

STATE OF ILLINOIS

UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1

REORDER FROM
Registré, Inc.
614 PIERCE ST.
P.O. BOX 218
MUSKOGEE, ALA 36503
(205) 421-1713

INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any paper that is convenient for the secured party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer
(Date, Time, Number, and Office)

Debtor(s) (Last Name First) and address(es)
Catholic Health Partners
Services
252 North Lakeview
Chicago, Illinois 60614

Secured Party(ies) and address(es)
Illinois Health Facilities
Authority
180 North Stetson Ave., Suite 3110
Chicago, Illinois 60601

DEPT-01 RECORDING \$47.50
TRAN 4934 07/19/96 11:40:00
LM # -96-552068
COOK COUNTY RECORDER

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1. This financing statement covers the following types (or items) of property:

See Exhibit A attached hereto for a description of the property and the real estate upon which such property is or shall be located

ASSIGNER OF SECURED PARTY
General Electric Capital Corp.
44 Old Ridgebury Road
XXXXXXXXXX
Danbury, CT 06810

Fixture Filing - Cook County, IL

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2. Products of Collateral are also covered.

- Additional sheets presented
- Filed with Office of Secretary of State of Illinois
- Debtor is a transmitting utility as defined in UCC §9-105.

Catholic Health Partners Services
By: *[Signature]*
Signature of (Debtor) (Secured Party)*

*Signature of Debtor Required in Most Cases
Signature of Secured Party in Cases Covered By UCC §9-402 (2)

FILING OFFICER-ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

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All goods, equipment, general intangibles and other property of Debtor, whether now owned or hereafter acquired and wherever located, at any time referred to in, covered by or subject to the Master Loan Agreement dated December 22, 1994 between Debtor, Secured Party and General Electric Capital Corporation ("Lender") including (without limitation) the goods and equipment described in this Exhibit A and made part hereof, together with (i) all substitutions for, and products and proceeds of any of the foregoing property, (ii) all accessions thereto, (iii) all accessories, attachments, parts, equipment and repairs now or hereafter attached or affixed to or used in connection with any of the foregoing property, (iv) all warehouse receipts, bills of lading and other documents of title now or hereafter covering any of the foregoing property, and (v) the escrow account established under the Escrow Agreement dated December 22, 1994 among Debtor, Secured Party, Lender and LaSalle National Trust, N.A., as Escrow Agent, all securities, funds, moneys, deposits, and other property at any time held in or subject to such escrow account.

**COLUMBUS-CABRINI MEDICAL CENTER
GENERAL ELECTRIC CAPITAL CORPORATION PROGRAM
LISTING OF EQUIPMENT TO BE FINANCED**

<u>Item</u>	<u>Estimated Cost</u>
General Electric-Imaging Equipment MRI, CT, Fluoroscopy, etc.	\$2,972,000
Gamma Knife Reload	800,000
Laser Surgery Equipment	340,000
Information System Hardware Upgrade	200,000
Neuro ICU Monitors	175,000
Neuro Operating Room Ultrasound System	230,000
Neuro Operating Room Ceiling Microscope Upgrade	204,000
Color Doppler Imaging System	<u>100,000</u>
TOTAL	<u>\$5,021,000</u>

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RETURN TO:
LEXIS Document Services
135 S. LaSalle, Ste 2054
Chicago, IL 60603

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ITEM	QTY	ITEM IDENT	ITEM DESC (*-S, #-G)	SHP SHPDAT	SRC MCLS	P
001	1	M1000KP	5.4 1.5T SIG ADV W/PAC		0830 0162	M
002	1	M1060JA	GE S-IV MAGNET - FIXED		0830 0162	M
003	1	M1860BA	FIXED SITING ENCLOSE		0830 0162	M
004	1	M1000PK	5.4 FIXED SITE KIT-1.5		0830 0162	M
005	1	M1085BC	1.5T BODY COIL ASSEMBL		0830 0162	M
006	1	M1003HA	PDU 480V WITH POWERTEC		0830 0162	M
007	1	M1095AA	INTERACTIVE VASCULAR I		0830 0170	M
008	1	M1095AG	ADV APP HDW W/O CPU ME		0830 0168	M
009	1	M1090GT	ADVANCED DISPLAY		0830 0156	M
010	1	M1090FE	128 MEGABYTE RAM BOARD		0830 0169	P
011	1	M1090MF	800 MB SYSTEM DISK 5.X		0830 0162	M
012	1	M1095BD	PHASE CONTRAST IMAGING		0830 0170	M
013	1	M1090KL	2D/3D FAST SPIN ECHO		0830 0170	M
014	1	M1090GR	FAST SPGR FOR 5.X		0830 0170	M
015	1	M1090KF	FAST SOFTWARE ENHANCEM		0830 0170	M
016	1	M1085HN	1.5T SIG NEUROVASC COI		0830 0169	P

MORE DATA

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- PF3- ORDER TOTALS PF6- ITEM SEARCH PF11- BACKWARD PF13- PSI CODES
- PF14 ADDL ITEM INFO-3 FOR ITEM DETAIL, MOVE CURSOR TO ITEM AND PRESS ENTER

MR 1.5T signa Advantage

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ITEM	QTY	ITEM IDENT	ITEM DESC (*=S, #=G)	SHP SHPDAT	SRC MCLS	P
017	1	M1085GP	GENERAL PURPOSE FLEX C		0830 0169	P
018	1	NL16003	QUAD PHASED ARRAY CTL		0830 0160	P
019	1	S7501GG	SIGNA 1.5T TMJ ARRAY P		0830 0168	M
020	1	M1085AG	*3IN CIRCULAR SURFACE CO		0830 0162	M
021	1	M1085AG	*3IN CIRCULAR SURFACE CO		0830 0162	M
022	1	M1087DA	*SIG 1.5T DUAL ARRAY AD		0830 0169	P
023	1	E8801CA	*EYE/EAR SURFACE COIL H		0830 0728	W
024	1	E8802F	*TMJ DEVICE TMJ-200		0830 0728	W
025	1	M1090LS	EPI SOFTWARE		0830 0170	M
026	1	S7850A	ADVANTAGE WINDOWS PREF		0830 0077	M
027	1	B7997A	*ADV. WINDOWS WORK STAT		0830 0077	M
028	1	B7997F	*FILMING OPT ADV WINDOW		0830 0070	M
029	1	B7997K	*ADVANTAGE WINDOWS - 3D		0830 0070	M
030	1	E8802AF	*ADV WIND 1.05 EXT DISK		0830 0704	S
031	1	E8802AS	*ADV WIND 64 MB MEMORY		0830 0704	S
032	1	E8803EG	WORKSTATION TABLE		0830 0704	W

MORE DATA

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ITEM	QTY	ITEM IDENT	ITEM DESC (*=S, #-G)	SHP SHPDAT	SRC MCLS	P
033	1	E8803AG	ADV WIND 64 MB MEMORY	0830	0704	S
034	1	M1040BR	MULTI SUITE CARD FOR 5	0830	0168	M
035	1	E8803BD	CT/MR OPERATORS CHAIR	0830	0728	W
036	1	E8811EM	ADULT ELECTRODES 30/BO	0830	0728	W
037	1	NL16005	MISCELLANEOUS HARDWARE	0830	0160	P
038	1	NL16001	REMOTE SLAVE MONITOR	0830	0160	P
039	1	E8821XA	MR MUSIC SYS-1.5T 5X-V	0830	0720	S
040	1	B7920T	GE LASERCAM HQ	0830	0074	P

END OF DATA

- PF1- ADDL ORDER INFO
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- FOR ITEM DETAIL, MOVE CURSOR TO ITEM AND PRESS ENTER

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ITEM	QTY	ITEM IDENT	ITEM DESC (*-S. #-G)	SHP SHPDAT	SRC MCLS	P
001	1	B7998RA	CT HS PREF. ADV. VX SY		0970 0086	M
002	1	B7998KR	RVS TO HISPEED UPGRADE		0970 0077	M
003	1	B7998RH	HISPEED VX HELICAL OPT		0970 0070	M
004	1	B7995A	HILIGHT ADV. MULT. I/F K		0970 0077	M
005	1	E8007HA	MCT-311-P1 REMTE KEYBD		0970 0742	W

END OF DATA

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Rebecca Foreman

Date:12-20-1994 Time:16:14:04

OPEN OCP 0830 FDO 053775 TYPE 1 ORDER ITEMS 1 12/20/94 15:09:29 CORMS30
 CURRENCY USD M
 ITEM QTY ITEM IDENT ITEM DESC (*=S, #=G) SHP SHPDAT SRC MCLS P
 001 1 MI015LA SR-230 HISPERD OPTN 1. 0830 0162 M

END OF DATA

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ITEM	QTY	ITEM IDENT	ITEM DESC (*=S, #=G)	SHP SHPDAT	SRC MCLS	P
001	1	S0806MB	SFX 90/30 TABLE WITH 8		0920 0001	M
001001	1	B8419JB	R&F POS CAB FOR MP12		0920 0001	M
001002	1	B0124M	FNGPNCH RFX/SFX BASE T		0920 0001	M
001003	1	B8418JG	AVX 8735 SFD W/NEW ION		0920 0001	M
001004	1	B0124LT	RFX/SFX MAC COVER KIT		0920 0001	M
001005	1	B0124JR	SFX 30 ANGLUATION KIT		0920 0001	M
001008	1	D5303JH	CASSETTE SIZE SENSE TR		0920 0001	M
001011	1	C7019NB	REL 18 APL S/W ENG. MA		0920 0001	M
001012	1	C7019NA	REL 18 SERVICE MODE EN		0920 0001	M
001013	1	B8498DD	SHOULDER REST		0920 0001	M
001015	1	C7019PF	MP12 TECH PUBS ENGL R&		0920 0001	M
001016	1	A8010JC	ADVANTX PLASMA CONSOLE		0920 0001	M
001017	1	C1600RY	ADVANTX CONSOLE CABLE		0920 0001	M
001018	1	A8010JG	SELECT CONSOLE MOUNT		0920 0001	M
001019	1	A8010JB	ASC/ECM CABINET ADX MP		0920 0001	M
001020	1	C7011KL	VIC MODULE FOR MP12		0920 0001	M

MORE DATA

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CURRENCY USD M

ITEM	QTY	ITEM IDENT	ITEM DESC (*=S, #=G)	SHP SHPDAT	SRC	MCLS	P
001021	1	C7028J	ADVANTX TV CAMERA HEAD		0920	0001	M
001022	1	36002820	DISTAR-MONIT.-525/625-		0920	0001	P
001030	1	C7030JF	TV CAMERA STATIC MOUNT		0920	0001	M
001035	1	C7011JB	PORT BLCKR FOR VHLA GA		0920	0001	M
001040	1	C1500AA	R&F SYSTEM VIDEO CABLE		0920	0001	M
001042	1	A8011JG	SYS CAB H/W MODEL LABE		0920	0001	M
001050	1	C7011JN	9" HX IMAGE TUBE 1 PO		0920	0001	M
001052	1	C7028BA	CZICON PICK UP TUBE		0920	0001	M
001053	1	C7030JB	VHLA STND.CAM. DISCONN		0920	0001	M
001054	1	C7019NG	REL 18 RFX PROC ED MAC		0920	0001	M
001056	1	C7038WB	MONITOR WALLBOX, LESS C		0920	0001	M
001057	1	C1600WB	1ST DISTAR /VIC CBL SE		0920	0001	M
001070	1	B0124JY	RFX/SFX TABLE GROUTING		0920	0001	M
001071	1	B0124JZ	RFX/SFX TABLE CARE KIT		0920	0001	M
001080	1	45296544	1-MONIT.SUP.COUNTERP.U		0920	0001	P
002	1	S0801CB	NON STEPPING TOP F/RFX		0920	0001	M

MORE DATA

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CURRENCY USD M

ITEM	QTY	ITEM IDENT	ITEM DESC (*=S, #=G)	SHP SH?DAT	SRC	MCLS	P
002001	1	B0124MH	FNGPNCH RFX/SFX STAND		0920	0001	M
003	1	S0805PA	STAT. HIGH LINE RATE G		0920	0001	M
003001	1	C2663J	HIGH LINE RATE FIXED G		0920	0001	M
003002	1	C2663KA	ADULT STAT. HLR. GRID		0920	0001	M
004	1	S0801GA	MX100 6-1.0 12.5 DEGRE		0920	0001	M
004001	1	B0124JD	MX-100 ULTRANET COLL.A		0920	0002	M
005	1	S0802E	MP MULTIPULSE 80KW SYS		0920	0001	M
005001	1	A8091DD	RSMOTE TRIP STATION		0920	0001	P
005002	1	36004200	MPPU PHASE 2		0920	0001	P
005003	1	C1600M	ADVANTX-MP R&F CABLE S		0920	0001	M
006	1	S0801BD	ORDOGRAPH FOR RFX/SFX		0920	0001	M
006001	1	B8191JC	ORDOGRAPH II-B		0920	0001	M
006002	1	B8191EB	ORDOGRAPH-IIB DRIVES UN		0920	0001	M
006003	1	B8191JE	CIRCUIT BREAKER		0920	0001	M
006004	1	C1500RJ	ADVANTX/ORDO CABLE SEL		0920	0001	M
006005	1	B8130D	ORDOGRAPH ACCESSORY RA		0920	0001	M

MORE DATA

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CURRENCY USD M

ITEM	QTY	ITEM IDENT	ITEM DESC (*=S, #=G)	SHP SHPDAT	SRC	MCLS	P
007	1	S3933LB	XT AUTCOL.6 DRAPE VHLA		0920	0001	M
007001	1	B2055KB	XT SUSPENSION SELECT		0920	0001	M
007002	1	C1600N	ADV RAD/R&F XT CABLE S		0920	0001	M
007003	1	B2055ED	RAIL MOUNTING PARTS		0920	0001	M
008	1	S3933JB	10FT INBD W/CABLE DRAP		0920	0001	M
008001	1	B2055AB	10 FT. INBOARD BRIDGE		0920	0001	M
008002	1	B2054JA	SELECT LENGTH I.B. RAI		0920	0001	M
008003	1	B2054EG	CABLE DRAPE HARDWARE		0920	0001	M
008005	1	DS308JB	XT/SID SWITCH F/INBOAR		0920	0001	M
009	1	S0815BA	1 MONITOR CART		0920	0001	M
009001	1	C7505BD	MOBILE SGL MONITOR CAR		0920	0001	W
010	1	S0812DF	ADVANTX/R&F MVCH		0920	0001	M
010001	1	B3515JC	MVCH SELECT		0920	0001	M
010002	1	D5303DJ	MVCH INSTALLATION KIT		0920	0001	M
010003	1	C1600IA	MVCH/ADVANTX R&F CBL S		0920	0001	M
010004	1	A8420CH	SELECT RH/LH MVCH FR		0920	0001	M

MORE DATA

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ITEM	QTY	ITEM IDENT	ITEM DESC (*=S, #=G)	SHP SHPDAT	SRC MCLS	P
010005	1	C1600XY	MVCH/ADV.R&F/ION CHAM		0920 0001	M
011	1	S3933F	GRID F/MVCH, FOCUS 180C		0920 0001	M
011001	1	C2663FC	12:1 60L/CM 180CM CP G		0920 0001	W
012	1	S3926JA	MYELOGRAPHIC BOOTS		0920 0001	M
012001	1	B8498A	45-1 MYELOGRAPHIC BOOT		0920 0001	W
013	1	S3926BE	SHOULDER REST		0920 0001	M
013001	1	B8498DD	SHOULDER REST		0920 0001	M
014	1	S3926BA	CASSETTE HOLDER		0920 0001	M
014001	1	B3508AA	CASSETTE/GRID HOLDER		0920 0001	M

END OF DATA

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The following described parcels of real estate located
the County of Cook, State of Illinois, to wit:

Lots 15 to 20, both inclusive, Lot 22 and Lots 26 to 38, both
inclusive, (except those parts of Lots 15, 17 and 38 dedi-
cated for a public street) in Deming's subdivision of our Lot
"B" (except the South 320 feet thereof) in Wrightwood, being
a subdivision in the South West 1/4 of Section 28, Township
40 North, Range 14 East of the Third Principal Meridian, in
Cook County, Illinois

14-28-319-032 (Lots 15, 16, 17 & 18)
14-28-319-031 (Lot 19)
14-28-319-030 (Lot 20)
14-28-319-034 (Lot 22)
14-28-319-012 (Lot 26)
14-28-319-035 (Lot 27)
14-28-319-033 (Lot 28)
14-28-319-033 (Lot 29)
14-28-319-020 (Lot 30)
14-28-319-021 (Lot 31)
14-28-319-022 (Lots 32, 33, 34, 35, 36, 37, & 38)

2520 North Lakeview
Chicago, Illinois

AND

LOTS 6, 7 AND 8 IN DEMING'S SUBDIVISION OF PART OF OUTLOT
"B" IN WRIGHTWOOD, A SUBDIVISION OF THE SOUTHWEST 1/4 OF
SECTION 28, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD
PRINCIPAL MERIDIAN, AS PER PLAT RECORDED SEPTEMBER 17,
1879 IN BOOK 14 OF PLATS, PAGE 79, AS DOCUMENT NO. 237247,
IN COOK COUNTY, ILLINOIS.

AREA = 28413 SQUARE FEET OR 0.6523 ACRES

KNOWN AS: 2507 - 19 N. CLARK ST.; CHICAGO, ILLINOIS.

PERMANENT TAX NUMBER - 14-28-319-008

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