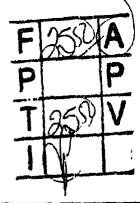
36502860

COLLATERAL IS OR INCLUDES FIXTURES. THE RECORD OWNER OF SUCH REAL ESTATE IS: AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED JANUARY 10, 1995 KNOWN AS TRUSTATUMBER 11/9949-02.

ABIT IP

RETURN TO: LEXIS Document Services 135 S. LaSalle, Ste 2054 Chicago, IL 60603





Louis C. Roeth Cu

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