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FIXTURE FILING

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
Pulaski Lunan, Inc.
4540 South Pulaski Road
Chicago, IL 60631

Secured Party(ies) and address(es)
The Northern Trust Company
30 South LaSalle Street
Chicago, IL 60603-1003

96850772

1. This financing statement covers the following types (or items) of property:

See EXHIBIT A attached hereto and made a part hereof.

See EXHIBIT B attached hereto and made a part hereof for a description of the property.

ASSIGNEE OF SECURED PARTY

To be filed in the real estate records of Cook County.

2. Products of Collateral are also covered.

Additional sheets presented.

Filed with Office of Secretary of State of Illinois.

Debtor is a transmitting utility as defined in UCC § 9-105.

Pulaski Lunan, Inc.

By

Signature of Secured Party in Cases Covered By UCC § 9-402(3)

This form of financing statement is approved by the Secretary of State.

FILING OFFICER-ALPHABETICAL

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1 - REV. 1-75

124290-22

29th

96850772

DEPT-01 RECORDING \$29.50
T#0014 TRAN 9/79 11/06/96 14:33:06
#0665 # JW # 96-850772
COOK COUNTY RECORDER

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135 S. LaSalle, Ste 2054
Chicago, IL 60603 2260

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This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
Pulaski Lunan, Inc.
4540 South Pulaski Road
Chicago, IL 60632

Secured Party(ies) and address(es)
The Northern Trust Company
50 South LaSalle Street
Chicago, IL 60603-1002

1. This financing statement covers the following type(s) (or items) of property:

See EXHIBIT A attached hereto and made a part hereof

See EXHIBIT B attached hereto and made a part hereof for a description of the property.

ASSIGNEE OF SECURED PARTY

To be filed in the real estate records of Cook County, Ill.

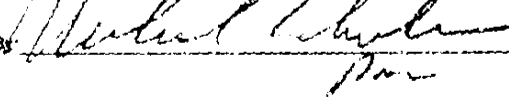
2. Products of Collateral are also covered

Additional sheets presented:

Filed with Office of Secretary of State of Illinois.

Debtor is a transmitting utility as defined in UCC § 9-105.

Pulaski Lunan, Inc.

as 
Per

Signature of Secured Party in Cases Covered By UCC § 9-402(2)

This form of financing statement is approved by the Secretary of State.

1242906-22

FILING OFFICER-NUMERICAL

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1 - REV. 1 - 75

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29⁹⁰
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This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
Pulaski Luman, Inc.
4540 South Pulaski Road
Chicago, IL 60632

Secured Party(ies) and address(es)
The Northern Trust Company
50 South LaSalle Street
Chicago, IL 60603-1003

1 This financing statement covers the following types (or items) of property:

See EXHIBIT A attached hereto and made a part hereof.

See EXHIBIT B attached hereto and made a part hereof for a description of the property.

ASSIGNEE OF SECURED PARTY

To be filed in the real estate records of Cook County.

2. Products of Collateral are also covered.

____ Additional sheets presented.

____ Filed with Office of Secretary of State of Illinois.

____ Debtor is a transmitting utility as defined in UCC § 9-105.

Pulaski Luman, Inc.

By: *[Signature]*

Signature of Secured Party in Cases Covered By UCC § 9-402(d)

This form of financing statement is approved by the Secretary of State.

FILE COPY-SECURED PARTY(IES)

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This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es):
Pulaski Lunan, Inc.
4540 South Pulaski Road
Chicago, IL 60632

Secured Party(ies) and address(es)
The Northern Trust Company
50 South LaSalle Street
Chicago, IL 60603-1003

1. This financing statement covers the following types (or items) of property.

See EXHIBIT A attached hereto and made a part hereof.

See EXHIBIT B attached hereto and made a part hereof for a description of the property.

ASSIGNEE OF SECURED PARTY

To be filed in the real estate records of Cook County.

2. Products of Collateral are also covered

_____ Additional sheets presented.

_____ Filed with Office of Secretary of State of Illinois.

_____ Debtor is a transmitting utility as defined in UCC § 9-105.

PULASKI LUNAN, INC.

By: _____

FILE COPY-DEBTOR'S

This form of financing statement is approved by the Secretary of State.

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1 - REV. 1-75

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EXHIBIT A TO FINANCING STATEMENT

Debtor:

Pulaski Lunan, Inc.
4540 South Pulaski Road
Chicago, Illinois 60632

Secured Party:

The Northern Trust Company
50 South LaSalle Street
Chicago, Illinois 60675

This Financing Statement covers all of Debtor's right, title and interest in, to and under all of the following property or types of property of Debtor, whether presently owned or existing or hereafter acquired or coming into existence, and all additions and accessions thereto and all substitutions and replacements therefor and improvements thereto, and all proceeds (whether or not cash), products and accounts thereof, including without limitation, all proceeds of insurance covering the same and of any tort claim in connection therewith (the "Collateral");

- (1) Accounts, accounts receivable (including without limitation all rights to payment for services rendered or goods sold or leased, whether or not evidenced by an instrument or chattel paper and whether or not yet earned by performance, however arising), chattel paper, contract rights, instruments, key-man life insurance policies, documents, and tax refunds;
- (2) General intangibles (including without limitation inventions, designs, copyrights, copyright applications, patents, patent applications, trademarks, trademark applications, trade names, licenses, tax refund claims, guaranty claims and security interests or other security held by Debtor to secure accounts but excluding interests in Arby's franchise licenses);
- (3) Inventory, including without limitation, returned and repossessed goods ("Inventory");
- (4) Goods (other than Inventory), equipment, vehicles and fixtures, together with accessions thereto and replacement parts therefor, including all such goods described in any schedule now or hereafter attached hereto;
- (5) All monies, accounts, deposits and property now or at any time hereafter in the possession or under the control of Secured Party or its agent;
- (6) All books and records, including without limitation, customer lists, credit files, computer programs, printouts and other materials and records, pertaining to any of the foregoing;

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(7) All documents of title evidencing or issued with respect to any of the foregoing;

(8) All proceeds and products of all of the foregoing, including without limitation, proceeds of insurance policies insuring the foregoing; and

(9) Any other property of any kind which Debtor may hereafter at any time deliver to Secured Party to secure the obligations of Debtor to Secured Party and any proceeds of any such property.

Unless the context otherwise requires, all terms used but not otherwise defined herein shall have the meanings given to them in that certain Credit Agreement dated as of October __, 1996 between Debtor and Secured party (as from time to time amended, restated, supplemented or otherwise modified and in effect) or, if not defined therein but defined in the Uniform Commercial Code as enacted in Illinois (the "Code"), they shall have the same meaning herein as in the Code.

Document Number: 0133051.02
10-30-96/09:47am

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EXHIBIT B

Pulaski
(Cook County)

LEGAL DESCRIPTION

LOTS 87, 88 AND 89, TAKEN AS A TRACT (EXCEPT THAT PART TAKEN FOR WIDENING OF SOUTH PULASKI ROAD) IN FREDERICK H. BARTLETT'S 47TH STREET SUBDIVISION OF LOT "C" IN THE CIRCUIT COURT PARTITION OF THE SOUTH 1/2 OF SECTION 3 AND THAT PART OF THE NORTHWEST 1/4 LYING SOUTH OF THE ILLINOIS AND MICHIGAN CANAL OF SECTION 3, TOWNSHIP 38 NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PERMANENT INDEX NUMBER:

19-03-415-009-0000
19-03-415-010-0000
19-03-415-011-0000
19-03-415-012-0000

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