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INSTRUCTIONS

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer.
- Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5"x8" or 8"x10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc. may be on any size paper that is convenient for the secured party.
- At the time of filing, filing officer will return this copy as an acknowledgement.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

2 Maturity date (if any)

1 Debtor(s) (Last Name First) and address(es)

Houston Foods Co.
3501 Mt. Prospect Road
Franklin Park, Illinois
60131

3 Secured Party(ies) and address(es)

LaSalle National Bank
120 S. LaSalle Street
Chicago, Illinois 60603
Attn: Asset Based Lending

For Filing Officer
(Date, Time, Number, and Filing Office)

96957667

4 This statement refers to original Financing Statement No. 93605839 Dated _____, 19____
Date filed: ~~July 7~~ August 3, 1993 Filed with Cook County, IL

- 5 Continuation. The original financing statement between the foregoing Debtor and Secured Party, bearing file number shown above, is still effective.
- 6 Termination. Secured party no longer claims a security interest under the financing statement bearing file number shown above.
- 7 Assignment. The secured party's right under the financing statement bearing file number shown above to the property described in Item 10 have been assigned to the assignee whose name and address appears in Item 10.
- 8 Amendment. Financing Statement bearing file number shown above is amended as set forth in Item 10.
- 9 Release. Secured Party releases the collateral described in Item 10 from the financing statement bearing file number shown above.

10 Secured Party's address is amended to read as follows:
135 S. LaSalle Street
Chicago, Illinois 60603-4105
Attn: Asset Based Lending

DEPT. OF RECORDING 625.53
T5555 TRAN 7968 12/19/96 11:18:00
#4475 #... #96-957667
COOK COUNTY RECORDER
124794-5

Houston Foods Co., a Delaware corporation

Connelly Schneider
Signature(s) of Debtor(s) if an Amendment

Dated: November 27, 1996

LaSalle National Bank

By: *[Signature]*
Signature(s) of Secured Party(ies)

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Return to:

LEAS DOCUMENT SERVICES

135 S. La Salle, Suite 2260

Chicago, Illinois 60603

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