PNOEFICIAL CORY

UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-1 DISTRUCTIONS:

(4)2) 421-1713

I. PLEASE TYPE this form. Fold only along perforation for mailing.

2. Nations Secured Party and Debter copies and send other 3 copies with interleaved carbon paper to the filing officer. Exclose filing (ee.

3. If the space provided for any Mamis in the form is inadequate the item(s) should be continued on additional shorts, preferably 5" x 8" or 8" x 10". Only one copy of such edditional shoots need by presented to the filling officer with a set of three copies of the financing statement. Long schedules of collegeral, indentures, etc., may be on any wish poper if or is convenient for the secured porty.

76046165 96072366

This STATEMENT is presented to a filing officer for tiling pursuous to the Uniform Commercial Code.

Deblec(s) (Loct Name First) and address(es) * LaSalle National Bank, not individually, but solely as Trustee U/T/A No. 54838 c/o Craig Stevens Corp.

401 Highl Road, Suite 1-A

Northbreck, IL 60062

Secured_Party (ice) and address(ss) Business Men's Assurance Company of Aversice P.O. Box 419179 Kaneas City, MD 64141

For Filling Odicer (Dots, Time, Number, and Filing Office)

1. This linearcing statement covers the following types for items) of property:

See Exhibit A attached hereto and incorporated hereimby reference

ASSIGNEE OF SECURED PARTY

3 (A) (B) (B)

\$25.50

STEER CONTRACT FECOREDER

2 Products of Collegeral are also covered. Additional sheets presented. Piled with Office of Secretary of State of Illiania Cables in a transmitting stillty as defined in UCC \$9-105.

*LaSalle National Trust, N.A., successor to Trustee of Trust Agreement No. 5483 By:

> "Signature or Debtor Required in Most Coase Signature of Secured Party in Cases Covered By UCC \$9-402 (2)

FILING OFFICER—ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

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UCC FINANCING STATEMENT EXHIBIT A

Item No. 1 the "Mortgaged Estate":

- (a) Any and all buildings and improvements now or hereafter erected or located on the Land, including all fixtures, attachments, appliances, equipment, machinery and other articles attached to such buildings and improvements (the "improvements");
- (b) All right, title and interest of Debtor in and to all tangible personal property now owned or hereafter acquired by Debtor and now or at any time hereafter located on the Land or within the improvements and used in connection therewith, including all building materials stored on the Land, all machinery, motors, elevators, fittings, radiators, awnings, shades, screens, all plumbing, teating, lighting, ventilating, refrigerating, incinerating, air conditioning and sprinkler equipment, all furniture, furnishings, equipment, and other personal property owned by Debtor and user time connection with the operation of the Mortgaged Estate, and all renewals and replacements thereof (excluding any such property owned by a tenant of the Mortgaged Estate) (the "Personal Property");
- (c) All of Debtor's interest in all existing and future accounts, contract rights, general intangibles, files, books of account, agreements, permits, licenses and certificates necessary or desirable in connection with the acquisition, ownership, leasing, operation or management of the Mortgaged Estate, whether now existing or entered into or obtained after the date hereof, including the "Leases" and "Rents" (as c'efined herein);
- (d) All agreements for use and occupancy of any part of the Mortgaged Estate, now existing or hereafter entered into, including any and all extensions or modifications thereto (the "Leases"), and all of the rents, royalties, security deposits, income, receipts, revenues and other sums now due or which may hereafter become due to Debter under any Lease or arising from the use and enjoyment of any part of the Mortgaged Estate, and all rights and remedies which Debtor may have against any party under the Leases (the "Hereis"); and
- (e) All the estate, interest, right, title or other claim or demand with respect to the proceeds of insurance and any and all awards made for the taking of any part of the Mortgaged Estate by the power of eminent domain, or by any proceeding or purchase in lieu thereof.

The real property is located in the Village of Wheeling, County of Cook, State of Illinois, described as follows (the "Land"):

LOTS 28 TO 32 BOTH INCLUSIVE, IN WHEELING CENTER FOR INDUSTRY, UNIT NO. 2, BEING A SUBDIVISION IN THE SOUTHWEST 1/4 AND THE SOUTH EAST 1/4 OF SECTION 14, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN ACCORDING TO THE PLAT THEREOF REGISTERED IN THE OFFICE OF THE REGISTRAR OF TITLES OF COOK COUNTY, ILLINOIS ON APRIL 4, 1977 AS DOCUMENT LR 2929945, IN COOK COUNTY, ILLINOIS.

50-70 Messener Ar, Wheeling, IL world

KC1-174427.2

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Proporty of Cook County Clerk's Office Repared by & pail to HORES CHY, MUHOS KARESES CHY, MUHOS

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