96179157

RENEWAL AND EXTENSION of

MORTGAGE, SECURITY AGREEMENT FIXTURE FILING AND ASSIGNMENT OF RENTS

This Renewal and Extension of Mortgage, Security Agreement, Fixture Filing and Assignment of Rents ("Renewal and Extension") dated effective as of August 1, 1995 ("Effective Date") is entered into by Hysan Corporation, an Illinois corporation ("Mortgagor"), in favor of NationsBank of Texas, N.A. ("Mortgagee").

Recitals

- (A) The Mortgagee and the Mortgagor are parties to the cartain Credit Agreement dated as of August 12, 1993, as amended by the First Amendment Agreement dated as of January 31, 1994, the Second Amendment Agreement dated as of May 30, 1994, the Third Amendment dated as of September 30, 1994, and the Fourth Amendment dated as of February 24, 1995, each between the Mortgagee and the Mortgagor (collectively the "Credit Agreement"). Terms defined in the Credit Agreement, wherever used in this Agreement, shall have the same meanings herein as are prescribed by the Credit Agreement.
- (b) The Mortgagee and the Mortgagor are parties to the certain Mortgage, Security Agreement, Fixture Filing, and Assignment of Rents dated of of May 30, 1994, filed under file number 94602615 in the office of the Cook County Recorder, Cook County, Illinois, as the same has been renewed and extended, (the "Mort(age"), pursuant to which the Mortgagor (i) granted to the Mortgagee a lien certain real property defined therein as the "Mortgaged Property," which real property is described in Exhibit "A" attached hereto (ii) granted to the Mortgagee a security interest and collateral assignment in the Personal Property defined therein and (iii) assigned to Mortgagee the Rents defined therein. Terms defined in the Mortgage, wherever used in this Renewal and Extension shall have the same meanings as are defined by the Mortgage (such definitions and the real property description included in Exhibit "A" attached hereto, are incorporated herein by reference as though fully set forth in this Renewal and Extension).
- (c) The Mortgagee and the Mortgagor have agreed to further amend the Credit Agreement to provide for, among other things, (i) extension of the Revolving Credit Maturity Date to August 1, 1996, (ii) amendment of the interest rate applicable to the Revolving Credit Advances and (iii) certain other agreements, and the Bank and the Borrower wish to make conforming amendments to certain other Credit Documents, all as provided in the certain

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Fifth Amendment Agreement of even date herewith between the Mortgages and the Mortgagor (the "Fifth Amendment Agreement").

(d) The Mortgages and the Mortgagor wish to renew and extend the Mortgage as provided hereinbelow.

Therefore, for valuable consideration, the receipt and sufficiency of which hereby is acknowledged, and in consideration of the mutual agreements provided herein, the Mortgagee and the Mortgagor hereby agree as follows:

Adresment

- 1. "In Mortgagor and the Mortgagee acknowledge and agree that, pursuant to the Fifth Amendment Agreement and contemporaneously herewith, the "Revolving Credit Maturity Date" has been amended to be "August 1, 1996". Accordingly, the final maturity data of the Revolving Credit Note (included within the "Secured Obligations" defined by the Mortgage) has been extended to be August 1, 1996.
- 2. The Mortgage, and all liens, security interests, collateral assignments, rights, remedies and obligations evidenced thereby, hereby is renewed, extended and continued, and ratified and confirmed, as being and continuing in full force and effect, as amended hereby.

THIS WRITTEN AGREEMENT AND THE CREDIT DOCUMENTS REPRESENT THE FINAL AGREEMENT BETWEEN THE PARTIES AND MAY NOT BE CONTRADICTED BY EVIDENCE OF PRIOR, CONTEMPORANEOUS, OR SUBSEQUENT ORAL AGREEMENTS OF THE PARTIES. THERE ARE NO UNWRITTEN ORAL AGREEMENTS BETWEEN THE PARTIES.

Executed as of the Effective Date.

NATIONSBANK OF TEXAS, N.A.

By: May friday

HYSAN CORPORATION

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STATE OF TEXAS

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COUNTY OF Dallas

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This instrument was acknowledged before me on this 22nd day of January, 1995, by Mark L. Henze, Vice President of NationsBank of Texas, N.A., on behalf of such association.

DONNA M. MALIZIA
NOTARY PUBLIC
STATE OF TEXAS
My COMP. EXP. 1:00-98

NOTARY PUBLIC in and for the State of Texas

Donna Malizia (Notary's Name Printed)

STATE OF TEXAS

COUNTY OF HORE'S

This instrument was asknowledged before me on this 192 day of Servery, 1996, by Howard Lanton, V.P. of Hysan Corporation, on behalf of such corporation.

My Commission Expires:

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Notary Millia. State of Trens
My Commission Remiss Cer. J. 3990

HOTARY PUBLIC in and for the State of Texas

Michelle Monton
(Notary Plame Printed)

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EXHIBIT "A"

Property Description

A tract of land in the southeast 1/4 of the northwest 1/4 of Section 1, Township 36 North, Range 13 East of the third principal meridian, bounded and described as follows:

Beginning at the southwest corner of said southeast quarter of the northwest quarter of Section 1 and running thence east along the south line of said northwest quarter of Section 1, a distance of 446.09 feet to an intersection with a line, which is bat.14 feet west from and parallel with the east line of said northwest quarter of Section 1; thence north along said last-described parallel line, a distance of 186.14 feet; thence east, along a line parallel with said south line of the northwest quarter of Section 1, a distance of 231.84 feet, to an intersection with a line, which is 651.30 feet, west from and parallel with said cast line of the northwest quarter of Section 1; thence south, along said last-described parallel line, a distance of 6.48 feet to an intersection, with a line which is 179.66 feet north from and parallel with said south line of the northwest quarter of Section 1; thence east, along said last-described parallel line, a distance of 411.30 feet to an intersection with a line, which is 240.00 feet west from and parallel with the aforesaid east line of the northwest 1/4 of Section 1; thence north along said last-described parallel line, a distance of 695.84 feet to an intersection with the southerly line of the parcel of land conveyed to Commonwealth Edison Company, by deed dated April 19, 1963, and recorded in the Recorder's Office of Cook County, Illinois, on April 23, 1955, as Document No. 16219404; thence northwestwardly along the property so conveyed, a distance of 293.12 feet to the northeasterly corner of the parcel of land conveyed to the United States of America, by deed dated June 11, 2909, and recorded in the Recorder's Office of Cook County, Illinois, on June 17, 1959, as Document No. 20873587 (said northeasterly being 60.00 feet, measured perpendicularly, southeasterly from the southeasterly right-of-way line of Island, Rock and Pacific Railroad); southwestwardly along the southeasterly line of said parcel of land conveyed to the United States of America, a distance of 1116.66 feet to the most southerly corner of said parcel of land conveyed to the United States of America (said southerly corner, being on the west line of the southeast quarter of the northwest quarter of said Section 1, at a point which is

132.41 feet north of the southwest corner thereof), and thence south along said west line of the southeast 1/4 of the northwest 1/4 of Section 1, a distance of 132.41 feet to the point of beginning;

Also

That part of the south 179.66 feet of the southeast 1/4 of the northeast 1/4 of said Section 1, bounded and described as follows:

Beginning on the south line of the northwest 1/4 of Saction 1, at a point which is 611.60 feet west from the moutheast corner thereof and running thence sast along said south line of the northwest 1/4 of Section 1, a distance of 84.00 feet; thence north at right angles to said south line of the northwest 1/4 of Section 1, a distance of 12.00 feet; thence northwestwardly on a curved line, concave northeasterly and normal to the north line of the south 12.00 feet of the southeast 1/4 of the northwest 1/4 of said Section 1, and having a radius of 30.00 feet, a distance of 47.12 feet to a point of tangency with a line perpendicular to the afbresaid south line of the northwest 1/4 of Section 1 thence north along said perpendicular line, a distance of 137.66 feet to the north line of the south 179.66 feet of said southeast 1/4 of the northwest 1/4 of Section 1; thence west along said lastdescribed line, a distance of 24.00 feet; thence south along a line perpendicular to said south line of the northwest 1/4 of Section 1, a distance of 137.66 feet, to a point of curve; thence southwestwardly on a curved line, concere northwesterly and having a radius of 30.00 feet, a distance of 47.12 feet and thence south at right angles to the south line of said northwest 1/2 of Section 1, a distance of 12.00 feet to the point of beginning, in Cook County, Illinois.

28-01-111-06040000 PIN:

This instrument prepared by and when recorded return to:

Mr. Mark Henze NationsBank of Texas, N.A. 901 Main Street, 11th Floor Dallas, Texas 75202

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