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This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code

For Filing Officer  
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Secured Party(ies) and address(es)

White Hen Pantry, Inc.  
660 Industrial Drive  
Elmhurst, IL 60126-1580

Sanwa Business Credit  
Corporation - Attn: CFD-910  
One South Wacker Drive  
Chicago, IL 60606-4614

RECORDING \$31.50  
JAN 5 1996 01/16/96 11:04:00  
CF \* - 96 - 038312  
COUNTY RECORDER

1. This financing statement covers the following types (or items) of property.

See Schedule X which is attached hereto and made a part hereof. This financing statement covers Goods which are or may become fixtures on the real estate described on Schedule Y which is attached hereto and made a part hereof. This financing statement is to be recorded in the real estate records of Cook County, Illinois. The name of the record owner of the real estate is on Schedule "Y".

ASSIGNEE OF SECURED PARTY

96038312

IL 2920

V. 5025

1-2-96

# 007 - WHP 000280 - 300

2.  Products of Collateral are also covered.

Cook Co Real Estate Records

1770944-2

Additional sheets presented.

Filled with Office of Secretary of State of Illinois.

Debtor is a transmitting utility as defined in UCC 9A-105.

WHITE HEN PANTRY, INC.

By:

*[Signature]*

(Signature of Debtor)

(Secured Party)

\* Signature of Debtor Required in Most Cases.  
Signature of Secured Party is Case Covered by UCC 9-403 (2)

This form of financing statement is approved by the Secretary of State.

FILING OFFICER COPY - ALPHABETICAL

STANDARD FORM - UNIFORM COMMERCIAL CODE - FORM UCC-1-REV. 1978

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211-0000

Property of Cook County Clerk's Office

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**SCHEDULE X ATTACHED TO AND MADE A PART OF THAT  
CERTAIN FINANCING STATEMENT EXECUTED BY  
WHITE HEN PANTRY, INC. AS DEBTOR AND SHOWING  
SANWA BUSINESS CREDIT CORPORATION AS SECURED PARTY**

This Financing Statement covers the following types or items of property:

- I. All of Debtor's right, title and interest in and to all of the following, whether now owned or hereafter acquired and wherever located: all accessories, parts, and other property now or hereafter affixed to, or used in connection with, the property described in Section II below; all substitutions for and replacements of the property described in Section II below; all accessions to the property described in Section II below; and all proceeds of all of the foregoing and of all of the property described in Section II below including without limitation any lease of any of the foregoing or of any of the property described in Section II below;
- II. All of Debtor's right, title and interest in and to all of the following, whether now owned or hereafter acquired and wherever located, but initially located at 8031 W. 87th Street, Hickory Hills, IL 60457
  - A. All furniture, fixtures, supplies, shelving, signs, trade fixtures, equipment and leasehold improvements including, but not limited to the furniture, fixtures, supplies, shelving, signs, trade fixtures and equipment and the leasehold improvements and equipment specifically identified on Exhibit A.

F	B/S	A
P		P
T	B/S	V
I	ED	

RETURN TO:  
LEXIS Document Services  
135 S. LaSalle, Ste 2054  
Chicago, IL 60603



DEBTOR'S SIGNATURE OR INITIALS: AS

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EXHIBIT A ATTACHED TO AND MADE A PART OF THAT CERTAIN  
FINANCING STATEMENT EXECUTED BY WHITE HEN PANTRY, INC. AS DEBTOR  
AND SHOWING SANWA BUSINESS CREDIT CORPORATION AS SECURED PARTY

LEASE/HOLD

STORE ADDRESS:

8031 W. 87TH ST.

HICKORY HILLS, IL 0-8903

ITEM	VENDOR
ARCHITECTURAL DRAWINGS/FIELD SURVEY	WALLIN/GOMEZ ARCHITECTS, LTD.
PERMIT FOR REFACADE & INTERIOR REMODEL	CITY OF HICKORY HILLS
H.V.A.C.	ARROW FLOW CO.
ROOFING WORK	CHARLES GLUTH & SON ROOFERS, INC.
CONTRACTOR FOR REMODEL	TEFCO CONSTRUCTION CO.
CONTRACTOR FOR REMODEL	SERVICE CONSTRUCTION CO., INC.

DEBTOR'S SIGNATURE OR INITIALS:   *HS*

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SCHEDULE Y ATTACHED TO AND MADE A PART OF THAT CERTAIN  
FINANCING STATEMENT EXECUTED BY WHITE HEN PANTRY, INC. AS DEBTOR  
AND SHOWING SANWA BUSINESS CREDIT CORPORATION AS SECURED PARTY

Legal description of the real estate on which that portion of the property which is fixtures is  
or may be located:

PARCEL 1

Lot 30 in Frank De Lugach's 87th Street Acres, a subdivision  
of the North 25 acres of the East Half of the North East  
Quarter of Section 2, Township 37 North, Range 12, East of  
the Third Principal Meridian, in Cook County, Illinois

Hickory Hills, IL 60457

The name of the record owner of the above described real estate is:

Harris Bank of Naperville Trust #3542  
PIN #23-02-206-006

DEBTOR'S SIGNATURE OR INITIALS: \_\_\_\_\_

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