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 #1692 + CG *-96-297948
 COOK COUNTY RECORDER

For Recording Use

MEMORANDUM OF LEASE

39
 *LASALLE NATIONAL TRUST, N A Successor Trustee to

THIS MEMORANDUM OF LEASE is made as of the 28th day of March, 1996, by and between *LASALLE NATIONAL BANK, not personally, but solely as Trustee under Trust Agreement dated October 15, 1984 and known as Trust No. 109044 ("LaSalle Trust No. 109044") and *LASALLE NATIONAL BANK, not personally, but solely as Trustee under Trust Agreement dated October 15, 1984 and known as Trust No. 109028 ("LaSalle Trust No. 109028") (LaSalle Trust No. 109044 and LaSalle Trust No. 109028 are collectively referred to as "Landlord"), and ALPHA BAKING CO., INC., an Illinois corporation ("Tenant").

BACKGROUND

WHEREAS, the Landlord and Tenant or their predecessors in interest have entered into the following leases for the Leased Premises (as hereinafter defined), as follows: (1) Amendment to Industrial Building Lease (the "Amendment to Industrial Building Lease"), dated as of March 28, 1996; (2) Industrial Building Lease dated September 25, 1969 between Louis Kuchuris as Trustee under Louis Kuchuris Trust No. 1 and Louis Kuchuris Trust No. 2, as Lessor, and Mary Ann Baking Co., as Lessee, for the premises at 4500-4550 West Palmer Street, Chicago, Illinois as amended by Amendment to Industrial Building Lease dated November 8, 1979 and Amendment to Industrial Building Lease dated January 28, 1980; (3) Industrial Building Lease dated November 6, 1979 between the First Bank of Oak Park as Trustee under Trust Agreement dated June 23, 1972 and known as Trust No. 9811, as Lessor, and Alpha Baking Company, Inc., as Lessee, for the garage and parking area, as amended by an Amendment to Industrial Building Lease dated January 28, 1980; (4) Industrial Building Lease dated November 6, 1979 between The First Bank of Oak Park as Trustee under Trust Agreement dated

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BOX 333-CTI

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November 15, 1966 and known as Trust No. 7720, as Lessor, and Alpha Baking Company, Inc., as Lessee, as amended by Amendment to Industrial Building Lease dated January 28, 1980; and (5) Amendment to Lease dated as of October 1, 1984 between the Landlord and Tenant. The foregoing leases and all the amendments thereto are collectively referred to as the "Lease", all of the foregoing demising certain premises located in and collectively known as 4545 West Lyndale Avenue, Chicago, Illinois and legally described on Exhibit A, attached hereto (the "Leased Premises"), whereby Landlord leased to Tenant certain real property and improvements thereon, all as more particularly described therein.

WHEREAS, Landlord and Tenant desire to record a Memorandum of Lease as herein set forth.

NOW, THEREFORE, the parties hereto, intending to be legally bound hereby, for and in consideration of the sum of One Dollar (\$1.00), the receipt and legal sufficiency of which are hereby acknowledged, covenant and agree as follows:

1. The Landlord under the Lease is:

LASALLE NATIONAL BANK, not personally, but solely as Trustee under Trust Agreement dated October 15, 1984 and known as Trust No. 109044 and LASALLE NATIONAL BANK, not personally, but solely as Trustee under Trust Agreement dated October 15, 1984 and known as Trust No. 109028

2. The Tenant under the Lease is:

ALPHA BAKING CO., Inc., an Illinois corporation

3. The address of the Landlord is:

East Balt. Commissary, Inc.
1801 West 31st Place
Chicago, Illinois 60608
Attn: Frank L. Kuchuris,
Chairman of the Board

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4. The address of the Tenant is:

4545 W. Lyndale Avenue
Chicago, Illinois 60639

5. The effective date of the Amendment to Industrial Building Lease is:

March 28, 1996

6. Pursuant to Section 1.2 of the Amendment to Industrial Building Lease, the term of the Lease ends on September 30, 2002, unless sooner terminated pursuant to any provision of the Lease.

7. Pursuant to Section 4.1 of the Amendment to Industrial Building Lease, Tenant has three options to extend the term of the Lease each for a separate additional period of five years.

8. This Memorandum of Lease is executed by LaSALLE NATIONAL TRUST N.A. Successor Trustee of LaSalle National Bank, not personally but as Trustee as aforesaid, in the exercise of the power and authority conferred upon and vested in it as such Trustee, and under the express direction of the beneficiaries of a certain Trust Agreements above described as the Landlord hereunder. It is expressly understood and agreed that nothing in this Memorandum of Lease contained shall be construed as creating any liability whatsoever against said Trustee personally or said beneficiaries, and in particular, without limiting the generality of the foregoing, there shall be no personal liability to pay any indebtedness accruing hereunder or to perform any covenant, either express or implied, herein contained, to keep, preserve or sequester any property of said Trusts, and that all personal liability of said Trustees (and said beneficiaries, to the extent permitted by law), of every sort, if any, is hereby expressly waived by Tenant, and by every person now or hereafter claiming any right or security hereunder; and that so far as the parties hereto are concerned the owner of any indebtedness or liability accruing hereunder shall look solely to the Trust Estate from time to time subject to the provisions of said Trust Agreements for the payment thereof. It is further understood and agreed that the said Trustees have no agents or employees and merely hold naked title to the property herein described and has no control over the

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management thereof or the income therefrom and has no knowledge respecting rentals, leases or other factual matter with respect to said premises, except as represented to it by the beneficiary or beneficiaries of said Trusts.

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IN WITNESS WHEREOF, the parties hereto have caused this Memorandum of Lease to be executed as of the day and year first above written.

LANDLORD:
LaSALLE NATIONAL TRUST N A - Successor Trustee to
LASALLE NATIONAL BANK, not personally, but solely as Trustee under Trust Agreement dated October 15, 1984 and known as Trust No. 109044

By: Nancy A. Slack
Title: ASSISTANT SECRETARY

LaSALLE NATIONAL TRUST N A Successor Trustee to
LASALLE NATIONAL BANK, not personally, but solely as Trustee under Trust Agreement dated October 15, 1984 and known as Trust No. 109028

By: Nancy A. Slack
Title: ASSISTANT SECRETARY

TENANT:

ALPHA BAKING CO. INC., an Illinois corporation

By: Michael P. Worman
Title: President

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Prepared by &
Return to:
Alexandra Bergstein
Skadden, Arps
333 W. Wacker Drive
Chicago IL 60606

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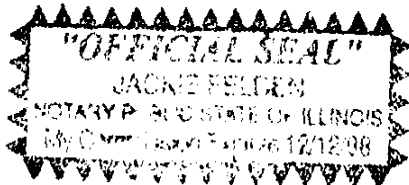
STATE OF Illinois)
) SS:
COUNTY OF COOK)

I, Jacqui Felder, a Notary Public in and for said County, in the State aforesaid, do hereby certify that NANCY A. STACK, personally known to me to be the ASSISTANT SECRETARY of LaSalle National Bank, a national banking association, as Trustee under Trust Agreement dated October 15, 1984 and known as Trust No. 109044 and personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as ASSISTANT SECRETARY of said corporation, as his/her free and voluntary act and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth. LaSALLE NATIONAL TRUST N A Successor Trustee to

WITNESS my hand and Notarial Seal this 28th day of March, 1996.

Jacqui Felder
Notary Public

(SEAL)



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07-10-1996

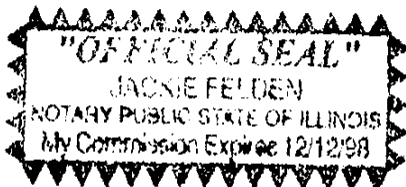
STATE OF Illinois)
) SS:
COUNTY OF Cook)

I, Jackie Felden, a Notary Public in and for said County, in the State aforesaid, do hereby certify that NANCY A. STACK, personally known to me to be the ASSISTANT SECRETARY of LaSalle National Bank, a national banking association, as Trustee under Trust Agreement dated October 15, 1984 and known as Trust No. 10904, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as ASSISTANT SECRETARY of said corporation, as his/her free and voluntary act and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.
* LASALLE NATIONAL TRUST A A Successor Trustee

WITNESS my hand and Notarial Seal this 24th day of March, 1996.

Jackie Felden
Notary Public

(SEAL)



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STATE OF Ill.)
COUNTY OF Cook) SS:

I, Annie P. Rencher-Mann, a Notary Public in and for said County, in the State aforesaid, do hereby certify that Michael J. Marcum personally known to me to be the President of Alpha Baking Co., Inc., an Illinois corporation and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as President of said corporation, as his/her free and voluntary act and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

WITNESS my hand and Notarial Seal this 29th day of March, 1995.

Annie P. Rencher-Mann
Notary Public

(SEAL)

"OFFICIAL SEAL"
Annie P. Rencher-Mann
Notary Public, State of Illinois
My Commission Expires 5/17/96

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EXHIBIT A

Description of Leased Premises

PARCEL 1: Lot 11 (except the East 15 feet thereof) and all of Lot 12 in Block 2 in Patterson Sub. of the Southwest Quarter of the Northeast Quarter of the Northwest Quarter of Section 34, Town 40 North, Range 13, East of the Third Principal Meridian

PARCEL 2: Lots 13 to 18 inclusive in Block 2 in Patterson's Sub of the Southwest Quarter of the Northeast Quarter of the Northwest Quarter of Section 34, Township 40 North, Range 13, East of the Third Principal Meridian

PARCEL 3: Lots 19 through 30 inclusive in Block 2 in Patterson's Sub. of the Southwest Quarter of the Northeast Quarter of the Northwest Quarter of Section 34, Township 40 North, Range 13, East of the Third Principal Meridian

PARCEL 4: All of the vacated public alley lying South of and adjoining Lots 21 to 25 inclusive, and North of and adjoining Lots 26 to 30 inclusive in Block 2 in Patterson's Sub., aforesaid, as vacated by ordinance recorded April 1, 1954, as Document 15870594, in Cook County, Illinois

PARCEL 5: Lots 31, 32, 33, 34 and 35 in Block 2 in Patterson's Sub. of the Southwest Quarter of the Northeast Quarter of the Northwest Quarter of Section 34, Township 40 North, Range 13, East of the Third Principal Meridian, Cook County, Illinois

PARCEL 6: Lots 36 and 37 in Block 2 in Patterson's Sub. of the Southwest Quarter of the Northeast Quarter of the Northwest Quarter of Section 34, Township 40 North, Range 13, East of the Third Principal Meridian, Cook County, Illinois.

Lots 1 through 6 inclusive, the North 69 feet of the East 2 feet of Lot 7, and Lots 43 and 44 all in Block 2 in Patterson's subdivision of the Southwest 1/4, Section 34, Town 40 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois

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Lot 7, except the East 18 feet thereof, Lots 8, 9 and 10 the East 3 feet of Lot 39, Lots 40, 41 and 42, all in Block 2 in Patterson's subdivision of the Southwest 1/4, Section 34, Town 40 North, Range 13, East of the Third Principal Meridian.

Property is
commonly known as: 4545 West Lyndale Ave., Chicago IL

Owner of Record: LaSalle National Bank, not personally, but solely as Trustee under Trust Agreement dated October 15, 1984 and known as Trust No. 109044 and LaSalle National Bank, not personally, but solely as Trustee under Trust Agreement dated October 15, 1984 and known as Trust No. 109028.

Tax Parcel Numbers: 13-34-112-013-0000 13-34-112-024-0000
13-34-112-014-0000 13-34-112-025-0000
13-34-112-015-0000 13-34-112-026-0000
13-34-112-016-0000 13-34-112-029-0000
13-34-112-019-0000 13-34-112-030-0000
13-34-112-020-0000 13-34-112-031-0000
13-34-112-021-0000 13-34-112-027-0000
13-34-112-022-0000 13-34-112-038-0000
13-34-112-023-0000 13-34-112-039-0000

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