FIXTURE FILING

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code

Debtor(s) (Last Name Arst) and address(as) Pulaski Lunan, Irc. 4540 South Pulaski Road Chicago, IL 60633

Secured Party(les) and address(es) The Northern Trust Company 30 South LaSalle Street Chicago, IL 60603-1003

For Filing Officer (Date, Time, Number, and Filing Office)

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This fire house	statement covers !	ina following type:	u (ar itisins) of property

See EXHIBIT A attached bereto and made a part hereof.

See EXHIBIT B attached hereto and made a part hereof for a description of the property.

ASSIGNEE OF SECURED PARTY

POPORTA To be filed in the real estate records of Cook County.

2. Products of Collinteral are also covered

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Plied with Office of Secretary of State of Illinois.

Delitor is a transmitting citity as defined in UCC § 9:108.

FILING OFFICER-ALPHABETICAL

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1 - REV. 1 - 75

Signature of Secured Party in Cases Covered By UCC § 9-401(1) This form of financing state tier (1) approved by the Secretary of State.

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DEPT-01 RECURDING

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COOK COUNTY RECORDER

RETURN TO: LEXIS Document Services 135 S. LaSalle, Ste 2054 Chicago, IL 60603

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THE STATEMENT is presented to a filing officer for filling but	(Oate, Thre, Number, and Filing Office	
Octor(s) (Last Name First) and address(es) Philaski Lunan, Inc. 4540 South Pulaski Road Chicago, IL 60632	Secured Partyles) and eddress(es) The Northern Trust Company 50 South LaSalle Street Chicago, IL 60603-1093	
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This STATEMENT is presented to a filing officer for filing pu	insuant to the Uniform Commercial Code.	(Date, Time, Number, and Filing Office)
Debtor(s) (Last Name First) and address(es)	Secured Party(ies) and address(es)	~,
Pulaski Luman, Inc.	The Northern Trust: Company	
4540 South Pulaski Road	South LaSalle Street	
Chicago, IL 60632	Chicago, IL 60603-1003	, , , , , ,
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See EXHIBIT A attached hereto	and made a part hereof.	ASSIGNEE OF SECURED PARTY
See EXHIBIT B attached hereto	and made a part hereof for a	
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ILE COPY-SECURED PARTY(IES)	Signature of Secu- This form of financing state or At is approved by the Se	red Party in Cases Covered By UCG 5,8-443(2) ICretary of State.
STANDARD FORM - UNIFORM COMMERCIAL CODE -	FORM (JCC-1 - REV. 1 - 75	. I
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Debtor(s) (Last Name First) and address(ca)	Secured Party(let) and address(es)	•
Pulaski Lunan, Inc.	The Northern Trust Company	·
4540 South Pulaski Road	. 50 South LaSalle Street	
Chicago, IL 60632	Chicago, IL 60603-1003	· •
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See EXHIBIT B attached hereto description of the property.	and made a part hereof for a	
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STANDARD FORM - UNIFORM COMMERCIAL CODE	FORM UCC-1 - REV. 1 - 75	:

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EXHIBIT A TO FINANCING STATEMENT

<u>Debtor:</u>
Pulaski Lunan, Inc.
4540 South Pulaski Road
Chicago, Illinois 60632

Secured Party:
The Northern Trust Company
50 South LaSaile Street

Chicago, Illinois 60675

This Financing Statement covers all of Debtor's right, title and interest in, to and under all of the following property or types of property of Debtor, whether presently owned or existing or hereafter acquired or coming into existence, and all additions and accessions thereto and all substitutions and replacements therefor and improvements thereto, and all proceeds (whether or not cash), products and accounts thereof, including without limitation, all proceeds of insurance covering the same and of any tort claim in connection therewith (the "Collaterai"):

- (1) Accounts, accounts receivable (including without limitation all rights to payment for services rendered on goods sold or leased, whether or not evidenced by an instrument or chattel paper and whether or not yet earned by performance, however arisingly, chattel paper, contract rights, instruments, key-man life insurance policies, documents, and tax refunds;
- (2) General intangibles (including without limitation inventions, designs, copyrights, copyright applications, patents, patent applications, trademarks, trademark applications, trade names, licenses, tax refund claims, guaranty claims and security interests or other security held by Debtor to secure accounts but excluding interests in Arby's franchise licenses);
- (3) Inventory, including without limitation, returned and repossessed goods ("Inventory");
- (4) Goods (other than Inventory), equipment, vehicles and fixtures, together with accessions thereto and replacement parts therefor, including all such goods described in any schedule now or hereafter attached hereto;
- (5) All monies, accounts, deposits and property now or at any time hereafter in the possession or under the control of Secured Party or its agent;
- (6) All books and records, including without limitation, customer lists, credit files, computer programs, printouts and other materials and records, pertaining to any of the feregoing;

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- All documents of title evidencing or issued with respect to any of the (7) foregoing;
- All proceeds and products of all of the foregoing, including without (8) limitation, proceeds of insurance policies insuring the foregoing; and
- Any other property of any kind which Debtor may hereafter at any time deliver to Secured Party to secure the obligations of Debtor to Secured Party and any proceeds of any such property.

Unless the context otherwise requires, all terms used but not otherwise defined herein shall have the meanings given to them in that certain Credit Agreement dated as of October _____, 1996 between Debtor and Secured party (as from time to time amended, restated, supplemental or otherwise modified and in effect) or, if not defined therein but in the Co.

Of Cooperation of Columnia Clarks Office defined in the Uniform Commercial Code as enacted in Illinois (the "Code"), they shall have the same meaning herein so in the Code.

Document Number: 0133651.02

10-30-96/09:47am

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EXHIBIT B

Pulaski (Cook County)

LEGAL DESCRIPTION

LOTS 8", 88 AND 89, TAKEN AS A TRACT (EXCEPT THAT PART TAKEN FOR WIDENING OF SCUTH PULASKI ROAD) IN FREDERICK H. BARTLETT'S 47TH STREET SUBDIVISION OF LOT "C" IN THE CIRCUIT COURT PARTITION OF THE SOUTH 1/2 OF SECTION 3 AND THAT PART OF THE NORTHWIST 1/4 LYING SOUTH OF THE ILLINOIS AND MICHIGAN CANAL OF SECTION 3, TOWNSHIP IF NORTH, RANGE 13, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY ILLANDIS.

Coot County Clart's Office

PERMANENT INDEX NUMBER:

19-03-415-009-0000

19-03-415-010-0000

19-03-415-011-0000

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