THIS INSTRUMENT WAS PREPARED BY AND UT ON RECORDING RETURN TO:

CITICORP NORTH AMERICA, INC.,

as Investor Agent

2600 Michelson Drive, 12th Fl.

Irvine, CA 92612

5 4

Attn.: Melody L. Peterson

C Taco Twins, Inc. (Kailergis)

DEPT-01 RECORDING

435.00

- T#0012 TRAN 5470 06/11/97 11:36:00
- - COOK COUNTY RECORDER

(SPACE ABOVE FOR RECORDER'S USE ONLY)

35-00

ASSIGNMENT OF MORTGAGE, ASSIGNMENT OF LEASES AND RENTS. SECURITY AGREEMENT and FINANCING STATEMENT

THIS ASSIGNMENT MORTGAGE, ASSIGNMENT OF LEASES AND RENTS. SECURITY AGREEMENT and FINANCING STATEMENT dated as of April 28, 1997 (the "Assignment") is made by TACO BE'LL CORP., a California corporation (the "Assignor") having as its address 17901 Von Karman, Ilvino, California 92714 in favor of Citicorp North America, Inc., as Investor Agent (the "Assignee") laying as its address 2600 Michelson Drive, 12th Floor, Irvine, CA 92612.

RECITALS:

- TWINS DEVELOPMENT L.L.C., an illinois limited liability company (the "Mortgagor") has executed and delivered to the Assignor that certain Mortgage, Assignment of Leases and Rents, Security Agreement and Financing Statement dat xl as of April 28, 1997 (as amended or supplemented from time to time, (the "Mortgage"), to secure payment of certain indebtedness owed or to be owing by the Grantor to the Assignor which Mortgage has been recorded as set forth on Schedule I hereto and grants a lien upon, inter air, the real property and leaseholds described on Exhibit A hereto.
- B. The Assignor desires to grant, bargain, sell, assign, and convey to the Assignee all of the Assignor's right, title and interest in, to, and under the Mortgage and the Note (is defined in the Mortgage) and other indebtedness secured thereby.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, the Assignor hereby transfers, sets over, delivers, assigns, grants, bargains, warrants, sells and conveys, and by these presents does transfer, set over, deliver, assign, grant, bargain, warrant, sell and convey to the Assignee and all of the Assignor's rights, titles, interests, liens, privileges, claims, demands and equities existing and to exist in, to, against and under the Mortgage and the Note and other indebtedness secured thereby.

TO HAVE AND TO HOLD the Mortgage and the Note and other indebtedness secured thereby and all rights, titles, interests, liens, privileges, claims, demands and equities existing and to exist in connection therewith unto the Assignee, its successors and assigns forever.

This Assignment of Mortgage was prepared by Paul Schmidhauser, Esq. whose address is 2600 Michelson Drive, Suite 1200, Irvine, CA 92612.

IN WITNESS WHEREOF, the undersigned have executed and delivered this Assignment on the day and year first above written.

TACO BELL CORP... a California corporation

By:

Citicorp North America, Inc.,

as Attorney-in-Fact

President arch America, Inc.

Out Countries Co Course Horth America, Inc.

Name: Dan Agnew, Vice President

CORE\ASSNMORT DOC S-VORTYTACOBELL/PIPELINE/1997/KALLERGIRE-DOCSVILASGMOR.DOC

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SCHEDULE I

RECORDING INFORMATION

Statement d	lated as of Ap	oril 28, 1997	, and recorde	dd	1/4/	eement and , 1997, with the	the Othice
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EXHIBIT "A"

DESCRIPTION OF PROPERTY

SITE #2131 -- 321 NORTH WEST HIGHWAY, PALATINE, IL:

LOTS 5.6 AND 7 IN BLOCK 1 IN JOHNSON AND WEBER'S PALATINE RIDGE, IN THE PAST 1/2 OF THE SOUTHWEST 1/4 OF SECTION 14, TOWNSHIP 42 NORTH, RANGE 19, EAST OF THE THRID PRINCIPAL MERIDIAN, IN COOK COUNTY, JULINOIS, ACCORDING TO THE PLAT THEREOF RECORDED APRIL 106. 19, 1926, As 2 5, 3 - 144 - 3075 0 2 5 A

SITE #2189 -- 1530 ALGONOUIN ROAD, ARLINGTON HEIGHTS, IL:

My Clory's Offic LOT 2 IN THE RESUBDIVICION OF < L 34 IN CHANTECLAIRE SUBDIVISION IN THE SCOTHEAST 1/4 OF SECTION 8, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, IN COOK COUNTY, ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED SEPTEMBER 1, 1983, AS DOCUMENT NUMBER 26759365 (EXCEPT THAT PART DESCRIBED AS FOLLOWS::

BEGINNING AT THE NORTHEAST CORNER OF LOT 35 OF CHANTECLAIRE SUBDIVISION, THENCE MORTHERLY 69 DEGREES 36 MINUTES 00 SECONDS WEST ALONG THE MORTH LINE OF SAID LOT 35, A DISTANCE OF 155.16 FEET THENCE NORTH 0 DEGREES 0 MINUTES 00 SECONDS EAST ALONG THE WEST LINE OF LCT 34 A DISTANCE OF 49.11 FEET THENCE SOUTH 69 DEGREES 36 MINUTES 00 SECONDS EAST AND PARALLEL WITH THE WORTH LINE OF LOT 34 A DISTANCE OF 155.16 FEET THENCE SOUTHERLY 0 DEGREES 00 MINUTES 00 SECONDS A DISTANCE OF 49.11 FEST TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS)

08-08-401-064

EXHIBIT "A"

DESCRIPTION OF PROPERTY

(CONT.)

SITE #2682 -- 951 WEST ROSELLE ROAD, SCHAUMBURG, IL:

PARCEL I:

LOT 2 IN KINGSPORT PLAZA, A SUBDIVISION OF PART OF THE SOUTHEAST 1/4 OF SECTION 27, TOWNSHIP 41 NORTH, RANGE 10, SAST OF THE THIRD PRINCIPAL MERIDIAN, IN THE VILLAGE OF SCHAUMBURG, COOK COUNTY, ILLINOIS.

PARCEL II.

EASEMENT FOR INGRESS AND EGRESS AS CONTAINED IN GRANT OF RECIPROCAL EASEMENTS DATED APRIL 16, 1985 AND RECOPDED APRIL 19, 1985 AS DOCUMENT 27,517,912 AND MADE BY AND BETWEEN LABALLE NATIONAL BANK, A NATIONAL BANKING ASSOCIATION, AS TRUSTEE UNDER TRUST AGREEMENT DATED SEPTEMBER 17, 1975 AND KNOWN AS TRUST NUMBER 49574 AND TACO BELL, A CORPURATION OF CALIFORNIA.

COMMON ADDRESS: 951 5. ROSELLE ROAD, SCHAUMBURG, ILLIPIOIS

PERMANENT INDEX NUMBER: 07-27-400-032

97416:30 97416:30

EXHIBIT "A"

DESCRIPTION OF PROPERTY

(CONT.)

THAT FART OF THE WEST 1/2 OF THE MORTHWEST 1/4 (EXCEPT THE SOUTH 34 ACRES THEREOF) OF SECTION 24, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBIO AS FOLLOWS:

COMMENCING AT THE NORTHWEST CORNER OF THE NORTHWEST 1/4 OF SAID SECTION 24; THENCE SOUTHWARD ALONG THE WEST LINE OF THE NORTHWEST 1/4 OF SAID SECTION 24, SOUTH O1 DEGREES 28 MINUTES 48 SECONDS EAST, A DISTANCE OF 994.43 PEET TO THE POINT OF BEGINNING; THENCE (D) TINUING SOUTHWARD ALONG THE WEST LINE SOUTH O1 DEGREES 28 MINUTES 48 SECONDS GAST. A DISTANCE OF 140.0 FEET; THENCE 89 DEGREES 30 MINUTES 00 SECONDS EAST. A DISTANCE OF 234.73 FEST; THENCE NORTH 01 DEGREES 25 MINUTES OF SECONDS WEST, A DISTANCE OF 140.0 FEET; THENCE SOUTH 89 DEGREES 30 MINUTES OF SECONDS WEST, A DISTANCE OF 234.88 FEET TO THAT POINT OF BEGINNING, S, IL: ALL IN COCK COUNTY, ILLINOIS (EXCEPT TYAT PART OF THE PREMISES IN QUESTION FALLING IN RIMHURST ROAD) IN COOK COUNTY, ILLINOIS.

SITE #2967 -- 945 ELMHURST ROAD, DES PLAUFS, IL:

CB 13411000015

EXHIBIT "A"

DESCRIPTION OF PROPERTY

(CONT.)

SITE #16334 -- 650 MALL DRIVE, SCHAUMBURG, IL:

ALL THAT PART OF THE SCOTH 1/2 OF SECTION 13, TOWNSHIP 41 NORTH, RANGE 10. EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT THE POINT OF INTERSECTION OF THE SOUTH LINE OF WOODFIELD ROAD AS DEDICATED PER DOCUMENT NUMBER 20,944,554 WITH THE WEST LINE OF THE EAST 37 LINKS (24.42 FEET) OF THE SOUTHWEST 1/4 OF SAID SECTION; THENCE SOUTH 0 DEGREES 29 MINUTES 34 SECONDS WEST ALONG SAID WIST LINE, 874.164 FEET TO THE POINT OF BEGINNING OF THE HEREIN DESCRIBED TARCEL OF LAND; THENCE NORTH 89 DEGREES 55 MINUTES 06 SECONDS EAST ALONG A LINE DRAWN PERPENDICULARLY TO THE WEST LINE OF MALL DRIVE, AS DEDICATED FER DOCUMENT WORDER 21,076,004, A DISTANCE OF 401.406 FEET TO THE POINT OF INTERSECTION WITH SAID MEST LINE OF MALL DRIVE; THENCE SOUTH O DEGREES 04 MINUTES 54 SECONDS EAST ALONG SAID WEST LINE OF MALL DRIVE, 118.334 FEET TO A POINT 644.173 FEET (AS MEASURED ALONG SAID WEST LINE) NORTH OF THE NORTHEASTERLY LINE OF HIGGINS ROAD, AS MONUMENTIC AND OCCUPIED IN THE WEST 1/2 OF MIN LINKS
INUTES 34
IGNATED POIN THE SOUTHEAST 1/4 OF SAID SECTION; THENCE SOUTH 30 DEGREES 55 MINUTES 06 SECONDS WEST, 402.592 FEET TO THE WEST LINE OF THE AFORESAID EAST 37 LINKS OF THE SOUTHWEST 1/4 OF SAID SECTION; THENCE NORTH 0 DEGREE 29 MINUTES 34 SECONDS EAST ALONG SAID WEST LINE, 118.34 FEET TO THE HEREINABOVE DEGIGNATED POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

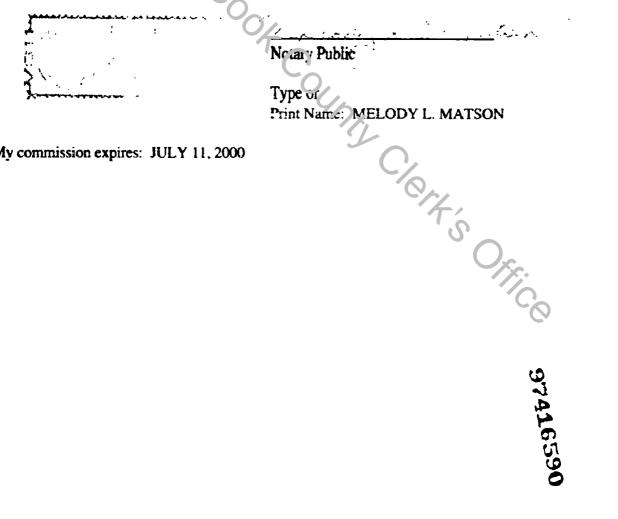
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ACKNOWLEDGMENT

STATE OF:	_)	
		SS.
COUNTY OF: CATALOG	_)	

I, MELODY L. MATSON, a Notary Public, do hereby certify that DAN AGNEW, personally known to me to be the VICE-PRESIDENT of CITICORP NORTH AMERICA, INC., and personally known to me to be the same person whose name is subscribed to the foregoing document, appeared before me this day in person and severally acknowledged that as such VICE-PRESIDENT signed and delivered the said document as VICE-PRESIDENT of said corporation, pursuant to authoric given by the Board of Directors of said corporation as their free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

Given under my hand and notarial seal, this 29TH day of MAY, 1997.



My commission expires: JULY 11, 2000