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PREPARED BY/MAIL TO:

Gary E. Green
MARTIN & KARCAZES, LTD.
30 N. LaSalle St.
Suite 4020
Chicago, IL 60602

.96397563

UCC FINANCING STATEMENT Name and Address of Debtor

GOLD COAST / DO BODY, INC. 925 West North Avenue Chicago, IL 60622

Name and Address of Secured Party

PLAZA BANK 7460 W. Irving Park Road Norridge, IL 60634

1. This financing statement covers the following types (or items) of property:

All of Debtor's interests in and to all of the furniture, fixtures and equipment, now owned or pereafter acquired, located on the premises commonly known as 925 and 937-41 West North Avenue, Chicago, Illinois 60622.

2. The real estate is:

LEGAL DESCRIPTION:

SEE ATTACHED EXHIBIT A

and this financing statement is to be filed in the real estate records of the Recorder of Deeds of Cook County, Illinois.

3. (If products of collateral are claimed) Froducts of the collateral are also covered.

GOLD COAST AUTO BODY, INC.

By: / //

LORENZO/MARTINO President

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EXHIBIT A

LOTS 8, 9, 10, 11, 12, 13 and 14 in J.A. Yale's Resubdivision of Block 39, Elston Addition to Chicago in the Northest 1/4 North and East of Canal of Section 5, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

P. I. N. : 17-05-208-004 17-05-208-005 17-05-208-006 17-05-200-007 17-05-205-008

Common address:

925 Pest North Avenue Chicago, IL

EXHIBIT

LOTS 15, 16, 17 and 18 in J.A. Yale's Resubdivision of Block 39 in Elston's Addition to Chicago in Section 5, Township 39 North, Range 14 East of the Third Meridian, in Cook County, Illinois. SOM CO

P.I.N.: 17-05-208-002 17-05-208-003

Common Address:

937-41 West North Avenue

Chicago, IL

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Property of Coot County Clerk's Office