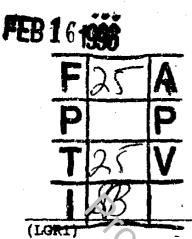
96126240



.R DEPT-01 RECORDING 425.00 - 147777 TRAN 7074 02/16/96 08:45:00 - \$9490 \$ SK *-96-126240 - COOK COUNTY RECORDER

FACSIMILE ABI FOR PURPOSES OF RECORDING AN_EXEMPT TRANSACTION

COLLATERAL ASSIGNMENT OF BENEFICIAL INTEREST

FOR VALUE RECEIVED, the assignor(s) hereby sell, assign, transfer, and set over unto assignes(s), all of the assignor's right, power privileges, and beneficial lecerest in and to that certain trust agreement dated August 23, 1979, and known as Austin Bank and Trust Company of Chicago, successor to National Bank of Austin, Trust No. 5950, c/o 6400 W. North Avenue, Chiliago, IL 60651, for collateral purposes only, including all interest in the property held subject to said trust agreement.

The real property constituting the corpus of the land trust is located in the municipality of Chicago, in the county of Cook, State of Illinois.

THIS IS AN EXEMPT TRANSACTION AS DEFINED UNDER THE PROVISIONS 4 , OF THE ILLINOIS LAND OF PARAGRAPH C , SECTION _ TRUST RECORDATION AND TRANSFER TAX ACT.

This document prepared by:

Leon Heller U. S. Loan Limited Partnership 351 W. Hubbard, Suite 707 Chicago, IL 60610

ABI - Duplicate For Recording

CO SELECTION IN

Property of Cook County Clark's Office

STATEMENT BY GRANTOR AND GRANTEE

The Grantor or his Agent affirms that, to the best of his knowledge, the name of the Grantee shown on the deed or assignment of beneficial interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire title to real estate under the laws of the State of Illinois.

Subscribed and sworn to before me
by the said Grantor/Agent this

| Described and sworn to before me
by the said Grantor/Agent this
| Described and sworn to before me
by the said Grantor/Agent this
| Described and sworn to before me
by the said Grantor/Agent this
| OFFICIAL SEAL"
| H. Marianne Culzaretta
| Notary Public, State of Illinois |
| My Commission Expires 12/28/98 |
| Notary Public | State of Illinois |
| Notary Public | State of Illinoi

The Grantee or his agent affirms and verifies that the name of the Grantee shown on the Deed of Assignment of Beneficial Interest in a land trust is either a natural person, an Illinois corporation or foreign corporation authorized to do business or acquire and hold title to real estate in Illinois, a partnership authorized to do business or acquire and hold title to real estate in Illinois, or other entity recognized as a person and authorized to do business or acquire and hold title to real estate under the laws of the State of Illinois.

U.S. Loan Limited Partnership By: U.S. Loan Express, Inc. General Partner

Dated: 2/12 , 1996.

By: Cilc. President

Subscribed and sworn to before me by the said Grantor/Agent this /2 day of _______, 1996.

Di Mariaine Calquella.
Notary Public

NOTE:

Any person who knowingly submits a false statement concerning the identity of a Grantee shall be guilty of a Class C misdemeanor for the first offense and of a Class A misdemeanor for subsequent offenses.

(Attach to Deed or ABI to be recorded in Cook County, Illinois, if exempt under the provisions of Section 4 of the Illinois Real Estate Transfer Tax Act.)

Property of County Clerk's Office

Of 2:35:450