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Schedule B to UCC-1 Financing Statement

All right, title and interest of the Debtor now owned or hereafter acquired in and to the following:

I. All fixtures, chattels and articles of personal property and all appurtenances and additions thereto and substitutions or replacements thereof, now or hereafter attached to or contained in that certain lot, piece or parcel of land (the "Real Property") as more particularly described on Schedule "A" to this UCC-1 Financing Statement, and/or the buildings and Improvements now or hereafter located on the Real Property (collectively, together with all Building Equipment (as hereinafter defined), the "Improvements") or placed on any part thereof, though not attached thereto, which are owned by the Debtor, and used or useable in connection with the present or future operation or letting of the Real Property and/or the Improvements or the activities at any time conducted therein and all other property used in connection with the production of income from the Real Property and the Improvements (furniture only excepted) or adapted for use therein, including, but not limited to, all screens, awnings, shades, blinds, curtains, draperies, carpets, rugs, furniture and furnishings, heating, lighting, plumbing, ventilating, air conditioning, refrigerating, incinerator and/or compacting and elevator plants, stoves, ranges, vacuum cleaning systems, call systems, sprinkler systems and other fire prevention and extinguishing apparatus and materials, motors, machinery, pipes, appliances, equipment, fittings and fixtures, and the trade names, good will and books and records relating to the business operated on the Real Property and/or the Improvements (collectively, the "Building Equipment"). All of Debtor's present and future "accounts", "equipment" and "general intangibles" (as such quoted terms are defined in the Uniform Commercial Code of the State of Illinois); and

II. All leases, lettings, occupancy agreements and licenses of the Real Property and/or Improvements or any part thereof now or hereafter entered into and all right, title and interest of the Debtor thereunder, including, without limitation, cash and securities deposited thereunder, the right to receive and collect the rents, issues and profits payable thereunder and the right to enforce, at law or in equity, all provisions, covenants and agreements thereof; and

III. All operating contracts, concessionaire agreements, franchise agreements, licenses, permits, management agreements, zoning, land use, air rights and development agreements, service contracts, supply and maintenance contracts, equipment leases, warranties, guaranties and all other agreements affecting the Real Property and/or the Improvements and/or used in connection with the operation thereof and all contract rights of the Debtor thereunder, together with all of the rights, reversions and/or equities now or hereafter appurtenant thereto; and

Superior Commercial UCC Sched. - Mortgage 094



Midwest Land Title Co., Inc.
9525 W. Bryn MAWR AVE.
Rosemont, Ill. 60018

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IV. All refunds of real estate taxes as the result of any tax certiorari or any other tax reduction or abatement proceeding with respect to the Real Property now or hereafter obtained by the Debtor, all unearned premiums, accrued, accruing or to accrue under any and all insurance policies now or hereafter obtained by the Debtor and all proceeds of the conversion, voluntary or involuntary, of the Real Property, the Improvements and/or any other property or rights encumbered or conveyed hereby or any part thereof, into cash or liquidated claims, including, without limitation, proceeds of hazard and title insurance and all awards and compensation heretofore and hereafter made to the present and all subsequent owners of the Real Property, the Improvements and/or any other property or rights encumbered or conveyed by the Debtor to the Secured Party by any governmental or other lawful authority for the taking by eminent domain, condemnation or otherwise, of all or any part of the Real Property, the Improvements and/or any other property or rights encumbered or conveyed hereby or any easement benefitting the foregoing, including, but not limited to, awards for any change of grade of streets; and

V. All extensions, improvements, betterments, renewals, substitutions and replacements of and all additions and appurtenances to the Real Property, the Improvements and/or any other property or rights encumbered or conveyed by the Debtor to the Secured Party or hereafter acquired by or released to the Debtor or construed, assembled or placed by the Debtor on the Real Property and/or the Improvements and all conversions of the security constituted thereby which, immediately upon such acquisition, release, construction, assembling, placement or conversion, as the case may be, and in each such case without any further mortgage, conveyance, assignment or other act by the Debtor and with the same effect, as though now owned by the Debtor and specifically described herein.

VI. The proceeds of all of the foregoing.

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EXHIBIT "A"

LOTS 7 AND 8 IN BLOCK 1 IN P.S. BARBER'S SUBDIVISION OF THE EAST 1/2 OF THE NORTHWEST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

20-08-303-004 & 20-08-303-005

PROPERTY ADDRESS 1415-19 W. 51st Street, Chicago, IL 60607

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