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 T40012 TRAN 0708 05/22/96 10:28:00
 #7433 # ER *-96-387726
 COOK COUNTY RECORDER

Property of Cook County Office

G.D. 20/96

ASSIGNMENT OF RENTS AND LEASES (BORROWER AND BENEFICIARY)

7613029 DIV. II Audit

THIS ASSIGNMENT is made jointly and severally as of May 16, 1996 by and between MIDWEST TRUST SERVICES, not personally but as Trustee under Trust Agreement dated April 4, 1995 and known as Trust Number 95-6-6821 ("Trust 1"), whose mailing address is 1606 N. Harlem Avenue, Elmwood Park, IL 60635, CHICAGO TITLE AND TRUST COMPANY, not personally but as Trustee under Trust Agreement dated November 8, 1990 and known as Trust Number 1094324 ("Trust 2"), whose mailing address is 171 N. Clark St., Chicago, Illinois 60601, and CHICAGO TITLE AND TRUST COMPANY, not personally but as Trustee under Trust Agreement dated November 23, 1987 and known as Trust Number 1090838 ("Trust 3"), whose mailing address is 171 N. Clark St., Chicago, Illinois 60601 (Trust 1, Trust 2 and Trust 3 are hereinafter collectively called the "Borrower"), and YUSUF PARTNERSHIP, AN ILLINOIS

MAIL TO AND
 THIS DOCUMENT PREPARED BY:
 DAVID T. COHEN & ASSOC., LTD.
 14300 S. RAVINIA; #100
 ORLAND PARK, IL 60462
 708/460-7711

PERMANENT INDEX NO.:

- 17-22-307-054-0000
- 17-22-308-020-0000
- 17-22-308-021-0000
- 17-22-308-022-0000
- 17-22-308-023-0000
- 17-22-308-024-0000
- 17-22-308-025-0000
- 17-22-314-028-0000
- 17-22-314-024-0000
- 17-22-307-037-0000
- 17-22-307-038-0000
- 17-22-307-039-0000
- 17-22-307-002-0000
- 17-22-307-003-0000
- 17-22-307-004-0000
- 17-22-307-052-0000
- 17-22-307-021-0000

PROPERTY ADDRESS:
 1906 S. Indiana, Chicago, IL
 1911 - 1921 S. Indiana,
 Chicago, IL
 2033 S. Indiana, Chicago, IL
 1842 S. Michigan, Chicago, IL
 1835 S. Michigan, Chicago, IL
 1935 S. Indiana, Chicago, IL

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BOX 222 CT

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LIMITED PARTNERSHIP (hereinafter called "Beneficiary"), to LA SALLE BANK, F.S.B., whose mailing address is 8303 West Higgins Road, Chicago, Illinois 60631-2941 (hereinafter called "Assignee"). Borrower and Beneficiary are hereinafter collectively called the "Assignor". Beneficiary owns one hundred percent (100%) of the beneficial interest of Borrower, but has no legal or equitable interest in the Premises hereinafter described.

W I T N E S S E T H:

Assignor, for good and valuable consideration, the receipt of which is hereby acknowledged, does hereby bargain, sell, transfer, assign, convey, set over and deliver unto Assignee all right, title and interest of the Assignor and each of them in, to and under all present leases of the Premises described in EXHIBIT "A" attached hereto and made a part hereof ("Premises") [including those leases described on the SCHEDULE OF LEASES (if any) attached hereto and made a part hereof] together with all future leases hereinafter entered into by any lessor affecting the premises, and all guaranties, amendments, extensions and renewals of said leases and each of them (all of which are hereinafter collectively called the "Leases") and all rents, income and profits which may now or hereafter be or become due or owing under the Leases and each of them, or on account of the use of the Premises.

This Assignment is made for the purposes of securing:

A. The payment of the indebtedness (including any extensions and renewals thereof) evidenced by a certain PROMISSORY NOTE of Borrower of even date herewith in the principal sum of SEVEN MILLION SEVEN HUNDRED THOUSAND AND NO/100 DOLLARS (\$7,700,000.00) ("Note") and secured by a certain MORTGAGE AND SECURITY AGREEMENT AND FINANCING STATEMENT ("Mortgage") of Borrower of even date herewith, encumbering the Premises; and

B. The payment of all other sums with interest thereon becoming due and payable to Assignee under the provisions of the Mortgage and all other instruments constituting security for the Note; and

C. The performance and discharge of each and every term, covenant and condition of Borrower contained in the Note, Mortgage and in all other instruments constituting security for the Note.

Assignor covenants and agrees with Assignee as follows:

1. That there is no present lease of the Premises not listed on the SCHEDULE OF LEASES (if one is attached hereto).

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2. That the sole ownership of the entire landlords' interest in the Leases is vested in Borrower or Beneficiary, or both of them. Borrower and Beneficiary have not, and each shall not: (a) perform any act or execute any other instrument which might prevent Assignee from fully exercising its rights under any term, covenant or condition of this Assignment; (b) execute any assignment or pledge of rents, income, profits or any of the Leases except an assignment or pledge securing the indebtedness secured hereby; (c) accept any payment of any installment of rent more than thirty (30) days before the due date thereof; or (d) make any lease of the Premises except for actual occupancy by the tenant thereunder.

3. That each of those Leases listed on the SCHEDULE OF LEASES (if one is attached hereto) are valid and enforceable in accordance with its terms and none has been altered, modified, amended, terminated, cancelled, renewed or surrendered nor has any term or condition thereof been waived in any manner whatsoever, except as heretofore approved in writing by Assignee.

4. That none of the Leases shall be altered, modified, amended, terminated, cancelled or surrendered nor shall any term or condition thereof be waived without the prior written approval of the Assignee.

5. That to Assignor's knowledge, there is no default now existing under any of the Leases and there exists no state of fact which, with the giving of notice or lapse of time or both, would constitute a default under any of the Leases; and that Assignor will fulfill and perform each and every covenant and condition of each of the Leases by the landlord thereunder to be fulfilled or performed and, at the sole cost and expense of Assignor, enforce (short of termination of any of the Leases) the performance and observance of each and every covenant and condition of all such Leases by the tenants thereunder to be performed and observed.

6. That Assignor shall give prompt notice to Assignee of each notice received by Assignor or any of them claiming that a default has occurred under any of the Leases on the part of the landlord, together with a complete copy of each such notice.

7. That each of the Leases shall be deemed to remain in full force and effect irrespective of any merger of the interest of any landlord and any tenant under any of the Leases.

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8. That, without Assignee's prior written consent in each case, Assignor will not suffer or permit any of the Leases to become subordinate to any lien other than the lien of the Mortgage, this Assignment and general real estate taxes not delinquent.

9. That anything to the contrary contained herein notwithstanding this Assignment is absolute and is effective immediately and all rents, income and profits to be paid under any current leases effecting the premises shall be paid directly to Assignee at its office at 8303 West Higgins Road, Chicago, Illinois 60631-2941.

10. That if any event of default occurs at any time under the Note, Mortgage, Loan Agreement or any other instrument constituting additional security for the Note, Assignee may, at its option after service of a Notice, receive and collect when due all such rents, income and profits from the Premises and under any and all Leases of all or any part of the Premises. Assignee shall thereafter continue to receive and collect all such rents, income and profits until such event of default is cured and during the pendency of any foreclosure proceedings, and, if there is a deficiency, during the redemption period (if any).

11. That Beneficiary hereby irrevocably appoints Assignee its true and lawful attorney-in-fact, with full power of substitution and with full power for Assignee in its own name and capacity or in the name and capacity of Assignor (from and after the service of a Notice) to demand, collect, receive and give complete acquittances for any and all rents, income and profits accruing from the Premises, and at Assignee's discretion to file any claim or take any other action or proceeding and make any settlement of any claims, in its own name or in the name of Beneficiary or otherwise, which Assignee may deem necessary or desirable in order to collect and enforce the payment of the rents, income and profits. All present and future tenants of the Premises are hereby expressly authorized and directed to pay to Assignee, or to such nominee as Assignee may designate in a writing delivered to and received by such tenants, all amounts due Assignor or any of them pursuant to the Leases. All present and future tenants are expressly relieved of all duty, liability or obligation to Assignor and each of them in respect of all payments so made to Assignee or such nominee.

12. That after service of a Notice to Tenants (Lessees), Assignee is hereby vested with full power to use all measures, legal and equitable, deemed by it necessary or proper to enforce this Assignment and to collect the rents, income and profits assigned hereunder, including the right of Assignee or its designee to enter upon the Premises, or any part thereof, with or without force and with or without process of law, and take

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possession of all or any part of the Premises together with all personal property, fixtures, documents, books, records, papers and accounts of Assignor and each of them relating thereto, and may exclude the Assignor and its agents and servants wholly therefrom. Assignor hereby grants full power and authority to Assignee to exercise all rights, privileges and powers herein granted at any and all times without further notice to Assignor, with full power to use and apply all of the rents and other income herein assigned to payment of the costs of managing and operating the Premises and to payment of all indebtedness and liability of Borrower to Assignee, including but not limited to: (a) the payment of taxes, special assessments, insurance premiums, damage claims, the costs of maintaining, repairing, rebuilding and restoring the improvements on the Premises, or of making the same rentable, reasonable attorneys' fees incurred in connection with the enforcement of this Assignment; and (b) principal and interest payments due from Borrower to Assignee on the Note and the Mortgage or on any other loan made by Assignee to Assignor and either partly or wholly secured by the premises or any part thereof; all in such order and for such time as Assignee in its sole discretion may determine; and (c) if the rents collected by Assignee are more than is necessary to pay all of the loans Assignee has made to Assignor, or any one or more of them, secured by the premises, or any part thereof, and said rents exceed the total amount of all payments due and owing Assignee, then and in such event:

i. Said excess shall be pledged as additional collateral for the Note partially secured hereby and shall be deposited in an account at Assignee against which Assignee shall have the first and only lien.

ii. The funds noted in paragraph 12(c)(1) above may be used by Assignee to fund the Lease Payment Escrow described in Paragraph 31 of the Mortgage and then to make monthly payments on the Note or any other Note executed by Assignor or any one or more of them to Assignee and shall be released to Assignor at such times as the debt coverage by the net rents on the premises exceeds the debt service by a ratio of 1.25 to 1 (as said terms are defined in the Mortgage) on an annualized basis.

13. That Assignee shall be under no obligation to exercise or prosecute any of the rights or claims assigned to it hereunder or to perform or carry out any of the obligations of any landlord under any of the Leases. Assignee does not hereby assume any of the liabilities in connection with or arising or growing out of the covenants and agreements of Assignor or any of them under any of the Leases.

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14. That Assignor hereby agrees to indemnify Assignee and to hold Assignee harmless from any liability, loss or damage including, without limitation, reasonable attorneys' fees which may or might be incurred by Assignee under the Leases or by reason of this Assignment, and from any and all claims and demands whatsoever which may be asserted against Assignee by reason of any alleged obligation or undertaking on its part to perform or discharge any term, covenant or agreement contained in any of the Leases.

15. That this Assignment shall not operate to place responsibility for the control, care, management or repair of the Premises, or parts thereof, upon Assignee, nor shall it operate to make Assignee liable for the performance or observance of any term, condition, covenant or agreement contained in any of the Leases, or for any waste of the Premises by any tenant under any of the Leases or any other person, or for any dangerous or defective condition of the Premises or for any negligence in the management, upkeep, repair or control of the Premises resulting in loss or injury or death to any tenant, occupant, licensee, employee or stranger. It is understood that this is an assignment for collateral purposes only.

16. That Assignee may: (a) take or release other security; (b) release any party primarily or secondarily liable for any of the indebtedness secured hereby; (c) grant extensions, renewals or indulgences with respect to such indebtedness; and (d) apply any other security therefor held by Assignee to the satisfaction of such indebtedness; in each case without prejudice to any of Assignee's other rights hereunder or under any other security given to secure the indebtedness secured hereby.

17. That Assignee may, at its option although it shall not be obligated to do so, perform any Lease covenant for and on behalf of the Assignor and each of them, and all monies expended in so doing shall be chargeable to the Borrower, with interest thereon at the rate set forth in the Note applicable to a period when a default exists under the Note, and shall be added to the indebtedness secured hereby, and shall be immediately due and payable.

18. That waiver of, or acquiescence by Assignee in, any default by the Assignor, or failure of the Assignee to insist upon strict performance by the Assignor of any covenant, condition or agreement in this Assignment or otherwise, shall not constitute a waiver of any subsequent or other default or failure, whether similar or dissimilar.

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19. That the rights, remedies and powers of Assignee under this Assignment are cumulative and are not in lieu of, but are in addition to, all other rights, remedies and powers which Assignee has under the Note and all instruments constituting security for the Note, and at law and in equity.

If any provision contained in this Assignment or its application to any person or circumstances is to any extent invalid or unenforceable, the remainder of this Assignment and the application of such provisions to persons or circumstances (other than those as to which it is invalid or unenforceable) shall not be affected, and each term of this Assignment shall be valid and enforceable to the fullest extent permitted by law.

Each Notice given pursuant to this Assignment shall be sufficient and shall be deemed served if mailed postage prepaid, certified or registered mail, return receipt requested, to the above-stated addresses of the parties hereto, or to such other address as a party may request in writing. Any time period provided in the giving of any Notice hereunder shall commence upon the date such Notice is deposited in the mail.

The term "Assignor", "Assignee", "Borrower" and "Beneficiary" shall be construed to include the heirs, personal representatives, successors and assigns thereof. The gender and number used in this Assignment are used as a reference term only and shall apply with the same effect whether the parties are of the masculine or feminine gender, corporate or other form, and the singular shall likewise include the plural.

This Assignment may not be amended, modified or changed nor shall any waiver of any provisions hereof be effective, except only by an instrument in writing and signed by the party against whom enforcement of any waiver, amendment, change, modification or discharge is sought.

This Assignment is executed by Borrower, not personally but as Trustee as aforesaid in the exercise of the power and authority conferred upon and vested in it as such Trustee (and each of the undersigned hereby warrant that each possesses full power and authority to execute this instrument), and it is expressly understood and agreed that nothing herein contained shall be construed as creating any liability on Borrower or any of them personally to perform any covenant either express or implied herein contained, all such liability, if any, being expressly waived by every person now or hereafter claiming any right or security hereunder.

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IN WITNESS WHEREOF, the said Assignor has caused this instrument to be signed and sealed as of the date first above written.

MIDWEST TRUST SERVICES, AS
TRUSTEE UNDER TRUST AGREEMENT
DATED APRIL 4, 1995 AND KNOWN
AS TRUST NO. 95-6-6821 *and not personally*

BY: *Maureen M. Fustelle*
ITS: *Land Trust Administrator*

ATTEST: *Emily S. Montone*
ITS: *Land Trust Administrator*

~~THE CHICAGO TRUST COMPANY~~, formerly by
CHICAGO TITLE AND TRUST COMPANY,
AS TRUSTEE UNDER TRUST AGREEMENT
DATED NOVEMBER 8, 1990 AND KNOWN
AS TRUST NO. 1094324
AND NOT PERSONALLY

BY: *Alicia Becker*
ITS: *ASST. VICE PRESIDENT*

ATTEST: *Gregory P. Prappaville*
ITS: *ASST. SECRETARY*



~~THE CHICAGO TRUST COMPANY~~, formerly
CHICAGO TITLE AND TRUST COMPANY,
AS TRUSTEE UNDER TRUST AGREEMENT
DATED NOVEMBER 23, 1987 AND KNOWN
AS TRUST NO. 1090838
AND NOT PERSONALLY

YUSUF PARTNERSHIP, AN ILLINOIS
LIMITED PARTNERSHIP

BY: *Alicia Becker*
ITS: *ASST. VICE PRESIDENT*

BY: *Aid Yusuf*
ITS: *GENERAL PARTNER*

ATTEST: *Gregory P. Prappaville*
ITS: *ASST. SECRETARY*



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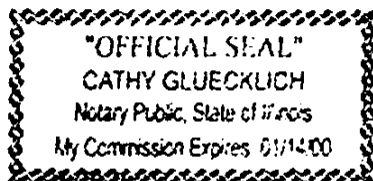
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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, Cathy Gluecklich, a Notary Public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that Margaret M. Truschke as Land Trust Administrator and Emily S. Mentone as Land Trust Administrator of MIDWEST TRUST SERVICES, as Trustee under Trust Agreement dated April 4, 1995 and known as Trust No. 95-6-6822, who are personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such L.T.A. and L.T.A., respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Trustee for the uses and purposes therein set forth; and said L.T.A. did then and there acknowledge that he, as custodian of the corporate seal of said Trustee did affix the corporate seal of said Trustee to said instrument as his own free and voluntary act and as the free and voluntary act of said Trustee, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 16th day of May, 1996.



Cathy Gluecklich
NOTARY PUBLIC

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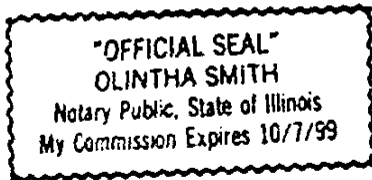
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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that SUSAN SMITH, as VICE PRESIDENT, and Theresa Romagnolo, as ASST. SECRETARY, of CHICAGO TITLE AND TRUST COMPANY, as Trustee under Trust Agreement dated November 8, 1990 and known as Trust No. 1094324, who are personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such VICE PRESIDENT and ASST. SECRETARY, respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Trustee for the uses and purposes therein set forth; and said ASST. SECRETARY did then and there acknowledge that he, as custodian of the corporate seal of said Trustee did affix the corporate seal of said Trustee to said instrument as his own free and voluntary act and as the free and voluntary act of said Trustee, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 16th day of May, 1996.

Olinta Smith
NOTARY PUBLIC



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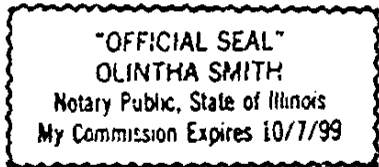
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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, Olinda Smith, a Notary Public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that ELIAS BARRERA, as VICE PRESIDENT, and Carolyn PAMPANILLA, as LEGAL SECRETARY, of CHICAGO TITLE AND TRUST COMPANY, as Trustee under Trust Agreement dated November 23, 1987 and known as Trust No. 1090838, who are personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such VICE PRESIDENT and LEGAL SECRETARY, respectively, appeared before me this day in person and acknowledged that they signed and delivered the said instrument as their own free and voluntary act and as the free and voluntary act of said Trustee for the uses and purposes therein set forth; and said Elías Barrera did then and there acknowledge that he, as custodian of the corporate seal of said Trustee did affix the corporate seal of said Trustee to said instrument as his own free and voluntary act and as the free and voluntary act of said Trustee, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 16th day of May, 1996.

Olinda Smith
NOTARY PUBLIC



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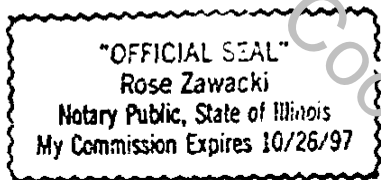
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STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, ROSE ZAWACKI, a Notary Public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that ASIF YUSUF, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as a General Partner of YUSUF PARTNERSHIP, AN ILLINOIS LIMITED PARTNERSHIP, appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 17th day of MAY, 1996.



Rose Zawacki
NOTARY PUBLIC

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(PARCEL 3: 2033 SOUTH INDIANA, CHICAGO, ILLINOIS)
P.I.N.: 17-22-314-029-0000; 17-22-314-024-0000

LOTS 1, 2, 3 AND 4 (EXCEPT THE WEST 34 FEET THEREOF) IN CHARLES BUSBY'S SUBDIVISION OF LOTS 6 AND 7 IN BLOCK 4 IN GEORGE SMITH'S ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN

ALSO, LOTS 10, 11, 14, 15 AND 18 IN BLOCK 4 IN GEORGE SMITH'S ADDITION TO CHICAGO IN THE SOUTHWEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

(PARCEL 4: 1842 SOUTH ^{INDIANA} ~~MICHIGAN~~, CHICAGO, ILLINOIS)
P.I.N.:

17-22-307-037-0000; 17-22-307-038-0000; 17-22-307-039-0000;

THE NORTH 10 FEET OF LOT 17, ALL OF LOTS 18 AND 20 AND THE SOUTH 14-11/12 FEET OF LOT 21 IN BLOCK 3 IN WILLIAM JONES' ADDITION TO CHICAGO IN SECTION 22, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

(PARCEL 5: 1835 SOUTH MICHIGAN, CHICAGO, ILLINOIS)
P.I.N.: 17-22-307-002-0000

LOT 25 IN BLOCK 8 IN ASSESSOR'S DIVISION OF THE SOUTHWEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

(PARCEL 6: 1835 SOUTH MICHIGAN, CHICAGO, ILLINOIS)
P.I.N.:
17-22-307-003-0000; 17-22-307-004-0000

LOT 68 IN BLOCK 8 IN ASSESSOR'S DIVISION OF THE WEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

(PARCEL 7: 1935 SOUTH MICHIGAN, CHICAGO, ILLINOIS)
P.I.N.:
17-22-307-052-0000; 17-22-307-021-0000

THE SOUTH 1/3 OF LOT 3 IN BLOCK 14 IN ASSESSOR'S DIVISION OF THE SOUTHWEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

LOT 2 IN GEORGE SMITH'S ADDITION TO CHICAGO, A SUBDIVISION OF BLOCKS 17 TO 22 OF ASSESSOR'S DIVISION OF THE SOUTHWEST FRACTIONAL 1/4 OF SECTION 22, TOWNSHIP 39 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS

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SCHEDULE OF LEASES

LESSEE	TERM	RENT
The State of Illinois Department of Central Management Services - Premises commonly known as 1911 S. Indiana Ave., Chicago, IL and 1921 S. Indiana Ave., Chicago, IL	60 Months	As Per Lease
The State of Illinois Department of Central Management Services Premises Commonly Known as 2033 S INDIANA, Chicago, IL	Per Lease	Per Lease

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