

STATE OF ILLINOIS
 UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

D9601262

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

 For Filing Officer (Date, Time,
 Number, and Filing Office)

 Debtor(s) (Last Name) and address(es)
 American National Bank
 and Trust Company of
 Chicago T/U/T dtd.
 10/1/76
 a/k/a Trust No. 39505
 33 North LaSalle Street
 Chicago, Illinois 60602

 Secured Party(ies) and address(es)
 John Hancock Mutual Life Insurance
 Company
 200 Clarendon Street
 Boston, Massachusetts 02117
 Attn: Real Estate Investment Group
 (T-52) Loan No. 516766 IQA)

1. This financing statement covers the following types (or items) of property:

SEE EXHIBIT "A" ATTACHED HERETO.

96642813

ASSIGNEE OF SECURED PARTY

 DEPT-01 RECORDING \$11.50
 T:0009 TRAN 4243 08/21/96 15:58:00
 #3273 BK *-96-642813
 COOK COUNTY RECORDER

2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on (Describe Real Estate) and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

SEE EXHIBIT "B" ATTACHED HERETO.

- 4.
- ☒
- Products of Collateral are also covered.

 AMERICAN NATIONAL BANK AND TRUST
 COMPANY OF CHICAGO, as Trustee as aforesaid

4 Additional sheets presented

X Filed with Recorder's Office of Cook County, Illinois.

By:

 ANITA LUTKUS
 Signature of (Debtor) OFFICER

By:

(Secured Party)*

FILING OFFICER COPY - ALPHABETICAL Rev. 3/75

 *Signature of Debtor Required in Most Cases;
 Signature of Secured Party in Cases Covered By UCC §9-402 (2)

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EXHIBIT A

An express security interest is granted in the following:

1. All of Debtor's right, title and interest in personal property of any kind or nature whatsoever, whether tangible or intangible, which is used or will be used in the construction of, or is or will be placed in or upon, or is derived from or used in connection with, the maintenance, use, occupancy or enjoyment of the real property and the buildings and improvements constructed thereon located at:

3507-13 N. Racine Avenue, Chicago, Illinois
3517-25 N. Racine Avenue, Chicago, Illinois
3501-03 N. Racine Avenue, Chicago, Illinois
1150-56 W. Cornelia Avenue, Chicago, Illinois
3503-05 N. Lakewood Avenue, Chicago, Illinois
1256-58 W. Cornelia Avenue, Chicago, Illinois
3453-55 N. Bosworth Avenue, Chicago, Illinois
1515-17 W. Cornelia Avenue, Chicago, Illinois
1433-39 W. Addison Street, Chicago, Illinois
3546-48 N. Janssen Avenue, Chicago, Illinois
1415-23 W. Addison Street, Chicago, Illinois
3545-51 N. Janssen Avenue, Chicago, Illinois
2300-14 N. Clark Street, Chicago, Illinois
418-424 W. Belden, Chicago, Illinois.

All of the above buildings are located on the land ("the Mortgaged Premises") legally described in Exhibit B of the instrument to which this Exhibit is attached.

2. The security interest granted herein attaches, without limitation, to all accounts, documents, instruments, chattel paper, equipment, machinery, fixtures, general intangibles, inventory (as such terms are defined in the Uniform Commercial Code of the State of Illinois), furniture, carpeting and subcontracts for the construction, reconstruction or repair of improvements, bonds, permits, licenses, guarantees, warranties, causes of action, judgments, claims, profits, rents, security deposits, utility deposits, refunds of fees, insurance premiums, deposits paid to any governmental authority, letters of credit, insurance policies and insurance proceeds, any awards that may be made by any condemning authority for any partial or total taking of the Mortgaged Premises by condemnation or eminent domain or any conveyance in lieu thereof, together with all present and future attachments, accretions, accessions, replacements, and additions thereto and products and proceeds thereof.



Mail To:

John Hancock Mutual Life Ins. Comp.
200 Clarendon St.
Boston, Massachusetts 02117
ATW: Real Estate Inv. Group.

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EXHIBIT B

LEGAL DESCRIPTION:

PARCEL 1:

LOT 15 (EXCEPT THE NORTH 14 FEET THEREOF) AND ALL OF LOTS 16 TO 19, BOTH INCLUSIVE, IN BLOCK 3 IN ERNST J. LEHMANN'S SUBDIVISION OF LOT 4 IN ASSESSOR'S DIVISION OF THE NORTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT RAILROAD RIGHT OF WAY), IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOTS 11, 12, 13, 14 AND THE NORTH 14 FEET OF LOT 15 IN BLOCK 3 IN ERNST J. LEHMANN'S SUBDIVISION OF LOT 4 IN THE ASSESSOR'S DIVISION OF THE NORTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT RAILROAD RIGHT OF WAY) IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 20 AND 21 IN BLOCK 3 IN ERNST J. LEHMANN'S SUBDIVISION OF LOT 4 IN THE ASSESSOR'S DIVISION OF THE NORTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THE RAILROAD RIGHT OF WAY), IN COOK COUNTY, ILLINOIS.

PARCEL 4:

LOTS 23 AND 24 IN BLOCK 4 IN OLIVER'S SUBDIVISION OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

LOTS 1, 2 AND 3 IN BLOCK 6 IN LANE PARK ADDITION TO LAKE VIEW IN SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

LOTS 1, 2 AND 3 IN BLOCK 2 IN LANE PARK ADDITION TO LAKE VIEW IN SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 7:

LOTS 1 AND 2 AND THE EAST 4 FEET OF LOT 3 IN BLOCK 1 IN LANE PARK ADDITION TO LAKE VIEW IN SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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PARCEL 8:

LOT 3 (EXCEPT THE EAST 4 FEET THEREOF) AND ALL OF LOTS 4 AND 5 IN BLOCK 1 IN LANE PARK ADDITION TO LAKE VIEW IN SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 9:

LOT 10 IN BARRY'S SUBDIVISION OF BLOCK 4 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS. COMMENCING AT THE NORTH WEST CORNER OF SAID LOT 10 AND RUNNING THENCE NORTHEASTERLY ALONG THE NORTH WEST LINE THEREOF, 7.6 FEET; THENCE SOUTH ALONG A LINE DRAWN AT RIGHT ANGLES TO BELDEN AVENUE, 19.15 FEET, MORE OR LESS, TO A POINT WHERE SAID RIGHT ANGLE LINE WILL INTERSECT THE DIVIDING LINE BETWEEN SAID LOTS 10 AND 11 OF SAID BARRY'S SUBDIVISION AND THENCE NORTHWESTERLY ALONG SAID DIVIDING LINE BETWEEN SAID LOTS, 17.6 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 10:

THAT PART OF LOT 11 IN BARRY'S SUBDIVISION OF BLOCK 4 AFORESAID DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTH EAST CORNER OF SAID LOT 11 AND RUNNING THENCE WEST ALONG THE SOUTH LINE THEREOF, 6 FEET; THENCE NORTH ON A LINE AT RIGHT ANGLES TO BELDEN AVENUE, 14.15 FEET, MORE OR LESS, TO A POINT WHERE SAID LINE WOULD INTERSECT THE LINE BETWEEN LOTS 10 AND 11 AFORESAID; THENCE SOUTHEASTERLY ALONG THE DIVIDING LINE BETWEEN SAID LOTS 10 AND 11, 15.4 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 11:

THE SOUTHEASTERLY 24 FEET AND 8 INCHES OF LOT 9 IN BARRY'S SUBDIVISION OF BLOCK 4 IN CANAL TRUSTEES' SUBDIVISION IN SECTION 33, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

Street Address of Properties:

3507-13 N. Racine Avenue, Chicago, Illinois
3517-25 N. Racine Avenue, Chicago, Illinois
3501-03 N. Racine Avenue, Chicago, Illinois
1150-56 W. Cornelia Avenue, Chicago, Illinois
3503-05 N. Lakewood Avenue, Chicago, Illinois
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3545-51 N. Janssen Avenue, Chicago, Illinois

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2300-14 N. Clark Street, Chicago, Illinois
418-424 W. Belden, Chicago, Illinois

Property Tax Index Numbers:

14-20-401-002
14-20-401-001
14-20-401-003
14-20-307-019
14-20-309-001
14-20-302-006
14-20-303-001
14-20-303-002
14-33-105-032
14-33-105-033

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