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P.O. BOX 219
ANOKA, MN. 55301
(612) 421-1713

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name) and address(es)
AMERICAN NATIONAL BANK AND
TRUST COMPANY OF CHICAGO, AS
TRUSTEE U/T/A 119949-02 DTD.
JANUARY 10, 1995
33 North LaSalle Street
Chicago, Illinois 60690

Secured Party(ies) and address(es)
AMERICAN NATIONAL BANK AND
TRUST COMPANY OF CHICAGO
33 NORTH LASALLE STREET
CHICAGO, ILLINOIS 60690
ATTN:

96503861

1. This financing statement covers the following type(s) (or items) of property:
EQUIPMENT AND FIXTURES, AS FURTHER DESCRIBED ON
EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF.

ASSIGNEE OF SECURED PARTY

145536 TRAN 6797 07/01/98 11:11:00
#2581 # JJA * -96-503861
COOK COUNTY RECORDER

25.50

1200/68.1

- (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)
- (If applicable) The above goods are to become fixtures on [The above timber is standing on ...] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on ...] (Strike what is inapplicable) (Describe Real Estate)
and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.

AMERICAN NATIONAL BANK AND TRUST COMPANY
OF CHICAGO as Trustee aforesaid

XX Additional sheets presented
Filed with Recorder's Office of Cook County, Illinois.

By: [Signature]
Signature of Debtor
By: [Signature]
(Secured Party)*

FILING OFFICER COPY - ALPHABETICAL Rev. 3/75

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC 9-402 (2).

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EXHIBIT "A"

TO UCC-2 FINANCING STATEMENT

96503861

AMERICAN NATIONAL BANK AND TRUST
COMPANY OF CHICAGO, AS TRUSTEE
UNDER TRUST AGREEMENT DATED JANUARY
10, 1995 AND KNOWN AS TRUST NO. 119949-02

ALL FIXTURES NOW OR HEREAFTER ACQUIRED AND WHEREVER LOCATED, INCLUDING INSURANCE PROCEEDS THEREOF, INCLUDING, BUT NOT LIMITED TO, INSTALLED EQUIPMENT SUCH AS APPLIANCES, AIR CONDITIONING, LIGHTING FIXTURES, CARPETING, DRAPES AND ANY OTHER GOODS TO BE PLACED IN AND/OR AFFIXED TO THE IMPROVEMENTS TO BE ERRECTED AT:

47 STEPHEN STREET, LEMONT, ILLINOIS 60439

LEGALLY DESCRIBED AS:

LEGAL DESCRIPTION

LOTS 1 AND 2 IN BLOCK 3 IN SINGER AND TULLOCH STONE CO.'S OF THAT PART OF THE WEST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 20, TOWNSHIP 37 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN LYING NORTH OF THE ILLINOIS MICHIGAN CANAL IN COOK COUNTY, ILLINOIS.

not personally but solely as Trustee in the exercise of the power and authority conferred upon and vested in it as such Trustee. It is expressly understood and agreed that all the warranties, indemnities, representations, covenants, undertakings and agreements herein made on the part of the Trustee are undertaken by it solely in its capacity as Trustee and not personally. No personal liability or personal responsibility is assumed by or shall at any time be asserted or enforceable against the Trustee on account of any warranty, indemnity, representation, covenant, undertaking or agreement of the Trustee in this instrument.

PERMANENT INDEX NUMBER:

22-20-400-023-0000

96503861

COMMONLY KNOWN AS

47 STEPHEN STREET
LEMONT, ILLINOIS 60439

96503861

COLLATERAL IS OR INCLUDES FIXTURES. THE RECORD OWNER OF SUCH REAL ESTATE IS: AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, AS TRUSTEE UNDER TRUST AGREEMENT DATED JANUARY 10, 1995 KNOWN AS TRUST NUMBER 119949-02.

AST W

Louis C. Roethlis

RETURN TO:
LEXIS Document Services
135 S. LaSalle, Ste 2054
Chicago, IL 60603



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