

Form **BCA-1.15**

(Rev. Jan. 1995)

STATEMENT OF CORRECTION

File # 3522-5587

SUBMIT IN DUPLICATE

George H. Ryan
Secretary of State
Department of Business Services
Springfield, IL 62756
Telephone (217) 785-2237

This space for use by Secretary of State

FILED

DEC 04 1995

GEORGE H. RYAN
SECRETARY OF STATE

This space for use by
Secretary of State

Date 12-4-95
License Fee \$
Franchise Tax \$
Filing Fee \$ 25.00
Penalty \$
Interest \$
Approved: [Signature]

Remit payment in check or money
order, payable to "Secretary of State."

1. CORPORATE NAME: CITIZENS UTILITIES COMPANY OF ILLINOIS

2. STATE OR COUNTRY OF INCORPORATION: ILLINOIS

3. Title of document to be corrected: BCA 14.35

4. Date erroneous document was filed by Secretary of State: 10/4/94

5. Inaccuracy, error or defect:
(Briefly identify the error and explain how it occurred. Use reverse side or add one or more sheets of this size if necessary.)

NO ADDITIONAL PAID IN CAPITAL RESULTED FROM THE MERGER AS THE AMOUNT OF THE SURVIVOR'S INVESTMENT IN THE SUBSIDIARY WAS GREATER THAN \$4,927,445. ITS PAID IN CAPITAL.

DEPT-01 RECEIVING 123.50
730005 18AN 0332 01/24/96 14:59:00
14445 2 DR * -96-063684
COOK COUNTY RECORDER

6. Corrected portion(s) of the document in corrected form:
(If there is not sufficient space to cover this point, use reverse side or add one or more sheets of this size.)

5. DESCRIPTION OF MERGER: DERBY MEADOWS UTILITY COMPANY, A WHOLLY OWNED SUBSIDIARY OF CITIZENS UTILITIES COMPANY OF ILLINOIS, WAS MERGED INTO CITIZENS AS A PARENT-SUBSIDIARY MERGER EFFECTIVE JULY 8, 1994. THE PAID IN CAPITAL OF THE NON-SURVIVING SUBSIDIARY WAS ELIMINATED AS IT WAS LESS THAN THE PARENT'S INVESTMENT IN IT.

7. PAID IN CAPITAL OF THE NEW CORPORATION: \$23,001,606

7. The undersigned corporation has caused this statement to be signed by its duly authorized officers, each of whom affirms, under penalties of perjury, that the facts stated herein are true. (All signatures must be in **BLACK INK.**)

Dated JULY 7, 1995

CITIZENS UTILITIES COMPANY OF ILLINOIS

attested by [Signature]
(Signature of Secretary or Assistant Secretary)

by [Signature]
(Signature of President or Vice President)

CHARLES J. WEISS SECRETARY
(Type or Print Name and Title)

EDWARD O. KIPPERMAN VICE PRESIDENT, TAX
(Type or Print Name and Title)

96063684

[Handwritten marks]

UNOFFICIAL COPY

Property of Cook County Clerk's Office

18929036