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**EXHIBIT A
TO UCC FINANCING STATEMENT
SHOWING SCAN GLASS, A TRADENAME
OF MARSCO MANUFACTURING, L.L.C.
AS DEBTOR AND
ANTARES LEVERAGED CAPITAL CORP., AS AGENT
AS SECURED PARTY**

This financing statement covers all of the following property and interests in property, whether now owned or existing or hereafter acquired or arising, and wheresoever located:

(A) all instruments including, without limitation, promissory notes, drafts, bills of exchange, trade acceptances, letters of credit, and chattel paper (collectively, "Instruments");

(B) all accounts including, without limitation, the unpaid portion of the obligation of a customer of Debtor in respect of Inventory (as defined below) purchased by and shipped to such customer and/or the rendition of services by Debtor, as stated on the respective invoice of Debtor, net of any credits, rebates or offsets owing to such customer (collectively, "Accounts");

(C) all inventory including, without limitation, all merchandise, raw materials, parts, supplies, work-in-process and finished goods intended for sale, together with all the containers, packing, packaging, shipping and similar materials related thereto, and including such inventory as is temporarily out of Debtor's custody or possession, including inventory on the premises of others and items in transit (collectively, "Inventory");

(D) all general intangibles including, without limitation, all right, title and interest in or under any (i) contracts, undertakings, or other agreements (other than rights evidenced by chattel paper, Documents (as defined below) or Instruments) in or under which Debtor may now or hereafter have any right, title or interest, including, without limitation, with respect to any Account, any agreement relating to the terms of payment or the terms of performance thereof (collectively, "Contracts"), (ii) models, drawings, materials and records, (iii) claims, (iv) literary rights, goodwill and rights of performance (v) any copyrights, rights and interests in copyrights, works protectable by copyrights, copyright registrations and copyright applications, and all renewals of any of the foregoing (collectively, "Copyright"), (vi) any trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, all registrations and recordings thereof, and all applications in connection therewith and

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renewals thereof (collectively, "Trademarks"), (vii) all patents and patent applications, including, without limitation, the inventions and improvements described and claimed therein, all patentable inventions, and the reissues, divisions, continuations, renewals, extensions and continuations-in-part of any of the foregoing (collectively, the "Patents"), (viii) all income, royalties, damages and payments now or hereafter due and/or payable under or with respect to any Copyrights, Trademarks and Patents, including, without limitation, damages and payments for past, present and future infringements of any Copyrights, Trademarks and Patents and the right to sue for past, present and future infringements of any Copyrights, Trademarks and Patents, and (ix) warranties, rights under insurance policies and rights of indemnification;

(E) all equipment, including without limitation, all motor vehicles, tractors, trailers and other like property, whether or not the title thereto is governed by a certificate of title or ownership;

(F) all documents, including without limitation, all documents of title, bills of lading or other receipts evidencing or representing Inventory or equipment;

(G) all Contracts;

(H) all goods;

(I) all investment property;

(J) the balance from time to time in all bank and depository accounts maintained by Debtor; and

(K) all other tangible and intangible property of Debtor, including, without limitation, all proceeds (including, without limitation, (i) any and all proceeds of any insurance, indemnity, warranty or guaranty payable with respect to any of the property and interests in property described in clauses (A) through and including (J) above (collectively, "Collateral"), (ii) any and all payments (in any form whatsoever) made or due and payable from time to time in connection with any requisition, confiscation, condemnation, seizure or forfeiture of all or any part of the Collateral by any governmental body, authority, bureau or agency (or any person acting under color of governmental authority), and (iii) any and all other amounts from time to time paid or payable under, in respect of or in connection with any of the Collateral), products, accessions, rents, profits, income, benefits, substitutions, additions and replacements of and to any Collateral (including, without limitation, any proceeds of insurance thereon and all rights, claims and benefits against any individual, person or entity relating thereto) and all books, correspondence, files, records, invoices and other papers, including without limitation all tapes,

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cards, computer runs, computer programs, computer files and other papers, documents and records in the possession or under the control of Debtor or any computer bureau or service company from time to time acting for Debtor.

Except as otherwise defined herein, all terms used herein shall have the meanings provided in the Uniform Commercial Code.

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EXHIBIT B TO UCC FINANCING STATEMENT SHOWING SCAN GLASS, A TRADENAME OF MARSCO MANUFACTURING, L.L.C. AS DEBTOR AND ANTARES LEVERAGED CAPITAL CORP., AS AGENT, AS SECURED PARTY

LOTS 25, 26, 27, 28, 29, 30 AND 31 IN BLOCK 2 IN ALBERT CRANE'S SUBDIVISION OF
THE SOUTH THREE-QUARTERS OF THE WEST QUARTER OF THE SOUTHWEST QUARTER OF SECTION
28, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL IN
COOK COUNTY, ILLINOIS.

17-28-309-015-0000

17-28-309-016-0000

Record Owner: Marseo Acquisition, L.L.C.



Foxton Bldg #805
N. West State Capital Bldg
Springfield, IL
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