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An express security interest is granted in the following:

1. All of Debtor's right, title and interest in personal property of any kind or nature whatsoever, whether tangible or intangible, which is used or will be used in the construction of, or is or will be placed in or upon, or is derived from or used in connection with, the maintenance, use, occupancy or enjoyment of the real property and the buildings and improvements constructed thereon located at:

35,7-13 N. Racine Avenue, Chicago, Illinois 35,7-25 N. Racine Avenue, Chicago, Illinois 3501-01 N. Racine Avenue, Chicago, Illinois 1150-56 W. Cornelia Avenue, Chicago, Illinois 3503-05 N. Lakewood Avenue, Chicago, Illinois 1256-58 W. Cornelia Avenue, Chicago, Illinois 3453-55 N. Fosworth Avenue, Chicago, Illinois 1515-17 W. Cornelia Avenue, Chicago, Illinois 1433-39 W. Addison Street, Chicago, Illinois 3546-48 N. Janssen Avenue, Chicago, Illinois 1415-23 W. Addison Street, Chicago, Illinois 3545-51 N. Janssen Avenue, Chicago, Illinois 2300-14 N. Clark Street, Chicago, Illinois 418-424 W. Belden, Chicago, Illinois.

All of the above boildings are located on the land ("the Mortgaged Premises") legally described in Exhibit B of the instrument to which this Exhibit is attached.

2. The security interest grarced herein attaches, without limitation, to all accounts, documents, instruments, chattel paper, equipment, machinery, fixtures, general intangibles, inventory (as such terms are defined in the Uniform Commercial Code of the State of Illinois), furniture, carpeting and subcontracts for the construction, reconstruction or repair of improvements, bonds, permits, licenses, guarantees, warranties, causes of action, judgments, claims, profits, rents, security deposits, utility deposits, refunds of fees, insurance premiums, deposits paid to any governmental authority, letters of credit, insurance policies and insurance proceeds, any awards that may be made by any condemning authority for any partial or total taking of the Mortgaged Premises by condemnation or eminent domain or any conveyance in lieu thereof, together with all present and future attactments, accretions, accessions, replacements, and additions thereto and products and proceeds thereof.

Mail To

John Huncock Mutual Life Ins. Cc. 200 Claverdon Street Boston, NA 02117

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EXHIBIT B

LEGAL DESCRIPTION:

PARCEL 1:

LOT 15 (EXCEPT THE NORTH 14 FEET THEREOF) AND ALL OF LOTS 16 TO 19, BOTH INCLUSIVE, IN BLOCK 3 IN ERNST J. LEHMANN'S SUBDIVISION OF LOT 4 IN ASSESSOR'S DIVISION OF THE NORTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT RAILROAD RIGHT OF WAY), IN COOK COUNTY, ILLINOIS.

FIRCEL 2:

LOTS 11, 12, 13, 14 AND THE NORTH 14 FEET OF LOT 15 IN BLOCK 3 IN ERNST J. LEHMANN'S SUBDIVISION OF LOT 4 IN THE ASSESSOR'S DIVISION OF THE NORTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, PANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT RAILROAD RIGHT OF WAY), IN COOK COUNTY, ILLINOIS.

PARCEL 3:

LOTS 20 AND 21 IN BLOCK 3 IN ERNST J. LEHMANN'S SUBDIVISION OF LOT 4 IN THE ASSESSOR'S JJVISION OF THE NORTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 2(, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE RAILROAD RIGHT OF WAY), IN COOK COUNTY, ILLINOIS.

PARCEL 4:

LOTS 23 AND 24 IN BLOCK 4 IN OLIVER S SUBDIVISION OF THE NORTH EAST 1/4 OF THE SOUTH WEST 1/4 OF SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 5:

LOTS 1, 2 AND 3 IN BLOCK 6 IN LANE PARK ADDITION TO LAKE VIEW IN SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST O' THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 6:

LOTS 1, 2 AND 3 IN BLOCK 2 IN LANE PARK ADDITION TO LAKE VIEW IN SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 7:

LOTS 1 AND 2 AND THE EAST 4 FEET OF LOT 3 IN BLOCK 1 IN LANE PARK ADDITION TO LAKE VIEW IN SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 8:

LOT 3 (EXCEPT THE EAST 4 FEET THEREOF) AND ALL OF LOTS 4 AND 5 IN BLOCK 1 IN LANE PARK ADDITION TO LAKE VIEW IN SECTION 20, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 9:

LOT 10 IN BARRY'S SUBDIVISION OF BLOCK 4 IN CANAL TRUSTEES' SUBDIVISION OF SECTION 33, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PART THEREOF DESCRIBED AS FOLLOWS: COMMENCING AT THE NORTH WEST CORNER OF SAID LOT 10 AND RUNNING THENCE NORTHEASTERLY ALONG THE NORTH WEST LINE THEREOF, 7.6 FEET; THENCE SOUTH ALONG A LINE DRAWN AT RIGHT ANGLES TO BELDEN AVENUE, 19.15 FEET, MORE OR LESS, TO A POINT WHERE SAID RIGHT ANGLE LINE WILL INTERSECT THE DIVIDING LINE BETWEEN SAID LOTS 10 AND 11 OF SAID BARRY'S SUBDIVISION AND THENCE NORTHWESTERLY ALONG SAID DIVIDING LINE BETWEEN SAID LOTS, 17.6 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

FARCEL 10:

THAT JART OF LOT 11 IN BARRY'S SUBDIVISION OF BLOCK 4 AFORESAID DESCRIBED AS FOLLOWS: COMMENCING AT THE SOUTH EAST CORNER OF SAID LOT 11 AND RUNNING THENCE WEST ALONG THE SOUTH LINE THEREOF, 6 FEET; THENCE NORTH ON A LINE AT RIGHT ANGLES TO BELDEN AVENUE, 14.15 FEET, MCRE OR LESS, TO A POINT WHERE SAID LINE WOULD INTERSECT THE LINE BETWEEN LOTS 10 AND 11 AFORESAID; THENCE SOUTHEASTERLY LLONG THE DIVIDING LINE BETWEEN SAID LOTS 10 AND 11, 15.4 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

PARCEL 11:

THE SOUTHEASTERLY 24 FFET AND 8 INCHES OF LOT 9 IN BARRY'S SUBDIVISION OF BLOCK 4 IN CANAL TRUSTEES' SUBDIVISION IN SECTION 33, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINCIS.

Street Address of Properties:

3507-13 N. Racine Avenue, Chicago, Illinois 3517-25 N. Racine Avenue, Chicago, Illinois 3501-03 N. Racine Avenue, Chicago, Illinois 1150-56 W. Cornelia Avenue, Chicago, Illinois 3503-05 N. Lakewood Avenue, Chicago, Illinois 1256-58 W. Cornelia Avenue, Chicago, Illinois 3453-55 N. Bosworth Avenue, Chicago, Illinois 1515-17 W. Cornelia Avenue, Chicago, Illinois 1433-39 W. Addison Street, Chicago, Illinois 3546-48 N. Janssen Avenue, Chicago, Illinois

1415-23 W. Addison Street, Chicago, Illinois 3545-51 N. Janssen Avenue, Chicago, Illinois

2300-14 N. Clark Street, Chicago, Illinois 418-424 W. Belden, Chicago, Illinois

Property Tax Index Numbers:

14-20-401-002 14-20-401-001 14-20-401-003 14-20-307-019 14-20-309-001 14-20-302-006 14-20-303-001

And 14-3.

Cook County Clark's Office