

96934876

F 310
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D.P.

BROCHURE #12

After Recording, Return to:
ComEd
Real Estate Dept. - RMJ
P. O. Box 767 - Room 1737
Chicago, IL 60690

DEPT-01 RECORDING \$31.00
T0222 TRAN 9802 12/10/96 16150100
#3292 KB # -96-934876
COOK COUNTY RECORDER

RETURN TO Box 15
N44-237x14 NHL 3 37000

TWOOR TITLE INSURANCE

THIS INDENTURE, dated this 13th day of August, 1996.
WITNESSETH, as follows:

WHEREAS, Commonwealth Edison Company, an Illinois corporation (hereinafter called the "Company"), has heretofore executed and delivered its Mortgage, dated July 1, 1923, for the purpose of securing its First Mortgage Bonds issued and to be issued thereunder, under which Harris Trust and Savings Bank is now the Trustee; and

WHEREAS, subsequent to the execution and delivery of said Mortgage, the Company has executed and delivered from time to time indentures supplemental thereto, including a supplemental indenture dated August 1, 1944 (which indenture, among other things, restated in their entirety all of the articles and sections of said Mortgage), and other currently effective indentures supplemental thereto (said Mortgage and said indentures supplemental thereto hereafter collectively called the "Mortgage");

WHEREAS, data with respect to the recording in the office of the Recorder of Deeds of Cook County, Illinois, of the several instruments constituting the Mortgage are set forth (together with information concerning the successive trusteeships under the Mortgage) in a separate instrument, dated September 15, 1980, and recorded in the office of the Recorder of Deeds of said County in the State of Illinois on November 14, 1980, as Document No. 25665087, except certain Instruments reflecting information concerning trusteeships under the Mortgage, certain Supplemental Indentures and certain Release of Supplemental Indentures which have been recorded in the office of the Recorder of Deeds of said County in the State of Illinois, respectively, as follows:

<u>Instrument Dated</u>	<u>Document Number</u>	<u>Date Recorded</u>
February 28, 1986*	86098067	May 2, 1986
November 30, 1994*	04035236	December 9, 1994
January 31, 1996**	96-124673	February 13, 1996
January 31, 1996*	96-124672	February 13, 1996

*Change in individual trustee.
**Change in corporate trustee from Bank of America Illinois to Harris Trust and Savings Bank.

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<u>Supplemental Indenture Dated</u>	<u>Document Number</u>	<u>Date Recorded</u>
January 15, 1981	25754084	January 28, 1981
April 16, 1981	25880099	May 22, 1981
May 15, 1981	25880100	May 22, 1981
November 1, 1981	26046751	November 3, 1981
March 10, 1982	26169827	March 12, 1982
August 15, 1982	26332456	August 25, 1982
December 15, 1982	26442431 1/2	December 17, 1982
April 15, 1983	26576026	April 20, 1983
May 15, 1983	26619625	May 25, 1983
November 15, 1983	26871502	November 22, 1983
April 12, 1984	27049548	April 18, 1984
July 15, 1984	27192039	July 30, 1984
March 1, 1985	27471578	March 12, 1985
April 15, 1985	27517631	April 19, 1985
August 23, 1985	85-168095	August 29, 1985
February 13, 1986	86-064792	February 14, 1986
April 15, 1986	86-155822	April 22, 1986
May 1, 1986	86-173224	May 2, 1986
May 9, 1986	86-190052	May 13, 1986
August 15, 1986	86-375809	August 26, 1986
January 12, 1987	87-022332	January 13, 1987
April 15, 1987	87-216753	April 24, 1987
June 15, 1987	87-342426	June 23, 1987
October 15, 1987	87-558163	October 15, 1987
February 15, 1988	88-066276	February 16, 1988
March 1, 1988	88-096772	March 8, 1988
May 1, 1988	88-203363	May 12, 1988
June 30, 1989	89-306862	July 6, 1989
February 15, 1990	90-083660	February 21, 1990
June 15, 1990	90-302525	June 25, 1990
June 1, 1991	91-308866	June 25, 1991
October 1, 1991	91-519288	October 1, 1991
October 15, 1991	91-560189	October 25, 1991
February 1, 1992	92-088243	February 11, 1992
May 15, 1992	92-367992	May 27, 1992
July 15, 1992	92-543353	July 24, 1992
September 15, 1992	92-709174	September 24, 1992
October 1, 1992	92-750858	October 8, 1992
February 1, 1993	93-112014	February 10, 1993
March 1, 1993	93-187511	March 12, 1993
April 1, 1993	93-284563	April 16, 1993
April 15, 1993	93-303952	April 23, 1993
June 15, 1993	93-507973	July 1, 1993
July 1, 1993	93-538530	July 13, 1993
July 15, 1993	93-570697	July 22, 1993
January 15, 1994	94-060839	January 19, 1994
December 1, 1994	04-035237	December 9, 1994
June 1, 1996	96-008939	June 25, 1996

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<u>Release of Supplemental Indenture Dated</u>	<u>Document Number</u>	<u>Date Recorded</u>
October 1, 1975	25880098	May 22, 1981
July 1, 1952	26305111	July 29, 1982
October 1, 1976	26442431	December 17, 1982
August 1, 1975	26871503	November 22, 1983
May 1, 1954	27192037	July 30, 1984
June 15, 1979	27192038	July 30, 1984
April 1, 1945	85-168094	August 29, 1985
June 1, 1956	86-375808	August 26, 1986
May 19, 1981	87-022331	January 13, 1987
March 1, 1957	87-216752	April 24, 1987
January 15, 1981	87-558167	October 15, 1987
March 10, 1982	87-558168	October 15, 1987
August 15, 1982	88-066275	February 16, 1988
March 1, 1958	88-203361	May 12, 1988
December 15, 1982	88-203362	May 12, 1988
November 1, 1981	89-306860	July 6, 1989
November 15, 1983	89-306861	July 6, 1989
July 15, 1984	90-083658	February 21, 1990
May 15, 1983	90-083659	February 21, 1990
March 1, 1960	90-302524	June 25, 1990
August 23, 1985	92-098242	February 11, 1992
April 15, 1987	92-543349	July 24, 1992
May 9, 1986	92-543350	July 24, 1992
June 15, 1980	92-543351	July 24, 1992
June 15, 1987	92-543352	July 24, 1992
October 15, 1987	93-284562	April 16, 1993
May 1, 1988	93-507968	July 1, 1993
November 15, 1975	93-507969	July 1, 1993
February 13, 1986	93-507970	July 1, 1993
March 1, 1988	93-507971	July 1, 1993
February 15, 1988	93-507972	July 1, 1993
March 1, 1975	94-060840	January 19, 1994
October 15, 1978	94-060841	January 19, 1994
July 27, 1971	94-060842	January 19, 1994
August 15, 1986	94-060843	January 19, 1994
March 1, 1985	96-03115	February 13, 1996
January 12, 1987	96-03116	February 13, 1996
June 30, 1989	96-03117	February 13, 1996
June 1, 1977	96-03118	February 13, 1996
December 1, 1977	96-03119	February 13, 1996; and

WHEREAS, the Company has requested said Trustee under the Mortgage to release from the lien thereof certain property hereinafter particularly described and has complied with all conditions of the Mortgage precedent to such release;

NOW, THEREFORE, in consideration of the premises and of the sum of Ten Dollars (\$10) duly paid to it by the Company, the receipt of which is hereby acknowledged, Harris Trust and Savings Bank, Trustee under the Mortgage, does hereby REMISE, CONVEY, RELEASE

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and QUIT-CLAIM unto Commonwealth Edison Company all the right, title, interest, claim and demand whatsoever which it may have acquired in, through or by the Mortgage, to the property described as follows:

A tract of land lying in the East 337.90 feet of the South 10 acres of that part of the Northwest 1/4 of Section 3, Township 36 North, Range 13 East of the Third Principal Meridian, lying West of the East 60 acres of said Northwest 1/4 and North of the South 580 feet of said Northwest 1/4 excepting therefrom that portion described as follows: Beginning at the intersection of the West line of said East 60 acres with the North line of the South 580 feet of said Northwest 1/4; thence West along said North line of the South 580 feet a distance of 51.22 feet to a point, said point being on the East line of the West 100 acres of said Northwest 1/4; thence continue West along said North line a distance 286.68 feet to a point; thence Northeasterly along a line a distance of 296.97 feet to a point, said point being on the North line of the South 10 acres of that part of the Northwest 1/4 of Section 3, lying West of the East 60 acres and North of the South 580 feet, said point also being 190.60 feet West of the West line of the East 60 acres as measured along said North line of the South 10 acres, aforesaid; thence East along the North line of the South 10 acres, aforesaid, a distance of 190.60 feet to a point, said point being on the West line of the East 60 acres, aforesaid; thence South along said West line of the East 60 acres a distance of 258.75 feet to the point of beginning.

In Cook County, Illinois

Containing .4374 acres of land, more or less.

P.I.N.# 28-03-100-038

This release is not intended to change, modify, abridge, waive, diminish, discharge or affect in any way the lien of the Mortgage upon the property now subject to the lien thereof other than upon the properties, assets and rights herein described or referred to, and is executed on the express provision, stipulation and condition that it shall not be so construed.

IN WITNESS WHEREOF, Harris Trust and Savings Bank, as Trustee under the Mortgage, has caused this instrument to be executed in its name by one of its Vice Presidents, and its seal to

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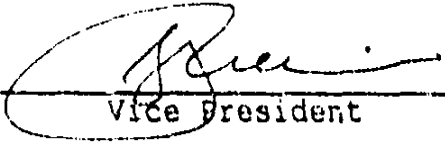
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be hereunto affixed, attested by its Assistant Secretary, all as of the day and year first above written.

Harris Trust and Savings Bank
as Trustee

By 
Vice President

ATTEST:


Assistant Secretary

 (SEAL)
As Co-Trustee

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STATE OF ILLINOIS)
) SS
 COUNTY OF COOK)

I, KIMBERLEY LANGE, a Notary Public in and for said County, in the State aforesaid, do HEREBY CERTIFY that F.A. PILBSON, a Vice President of Harris Trust and Savings Bank, an Illinois banking corporation, one of the parties described in and which executed the foregoing instrument, and C. POTTER, an Assistant Secretary of said banking corporation, who are both personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Vice President and Assistant Secretary, respectively, of said banking corporation, appeared before me this day in person and severally acknowledged that they signed, sealed, executed and delivered said instrument as their free and voluntary act as such Vice President and Assistant Secretary, respectively, of said banking corporation, and as the free and voluntary act of said banking corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 13TH day of AUGUST, 1996.



[Signature]
 Notary Public

STATE OF ILLINOIS)
) SS
 COUNTY OF COOK)

I, KIMBERLEY LANGE, a Notary Public in and for said County, in the state aforesaid, do HEREBY CERTIFY that D. Donovan, one of the parties described in and which executed the foregoing instrument, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed, executed and delivered said instrument as his free and voluntary act, for the uses and purposes therein set forth .

GIVEN under my hand and notarial seal this 14TH day of AUGUST, 1996.

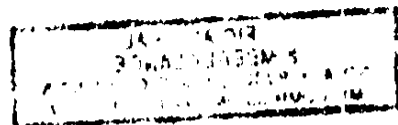
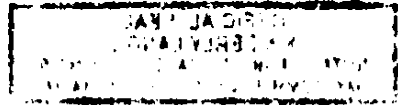


[Signature]
 Notary Public

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